

# Global Dual Gun Direct Current Charging Pile Market Growth 2026-2032

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## Abstracts

The global Dual Gun Direct Current Charging Pile market size is predicted to grow from US\$ 472 million in 2025 to US\$ 766 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

Dual-gun DC charging piles refer to DC fast charging equipment with two charging gun interfaces, capable of providing DC fast charging services for two new energy vehicles simultaneously. They are mainly used in public charging stations, highway service areas, and urban fast charging scenarios to improve the utilization efficiency of a single charging pile and vehicle turnover capacity. Global sales are projected to reach approximately 4.2 million units in 2025, with an average unit price of approximately US\$11,500 and a capacity utilization rate of approximately 92%. The upstream of the industry chain mainly includes power semiconductor device companies such as silicon carbide module and IGBT manufacturers, charging module power supply companies, and structural component and cable suppliers. Downstream mainly consists of charging operators, power grid companies, bus and logistics fleets, and real estate and parking lot operators. The overall industry gross profit margin is typically between 18% and 28%, with core companies able to increase it to over 30% through module self-development and integrated operation. In the product cost structure, power modules and power electronic devices account for approximately 35% to 45%, structure and cabinets account for approximately 20%, charging control systems and software account for approximately 15%, cables and connectors account for approximately 10%, and the remainder is for installation, certification, and manufacturing costs.

Dual-gun DC charging piles are currently undergoing simultaneous expansion and technological upgrades, driven by the continuous growth in the number of new energy vehicles and the amplifying bottlenecks in charging efficiency. Future market

competition will shift from simple equipment sales to an integrated model combining equipment, operation, and data services. Manufacturers with modular design and software scheduling capabilities will have a greater advantage. Simultaneously, the industry is experiencing significant structural differentiation, with high-power dual-gun charging piles rapidly penetrating highway and hub scenarios, while low-power products are gradually being replaced. As grid load management capabilities improve and energy storage applications become more widespread, dual-gun DC charging piles will upgrade from single-point devices to energy dispatch nodes, potentially further increasing industry concentration. Leading companies with technological barriers and operational capabilities will continue to expand their market share.

LP Information, Inc. (LPI) ' newest research report, the "Dual Gun Direct Current Charging Pile Industry Forecast" looks at past sales and reviews total world Dual Gun Direct Current Charging Pile sales in 2025, providing a comprehensive analysis by region and market sector of projected Dual Gun Direct Current Charging Pile sales for 2026 through 2032. With Dual Gun Direct Current Charging Pile sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dual Gun Direct Current Charging Pile industry.

This Insight Report provides a comprehensive analysis of the global Dual Gun Direct Current Charging Pile landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dual Gun Direct Current Charging Pile portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dual Gun Direct Current Charging Pile market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dual Gun Direct Current Charging Pile and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dual Gun Direct Current Charging Pile.

This report presents a comprehensive overview, market shares, and growth opportunities of Dual Gun Direct Current Charging Pile market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

20KW-100KW

100-270KW

270-350KW

Other

#### Segmentation by Maximum Efficiency:

P Level

A Level

#### Segmentation by Installation Type:

40?50 dB

Above 50 dB

#### Segmentation by Application:

Dedicated Charging Station

Public Charging Station

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BENY New Energy (CN)

Okaya Power (IN)

ABB (CH)

Eaton (IE)

SK Signet (KR)

Star Charge (CN)

Shenzhen Increase Technology (CN)

Jiangsu Hige Energy (CN)

Shenzhen Increase Technology (CN)

Hanyu Group (CN)

Surpass Sun Electric (CN)

Dingmao Energy (CN)

Only Power Supply (CN)

Tuba Energy (CN)

Luoyang Grasen New Energy (CN)

Jushi Amperex Technology (CN)

Hitachi (JP)

Panasonic (JP)

Nichicon (JP)

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Dual Gun Direct Current Charging Pile market?

What factors are driving Dual Gun Direct Current Charging Pile market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dual Gun Direct Current Charging Pile market opportunities vary by end market size?

How does Dual Gun Direct Current Charging Pile break out by Type, by Application?

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