

Global DTF Inks and Consumables Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global DTF Inks and Consumables market size is predicted to grow from US\$ 706 million in 2025 to US\$ 904 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

DTF Inks and Consumables refer to the consumable materials used in direct-to-film (DTF) digital textile printing, enabling full-color transfers onto garments and other substrates. The set typically includes CMYK and white DTF pigment inks, PET transfer film, hot-melt adhesive powder, cleaning and maintenance fluids, and sometimes protective/top coatings. DTF inks are formulated for high color density, strong adhesion, wash resistance, and stable jetting through piezo printheads, while consumables must work together to control film release, powder melt behavior, and curing consistency. Key requirements include ink viscosity and particle stability, low nozzle clogging, accurate white ink opacity, powder particle size control, film flatness and coating uniformity, and compatibility with curing temperature profiles. These materials are widely used by small print shops, on-demand garment printers, and industrial decorators for customized apparel, sportswear, and promotional products.

The industrial chain of DTF Inks and Consumables includes upstream raw materials such as pigments, polymer binders, dispersants, solvents or water-based carriers, additives, PET resin and films, release coatings, hot-melt adhesive polymers, and packaging. Midstream covers ink dispersion and filtration, blending, QC testing, film coating and slitting, powder production and sieving, and filling/labeling. Downstream users include DTF printers, garment decoration workshops, print service providers, and brand owners, supported by services such as color profiling, technical training, maintenance support, and supply logistics.

United States market for DTF Inks and Consumables is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for DTF Inks and Consumables is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for DTF Inks and Consumables is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key DTF Inks and Consumables players cover DuPont, INKBANK Group, Eastman Kodak, Brother, Hongsam, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "DTF Inks and Consumables Industry Forecast" looks at past sales and reviews total world DTF Inks and Consumables sales in 2025, providing a comprehensive analysis by region and market sector of projected DTF Inks and Consumables sales for 2026 through 2032. With DTF Inks and Consumables sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world DTF Inks and Consumables industry.

This Insight Report provides a comprehensive analysis of the global DTF Inks and Consumables landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on DTF Inks and Consumables portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global DTF Inks and Consumables market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for DTF Inks and Consumables and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global DTF Inks and Consumables.

This report presents a comprehensive overview, market shares, and growth opportunities of DTF Inks and Consumables market by product type, application, key

players and key regions and countries.

Segmentation by Type:

Cyan

Yellow

Black

White

Others

Segmentation by Suitable Fabrics:

Cotton

Polyester

Blended

Nylon

Others

Segmentation by Application:

Apparel

Home

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

DuPont

INKBANK Group

Eastman Kodak

Brother

Hongsam

STS Inks

SAVEN Technology

Splashjet

Zhuhai Colour Spring Digital Technology

ShenLan Digital

Polyprint

Fcolor

Prism Inks

Print-Rite

Holdwin

Flyeah Inks

InkMall

Sublistar

Procolored

FIREBIRD Ink

Chenyang Technology

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global DTF Inks and Consumables Market Size (2021-2032)
- 2.1.2 DTF Inks and Consumables Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for DTF Inks and Consumables by Country/Region (2021, 2025 & 2032)

2.2 DTF Inks and Consumables Segment by Type

- 2.2.1 Cyan
- 2.2.2 Yellow
- 2.2.3 Black
- 2.2.4 White
- 2.2.5 Others
- 2.2.6 DTF Inks and Consumables Market Size by Type
 - 2.2.6.1 DTF Inks and Consumables Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.6.2 Global DTF Inks and Consumables Market Size Market Share by Type (2021-2026)

2.3 DTF Inks and Consumables Segment by Suitable Fabrics

- 2.3.1 Cotton
- 2.3.2 Polyester
- 2.3.3 Blended
- 2.3.4 Nylon
- 2.3.5 Others
- 2.3.6 DTF Inks and Consumables Market Size by Suitable Fabrics

2.3.6.1 DTF Inks and Consumables Market Size CAGR by Suitable Fabrics (2021 VS 2025 VS 2032)

2.3.6.2 Global DTF Inks and Consumables Market Size Market Share by Suitable Fabrics (2021-2026)

2.4 DTF Inks and Consumables Segment by Application

2.4.1 Apparel

2.4.2 Home

2.4.3 Others

2.4.4 DTF Inks and Consumables Market Size by Application

2.4.4.1 DTF Inks and Consumables Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.4.4.2 Global DTF Inks and Consumables Market Size Market Share by Application (2021-2026)

