

Global Dual-selective Thermal Emitters Market Growth 2026-2032

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Abstracts

The global Dual-selective Thermal Emitters market size is predicted to grow from US\$ 548 million in 2025 to US\$ 1383 million in 2032; it is expected to grow at a CAGR of 14.2% from 2026 to 2032.

In 2025, global dual-selective thermal emitter production reached around 76,000 units, supported by approximately 98,000 units of installed capacity, with average unit price USD 7,400, and industry gross margins of about 48%. Dual-selective Thermal Emitters are engineered radiative materials or coatings designed to exhibit two distinct spectral emissivity profiles—typically high emissivity within a targeted wavelength band (e.g., mid-infrared atmospheric window at 8–13 μm for passive radiative cooling or specific IR bands for thermophotovoltaics) and low emissivity outside that band (e.g., near-infrared/solar spectrum or non-useful thermal wavelengths), enabling precise thermal radiation management for applications such as building envelope cooling, spacecraft thermal control, infrared camouflage, high-temperature energy systems, and thermophotovoltaic power generation. Their supply chain begins upstream with specialty materials including high-purity oxides (SiO_2 , Al_2O_3 , HfO_2), refractory metals (W, Mo), doped semiconductors, phase-change materials (VO_2), and photonic multilayer dielectrics; continues through midstream fabrication processes such as thin-film deposition (PVD, CVD, ALD), nanostructuring (lithography, nanoimprint, self-assembly), ceramic processing, and metamaterial patterning; and moves downstream to module integration into architectural coatings, aerospace thermal shields, solar-thermal systems, infrared stealth surfaces, and advanced energy harvesting devices, with performance qualification involving spectral emissivity testing, thermal cycling durability, oxidation resistance, and environmental stability—making the industry highly dependent on advanced materials engineering, precision thin-film manufacturing, and end-use integration capabilities across energy, defense, and space sectors.

United States market for Dual-selective Thermal Emitters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Dual-selective Thermal Emitters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Dual-selective Thermal Emitters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Dual-selective Thermal Emitters players cover Infrasolid, Excelitas, Thorlabs, Radi-Cool, i2Cool, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Dual-selective Thermal Emitters Industry Forecast” looks at past sales and reviews total world Dual-selective Thermal Emitters sales in 2025, providing a comprehensive analysis by region and market sector of projected Dual-selective Thermal Emitters sales for 2026 through 2032. With Dual-selective Thermal Emitters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dual-selective Thermal Emitters industry.

This Insight Report provides a comprehensive analysis of the global Dual-selective Thermal Emitters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dual-selective Thermal Emitters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dual-selective Thermal Emitters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dual-selective Thermal Emitters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dual-selective Thermal Emitters.

This report presents a comprehensive overview, market shares, and growth

opportunities of Dual-selective Thermal Emitters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Passive Dual-selective Type

Adaptive Dual-selective Type

Segmentation by Operating Temperature:

Low Temperature (600°C)

Segmentation by Application:

Buildings & Infrastructure

Aerospace & Space Systems

Power & Energy Systems

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Infrasolid

Excelitas

Thorlabs

Radi-Cool

i2Cool

Nagase Group

SkyCool Systems

Gooch & Housego

Photonic Lattice

Hamamatsu Photonics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dual-selective Thermal Emitters market?

What factors are driving Dual-selective Thermal Emitters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dual-selective Thermal Emitters market opportunities vary by end market size?

How does Dual-selective Thermal Emitters break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Dual-selective Thermal Emitters Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Dual-selective Thermal Emitters by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Dual-selective Thermal Emitters by Country/Region, 2021, 2025 & 2032
- 2.2 Dual-selective Thermal Emitters Segment by Type
 - 2.2.1 Passive Dual-selective Type
 - 2.2.2 Adaptive Dual-selective Type
 - 2.2.3 Dual-selective Thermal Emitters Sales by Type
 - 2.2.3.1 Global Dual-selective Thermal Emitters Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Dual-selective Thermal Emitters Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Dual-selective Thermal Emitters Sale Price by Type (2021-2026)
- 2.3 Dual-selective Thermal Emitters Segment by Operating Temperature
 - 2.3.1 Low Temperature (600°C)
 - 2.3.4 Dual-selective Thermal Emitters Sales by Operating Temperature
 - 2.3.4.1 Global Dual-selective Thermal Emitters Sales Market Share by Operating Temperature (2021-2026)
 - 2.3.4.2 Global Dual-selective Thermal Emitters Revenue and Market Share by Operating Temperature (2021-2026)
 - 2.3.4.3 Global Dual-selective Thermal Emitters Sale Price by Operating Temperature (2021-2026)

