

Global Dry-Type On-Load Tap-Changer Market Growth 2026-2032

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Abstracts

The global Dry-Type On-Load Tap-Changer market size is predicted to grow from US\$ 344 million in 2025 to US\$ 442 million in 2032; it is expected to grow at a CAGR of 3.3% from 2026 to 2032.

In 2025, the global production of dry-type on-load tap changers reached 165,300 units, with an average price of approximately US\$2,125 per unit. The global annual production capacity of dry-type on-load tap changers was approximately 220,000 units, with a gross profit margin of approximately 24.2%. A dry-type on-load tap changer is a tap-changing device used in transformers to change the effective number of turns in the transformer windings without stopping the transformer's operation, thereby regulating the transformer's output voltage or voltage drop to maintain a stable supply voltage. The upstream of the dry-type on-load tap changer industry chain includes high-strength steel plates or aluminum alloy frames, insulation and dielectric materials, rectifier and control components, etc.; the midstream consists of dry-type on-load tap changer manufacturers; and the downstream is mainly used in electrical, photovoltaic, and HVDC fields.

The dry-type on-load tap changer (D-SAC) market is experiencing steady growth, benefiting from global power system upgrades, increased integration of distributed energy resources, and rising demand for factory-based and digitalized operation and maintenance. Its advantages lie in high reliability, oil-free operation, relatively low maintenance costs, and environmental friendliness. However, it faces challenges such as fluctuating raw material costs, technical difficulties in high-voltage, high-capacity applications, and ongoing global certification and standards compliance requirements. Future market development will be driven by modular design, intelligent control, remote monitoring, and integration with distribution automation and flexible DC/AC distribution

networks to expand scale and improve profitability.

LP Information, Inc. (LPI) ' newest research report, the ?Dry-Type On-Load Tap-Changer Industry Forecast? looks at past sales and reviews total world Dry-Type On-Load Tap-Changer sales in 2025, providing a comprehensive analysis by region and market sector of projected Dry-Type On-Load Tap-Changer sales for 2026 through 2032. With Dry-Type On-Load Tap-Changer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dry-Type On-Load Tap-Changer industry.

This Insight Report provides a comprehensive analysis of the global Dry-Type On-Load Tap-Changer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dry-Type On-Load Tap-Changer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dry-Type On-Load Tap-Changer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dry-Type On-Load Tap-Changer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dry-Type On-Load Tap-Changer.

This report presents a comprehensive overview, market shares, and growth opportunities of Dry-Type On-Load Tap-Changer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Vacuum OLTC

Conventional OLTC

Segmentation by Structural Forms:

Combined Type

Composite Type

Segmentation by Transition Impedance Method:

Resistive Type

Reactive Type

Segmentation by Application:

Electrical

Photovoltaic

HVDC Industry

Communications

Machinery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Reinhausen

Prolec-GE Waukesha, Inc.

Rockwill

ZHOU XIN DIAN QI

Huaming

Hitachi Energy

Elprom Heavy Industries

CTR Manufacturing Industries

Easun MR (EMR)

Shandong Taikai Transformer Company

On Load Gears

TENGLONG

Liaoning Jinli Electric Power

CHINA XD GROUP

Krishna Power Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dry-Type On-Load Tap-Changer market?

What factors are driving Dry-Type On-Load Tap-Changer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dry-Type On-Load Tap-Changer market opportunities vary by end market size?

How does Dry-Type On-Load Tap-Changer break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Dry-Type On-Load Tap-Changer Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Dry-Type On-Load Tap-Changer by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Dry-Type On-Load Tap-Changer by Country/Region, 2021, 2025 & 2032
- 2.2 Dry-Type On-Load Tap-Changer Segment by Type
 - 2.2.1 Vacuum OLTC
 - 2.2.2 Conventional OLTC
 - 2.2.3 Dry-Type On-Load Tap-Changer Sales by Type
 - 2.2.3.1 Global Dry-Type On-Load Tap-Changer Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Dry-Type On-Load Tap-Changer Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Dry-Type On-Load Tap-Changer Sale Price by Type (2021-2026)
- 2.3 Dry-Type On-Load Tap-Changer Segment by Structural Forms
 - 2.3.1 Combined Type
 - 2.3.2 Composite Type
 - 2.3.3 Dry-Type On-Load Tap-Changer Sales by Structural Forms
 - 2.3.3.1 Global Dry-Type On-Load Tap-Changer Sales Market Share by Structural Forms (2021-2026)
 - 2.3.3.2 Global Dry-Type On-Load Tap-Changer Revenue and Market Share by Structural Forms (2021-2026)
 - 2.3.3.3 Global Dry-Type On-Load Tap-Changer Sale Price by Structural Forms