3 DTF INKS AND CONSUMABLES MARKET SIZE BY PLAYER

3.1 DTF Inks and Consumables Market Size Market Share by Player

3.1.1 Global DTF Inks and Consumables Revenue by Player (2021-2026)

3.1.2 Global DTF Inks and Consumables Revenue Market Share by Player (2021-2026)

3.2 Global DTF Inks and Consumables Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 DTF INKS AND CONSUMABLES BY REGION

4.1 DTF Inks and Consumables Market Size by Region (2021-2026)

4.2 Global DTF Inks and Consumables Annual Revenue by Country/Region (2021-2026)

4.3 Americas DTF Inks and Consumables Market Size Growth (2021-2026)

4.4 APAC DTF Inks and Consumables Market Size Growth (2021-2026)

4.5 Europe DTF Inks and Consumables Market Size Growth (2021-2026)

4.6 Middle East & Africa DTF Inks and Consumables Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas DTF Inks and Consumables Market Size by Country (2021-2026)
- 5.2 Americas DTF Inks and Consumables Market Size by Type (2021-2026)
- 5.3 Americas DTF Inks and Consumables Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC DTF Inks and Consumables Market Size by Region (2021-2026)
- 6.2 APAC DTF Inks and Consumables Market Size by Type (2021-2026)
- 6.3 APAC DTF Inks and Consumables Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe DTF Inks and Consumables Market Size by Country (2021-2026)
- 7.2 Europe DTF Inks and Consumables Market Size by Type (2021-2026)
- 7.3 Europe DTF Inks and Consumables Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa DTF Inks and Consumables by Region (2021-2026)
- 8.2 Middle East & Africa DTF Inks and Consumables Market Size by Type (2021-2026)
- 8.3 Middle East & Africa DTF Inks and Consumables Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL DTF INKS AND CONSUMABLES MARKET FORECAST

10.1 Global DTF Inks and Consumables Forecast by Region (2027-2032)

10.1.1 Global DTF Inks and Consumables Forecast by Region (2027-2032)

10.1.2 Americas DTF Inks and Consumables Forecast

10.1.3 APAC DTF Inks and Consumables Forecast

10.1.4 Europe DTF Inks and Consumables Forecast

10.1.5 Middle East & Africa DTF Inks and Consumables Forecast

10.2 Americas DTF Inks and Consumables Forecast by Country (2027-2032)

10.2.1 United States Market DTF Inks and Consumables Forecast

10.2.2 Canada Market DTF Inks and Consumables Forecast

10.2.3 Mexico Market DTF Inks and Consumables Forecast

10.2.4 Brazil Market DTF Inks and Consumables Forecast

10.3 APAC DTF Inks and Consumables Forecast by Region (2027-2032)

10.3.1 China DTF Inks and Consumables Market Forecast

10.3.2 Japan Market DTF Inks and Consumables Forecast

10.3.3 Korea Market DTF Inks and Consumables Forecast

10.3.4 Southeast Asia Market DTF Inks and Consumables Forecast

10.3.5 India Market DTF Inks and Consumables Forecast

10.3.6 Australia Market DTF Inks and Consumables Forecast

10.4 Europe DTF Inks and Consumables Forecast by Country (2027-2032)

10.4.1 Germany Market DTF Inks and Consumables Forecast

10.4.2 France Market DTF Inks and Consumables Forecast

10.4.3 UK Market DTF Inks and Consumables Forecast

10.4.4 Italy Market DTF Inks and Consumables Forecast

10.4.5 Russia Market DTF Inks and Consumables Forecast

10.5 Middle East & Africa DTF Inks and Consumables Forecast by Region (2027-2032)

10.5.1 Egypt Market DTF Inks and Consumables Forecast

10.5.2 South Africa Market DTF Inks and Consumables Forecast

- 10.5.3 Israel Market DTF Inks and Consumables Forecast
- 10.5.4 Turkey Market DTF Inks and Consumables Forecast
- 10.6 Global DTF Inks and Consumables Forecast by Type (2027-2032)
- 10.7 Global DTF Inks and Consumables Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market DTF Inks and Consumables Forecast