2.4 Dual-selective Thermal Emitters Segment by Application

2.4.1 Buildings & Infrastructure

2.4.2 Aerospace & Space Systems

2.4.3 Power & Energy Systems

2.4.4 Others

2.4.5 Dual-selective Thermal Emitters Sales by Application

2.4.5.1 Global Dual-selective Thermal Emitters Sale Market Share by Application (2021-2026)

2.4.5.2 Global Dual-selective Thermal Emitters Revenue and Market Share by Application (2021-2026)

2.4.5.3 Global Dual-selective Thermal Emitters Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Dual-selective Thermal Emitters Breakdown Data by Company

3.1.1 Global Dual-selective Thermal Emitters Annual Sales by Company (2021-2026)

3.1.2 Global Dual-selective Thermal Emitters Sales Market Share by Company (2021-2026)

3.2 Global Dual-selective Thermal Emitters Annual Revenue by Company (2021-2026)

3.2.1 Global Dual-selective Thermal Emitters Revenue by Company (2021-2026)

3.2.2 Global Dual-selective Thermal Emitters Revenue Market Share by Company (2021-2026)

3.3 Global Dual-selective Thermal Emitters Sale Price by Company

3.4 Key Manufacturers Dual-selective Thermal Emitters Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Dual-selective Thermal Emitters Product Location Distribution

3.4.2 Players Dual-selective Thermal Emitters Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DUAL-SELECTIVE THERMAL EMITTERS BY GEOGRAPHIC REGION

4.1 World Historic Dual-selective Thermal Emitters Market Size by Geographic Region (2021-2026)

4.1.1 Global Dual-selective Thermal Emitters Annual Sales by Geographic Region

(2021-2026)

4.1.2 Global Dual-selective Thermal Emitters Annual Revenue by Geographic Region

(2021-2026)

4.2 World Historic Dual-selective Thermal Emitters Market Size by Country/Region

(2021-2026)

4.2.1 Global Dual-selective Thermal Emitters Annual Sales by Country/Region

(2021-2026)

4.2.2 Global Dual-selective Thermal Emitters Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Dual-selective Thermal Emitters Sales Growth

4.4 APAC Dual-selective Thermal Emitters Sales Growth

4.5 Europe Dual-selective Thermal Emitters Sales Growth

4.6 Middle East & Africa Dual-selective Thermal Emitters Sales Growth

5 AMERICAS

5.1 Americas Dual-selective Thermal Emitters Sales by Country

5.1.1 Americas Dual-selective Thermal Emitters Sales by Country (2021-2026)

5.1.2 Americas Dual-selective Thermal Emitters Revenue by Country (2021-2026)

5.2 Americas Dual-selective Thermal Emitters Sales by Type (2021-2026)

5.3 Americas Dual-selective Thermal Emitters Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Dual-selective Thermal Emitters Sales by Region

6.1.1 APAC Dual-selective Thermal Emitters Sales by Region (2021-2026)

6.1.2 APAC Dual-selective Thermal Emitters Revenue by Region (2021-2026)

6.2 APAC Dual-selective Thermal Emitters Sales by Type (2021-2026)

6.3 APAC Dual-selective Thermal Emitters Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Dual-selective Thermal Emitters by Country

7.1.1 Europe Dual-selective Thermal Emitters Sales by Country (2021-2026)

7.1.2 Europe Dual-selective Thermal Emitters Revenue by Country (2021-2026)

7.2 Europe Dual-selective Thermal Emitters Sales by Type (2021-2026)

7.3 Europe Dual-selective Thermal Emitters Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Dual-selective Thermal Emitters by Country

8.1.1 Middle East & Africa Dual-selective Thermal Emitters Sales by Country (2021-2026)

8.1.2 Middle East & Africa Dual-selective Thermal Emitters Revenue by Country (2021-2026)

8.2 Middle East & Africa Dual-selective Thermal Emitters Sales by Type (2021-2026)

8.3 Middle East & Africa Dual-selective Thermal Emitters Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Dual-selective Thermal Emitters
- 10.3 Manufacturing Process Analysis of Dual-selective Thermal Emitters
- 10.4 Industry Chain Structure of Dual-selective Thermal Emitters

