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Global Dual-Rotor Permanent Magnet Motor Market Growth 2026-2032

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Abstracts

The global Dual-Rotor Permanent Magnet Motor market size is predicted to grow from US$ 440 million in 2025 to US$ 1244 million in 2032; it is expected to grow at a CAGR of 16.1% from 2026 to 2032.

In 2025, global sales of dual-rotor permanent magnet motors were approximately 125,000 units, with an average manufacturer-level selling price of around US$3,600 per unit. The gross margin of major manufacturers was approximately 24%–29%.

A dual-rotor permanent magnet motor refers to a motor in which two effective rotors are incorporated within a single electromagnetic system, with permanent magnets serving as the primary excitation source and both rotors participating in electromagnetic torque generation. Compared with conventional single-rotor permanent magnet motors, dual-rotor designs can increase the effective electromagnetic interaction area and improve torque utilization through configurations such as dual-air-gap or inner-and-outer rotor structures. This enables higher torque density and power density at a comparable size and weight, while also supporting a shorter axial length and improved system integration. Among commercialized products, one of the most representative configurations is the single-stator dual-rotor axial-flux design, in which the stator is positioned between two permanent-magnet rotors. Radial-flux configurations featuring both inner and outer rotors are also commercially available.

The upstream supply chain for dual-rotor permanent magnet motors mainly includes permanent magnet materials such as NdFeB, electrical steel or soft magnetic composites, copper wire and rectangular wire, bearings, shafts, aluminum or steel structural components, insulation materials, power electronics, and position sensors. High-performance permanent magnets, low-loss magnetic materials, and high-precision

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rotor components have a significant impact on motor performance and cost. Midstream manufacturers are responsible for electromagnetic design, stator and rotor manufacturing, magnet assembly, winding, cooling system integration, final motor assembly, and testing. Downstream, these motors are primarily incorporated into power and drive systems requiring high torque density, lightweight construction, and compact packaging, and are typically integrated with inverters, reduction gears, controllers, and complete drive systems. Their value therefore lies not only in standalone motor performance, but also in improving the size, weight, efficiency, and overall integration of the complete electric drive system.

United States market for Dual-Rotor Permanent Magnet Motor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Dual-Rotor Permanent Magnet Motor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Dual-Rotor Permanent Magnet Motor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Dual-Rotor Permanent Magnet Motor players cover YASA, Beyond Electric, Infinitum Electric, Traxial, DYNAX, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Dual-Rotor Permanent Magnet Motor Industry Forecast” looks at past sales and reviews total world Dual-Rotor Permanent Magnet Motor sales in 2025, providing a comprehensive analysis by region and market sector of projected Dual-Rotor Permanent Magnet Motor sales for 2026 through 2032. With Dual-Rotor Permanent Magnet Motor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Dual-Rotor Permanent Magnet Motor industry.

This Insight Report provides a comprehensive analysis of the global Dual-Rotor Permanent Magnet Motor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dual-Rotor Permanent Magnet Motor portfolios and capabilities, market entry

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strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dual-Rotor Permanent Magnet Motor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dual-Rotor Permanent Magnet Motor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dual-Rotor Permanent Magnet Motor.

This report presents a comprehensive overview, market shares, and growth opportunities of Dual-Rotor Permanent Magnet Motor market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Axial Flux

Radial Flux

Segmentation by Rotor Motion:

Coupled-Rotor Type

Independent-Rotor Type

Segmentation by Rated Power:

?10 kW

?10–100 kW

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?100 kW

Segmentation by Application:

Vehicle Traction

Aerospace Electric Propulsion

Marine Electric Propulsion

Industrial Power Drives

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

YASA

Beyond Electric

Infinitum Electric

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Traxial

DYNAX

DeepDrive

Evolito

EMRAX

Lucchi R.

KSEP

Tresa Motors

Zhejiang Pangood Power Technology

Ningbo Volcano Electric

Dongguan Best New Energy Technology

Golden Motor Technology

Shenzhen Smart Elephant Electric Technology

Jiangsu Huiston Electromechanical Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dual-Rotor Permanent Magnet Motor market?

What factors are driving Dual-Rotor Permanent Magnet Motor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Dual-Rotor Permanent Magnet Motor market opportunities vary by end market size?

How does Dual-Rotor Permanent Magnet Motor break out by Type, by Application?

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