11 KEY PLAYERS ANALYSIS

11.1 DuPont

- 11.1.1 DuPont Company Information
- 11.1.2 DuPont DTF Inks and Consumables Product Offered
- 11.1.3 DuPont DTF Inks and Consumables Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 DuPont Main Business Overview
- 11.1.5 DuPont Latest Developments

11.2 INKBANK Group

- 11.2.1 INKBANK Group Company Information
- 11.2.2 INKBANK Group DTF Inks and Consumables Product Offered
- 11.2.3 INKBANK Group DTF Inks and Consumables Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 INKBANK Group Main Business Overview
- 11.2.5 INKBANK Group Latest Developments

11.3 Eastman Kodak

- 11.3.1 Eastman Kodak Company Information
- 11.3.2 Eastman Kodak DTF Inks and Consumables Product Offered
- 11.3.3 Eastman Kodak DTF Inks and Consumables Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 Eastman Kodak Main Business Overview
- 11.3.5 Eastman Kodak Latest Developments

11.4 Brother

- 11.4.1 Brother Company Information
- 11.4.2 Brother DTF Inks and Consumables Product Offered
- 11.4.3 Brother DTF Inks and Consumables Revenue, Gross Margin and Market Share (2021-2026)
- 11.4.4 Brother Main Business Overview
- 11.4.5 Brother Latest Developments

11.5 Hongsam

- 11.5.1 Hongsam Company Information
- 11.5.2 Hongsam DTF Inks and Consumables Product Offered

11.5.3 Hongsam DTF Inks and Consumables Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 Hongsam Main Business Overview

11.5.5 Hongsam Latest Developments

11.6 STS Inks

11.6.1 STS Inks Company Information

11.6.2 STS Inks DTF Inks and Consumables Product Offered

11.6.3 STS Inks DTF Inks and Consumables Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 STS Inks Main Business Overview

11.6.5 STS Inks Latest Developments

11.7 SAVEN Technology

11.7.1 SAVEN Technology Company Information

11.7.2 SAVEN Technology DTF Inks and Consumables Product Offered

11.7.3 SAVEN Technology DTF Inks and Consumables Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 SAVEN Technology Main Business Overview

11.7.5 SAVEN Technology Latest Developments

11.8 Splashjet

11.8.1 Splashjet Company Information

11.8.2 Splashjet DTF Inks and Consumables Product Offered

11.8.3 Splashjet DTF Inks and Consumables Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 Splashjet Main Business Overview

11.8.5 Splashjet Latest Developments

11.9 Zhuhai Colour Spring Digital Technology

11.9.1 Zhuhai Colour Spring Digital Technology Company Information

11.9.2 Zhuhai Colour Spring Digital Technology DTF Inks and Consumables Product Offered

11.9.3 Zhuhai Colour Spring Digital Technology DTF Inks and Consumables Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 Zhuhai Colour Spring Digital Technology Main Business Overview

11.9.5 Zhuhai Colour Spring Digital Technology Latest Developments

11.10 ShenLan Digital

11.10.1 ShenLan Digital Company Information

11.10.2 ShenLan Digital DTF Inks and Consumables Product Offered

11.10.3 ShenLan Digital DTF Inks and Consumables Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 ShenLan Digital Main Business Overview

- 11.10.5 ShenLan Digital Latest Developments
- 11.11 Polyprint
 - 11.11.1 Polyprint Company Information
 - 11.11.2 Polyprint DTF Inks and Consumables Product Offered
 - 11.11.3 Polyprint DTF Inks and Consumables Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 Polyprint Main Business Overview
 - 11.11.5 Polyprint Latest Developments
- 11.12 Fcolor
 - 11.12.1 Fcolor Company Information
 - 11.12.2 Fcolor DTF Inks and Consumables Product Offered
 - 11.12.3 Fcolor DTF Inks and Consumables Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Fcolor Main Business Overview
 - 11.12.5 Fcolor Latest Developments
- 11.13 Prism Inks
 - 11.13.1 Prism Inks Company Information
 - 11.13.2 Prism Inks DTF Inks and Consumables Product Offered
 - 11.13.3 Prism Inks DTF Inks and Consumables Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 Prism Inks Main Business Overview
 - 11.13.5 Prism Inks Latest Developments
- 11.14 Print-Rite
 - 11.14.1 Print-Rite Company Information
 - 11.14.2 Print-Rite DTF Inks and Consumables Product Offered
 - 11.14.3 Print-Rite DTF Inks and Consumables Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Print-Rite Main Business Overview
 - 11.14.5 Print-Rite Latest Developments
- 11.15 Holdwin
 - 11.15.1 Holdwin Company Information
 - 11.15.2 Holdwin DTF Inks and Consumables Product Offered
 - 11.15.3 Holdwin DTF Inks and Consumables Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 Holdwin Main Business Overview
 - 11.15.5 Holdwin Latest Developments
- 11.16 Flyeah Inks
 - 11.16.1 Flyeah Inks Company Information
 - 11.16.2 Flyeah Inks DTF Inks and Consumables Product Offered