(2021-2026)

2.4 Dry-Type On-Load Tap-Changer Segment by Transition Impedance Method

2.4.1 Resistive Type

2.4.2 Reactive Type

2.4.3 Dry-Type On-Load Tap-Changer Sales by Transition Impedance Method

2.4.3.1 Global Dry-Type On-Load Tap-Changer Sales Market Share by Transition Impedance Method (2021-2026)

2.4.3.2 Global Dry-Type On-Load Tap-Changer Revenue and Market Share by Transition Impedance Method (2021-2026)

2.4.3.3 Global Dry-Type On-Load Tap-Changer Sale Price by Transition Impedance Method (2021-2026)

2.5 Dry-Type On-Load Tap-Changer Segment by Application

2.5.1 Electrical

2.5.2 Photovoltaic

2.5.3 HVDC Industry

2.5.4 Communications

2.5.5 Machinery

2.5.6 Others

2.5.7 Dry-Type On-Load Tap-Changer Sales by Application

2.5.7.1 Global Dry-Type On-Load Tap-Changer Sale Market Share by Application (2021-2026)

2.5.7.2 Global Dry-Type On-Load Tap-Changer Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Dry-Type On-Load Tap-Changer Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Dry-Type On-Load Tap-Changer Breakdown Data by Company

3.1.1 Global Dry-Type On-Load Tap-Changer Annual Sales by Company (2021-2026)

3.1.2 Global Dry-Type On-Load Tap-Changer Sales Market Share by Company (2021-2026)

3.2 Global Dry-Type On-Load Tap-Changer Annual Revenue by Company (2021-2026)

3.2.1 Global Dry-Type On-Load Tap-Changer Revenue by Company (2021-2026)

3.2.2 Global Dry-Type On-Load Tap-Changer Revenue Market Share by Company (2021-2026)

3.3 Global Dry-Type On-Load Tap-Changer Sale Price by Company

3.4 Key Manufacturers Dry-Type On-Load Tap-Changer Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Dry-Type On-Load Tap-Changer Product Location Distribution

3.4.2 Players Dry-Type On-Load Tap-Changer Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DRY-TYPE ON-LOAD TAP-CHANGER BY GEOGRAPHIC REGION

4.1 World Historic Dry-Type On-Load Tap-Changer Market Size by Geographic Region (2021-2026)

4.1.1 Global Dry-Type On-Load Tap-Changer Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Dry-Type On-Load Tap-Changer Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Dry-Type On-Load Tap-Changer Market Size by Country/Region (2021-2026)

4.2.1 Global Dry-Type On-Load Tap-Changer Annual Sales by Country/Region (2021-2026)

4.2.2 Global Dry-Type On-Load Tap-Changer Annual Revenue by Country/Region (2021-2026)

4.3 Americas Dry-Type On-Load Tap-Changer Sales Growth

4.4 APAC Dry-Type On-Load Tap-Changer Sales Growth

4.5 Europe Dry-Type On-Load Tap-Changer Sales Growth

4.6 Middle East & Africa Dry-Type On-Load Tap-Changer Sales Growth

5 AMERICAS

5.1 Americas Dry-Type On-Load Tap-Changer Sales by Country

5.1.1 Americas Dry-Type On-Load Tap-Changer Sales by Country (2021-2026)

5.1.2 Americas Dry-Type On-Load Tap-Changer Revenue by Country (2021-2026)

5.2 Americas Dry-Type On-Load Tap-Changer Sales by Type (2021-2026)

5.3 Americas Dry-Type On-Load Tap-Changer Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Dry-Type On-Load Tap-Changer Sales by Region