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Dual-selective Thermal Emitters Distributors
- 11.3 Dual-selective Thermal Emitters Customer

12 WORLD FORECAST REVIEW FOR DUAL-SELECTIVE THERMAL EMITTERS BY GEOGRAPHIC REGION

- 12.1 Global Dual-selective Thermal Emitters Market Size Forecast by Region
 - 12.1.1 Global Dual-selective Thermal Emitters Forecast by Region (2027-2032)
 - 12.1.2 Global Dual-selective Thermal Emitters Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Dual-selective Thermal Emitters Forecast by Type (2027-2032)
- 12.7 Global Dual-selective Thermal Emitters Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Infrasolid
 - 13.1.1 Infrasolid Company Information
 - 13.1.2 Infrasolid Dual-selective Thermal Emitters Product Portfolios and Specifications
 - 13.1.3 Infrasolid Dual-selective Thermal Emitters Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Infrasolid Main Business Overview
 - 13.1.5 Infrasolid Latest Developments
- 13.2 Excelitas
 - 13.2.1 Excelitas Company Information
 - 13.2.2 Excelitas Dual-selective Thermal Emitters Product Portfolios and Specifications

13.2.3 Excelitas Dual-selective Thermal Emitters Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Excelitas Main Business Overview

13.2.5 Excelitas Latest Developments

13.3 Thorlabs

13.3.1 Thorlabs Company Information

13.3.2 Thorlabs Dual-selective Thermal Emitters Product Portfolios and Specifications

13.3.3 Thorlabs Dual-selective Thermal Emitters Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Thorlabs Main Business Overview

13.3.5 Thorlabs Latest Developments

13.4 Radi-Cool

13.4.1 Radi-Cool Company Information

13.4.2 Radi-Cool Dual-selective Thermal Emitters Product Portfolios and Specifications

13.4.3 Radi-Cool Dual-selective Thermal Emitters Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Radi-Cool Main Business Overview

13.4.5 Radi-Cool Latest Developments

13.5 i2Cool

13.5.1 i2Cool Company Information

13.5.2 i2Cool Dual-selective Thermal Emitters Product Portfolios and Specifications

13.5.3 i2Cool Dual-selective Thermal Emitters Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 i2Cool Main Business Overview

13.5.5 i2Cool Latest Developments

13.6 Nagase Group

13.6.1 Nagase Group Company Information

13.6.2 Nagase Group Dual-selective Thermal Emitters Product Portfolios and Specifications

13.6.3 Nagase Group Dual-selective Thermal Emitters Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Nagase Group Main Business Overview

13.6.5 Nagase Group Latest Developments

13.7 SkyCool Systems

13.7.1 SkyCool Systems Company Information

13.7.2 SkyCool Systems Dual-selective Thermal Emitters Product Portfolios and Specifications

13.7.3 SkyCool Systems Dual-selective Thermal Emitters Sales, Revenue, Price and

Gross Margin (2021-2026)

13.7.4 SkyCool Systems Main Business Overview

13.7.5 SkyCool Systems Latest Developments

13.8 Gooch & Housego

13.8.1 Gooch & Housego Company Information

13.8.2 Gooch & Housego Dual-selective Thermal Emitters Product Portfolios and Specifications

13.8.3 Gooch & Housego Dual-selective Thermal Emitters Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Gooch & Housego Main Business Overview

13.8.5 Gooch & Housego Latest Developments

13.9 Photonic Lattice

13.9.1 Photonic Lattice Company Information

13.9.2 Photonic Lattice Dual-selective Thermal Emitters Product Portfolios and Specifications

13.9.3 Photonic Lattice Dual-selective Thermal Emitters Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Photonic Lattice Main Business Overview

13.9.5 Photonic Lattice Latest Developments

13.10 Hamamatsu Photonics

13.10.1 Hamamatsu Photonics Company Information

13.10.2 Hamamatsu Photonics Dual-selective Thermal Emitters Product Portfolios and Specifications

13.10.3 Hamamatsu Photonics Dual-selective Thermal Emitters Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Hamamatsu Photonics Main Business Overview