11.16.3 Flyeah Inks DTF Inks and Consumables Revenue, Gross Margin and Market Share (2021-2026)

11.16.4 Flyeah Inks Main Business Overview

11.16.5 Flyeah Inks Latest Developments

11.17 InkMall

11.17.1 InkMall Company Information

11.17.2 InkMall DTF Inks and Consumables Product Offered

11.17.3 InkMall DTF Inks and Consumables Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 InkMall Main Business Overview

11.17.5 InkMall Latest Developments

11.18 Sublistar

11.18.1 Sublistar Company Information

11.18.2 Sublistar DTF Inks and Consumables Product Offered

11.18.3 Sublistar DTF Inks and Consumables Revenue, Gross Margin and Market Share (2021-2026)

11.18.4 Sublistar Main Business Overview

11.18.5 Sublistar Latest Developments

11.19 Procolored

11.19.1 Procolored Company Information

11.19.2 Procolored DTF Inks and Consumables Product Offered

11.19.3 Procolored DTF Inks and Consumables Revenue, Gross Margin and Market Share (2021-2026)

11.19.4 Procolored Main Business Overview

11.19.5 Procolored Latest Developments

11.20 FIREBIRD Ink

11.20.1 FIREBIRD Ink Company Information

11.20.2 FIREBIRD Ink DTF Inks and Consumables Product Offered

11.20.3 FIREBIRD Ink DTF Inks and Consumables Revenue, Gross Margin and Market Share (2021-2026)

11.20.4 FIREBIRD Ink Main Business Overview

11.20.5 FIREBIRD Ink Latest Developments

11.21 Chenyang Technology

11.21.1 Chenyang Technology Company Information

11.21.2 Chenyang Technology DTF Inks and Consumables Product Offered

11.21.3 Chenyang Technology DTF Inks and Consumables Revenue, Gross Margin and Market Share (2021-2026)

11.21.4 Chenyang Technology Main Business Overview

11.21.5 Chenyang Technology Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. DTF Inks and Consumables Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)
- Table 2. DTF Inks and Consumables Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Cyan
- Table 4. Major Players of Yellow
- Table 5. Major Players of Black
- Table 6. Major Players of White
- Table 7. Major Players of Others
- Table 8. DTF Inks and Consumables Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)
- Table 9. Global DTF Inks and Consumables Market Size by Type (2021-2026) & (\$ millions)
- Table 10. Global DTF Inks and Consumables Market Size Market Share by Type (2021-2026)
- Table 11. Major Players of Cotton
- Table 12. Major Players of Polyester
- Table 13. Major Players of Blended
- Table 14. Major Players of Nylon
- Table 15. Major Players of Others
- Table 16. DTF Inks and Consumables Market Size CAGR by Suitable Fabrics (2021 VS 2025 VS 2032) & (\$ millions)
- Table 17. Global DTF Inks and Consumables Market Size by Suitable Fabrics (2021-2026) & (\$ millions)
- Table 18. Global DTF Inks and Consumables Market Size Market Share by Suitable Fabrics (2021-2026)
- Table 19. DTF Inks and Consumables Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)
- Table 20. Global DTF Inks and Consumables Market Size by Application (2021-2026) & (\$ millions)
- Table 21. Global DTF Inks and Consumables Market Size Market Share by Application (2021-2026)
- Table 22. Global DTF Inks and Consumables Revenue by Player (2021-2026) & (\$ millions)
- Table 23. Global DTF Inks and Consumables Revenue Market Share by Player

