

Global Dual-energy Articulated Boom Lift Market Growth 2026-2032

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Abstracts

The global Dual-energy Articulated Boom Lift market size is predicted to grow from US\$ 790 million in 2025 to US\$ 1367 million in 2032; it is expected to grow at a CAGR of 8.2% from 2026 to 2032.

In 2025, global sales of dual-energy articulated boom lifts reached 9,500 units, with an average selling price of US\$85,000 per unit. Dual-energy articulated boom lifts are aerial work platforms combining diesel power and battery electric drive systems. Utilizing a multi-section articulated boom structure, they enable traversing complex spaces. They can achieve high power output outdoors using fuel power, or low-noise, zero-emission operation indoors via electric drive. They are characterized by high flexibility, large working height, and wide adaptability, and are widely used in construction, municipal maintenance, warehousing and logistics, power maintenance, and industrial installation.

Upstream raw materials mainly include high-strength steel structural components, hydraulic system components, battery and motor systems, controllers, and safety sensors. Downstream customers are primarily engineering rental companies, construction companies, and equipment service providers. In the future, with the advancement of green construction and equipment electrification trends, products will develop towards longer operating ranges, intelligent control, and remote operation and maintenance. The industry's total capacity is approximately 14,000 units per year, with a gross profit margin of about 33%. Downstream consumption is primarily driven by the equipment leasing market, accounting for the largest share, followed by large-scale construction and industrial maintenance. Upstream material consumption is dominated by steel and hydraulic/electric drive systems. On the demand side, the continued advancement of global infrastructure construction, coupled with stricter safety

regulations for high-altitude operations, is driving both equipment replacement and new demand. Meanwhile, the widespread adoption of new energy vehicles and leasing models is providing the industry with sustained growth potential and business opportunities.

United States market for Dual-energy Articulated Boom Lift is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Dual-energy Articulated Boom Lift is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Dual-energy Articulated Boom Lift is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Dual-energy Articulated Boom Lift players cover Genie, Platform Basket Srl, LIFCORE Lift, Almac SpA, NIFTY, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Dual-energy Articulated Boom Lift Industry Forecast" looks at past sales and reviews total world Dual-energy Articulated Boom Lift sales in 2025, providing a comprehensive analysis by region and market sector of projected Dual-energy Articulated Boom Lift sales for 2026 through 2032. With Dual-energy Articulated Boom Lift sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dual-energy Articulated Boom Lift industry.

This Insight Report provides a comprehensive analysis of the global Dual-energy Articulated Boom Lift landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dual-energy Articulated Boom Lift portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dual-energy Articulated Boom Lift market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dual-energy Articulated Boom Lift and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dual-energy Articulated Boom Lift.

This report presents a comprehensive overview, market shares, and growth opportunities of Dual-energy Articulated Boom Lift market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Trailer Type

Spider Type

Segmentation by Maximum Working Height:

Maximum Working Height: 12-15 Meters

Maximum Working Height: 18-22 Meters

Maximum Working Height: 26-28 Meters

Others

Segmentation by Rated Load:

Rated Load: 227 kg

Rated Load: 250-280 kg

Rated Load: 300-455 kg+

Segmentation by Application:

Construction

Warehousing and Logistics

Municipal Maintenance

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Genie

Platform Basket Srl

LIFCORE Lift

Almac SpA

NIFTY

JLG Industries

HAULOTTE

JIANTIAN

QIYUN

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dual-energy Articulated Boom Lift market?

What factors are driving Dual-energy Articulated Boom Lift market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dual-energy Articulated Boom Lift market opportunities vary by end market size?

How does Dual-energy Articulated Boom Lift break out by Type, by Application?

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