13.10.5 Hamamatsu Photonics Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Dual-selective Thermal Emitters Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Dual-selective Thermal Emitters Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Passive Dual-selective Type

Table 4. Major Players of Adaptive Dual-selective Type

Table 5. Global Dual-selective Thermal Emitters Sales by Type (2021-2026) & (K Units)

Table 6. Global Dual-selective Thermal Emitters Sales Market Share by Type (2021-2026)

Table 7. Global Dual-selective Thermal Emitters Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Dual-selective Thermal Emitters Revenue Market Share by Type (2021-2026)

Table 9. Global Dual-selective Thermal Emitters Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Low Temperature (600°C)

Table 13. Global Dual-selective Thermal Emitters Sales by Operating Temperature (2021-2026) & (K Units)

Table 14. Global Dual-selective Thermal Emitters Sales Market Share by Operating Temperature (2021-2026)

Table 15. Global Dual-selective Thermal Emitters Revenue by Operating Temperature (2021-2026) & (\$ million)

Table 16. Global Dual-selective Thermal Emitters Revenue Market Share by Operating Temperature (2021-2026)

Table 17. Global Dual-selective Thermal Emitters Sale Price by Operating Temperature (2021-2026) & (US\$/Unit)

Table 18. Global Dual-selective Thermal Emitters Sale by Application (2021-2026) & (K Units)

Table 19. Global Dual-selective Thermal Emitters Sale Market Share by Application (2021-2026)

Table 20. Global Dual-selective Thermal Emitters Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Dual-selective Thermal Emitters Revenue Market Share by Application (2021-2026)

Table 22. Global Dual-selective Thermal Emitters Sale Price by Application (2021-2026)

& (US\$/Unit)

Table 23. Global Dual-selective Thermal Emitters Sales by Company (2021-2026) & (K Units)

Table 24. Global Dual-selective Thermal Emitters Sales Market Share by Company (2021-2026)

Table 25. Global Dual-selective Thermal Emitters Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Dual-selective Thermal Emitters Revenue Market Share by Company (2021-2026)

Table 27. Global Dual-selective Thermal Emitters Sale Price by Company (2021-2026) & (US\$/Unit)

Table 28. Key Manufacturers Dual-selective Thermal Emitters Producing Area Distribution and Sales Area

Table 29. Players Dual-selective Thermal Emitters Products Offered

Table 30. Dual-selective Thermal Emitters Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global Dual-selective Thermal Emitters Sales by Geographic Region (2021-2026) & (K Units)

Table 34. Global Dual-selective Thermal Emitters Sales Market Share Geographic Region (2021-2026)

Table 35. Global Dual-selective Thermal Emitters Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global Dual-selective Thermal Emitters Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global Dual-selective Thermal Emitters Sales by Country/Region (2021-2026) & (K Units)

Table 38. Global Dual-selective Thermal Emitters Sales Market Share by Country/Region (2021-2026)

Table 39. Global Dual-selective Thermal Emitters Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Dual-selective Thermal Emitters Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Dual-selective Thermal Emitters Sales by Country (2021-2026) & (K Units)

Table 42. Americas Dual-selective Thermal Emitters Sales Market Share by Country (2021-2026)

Table 43. Americas Dual-selective Thermal Emitters Revenue by Country (2021-2026)

& (\$ millions)

Table 44. Americas Dual-selective Thermal Emitters Sales by Type (2021-2026) & (K Units)

Table 45. Americas Dual-selective Thermal Emitters Sales by Application (2021-2026) & (K Units)

Table 46. APAC Dual-selective Thermal Emitters Sales by Region (2021-2026) & (K Units)

Table 47. APAC Dual-selective Thermal Emitters Sales Market Share by Region (2021-2026)

Table 48. APAC Dual-selective Thermal Emitters Revenue by Region (2021-2026) & (\$ millions)

Table 49. APAC Dual-selective Thermal Emitters Sales by Type (2021-2026) & (K Units)

Table 50. APAC Dual-selective Thermal Emitters Sales by Application (2021-2026) & (K Units)

Table 51. Europe Dual-selective Thermal Emitters Sales by Country (2021-2026) & (K Units)

Table 52. Europe Dual-selective Thermal Emitters Revenue by Country (2021-2026) & (\$ millions)

Table 53. Europe Dual-selective Thermal Emitters Sales by Type (2021-2026) & (K Units)