(2021-2026)

Table 24. DTF Inks and Consumables Key Players Head office and Products Offered

Table 25. DTF Inks and Consumables Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 26. New Products and Potential Entrants

Table 27. Mergers & Acquisitions, Expansion

Table 28. Global DTF Inks and Consumables Market Size by Region (2021-2026) & (\$ millions)

Table 29. Global DTF Inks and Consumables Market Size Market Share by Region (2021-2026)

Table 30. Global DTF Inks and Consumables Revenue by Country/Region (2021-2026) & (\$ millions)

Table 31. Global DTF Inks and Consumables Revenue Market Share by Country/Region (2021-2026)

Table 32. Americas DTF Inks and Consumables Market Size by Country (2021-2026) & (\$ millions)

Table 33. Americas DTF Inks and Consumables Market Size Market Share by Country (2021-2026)

Table 34. Americas DTF Inks and Consumables Market Size by Type (2021-2026) & (\$ millions)

Table 35. Americas DTF Inks and Consumables Market Size Market Share by Type (2021-2026)

Table 36. Americas DTF Inks and Consumables Market Size by Application (2021-2026) & (\$ millions)

Table 37. Americas DTF Inks and Consumables Market Size Market Share by Application (2021-2026)

Table 38. APAC DTF Inks and Consumables Market Size by Region (2021-2026) & (\$ millions)

Table 39. APAC DTF Inks and Consumables Market Size Market Share by Region (2021-2026)

Table 40. APAC DTF Inks and Consumables Market Size by Type (2021-2026) & (\$ millions)

Table 41. APAC DTF Inks and Consumables Market Size by Application (2021-2026) & (\$ millions)

Table 42. Europe DTF Inks and Consumables Market Size by Country (2021-2026) & (\$ millions)

Table 43. Europe DTF Inks and Consumables Market Size Market Share by Country (2021-2026)

Table 44. Europe DTF Inks and Consumables Market Size by Type (2021-2026) & (\$

millions)

Table 45. Europe DTF Inks and Consumables Market Size by Application (2021-2026) & (\$ millions)

Table 46. Middle East & Africa DTF Inks and Consumables Market Size by Region (2021-2026) & (\$ millions)

Table 47. Middle East & Africa DTF Inks and Consumables Market Size by Type (2021-2026) & (\$ millions)

Table 48. Middle East & Africa DTF Inks and Consumables Market Size by Application (2021-2026) & (\$ millions)

Table 49. Key Market Drivers & Growth Opportunities of DTF Inks and Consumables

Table 50. Key Market Challenges & Risks of DTF Inks and Consumables

Table 51. Key Industry Trends of DTF Inks and Consumables

Table 52. Global DTF Inks and Consumables Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 53. Global DTF Inks and Consumables Market Size Market Share Forecast by Region (2027-2032)

Table 54. Global DTF Inks and Consumables Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 55. Global DTF Inks and Consumables Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 56. DuPont Details, Company Type, DTF Inks and Consumables Area Served and Its Competitors

Table 57. DuPont DTF Inks and Consumables Product Offered

Table 58. DuPont DTF Inks and Consumables Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 59. DuPont Main Business

Table 60. DuPont Latest Developments

Table 61. INKBANK Group Details, Company Type, DTF Inks and Consumables Area Served and Its Competitors

Table 62. INKBANK Group DTF Inks and Consumables Product Offered

Table 63. INKBANK Group DTF Inks and Consumables Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 64. INKBANK Group Main Business

Table 65. INKBANK Group Latest Developments

Table 66. Eastman Kodak Details, Company Type, DTF Inks and Consumables Area Served and Its Competitors

Table 67. Eastman Kodak DTF Inks and Consumables Product Offered

Table 68. Eastman Kodak DTF Inks and Consumables Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 69. Eastman Kodak Main Business

Table 70. Eastman Kodak Latest Developments

Table 71. Brother Details, Company Type, DTF Inks and Consumables Area Served and Its Competitors

Table 72. Brother DTF Inks and Consumables Product Offered

Table 73. Brother DTF Inks and Consumables Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 74. Brother Main Business

Table 75. Brother Latest Developments

Table 76. Hongsam Details, Company Type, DTF Inks and Consumables Area Served and Its Competitors

