

Global Dual Power Rice Transplanter Market Growth 2026-2032

<https://marketpublishers.com/r/G4F7547AD8A7EN.html>

Date: July 2026

Pages: 143

Price: US\$ 3,660.00 (Single User License)

ID: G4F7547AD8A7EN

Abstracts

The global Dual Power Rice Transplanter market size is predicted to grow from US\$ 235 million in 2025 to US\$ 563 million in 2032; it is expected to grow at a CAGR of 13.4% from 2026 to 2032.

A dual-power rice transplanter is a piece of rice-planting machinery built upon the foundation of traditional transplanters, but equipped with two distinct power sources or a dual-drive system. It is typically understood as a transplanter where 'engine power + electric drive power,' 'independent drive for locomotion + independent drive for transplanting,' or 'primary power + auxiliary power' work in tandem. By utilizing this dual-power system, the machine allocates specific functions?such as locomotion, steering, transplanting, seedling feeding, lifting, fertilizing, or intelligent control?to separate power units. This design enhances field maneuverability, operational stability, and transplanting precision, while simultaneously mitigating the risk of efficiency declines and mechanical failures often associated with overloading a single power system. Dual-power rice transplanters are primarily deployed in large-scale rice cultivation, mechanized transplanting operations, seedling nursery and transfer processes, and smart agriculture environments. They are particularly well-suited for rice paddies characterized by deep mud layers, complex field conditions, extended periods of continuous operation, or strict requirements regarding the consistency of plant spacing, row spacing, and planting depth.

The upstream segment of the dual-power rice transplanter industry chain primarily comprises components such as diesel or gasoline engines, electric motors, battery packs, generators, controllers, HST (Hydrostatic Transmission) systems, gearboxes, transplanting arms, seedling feeding mechanisms, seedling trays, plant-spacing adjustment mechanisms, floating boards, drive wheels, hydraulic lifting systems,

sensors, BeiDou/GNSS navigation modules, autonomous driving controllers, and deep-side fertilizing devices. The midstream segment consists of manufacturers of complete dual-power transplanter units and agricultural machinery integrators, who are responsible for matching the dual-drive systems, designing the transplanting mechanisms, assembling the complete machines, conducting field-specific operational debugging, integrating intelligent control systems, and providing after-sales services. The downstream segment primarily targets rice-planting cooperatives, family farms, agricultural machinery service organizations, state-run agricultural reclamation systems, large-scale grain growers, and smart agriculture demonstration bases, serving purposes such as mechanized transplanting, simultaneous fertilization, unmanned operations, and large-scale rice production. The gross profit margin for dual-power rice transplanters stands at approximately 33%.

In 2025, the average price of a dual-power rice transplanter is projected to be \$11,000 per unit, with a sales volume of 21.818 k units and a total production capacity of 32.6 k units.

The core value of dual-power rice transplanters lies in enhancing the efficiency of power distribution, field maneuverability, and operational stability during transplanting operations. Traditional transplanters typically rely on a single engine to execute various functions?such as locomotion, transplanting, seedling feeding, and lifting?which can lead to issues such as insufficient power, reduced operating speed, and unstable transplanting in scenarios involving deep muddy fields, heavy loads, prolonged continuous operation, or simultaneous fertilization. Dual-power transplanters address these challenges by adopting configurations such as 'engine-plus-electric drive,' 'independent drive for locomotion and transplanting,' or 'primary-plus-auxiliary power systems.' By decoupling the power loads of different operational units, these machines facilitate greater consistency in transplanting depth, hill spacing, and row spacing, while minimizing issues such as missed hills, floating seedlings, and overturned seedlings; consequently, they are well-suited for large-scale rice cultivation and operations in complex field environments.

From a market competition perspective, dual-power rice transplanters currently remain an advanced, upgraded product category within the industry. While their market penetration rate is lower than that of standard walk-behind and ride-on transplanters, they offer significantly higher technological added value. Their competitive barriers primarily manifest in areas such as power system integration, motor control, battery reliability, water- and mud-resistant design, the stability of transplanting mechanisms, intelligent navigation capabilities, and after-sales service networks. For individual

farmers and agricultural machinery cooperatives, the purchase price is not the sole determinant; factors such as operational efficiency, failure rates, fuel and electricity consumption, ease of maintenance, government subsidy policies, and adaptability to cross-regional operations all play a crucial role in the purchasing decision. Therefore, enterprises that possess comprehensive capabilities?spanning complete machine manufacturing, core component supply, intelligent agricultural machinery control systems, and service networks?are best positioned to establish a competitive advantage.

In the future, dual-power rice transplanters are expected to evolve toward greater intelligence, autonomous operation, energy efficiency, and multifunctionality. Driven by trends such as the shrinking rural workforce, the scaling up of rice cultivation, the adoption of BeiDou-based autonomous navigation, precision fertilization, and the development of smart farms, the rice transplanter will transcend its traditional role as a mere transplanting device. Instead, it will gradually evolve into a comprehensive operational platform integrating 'transplanting + fertilization + navigation + data acquisition + remote management.' The dual-power system provides a robust foundation for electrification and autonomous operation; in the future, it can be seamlessly integrated with autonomous driving systems, variable-rate fertilization technologies, operational monitoring tools, and agricultural machinery dispatch platforms to significantly enhance operational efficiency per unit area and elevate the standard of precision management. Overall, the adoption rate of dual-power rice transplanters is unlikely to accelerate rapidly in the short term, constrained by factors such as price and maintenance infrastructure; however, in the medium to long term, they hold significant growth potential within large-scale farms, state-owned agricultural reclamation systems, cooperatives, and smart agriculture demonstration zones.

LP Information, Inc. (LPI) ' newest research report, the "Dual Power Rice Transplanter Industry Forecast" looks at past sales and reviews total world Dual Power Rice Transplanter sales in 2025, providing a comprehensive analysis by region and market sector of projected Dual Power Rice Transplanter sales for 2026 through 2032. With Dual Power Rice Transplanter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dual Power Rice Transplanter industry.

This Insight Report provides a comprehensive analysis of the global Dual Power Rice Transplanter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on

Dual Power Rice Transplanter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dual Power Rice Transplanter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dual Power Rice Transplanter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dual Power Rice Transplanter.

This report presents a comprehensive overview, market shares, and growth opportunities of Dual Power Rice Transplanter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Tandem Rice Transplanter

Parallel Rice Transplanter

Segmentation by Engine Power:

Light-Duty Power Type (Power
Standard Power Type (Power 10-18 kW)

High-Power Type (Power > 18 kW)

Segmentation by Rice Transplanting Speed:

Low-Speed Type

Medium-Speed Type

High-Speed Type

Segmentation by Application:

Home

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mechanical Transplanter

PlantTape

Holland Transplanter

Kennco

Checchi & Magli

Ferrari Growtech

Fedele Mario

Agriplant

Kubota

Yanmar

Iseki

Mitsubishi Mahindra Agricultural Machinery

Zoomlion Agricultural Machinery

Jiangsu World Agricultural Machinery

Dongfeng Agricultural Machinery

Weichai Lovol Intelligent Agricultural Technology

Changfa Agricultural Equipment

Nantong Fulawei Agricultural Equipment

Zhejiang Xinlaihe Agricultural Equipment

TAGRM Farming

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dual Power Rice Transplanter market?

What factors are driving Dual Power Rice Transplanter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dual Power Rice Transplanter market opportunities vary by end market size?

How does Dual Power Rice Transplanter break out by Type, by Application?

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