Table 54. Europe Dual-selective Thermal Emitters Sales by Application (2021-2026) & (K Units)

Table 55. Middle East & Africa Dual-selective Thermal Emitters Sales by Country (2021-2026) & (K Units)

Table 56. Middle East & Africa Dual-selective Thermal Emitters Revenue Market Share by Country (2021-2026)

Table 57. Middle East & Africa Dual-selective Thermal Emitters Sales by Type (2021-2026) & (K Units)

Table 58. Middle East & Africa Dual-selective Thermal Emitters Sales by Application (2021-2026) & (K Units)

Table 59. Key Market Drivers & Growth Opportunities of Dual-selective Thermal Emitters

Table 60. Key Market Challenges & Risks of Dual-selective Thermal Emitters

Table 61. Key Industry Trends of Dual-selective Thermal Emitters

Table 62. Dual-selective Thermal Emitters Raw Material

Table 63. Key Suppliers of Raw Materials

Table 64. Dual-selective Thermal Emitters Distributors List

Table 65. Dual-selective Thermal Emitters Customer List

- Table 66. Global Dual-selective Thermal Emitters Sales Forecast by Region (2027-2032) & (K Units)
- Table 67. Global Dual-selective Thermal Emitters Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 68. Americas Dual-selective Thermal Emitters Sales Forecast by Country (2027-2032) & (K Units)
- Table 69. Americas Dual-selective Thermal Emitters Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 70. APAC Dual-selective Thermal Emitters Sales Forecast by Region (2027-2032) & (K Units)
- Table 71. APAC Dual-selective Thermal Emitters Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 72. Europe Dual-selective Thermal Emitters Sales Forecast by Country (2027-2032) & (K Units)
- Table 73. Europe Dual-selective Thermal Emitters Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 74. Middle East & Africa Dual-selective Thermal Emitters Sales Forecast by Country (2027-2032) & (K Units)
- Table 75. Middle East & Africa Dual-selective Thermal Emitters Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 76. Global Dual-selective Thermal Emitters Sales Forecast by Type (2027-2032) & (K Units)
- Table 77. Global Dual-selective Thermal Emitters Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 78. Global Dual-selective Thermal Emitters Sales Forecast by Application (2027-2032) & (K Units)
- Table 79. Global Dual-selective Thermal Emitters Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 80. Infracore Basic Information, Dual-selective Thermal Emitters Manufacturing Base, Sales Area and Its Competitors
- Table 81. Infracore Dual-selective Thermal Emitters Product Portfolios and Specifications
- Table 82. Infracore Dual-selective Thermal Emitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 83. Infracore Main Business
- Table 84. Infracore Latest Developments
- Table 85. Excelitas Basic Information, Dual-selective Thermal Emitters Manufacturing Base, Sales Area and Its Competitors
- Table 86. Excelitas Dual-selective Thermal Emitters Product Portfolios and

Specifications

Table 87. Excelitas Dual-selective Thermal Emitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 88. Excelitas Main Business

Table 89. Excelitas Latest Developments

Table 90. Thorlabs Basic Information, Dual-selective Thermal Emitters Manufacturing Base, Sales Area and Its Competitors

Table 91. Thorlabs Dual-selective Thermal Emitters Product Portfolios and Specifications

Table 92. Thorlabs Dual-selective Thermal Emitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Thorlabs Main Business

Table 94. Thorlabs Latest Developments

Table 95. Radi-Cool Basic Information, Dual-selective Thermal Emitters Manufacturing Base, Sales Area and Its Competitors

Table 96. Radi-Cool Dual-selective Thermal Emitters Product Portfolios and Specifications

Table 97. Radi-Cool Dual-selective Thermal Emitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Radi-Cool Main Business

Table 99. Radi-Cool Latest Developments

Table 100. i2Cool Basic Information, Dual-selective Thermal Emitters Manufacturing Base, Sales Area and Its Competitors

Table 101. i2Cool Dual-selective Thermal Emitters Product Portfolios and Specifications

Table 102. i2Cool Dual-selective Thermal Emitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. i2Cool Main Business

Table 104. i2Cool Latest Developments

Table 105. Nagase Group Basic Information, Dual-selective Thermal Emitters Manufacturing Base, Sales Area and Its Competitors

