

Global Dual-Row Modular Data Center Market Growth 2026-2032

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Abstracts

The global Dual-Row Modular Data Center market size is predicted to grow from US\$ 1758 million in 2025 to US\$ 5551 million in 2032; it is expected to grow at a CAGR of 17.9% from 2026 to 2032.

In 2025, global Dual-Row Modular Data Center production reached approximately 4.5k units , with an average global market price of around US\$400k per unit.

A dual-row modular data center is a modular infrastructure architecture featuring dual rows of server racks combined with enclosed hot/cold aisle containment and integrated infrastructure systems. Two rows of cabinets are typically arranged face-to-face or back-to-back and integrated with power distribution, UPS, cooling, cabling, fire protection, and monitoring systems into standardized micro-modules. Compared with single-row systems, dual-row configurations provide higher rack density, greater power capacity, and better space utilization, making them suitable for medium-to-large enterprise data centers, cloud computing nodes, and AI computing infrastructure. The architecture offers rapid deployment, scalable expansion, energy efficiency optimization, and centralized operation management.

The upstream supply chain of dual-row modular data centers includes suppliers of servers, switches, UPS systems, batteries, precision cooling units, busways, and cabinet structures, with representative companies such as Schneider Electric, Vertiv, ABB, Delta Electronics, Huawei, and Eaton. The midstream consists of modular data center integrators and solution providers including Huawei, Dell Technologies, Hewlett Packard Enterprise, Inspur, and Vertiv, responsible for modular design, system integration, and deployment. Downstream applications cover cloud computing, finance, telecommunications, internet services, artificial intelligence, and government data

centers, with end users such as Amazon Web Services, Microsoft, Google, Alibaba Group, and Tencent.

The dual-row modular data center market is rapidly evolving toward high-density computing and green energy-efficient infrastructure, with competition shifting from traditional facility construction to integrated computing infrastructure capabilities. Driven by AI training, large-model inference, and cloud expansion, dual-row architectures are becoming a key solution for medium-to-large data centers due to their superior space utilization and higher power capacity.

From a trend perspective, liquid cooling, high-power-density racks, and intelligent operation management systems are becoming core development directions, while prefabricated modular deployment continues to shorten delivery cycles. Key drivers include explosive AI computing demand, enterprise digital transformation, expansion of edge computing, and green data center policies. However, challenges include high upfront investment costs, increasing complexity in cooling and power management, lack of unified liquid cooling standards, and competitive pressure from hyperscale cloud providers building their own large-scale facilities.

LP Information, Inc. (LPI) ' newest research report, the "Dual-Row Modular Data Center Industry Forecast" looks at past sales and reviews total world Dual-Row Modular Data Center sales in 2025, providing a comprehensive analysis by region and market sector of projected Dual-Row Modular Data Center sales for 2026 through 2032. With Dual-Row Modular Data Center sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dual-Row Modular Data Center industry.

This Insight Report provides a comprehensive analysis of the global Dual-Row Modular Data Center landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dual-Row Modular Data Center portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dual-Row Modular Data Center market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dual-Row Modular Data Center and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dual-Row Modular Data Center.

This report presents a comprehensive overview, market shares, and growth opportunities of Dual-Row Modular Data Center market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Double-Row Cold Aisle Module

Double-Row Hot Aisle Module

Segmentation by Power:

30 ? 150 kW

150 ? 500 kW

500 kW ? 1.5 MW

1.5 ? 3 MW

3 ? 10 MW

Others

Segmentation by Application:

IT

Finance and Insurance

Manufacturing

Government

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Eaton

IBM

Hewlett Packard Enterprise

Cisco

Vertiv

Rittal

Schneider Electric

Bladerrum

Commscope

Dell

Aceco TI

Active Power

Datapod

Soetec

Sicon Chat Union Electric

EVADA

Haiwu Technology

Kehua Data

Attom

Lpsrits

Huawei

ZTE

Inspur Group

Sugon

Envicool

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dual-Row Modular Data Center market?

What factors are driving Dual-Row Modular Data Center market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dual-Row Modular Data Center market opportunities vary by end market size?

How does Dual-Row Modular Data Center break out by Type, by Application?

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