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Global Dual Orexin Receptor Antagonist Sleeping Pills Market Growth 2026-2032

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Abstracts

The global Dual Orexin Receptor Antagonist Sleeping Pills market size is predicted to grow from US$ 799 million in 2025 to US$ 1305 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

Dual Orexin Receptor Antagonist (DORA) sleeping pills are a class of innovative central nervous system drugs that promote sleep by blocking the activity of orexin receptors (Orexin-1R and Orexin-2R) in the hypothalamus. By inhibiting the transmission of wake-promoting signals, these agents help patients fall asleep naturally and maintain sleep without significantly affecting sleep architecture. Representative drugs include Daridorexant, Suvorexant, and Lemborexant. The upstream raw materials primarily consist of pharmaceutical-grade organic intermediates, heterocyclic compounds, and pyridine and imidazole derivatives. Core suppliers include Idorsia’s raw material production facilities in Switzerland, Sumitomo Chemical (Japan), BASF (Germany), Mitsubishi Chemical (Japan), and leading Chinese companies such as WuXi AppTec and Asymchem, together forming a globalized network for raw material and formulation supply.

Dual Orexin Receptor Antagonists (DORAs) represent a new generation of sleep-promoting medications with distinct advantages over traditional benzodiazepine, non-benzodiazepine, or melatonin receptor agonist hypnotics. By selectively blocking orexin-mediated wakefulness pathways, DORAs induce sleep in a physiologically natural manner without suppressing the central nervous system or altering normal sleep architecture. They provide restorative sleep with minimal next-day sedation, low potential for dependence or withdrawal, and favorable long-term safety. Moreover, DORAs do not significantly impair cognition, motor coordination, or memory, making them suitable for chronic insomnia patients, including those with comorbid anxiety or

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depression, and marking a paradigm shift in sleep medicine toward neuroregulatory mechanisms rather than sedation.

In 2024, global sales of Dual Orexin Receptor Antagonist sleeping pills reached 4,219,182 boxes, with a production capacity of 6,000,000 boxes. The average unit price was USD 159 per box, and the average corporate gross profit margin ranged between 60% and 70%.

Regional Market Structure

In the global market for Dual Orexin Receptor Antagonist sleeping drugs, North America accounts for 46%, Europe for 28%, Asia-Pacific for 21%, and other regions for 5%. North America maintains its leading position driven by a high prevalence of insomnia, mature prescription systems, and comprehensive insurance coverage. Europe demonstrates stable growth supported by regulatory relaxation and improved patient awareness, while the Asia-Pacific region—particularly China, Japan, and South Korea—is emerging as a new growth engine with faster registration and market access. Other regions, though smaller in scale, show increasing potential and diversified development momentum.

Technology Trends and Innovation Directions

Technological progress centers on molecular optimization to enhance receptor selectivity and metabolic stability, with drug design evolving toward shorter half-lives and higher efficacy-to-safety ratios to minimize residual sedation. Formulation technology is advancing toward orally disintegrating tablets, sustained-release preparations, and combination therapies to address diverse patient needs. Digitalization and artificial intelligence are increasingly applied in compound screening, clinical trial design, and personalized therapy, marking a shift in sleep medicine from traditional sedation to precision neuroregulation.

Policy and Industry Development Drivers

Rising global demand for insomnia treatment, stronger mental health policies, and innovation incentives are the key industry drivers. In Western markets, accelerated approval pathways and market exclusivity provisions support rapid commercialization of novel drugs, while in Asia, consistency evaluation and localization policies enhance generic drug competitiveness. Regulators are imposing stricter requirements on long-term safety and dependency risk, prompting companies to strengthen clinical evidence

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accumulation. Expansion of healthcare coverage and growing public awareness of sleep health together form the foundation for sustainable industry growth.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Dual Orexin Receptor Antagonist Sleeping Pills Industry Forecast” looks at past sales and reviews total world Dual Orexin Receptor Antagonist Sleeping Pills sales in 2025, providing a comprehensive analysis by region and market sector of projected Dual Orexin Receptor Antagonist Sleeping Pills sales for 2026 through 2032. With Dual Orexin Receptor Antagonist Sleeping Pills sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Dual Orexin Receptor Antagonist Sleeping Pills industry.

This Insight Report provides a comprehensive analysis of the global Dual Orexin Receptor Antagonist Sleeping Pills landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dual Orexin Receptor Antagonist Sleeping Pills portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Dual Orexin Receptor Antagonist Sleeping Pills market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dual Orexin Receptor Antagonist Sleeping Pills and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dual Orexin Receptor Antagonist Sleeping Pills.

This report presents a comprehensive overview, market shares, and growth opportunities of Dual Orexin Receptor Antagonist Sleeping Pills market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Suvorexant

Lemborexant

Daridorexant

Segmentation by Dosage Form:

Tablets

Other

Segmentation by Research Attributes:

Original Drug

Generic Drug

Segmentation by Application:

Hospital and Clinic

Retail Pharmacies

Other

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Merck

Eisal

Idorsia

Simcere Pharmaceutical

Nxera Pharma

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dual Orexin Receptor Antagonist Sleeping Pills market?

What factors are driving Dual Orexin Receptor Antagonist Sleeping Pills market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dual Orexin Receptor Antagonist Sleeping Pills market opportunities vary by end market size?

How does Dual Orexin Receptor Antagonist Sleeping Pills break out by Type, by Application?

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