

Global Dual Sport Motorcycle Helmets Market Growth 2026-2032

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Abstracts

The global Dual Sport Motorcycle Helmets market size is predicted to grow from US\$ 348 million in 2025 to US\$ 515 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Dual sport motorcycle helmets are specially designed helmets that cater to the needs of riders who engage in both on-road and off-road motorcycle riding. These helmets combine features from both full-face street helmets and off-road motocross helmets to provide versatility and functionality across various riding environments. In 2025, global Dual Sport Motorcycle Helmets production reached approximately 1978 k units, with an average global market price of around 180 US\$/Unit. The production capacity of Dual Sport Motorcycle Helmets reaches 2600 k units, and the industry's gross profit margin is approximately between 30% and 50%.

The market demand for dual sport motorcycle helmets continues to grow, mainly driven by factors such as the rise of global adventure travel culture, the popularity of mid-to-large displacement ADV models, the popularization of riding lifestyles, and consumers' increasing preference for multi-functional equipment. An increasing number of riders seek a versatile riding experience capable of handling both high-speed highway cruising and unpaved terrain; this trend compels helmet manufacturers to continuously optimize the balance between protection, field of view, ventilation, and comfort. Meanwhile, upgraded safety standards are driving product structural innovation, especially placing higher demands on brim design and lightweight shell. In the future, dual-mode helmets will develop towards greater intelligence, integration, and personalization: in terms of materials, they will further utilize carbon fiber and bio-based composite materials to reduce weight; in terms of functionality, they will enhance compatibility with intelligent modules such as communication systems, HUD displays, and collision sensing

warnings; in terms of design, they will focus on aerodynamic optimization to reduce wind noise and provide modular accessories to improve scene adaptability; in addition, with the popularization of electric motorcycles and intelligent transportation systems, helmets may also explore active safety functions that link with vehicle data, consolidating their core position in the high-end riding equipment market.

LP Information, Inc. (LPI) ' newest research report, the "Dual Sport Motorcycle Helmets Industry Forecast" looks at past sales and reviews total world Dual Sport Motorcycle Helmets sales in 2025, providing a comprehensive analysis by region and market sector of projected Dual Sport Motorcycle Helmets sales for 2026 through 2032. With Dual Sport Motorcycle Helmets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dual Sport Motorcycle Helmets industry.

This Insight Report provides a comprehensive analysis of the global Dual Sport Motorcycle Helmets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dual Sport Motorcycle Helmets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dual Sport Motorcycle Helmets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dual Sport Motorcycle Helmets and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dual Sport Motorcycle Helmets.

This report presents a comprehensive overview, market shares, and growth opportunities of Dual Sport Motorcycle Helmets market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Traditional Dual Sport Helmets

Modular Dual Sport Helmets

Others

Segmentation by Material:

ABS Engineering Plastic Helmet

Composite Fiber Helmet

Carbon Fiber Helmet

Segmentation by Function:

Basic Model

Smart Model

Segmentation by Application:

Amateur Player

Profession Player

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AFX Helmets

Klim

AGV

Arai

Bell Helmets

CKX

GMAX Helmets

HJC Helmets

ScorpionEXO

LS2 Helmets

FLY Racing

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dual Sport Motorcycle Helmets market?

What factors are driving Dual Sport Motorcycle Helmets market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dual Sport Motorcycle Helmets market opportunities vary by end market size?

How does Dual Sport Motorcycle Helmets break out by Type, by Application?

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