Table 106. Nagase Group Dual-selective Thermal Emitters Product Portfolios and Specifications

Table 107. Nagase Group Dual-selective Thermal Emitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Nagase Group Main Business

Table 109. Nagase Group Latest Developments

Table 110. SkyCool Systems Basic Information, Dual-selective Thermal Emitters Manufacturing Base, Sales Area and Its Competitors

Table 111. SkyCool Systems Dual-selective Thermal Emitters Product Portfolios and

Specifications

Table 112. SkyCool Systems Dual-selective Thermal Emitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. SkyCool Systems Main Business

Table 114. SkyCool Systems Latest Developments

Table 115. Gooch & Housego Basic Information, Dual-selective Thermal Emitters Manufacturing Base, Sales Area and Its Competitors

Table 116. Gooch & Housego Dual-selective Thermal Emitters Product Portfolios and Specifications

Table 117. Gooch & Housego Dual-selective Thermal Emitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Gooch & Housego Main Business

Table 119. Gooch & Housego Latest Developments

Table 120. Photonic Lattice Basic Information, Dual-selective Thermal Emitters Manufacturing Base, Sales Area and Its Competitors

Table 121. Photonic Lattice Dual-selective Thermal Emitters Product Portfolios and Specifications

Table 122. Photonic Lattice Dual-selective Thermal Emitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Photonic Lattice Main Business

Table 124. Photonic Lattice Latest Developments

Table 125. Hamamatsu Photonics Basic Information, Dual-selective Thermal Emitters Manufacturing Base, Sales Area and Its Competitors

Table 126. Hamamatsu Photonics Dual-selective Thermal Emitters Product Portfolios and Specifications

Table 127. Hamamatsu Photonics Dual-selective Thermal Emitters Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Hamamatsu Photonics Main Business

Table 129. Hamamatsu Photonics Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Dual-selective Thermal Emitters
- Figure 2. Dual-selective Thermal Emitters Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Dual-selective Thermal Emitters Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Dual-selective Thermal Emitters Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Dual-selective Thermal Emitters Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Dual-selective Thermal Emitters Sales Market Share by Country/Region (2025)
- Figure 10. Dual-selective Thermal Emitters Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Passive Dual-selective Type
- Figure 12. Product Picture of Adaptive Dual-selective Type
- Figure 13. Global Dual-selective Thermal Emitters Sales Market Share by Type in 2026
- Figure 14. Global Dual-selective Thermal Emitters Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Low Temperature (600°C)
- Figure 18. Global Dual-selective Thermal Emitters Sales Market Share by Operating Temperature in 2026
- Figure 19. Global Dual-selective Thermal Emitters Revenue Market Share by Operating Temperature (2021-2026)
- Figure 20. Dual-selective Thermal Emitters Consumed in Buildings & Infrastructure
- Figure 21. Global Dual-selective Thermal Emitters Market: Buildings & Infrastructure (2021-2026) & (K Units)
- Figure 22. Dual-selective Thermal Emitters Consumed in Aerospace & Space Systems
- Figure 23. Global Dual-selective Thermal Emitters Market: Aerospace & Space Systems (2021-2026) & (K Units)
- Figure 24. Dual-selective Thermal Emitters Consumed in Power & Energy Systems
- Figure 25. Global Dual-selective Thermal Emitters Market: Power & Energy Systems (2021-2026) & (K Units)
- Figure 26. Dual-selective Thermal Emitters Consumed in Others

Figure 27. Global Dual-selective Thermal Emitters Market: Others (2021-2026) & (K Units)

Figure 28. Global Dual-selective Thermal Emitters Sale Market Share by Application (2025)

Figure 29. Global Dual-selective Thermal Emitters Revenue Market Share by Application in 2026

Figure 30. Dual-selective Thermal Emitters Sales by Company in 2026 (K Units)

Figure 31. Global Dual-selective Thermal Emitters Sales Market Share by Company in 2026

Figure 32. Dual-selective Thermal Emitters Revenue by Company in 2026 (\$ millions)

Figure 33. Global Dual-selective Thermal Emitters Revenue Market Share by Company in 2026

Figure 34. Global Dual-selective Thermal Emitters Sales Market Share by Geographic Region (2021-2026)

Figure 35. Global Dual-selective Thermal Emitters Revenue Market Share by Geographic Region in 2026

