

# Global Dual-Mode Roadside Unit (RSU) Market Growth 2026-2032

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## Abstracts

The global Dual-Mode Roadside Unit (RSU) market size is predicted to grow from US\$ 362 million in 2025 to US\$ 1194 million in 2032; it is expected to grow at a CAGR of 18.7% from 2026 to 2032.

Dual-Mode Roadside Unit (RSU) is an intelligent roadside communication device that integrates two communication protocols, typically enabling simultaneous support for different vehicle-to-everything standards to ensure broader compatibility and seamless connectivity in heterogeneous traffic networks. It offers advantages such as enhanced interoperability, flexible deployment, improved communication reliability, and the ability to support diverse intelligent transportation applications. The capacity utilization rate in 2025 was 80%, and the industry's average gross margin was about 25%. In 2025, production totaled 96,354 units, with an average price of USD 3,840 per unit. Upstream, key inputs include communication chips and RF antenna modules, with representative suppliers such as Qualcomm, NXP, Huawei, and ZTE. The midstream segment focuses on dual-protocol integration, system architecture design, hardware assembly, and communication optimization to ensure stable multi-standard performance. Downstream applications are concentrated in highways and road traffic systems, with representative customers including China Communications Construction, China Railway Construction, Siemens, and Kapsch TrafficCom.

Dual-Mode Roadside Unit (RSU) is increasingly shaped by the coexistence of multiple vehicle communication standards, where infrastructure must simultaneously support different protocols to ensure seamless connectivity. As intelligent transportation systems expand toward cooperative perception and real-time traffic orchestration, dual-mode capability becomes a practical requirement rather than a premium feature. The value of these systems lies in their ability to reduce deployment fragmentation and extend

lifecycle usability across evolving standards. Vendors that can optimize protocol integration efficiency, control hardware costs, and maintain stable performance in dense traffic scenarios are better positioned to capture long-term infrastructure contracts and sustain margins in a scale-driven market environment.

LP Information, Inc. (LPI) ' newest research report, the "Dual-Mode Roadside Unit (RSU) Industry Forecast" looks at past sales and reviews total world Dual-Mode Roadside Unit (RSU) sales in 2025, providing a comprehensive analysis by region and market sector of projected Dual-Mode Roadside Unit (RSU) sales for 2026 through 2032. With Dual-Mode Roadside Unit (RSU) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dual-Mode Roadside Unit (RSU) industry.

This Insight Report provides a comprehensive analysis of the global Dual-Mode Roadside Unit (RSU) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dual-Mode Roadside Unit (RSU) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dual-Mode Roadside Unit (RSU) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dual-Mode Roadside Unit (RSU) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dual-Mode Roadside Unit (RSU).

This report presents a comprehensive overview, market shares, and growth opportunities of Dual-Mode Roadside Unit (RSU) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

4G RSU

5G RSU

### Segmentation by Technology:

Multi-antenna

Single-antenna

### Segmentation by Power Supply:

Power Grid

Solar Energy

### Segmentation by Application:

Highway

Road Traffic

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yunex Traffic

Danlaw Inc.

Genvict Technologies

TransInfo Technology

Kapsch TrafficCom

Keysight

Iteris

Huawei

Commsignia

Gosuncn Technology

Unex Technology

HARMAN

StarPoint

ZTE

SWARCO

V2ROADS

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Dual-Mode Roadside Unit (RSU) market?

What factors are driving Dual-Mode Roadside Unit (RSU) market growth,

globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dual-Mode Roadside Unit (RSU) market opportunities vary by end market size?

How does Dual-Mode Roadside Unit (RSU) break out by Type, by Application?

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