6.1.1 APAC Dry-Type On-Load Tap-Changer Sales by Region (2021-2026)

6.1.2 APAC Dry-Type On-Load Tap-Changer Revenue by Region (2021-2026)

6.2 APAC Dry-Type On-Load Tap-Changer Sales by Type (2021-2026)

6.3 APAC Dry-Type On-Load Tap-Changer Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Dry-Type On-Load Tap-Changer by Country

7.1.1 Europe Dry-Type On-Load Tap-Changer Sales by Country (2021-2026)

7.1.2 Europe Dry-Type On-Load Tap-Changer Revenue by Country (2021-2026)

7.2 Europe Dry-Type On-Load Tap-Changer Sales by Type (2021-2026)

7.3 Europe Dry-Type On-Load Tap-Changer Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Dry-Type On-Load Tap-Changer by Country

8.1.1 Middle East & Africa Dry-Type On-Load Tap-Changer Sales by Country (2021-2026)

8.1.2 Middle East & Africa Dry-Type On-Load Tap-Changer Revenue by Country (2021-2026)

8.2 Middle East & Africa Dry-Type On-Load Tap-Changer Sales by Type (2021-2026)

8.3 Middle East & Africa Dry-Type On-Load Tap-Changer Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Dry-Type On-Load Tap-Changer

10.3 Manufacturing Process Analysis of Dry-Type On-Load Tap-Changer

10.4 Industry Chain Structure of Dry-Type On-Load Tap-Changer

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Dry-Type On-Load Tap-Changer Distributors

11.3 Dry-Type On-Load Tap-Changer Customer

12 WORLD FORECAST REVIEW FOR DRY-TYPE ON-LOAD TAP-CHANGER BY GEOGRAPHIC REGION

12.1 Global Dry-Type On-Load Tap-Changer Market Size Forecast by Region

12.1.1 Global Dry-Type On-Load Tap-Changer Forecast by Region (2027-2032)

12.1.2 Global Dry-Type On-Load Tap-Changer Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

- 12.6 Global Dry-Type On-Load Tap-Changer Forecast by Type (2027-2032)
- 12.7 Global Dry-Type On-Load Tap-Changer Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Reinhausen

- 13.1.1 Reinhausen Company Information

- 13.1.2 Reinhausen Dry-Type On-Load Tap-Changer Product Portfolios and Specifications

- 13.1.3 Reinhausen Dry-Type On-Load Tap-Changer Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.1.4 Reinhausen Main Business Overview

- 13.1.5 Reinhausen Latest Developments

13.2 Prolec-GE Waukesha, Inc.

- 13.2.1 Prolec-GE Waukesha, Inc. Company Information

- 13.2.2 Prolec-GE Waukesha, Inc. Dry-Type On-Load Tap-Changer Product Portfolios and Specifications

- 13.2.3 Prolec-GE Waukesha, Inc. Dry-Type On-Load Tap-Changer Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.2.4 Prolec-GE Waukesha, Inc. Main Business Overview

- 13.2.5 Prolec-GE Waukesha, Inc. Latest Developments

13.3 Rockwill

- 13.3.1 Rockwill Company Information

- 13.3.2 Rockwill Dry-Type On-Load Tap-Changer Product Portfolios and Specifications

- 13.3.3 Rockwill Dry-Type On-Load Tap-Changer Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.3.4 Rockwill Main Business Overview

- 13.3.5 Rockwill Latest Developments

13.4 ZHOU XIN DIAN QI

- 13.4.1 ZHOU XIN DIAN QI Company Information

- 13.4.2 ZHOU XIN DIAN QI Dry-Type On-Load Tap-Changer Product Portfolios and Specifications

- 13.4.3 ZHOU XIN DIAN QI Dry-Type On-Load Tap-Changer Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.4.4 ZHOU XIN DIAN QI Main Business Overview

- 13.4.5 ZHOU XIN DIAN QI Latest Developments

13.5 Huaming

- 13.5.1 Huaming Company Information

- 13.5.2 Huaming Dry-Type On-Load Tap-Changer Product Portfolios and Specifications