Table 77. Hongsam DTF Inks and Consumables Product Offered

Table 78. Hongsam DTF Inks and Consumables Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 79. Hongsam Main Business

Table 80. Hongsam Latest Developments

Table 81. STS Inks Details, Company Type, DTF Inks and Consumables Area Served and Its Competitors

Table 82. STS Inks DTF Inks and Consumables Product Offered

Table 83. STS Inks DTF Inks and Consumables Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 84. STS Inks Main Business

Table 85. STS Inks Latest Developments

Table 86. SAVEN Technology Details, Company Type, DTF Inks and Consumables Area Served and Its Competitors

Table 87. SAVEN Technology DTF Inks and Consumables Product Offered

Table 88. SAVEN Technology DTF Inks and Consumables Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 89. SAVEN Technology Main Business

Table 90. SAVEN Technology Latest Developments

Table 91. Splashjet Details, Company Type, DTF Inks and Consumables Area Served and Its Competitors

Table 92. Splashjet DTF Inks and Consumables Product Offered

Table 93. Splashjet DTF Inks and Consumables Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 94. Splashjet Main Business

Table 95. Splashjet Latest Developments

Table 96. Zhuhai Colour Spring Digital Technology Details, Company Type, DTF Inks and Consumables Area Served and Its Competitors

- Table 97. Zhuhai Colour Spring Digital Technology DTF Inks and Consumables Product Offered
- Table 98. Zhuhai Colour Spring Digital Technology DTF Inks and Consumables Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 99. Zhuhai Colour Spring Digital Technology Main Business
- Table 100. Zhuhai Colour Spring Digital Technology Latest Developments
- Table 101. ShenLan Digital Details, Company Type, DTF Inks and Consumables Area Served and Its Competitors
- Table 102. ShenLan Digital DTF Inks and Consumables Product Offered
- Table 103. ShenLan Digital DTF Inks and Consumables Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 104. ShenLan Digital Main Business
- Table 105. ShenLan Digital Latest Developments
- Table 106. Polyprint Details, Company Type, DTF Inks and Consumables Area Served and Its Competitors
- Table 107. Polyprint DTF Inks and Consumables Product Offered
- Table 108. Polyprint DTF Inks and Consumables Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 109. Polyprint Main Business
- Table 110. Polyprint Latest Developments
- Table 111. Fcolor Details, Company Type, DTF Inks and Consumables Area Served and Its Competitors
- Table 112. Fcolor DTF Inks and Consumables Product Offered
- Table 113. Fcolor DTF Inks and Consumables Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 114. Fcolor Main Business
- Table 115. Fcolor Latest Developments
- Table 116. Prism Inks Details, Company Type, DTF Inks and Consumables Area Served and Its Competitors
- Table 117. Prism Inks DTF Inks and Consumables Product Offered
- Table 118. Prism Inks DTF Inks and Consumables Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 119. Prism Inks Main Business
- Table 120. Prism Inks Latest Developments
- Table 121. Print-Rite Details, Company Type, DTF Inks and Consumables Area Served and Its Competitors
- Table 122. Print-Rite DTF Inks and Consumables Product Offered
- Table 123. Print-Rite DTF Inks and Consumables Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 124. Print-Rite Main Business

Table 125. Print-Rite Latest Developments

Table 126. Holdwin Details, Company Type, DTF Inks and Consumables Area Served and Its Competitors

Table 127. Holdwin DTF Inks and Consumables Product Offered

Table 128. Holdwin DTF Inks and Consumables Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 129. Holdwin Main Business

Table 130. Holdwin Latest Developments

Table 131. Flyeah Inks Details, Company Type, DTF Inks and Consumables Area Served and Its Competitors

Table 132. Flyeah Inks DTF Inks and Consumables Product Offered

Table 133. Flyeah Inks DTF Inks and Consumables Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 134. Flyeah Inks Main Business

Table 135. Flyeah Inks Latest Developments

Table 136. InkMall Details, Company Type, DTF Inks and Consumables Area Served and Its Competitors

Table 137. InkMall DTF Inks and Consumables Product Offered

Table 138. InkMall DTF Inks and Consumables Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 139. InkMall Main Business

Table 140. InkMall Latest Developments

Table 141. Sublistar Details, Company Type, DTF Inks and Consumables Area Served and Its Competitors