Figure 36. Americas Dual-selective Thermal Emitters Sales 2021-2026 (K Units)

Figure 37. Americas Dual-selective Thermal Emitters Revenue 2021-2026 (\$ millions)

Figure 38. APAC Dual-selective Thermal Emitters Sales 2021-2026 (K Units)

Figure 39. APAC Dual-selective Thermal Emitters Revenue 2021-2026 (\$ millions)

Figure 40. Europe Dual-selective Thermal Emitters Sales 2021-2026 (K Units)

Figure 41. Europe Dual-selective Thermal Emitters Revenue 2021-2026 (\$ millions)

Figure 42. Middle East & Africa Dual-selective Thermal Emitters Sales 2021-2026 (K Units)

Figure 43. Middle East & Africa Dual-selective Thermal Emitters Revenue 2021-2026 (\$ millions)

Figure 44. Americas Dual-selective Thermal Emitters Sales Market Share by Country in 2026

Figure 45. Americas Dual-selective Thermal Emitters Revenue Market Share by Country (2021-2026)

Figure 46. Americas Dual-selective Thermal Emitters Sales Market Share by Type (2021-2026)

Figure 47. Americas Dual-selective Thermal Emitters Sales Market Share by Application (2021-2026)

Figure 48. United States Dual-selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 49. Canada Dual-selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 50. Mexico Dual-selective Thermal Emitters Revenue Growth 2021-2026 (\$

millions)

Figure 51. Brazil Dual-selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 52. APAC Dual-selective Thermal Emitters Sales Market Share by Region in 2026

Figure 53. APAC Dual-selective Thermal Emitters Revenue Market Share by Region (2021-2026)

Figure 54. APAC Dual-selective Thermal Emitters Sales Market Share by Type (2021-2026)

Figure 55. APAC Dual-selective Thermal Emitters Sales Market Share by Application (2021-2026)

Figure 56. China Dual-selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 57. Japan Dual-selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 58. South Korea Dual-selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 59. Southeast Asia Dual-selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 60. India Dual-selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 61. Australia Dual-selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 62. China Taiwan Dual-selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 63. Europe Dual-selective Thermal Emitters Sales Market Share by Country in 2026

Figure 64. Europe Dual-selective Thermal Emitters Revenue Market Share by Country (2021-2026)

Figure 65. Europe Dual-selective Thermal Emitters Sales Market Share by Type (2021-2026)

Figure 66. Europe Dual-selective Thermal Emitters Sales Market Share by Application (2021-2026)

Figure 67. Germany Dual-selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 68. France Dual-selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 69. UK Dual-selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 70. Italy Dual-selective Thermal Emitters Revenue Growth 2021-2026 (\$

millions)

Figure 71. Russia Dual-selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 72. Middle East & Africa Dual-selective Thermal Emitters Sales Market Share by Country (2021-2026)

Figure 73. Middle East & Africa Dual-selective Thermal Emitters Sales Market Share by Type (2021-2026)

Figure 74. Middle East & Africa Dual-selective Thermal Emitters Sales Market Share by Application (2021-2026)

Figure 75. Egypt Dual-selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 76. South Africa Dual-selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 77. Israel Dual-selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 78. Turkey Dual-selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 79. GCC Countries Dual-selective Thermal Emitters Revenue Growth 2021-2026 (\$ millions)

Figure 80. Manufacturing Cost Structure Analysis of Dual-selective Thermal Emitters in 2026

Figure 81. Manufacturing Process Analysis of Dual-selective Thermal Emitters

Figure 82. Industry Chain Structure of Dual-selective Thermal Emitters

Figure 83. Channels of Distribution

Figure 84. Global Dual-selective Thermal Emitters Sales Market Forecast by Region (2027-2032)

Figure 85. Global Dual-selective Thermal Emitters Revenue Market Share Forecast by Region (2027-2032)

Figure 86. Global Dual-selective Thermal Emitters Sales Market Share Forecast by Type (2027-2032)

Figure 87. Global Dual-selective Thermal Emitters Revenue Market Share Forecast by Type (2027-2032)

Figure 88. Global Dual-selective Thermal Emitters Sales Market Share Forecast by Application (2027-2032)

Figure 89. Global Dual-selective Thermal Emitters Revenue Market Share Forecast by Application (2027-2032)

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