

Global Dual-Cure Dental Adhesive Market Growth 2026-2032

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Abstracts

The global Dual-Cure Dental Adhesive market size is predicted to grow from US\$ 146 million in 2025 to US\$ 246 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

In 2025, global Dual-Cure Dental Adhesive production reached approximately 3.73 million bottles, with an average global market price of around US\$40 per bottle.

Dual-Cure Dental Adhesive is a resin-based bonding material specifically developed for restorative procedures where both light curing and chemical curing are required. Unlike conventional light-cured adhesives, dual-cure adhesives can polymerize through light activation as well as a self-curing chemical reaction, ensuring complete curing even in areas where curing light penetration is limited. These adhesives typically contain functional monomers such as 10-MDP, resin matrices, photoinitiators, chemical initiator systems, and solvents, providing durable chemical and micromechanical bonding to enamel, dentin, zirconia, metal, glass ceramics, fiber posts, and composite restorations. Dual-cure dental adhesives are widely used for fiber post cementation, core build-up, indirect restorations, crown and bridge cementation, implant prosthetic restorations, and deep cavity restorations. Their ability to achieve reliable polymerization in deep or inaccessible areas, combined with high bond strength and excellent long-term durability, makes them an essential component in modern adhesive restorative dentistry.

The upstream industry of Dual-Cure Dental Adhesives mainly includes functional monomers, resin matrices, photoinitiators, chemical initiator systems, silane coupling agents, inorganic fillers, stabilizers, solvents, and precision packaging materials. Representative raw material suppliers include Kuraray, Mitsubishi Chemical, Evonik, Solvay, Arkema, BASF, Evonik, Momentive and Wacker Chemie. Midstream

manufacturers formulate, synthesize, and package dental adhesive systems under strict quality management standards. Downstream applications primarily include dental hospitals, private dental clinics, chain dental service providers, dental laboratories, and implant centers. Representative end users include Aspen Dental, Heartland Dental, Colosseum Dental Group, Arrail Dental, Bybo Dental and major public dental hospitals. Dual-cure dental adhesives are mainly used for fiber post cementation, core build-up, indirect restorations, crown and bridge cementation, ceramic restorations, and implant prosthetic procedures.

The Dual-Cure Dental Adhesive market is experiencing steady growth as indirect restorative procedures, implant prosthetics, and fiber post restorations become increasingly common in modern dentistry. Clinical demand is shifting toward simplified bonding protocols, universal compatibility, stronger long-term adhesion, and improved polymerization reliability in deep or inaccessible areas. Manufacturers continue to develop advanced functional monomers, optimized initiator systems, and moisture-tolerant formulations to enhance clinical performance. Market expansion is supported by the growing adoption of aesthetic dentistry, digital restorative workflows, and implant treatments. However, high product development costs, stringent regulatory requirements, and intense competition among premium brands remain important challenges. Future innovation will focus on universal dual-cure systems, enhanced durability, simplified operation, and improved compatibility with digital restorative materials.

LP Information, Inc. (LPI) ' newest research report, the "Dual-Cure Dental Adhesive Industry Forecast" looks at past sales and reviews total world Dual-Cure Dental Adhesive sales in 2025, providing a comprehensive analysis by region and market sector of projected Dual-Cure Dental Adhesive sales for 2026 through 2032. With Dual-Cure Dental Adhesive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dual-Cure Dental Adhesive industry.

This Insight Report provides a comprehensive analysis of the global Dual-Cure Dental Adhesive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dual-Cure Dental Adhesive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dual-Cure Dental Adhesive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dual-Cure Dental Adhesive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dual-Cure Dental Adhesive.

This report presents a comprehensive overview, market shares, and growth opportunities of Dual-Cure Dental Adhesive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Self-Etch

Total-Etch

Universal

Segmentation by Packaging Specifications:

4ml

5ml

6ml

Others

Segmentation by Application:

Hospital

Dental Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Solventum

Dentsply Sirona

Ivoclar Vivadent

Kuraray Noritake

Shofu

Voco

Bisco

Kerr Dental

GC Corporation

Coltene

Kulzer

Prime Dental Manufacturing

Sun Medical

Huge Dental

Dentex

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dual-Cure Dental Adhesive market?

What factors are driving Dual-Cure Dental Adhesive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dual-Cure Dental Adhesive market opportunities vary by end market size?

How does Dual-Cure Dental Adhesive break out by Type, by Application?

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