Table 142. Sublistar DTF Inks and Consumables Product Offered

Table 143. Sublistar DTF Inks and Consumables Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 144. Sublistar Main Business

Table 145. Sublistar Latest Developments

Table 146. Procolored Details, Company Type, DTF Inks and Consumables Area Served and Its Competitors

Table 147. Procolored DTF Inks and Consumables Product Offered

Table 148. Procolored DTF Inks and Consumables Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 149. Procolored Main Business

Table 150. Procolored Latest Developments

Table 151. FIREBIRD Ink Details, Company Type, DTF Inks and Consumables Area Served and Its Competitors

Table 152. FIREBIRD Ink DTF Inks and Consumables Product Offered

Table 153. FIREBIRD Ink DTF Inks and Consumables Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 154. FIREBIRD Ink Main Business

Table 155. FIREBIRD Ink Latest Developments

Table 156. Chenyang Technology Details, Company Type, DTF Inks and Consumables Area Served and Its Competitors

Table 157. Chenyang Technology DTF Inks and Consumables Product Offered

Table 158. Chenyang Technology DTF Inks and Consumables Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 159. Chenyang Technology Main Business

Table 160. Chenyang Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. DTF Inks and Consumables Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global DTF Inks and Consumables Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. DTF Inks and Consumables Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. DTF Inks and Consumables Sales Market Share by Country/Region (2025)
- Figure 8. DTF Inks and Consumables Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global DTF Inks and Consumables Market Size Market Share by Type in 2025
- Figure 10. Global DTF Inks and Consumables Market Size Market Share by Suitable Fabrics in 2025
- Figure 11. DTF Inks and Consumables in Apparel
- Figure 12. Global DTF Inks and Consumables Market: Apparel (2021-2026) & (\$ millions)
- Figure 13. DTF Inks and Consumables in Home
- Figure 14. Global DTF Inks and Consumables Market: Home (2021-2026) & (\$ millions)
- Figure 15. DTF Inks and Consumables in Others
- Figure 16. Global DTF Inks and Consumables Market: Others (2021-2026) & (\$ millions)
- Figure 17. Global DTF Inks and Consumables Market Size Market Share by Application in 2025
- Figure 18. Global DTF Inks and Consumables Revenue Market Share by Player in 2025
- Figure 19. Global DTF Inks and Consumables Market Size Market Share by Region (2021-2026)
- Figure 20. Americas DTF Inks and Consumables Market Size 2021-2026 (\$ millions)
- Figure 21. APAC DTF Inks and Consumables Market Size 2021-2026 (\$ millions)
- Figure 22. Europe DTF Inks and Consumables Market Size 2021-2026 (\$ millions)
- Figure 23. Middle East & Africa DTF Inks and Consumables Market Size 2021-2026 (\$ millions)
- Figure 24. Americas DTF Inks and Consumables Value Market Share by Country in 2025

Figure 25. United States DTF Inks and Consumables Market Size Growth 2021-2026 (\$ millions)

Figure 26. Canada DTF Inks and Consumables Market Size Growth 2021-2026 (\$ millions)

Figure 27. Mexico DTF Inks and Consumables Market Size Growth 2021-2026 (\$ millions)

Figure 28. Brazil DTF Inks and Consumables Market Size Growth 2021-2026 (\$ millions)

Figure 29. APAC DTF Inks and Consumables Market Size Market Share by Region in 2025

Figure 30. APAC DTF Inks and Consumables Market Size Market Share by Type (2021-2026)

Figure 31. APAC DTF Inks and Consumables Market Size Market Share by Application (2021-2026)

Figure 32. China DTF Inks and Consumables Market Size Growth 2021-2026 (\$ millions)

Figure 33. Japan DTF Inks and Consumables Market Size Growth 2021-2026 (\$ millions)

Figure 34. South Korea DTF Inks and Consumables Market Size Growth 2021-2026 (\$ millions)

Figure 35. Southeast Asia DTF Inks and Consumables Market Size Growth 2021-2026 (\$ millions)

Figure 36. India DTF Inks and Consumables Market Size Growth 2021-2026 (\$ millions)

Figure 37. Australia DTF Inks and Consumables Market Size Growth 2021-2026 (\$ millions)

