

Global Dual-Axis Precision Solar Trackers Market Growth 2026-2032

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Abstracts

The global Dual-Axis Precision Solar Trackers market size is predicted to grow from US\$ 20060 million in 2025 to US\$ 42305 million in 2032; it is expected to grow at a CAGR of 11.3% from 2026 to 2032.

In 2025, global Dual-Axis Precision Solar Trackers production reached approximately 10 million units, with an average global market price of around US\$ 2000 per unit. Annual production capacity is 12 million units. Gross Profit Margin: 38%. Dual-Axis Precision Solar Trackers are advanced photovoltaic mounting systems that automatically orient solar panels along two axes?azimuth (east-west) and elevation (north-south)?to continuously align the panel surface perpendicular to the sun?s rays throughout the day and across seasons. The dual-axis precision solar tracker industry chain includes upstream suppliers of steel structures, motors, gear drives, sensors, controllers, and software components; midstream manufacturers that design and assemble tracking systems with mechanical, electrical, and control integration; and downstream applications in utility-scale solar power plants, concentrated solar power (CSP) projects, and high-efficiency PV farms, where EPC contractors and energy developers drive large-scale deployment.

United States market for Dual-Axis Precision Solar Trackers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Dual-Axis Precision Solar Trackers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Dual-Axis Precision Solar Trackers is estimated to increase from

US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Dual-Axis Precision Solar Trackers players cover Nextracker (NASDAQ: NXT, USA), Array Technologies (NASDAQ: ARRY, USA), Arctech Solar Holding Co., Ltd. (Private, China), PV Hardware (Power Electronics Group) (Private, Spain), Soltec Power Holdings (BME: SOL, Spain), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Dual-Axis Precision Solar Trackers Industry Forecast" looks at past sales and reviews total world Dual-Axis Precision Solar Trackers sales in 2025, providing a comprehensive analysis by region and market sector of projected Dual-Axis Precision Solar Trackers sales for 2026 through 2032. With Dual-Axis Precision Solar Trackers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dual-Axis Precision Solar Trackers industry.

This Insight Report provides a comprehensive analysis of the global Dual-Axis Precision Solar Trackers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dual-Axis Precision Solar Trackers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dual-Axis Precision Solar Trackers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dual-Axis Precision Solar Trackers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dual-Axis Precision Solar Trackers.

This report presents a comprehensive overview, market shares, and growth opportunities of Dual-Axis Precision Solar Trackers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Pole Dual-Axis Trackers

Multi-Pole Dual-Axis Trackers

Segmentation by Technology:

GPS-Based Tracking Systems

Sensor-Based Tracking Systems (irradiance / light sensors)

Algorithmic Astronomical Tracking Systems

AI / Machine Learning Optimized Tracking Systems

Hybrid Control Systems (sensor + software + cloud)

Segmentation by Load Capacity:

Light-Duty Load capacity: ~ 200~500 kg

Medium-Duty Load capacity: 500~2,000 kg

Heavy-Duty Load capacity: ~2,000~10,000+ kg

Segmentation by Application:

Independent Power Producers (IPPs)

Utility Companies

Government / Renewable Energy Projects

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nextracker (NASDAQ: NXT, USA)

Array Technologies (NASDAQ: ARRY, USA)

Arctech Solar Holding Co., Ltd. (Private, China)

PV Hardware (Power Electronics Group) (Private, Spain)

Soltec Power Holdings (BME: SOL, Spain)

Trina Solar (TrinaTracker) (SHA: 688599, China)

GameChange Solar (Private, USA)

Valmont Industries (NYSE: VMI, USA)

IDEEMATEC Deutschland GmbH (Private, Germany)

STI Norland (Subsidiary of Array/FTC ecosystem, Spain)

FTC Solar (NASDAQ: FTCL, USA)

Antai Solar (Private, China)

Powerway Renewable Energy Co., Ltd. (Private, China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dual-Axis Precision Solar Trackers market?

What factors are driving Dual-Axis Precision Solar Trackers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dual-Axis Precision Solar Trackers market opportunities vary by end market size?

How does Dual-Axis Precision Solar Trackers break out by Type, by Application?

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