Figure 38. Europe DTF Inks and Consumables Market Size Market Share by Country in 2025

Figure 39. Europe DTF Inks and Consumables Market Size Market Share by Type (2021-2026)

Figure 40. Europe DTF Inks and Consumables Market Size Market Share by Application (2021-2026)

Figure 41. Germany DTF Inks and Consumables Market Size Growth 2021-2026 (\$ millions)

Figure 42. France DTF Inks and Consumables Market Size Growth 2021-2026 (\$ millions)

Figure 43. UK DTF Inks and Consumables Market Size Growth 2021-2026 (\$ millions)

Figure 44. Italy DTF Inks and Consumables Market Size Growth 2021-2026 (\$ millions)

Figure 45. Russia DTF Inks and Consumables Market Size Growth 2021-2026 (\$ millions)

Figure 46. Middle East & Africa DTF Inks and Consumables Market Size Market Share by Region (2021-2026)

Figure 47. Middle East & Africa DTF Inks and Consumables Market Size Market Share by Type (2021-2026)

Figure 48. Middle East & Africa DTF Inks and Consumables Market Size Market Share by Application (2021-2026)

Figure 49. Egypt DTF Inks and Consumables Market Size Growth 2021-2026 (\$ millions)

Figure 50. South Africa DTF Inks and Consumables Market Size Growth 2021-2026 (\$ millions)

Figure 51. Israel DTF Inks and Consumables Market Size Growth 2021-2026 (\$ millions)

Figure 52. Turkey DTF Inks and Consumables Market Size Growth 2021-2026 (\$ millions)

Figure 53. GCC Countries DTF Inks and Consumables Market Size Growth 2021-2026 (\$ millions)

Figure 54. Americas DTF Inks and Consumables Market Size 2027-2032 (\$ millions)

Figure 55. APAC DTF Inks and Consumables Market Size 2027-2032 (\$ millions)

Figure 56. Europe DTF Inks and Consumables Market Size 2027-2032 (\$ millions)

Figure 57. Middle East & Africa DTF Inks and Consumables Market Size 2027-2032 (\$ millions)

Figure 58. United States DTF Inks and Consumables Market Size 2027-2032 (\$ millions)

Figure 59. Canada DTF Inks and Consumables Market Size 2027-2032 (\$ millions)

Figure 60. Mexico DTF Inks and Consumables Market Size 2027-2032 (\$ millions)

Figure 61. Brazil DTF Inks and Consumables Market Size 2027-2032 (\$ millions)

Figure 62. China DTF Inks and Consumables Market Size 2027-2032 (\$ millions)

Figure 63. Japan DTF Inks and Consumables Market Size 2027-2032 (\$ millions)

Figure 64. Korea DTF Inks and Consumables Market Size 2027-2032 (\$ millions)

Figure 65. Southeast Asia DTF Inks and Consumables Market Size 2027-2032 (\$ millions)

Figure 66. India DTF Inks and Consumables Market Size 2027-2032 (\$ millions)

Figure 67. Australia DTF Inks and Consumables Market Size 2027-2032 (\$ millions)

Figure 68. Germany DTF Inks and Consumables Market Size 2027-2032 (\$ millions)

Figure 69. France DTF Inks and Consumables Market Size 2027-2032 (\$ millions)

Figure 70. UK DTF Inks and Consumables Market Size 2027-2032 (\$ millions)

Figure 71. Italy DTF Inks and Consumables Market Size 2027-2032 (\$ millions)

Figure 72. Russia DTF Inks and Consumables Market Size 2027-2032 (\$ millions)

Figure 73. Egypt DTF Inks and Consumables Market Size 2027-2032 (\$ millions)

Figure 74. South Africa DTF Inks and Consumables Market Size 2027-2032 (\$ millions)

Figure 75. Israel DTF Inks and Consumables Market Size 2027-2032 (\$ millions)

Figure 76. Turkey DTF Inks and Consumables Market Size 2027-2032 (\$ millions)

Figure 77. Global DTF Inks and Consumables Market Size Market Share Forecast by Type (2027-2032)

Figure 78. Global DTF Inks and Consumables Market Size Market Share Forecast by Application (2027-2032)

Figure 79. GCC Countries DTF Inks and Consumables Market Size 2027-2032 (\$ millions)

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