- 13.5.3 Huaming Dry-Type On-Load Tap-Changer Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 Huaming Main Business Overview
- 13.5.5 Huaming Latest Developments
- 13.6 Hitachi Energy
 - 13.6.1 Hitachi Energy Company Information
 - 13.6.2 Hitachi Energy Dry-Type On-Load Tap-Changer Product Portfolios and Specifications
 - 13.6.3 Hitachi Energy Dry-Type On-Load Tap-Changer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Hitachi Energy Main Business Overview
 - 13.6.5 Hitachi Energy Latest Developments
- 13.7 Elprom Heavy Industries
 - 13.7.1 Elprom Heavy Industries Company Information
 - 13.7.2 Elprom Heavy Industries Dry-Type On-Load Tap-Changer Product Portfolios and Specifications
 - 13.7.3 Elprom Heavy Industries Dry-Type On-Load Tap-Changer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Elprom Heavy Industries Main Business Overview
 - 13.7.5 Elprom Heavy Industries Latest Developments
- 13.8 CTR Manufacturing Industries
 - 13.8.1 CTR Manufacturing Industries Company Information
 - 13.8.2 CTR Manufacturing Industries Dry-Type On-Load Tap-Changer Product Portfolios and Specifications
 - 13.8.3 CTR Manufacturing Industries Dry-Type On-Load Tap-Changer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 CTR Manufacturing Industries Main Business Overview
 - 13.8.5 CTR Manufacturing Industries Latest Developments
- 13.9 Easun MR (EMR)
 - 13.9.1 Easun MR (EMR) Company Information
 - 13.9.2 Easun MR (EMR) Dry-Type On-Load Tap-Changer Product Portfolios and Specifications
 - 13.9.3 Easun MR (EMR) Dry-Type On-Load Tap-Changer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Easun MR (EMR) Main Business Overview
 - 13.9.5 Easun MR (EMR) Latest Developments
- 13.10 Shandong Taikai Transformer Company
 - 13.10.1 Shandong Taikai Transformer Company Company Information
 - 13.10.2 Shandong Taikai Transformer Company Dry-Type On-Load Tap-Changer

Product Portfolios and Specifications

13.10.3 Shandong Taikai Transformer Company Dry-Type On-Load Tap-Changer Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Shandong Taikai Transformer Company Main Business Overview

13.10.5 Shandong Taikai Transformer Company Latest Developments

13.11 On Load Gears

13.11.1 On Load Gears Company Information

13.11.2 On Load Gears Dry-Type On-Load Tap-Changer Product Portfolios and Specifications

13.11.3 On Load Gears Dry-Type On-Load Tap-Changer Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 On Load Gears Main Business Overview

13.11.5 On Load Gears Latest Developments

13.12 TENGLONG

13.12.1 TENGLONG Company Information

13.12.2 TENGLONG Dry-Type On-Load Tap-Changer Product Portfolios and Specifications

13.12.3 TENGLONG Dry-Type On-Load Tap-Changer Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 TENGLONG Main Business Overview

13.12.5 TENGLONG Latest Developments

13.13 Liaoning Jinli Electric Power

13.13.1 Liaoning Jinli Electric Power Company Information

13.13.2 Liaoning Jinli Electric Power Dry-Type On-Load Tap-Changer Product Portfolios and Specifications

13.13.3 Liaoning Jinli Electric Power Dry-Type On-Load Tap-Changer Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Liaoning Jinli Electric Power Main Business Overview

13.13.5 Liaoning Jinli Electric Power Latest Developments

13.14 CHINA XD GROUP

13.14.1 CHINA XD GROUP Company Information

13.14.2 CHINA XD GROUP Dry-Type On-Load Tap-Changer Product Portfolios and Specifications

13.14.3 CHINA XD GROUP Dry-Type On-Load Tap-Changer Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 CHINA XD GROUP Main Business Overview

13.14.5 CHINA XD GROUP Latest Developments

13.15 Krishna Power Industries

13.15.1 Krishna Power Industries Company Information

13.15.2 Krishna Power Industries Dry-Type On-Load Tap-Changer Product Portfolios and Specifications

13.15.3 Krishna Power Industries Dry-Type On-Load Tap-Changer Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Krishna Power Industries Main Business Overview

13.15.5 Krishna Power Industries Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Dry-Type On-Load Tap-Changer Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Dry-Type On-Load Tap-Changer Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Vacuum OLTC

Table 4. Major Players of Conventional OLTC

Table 5. Global Dry-Type On-Load Tap-Changer Sales by Type (2021-2026) & (Units)

Table 6. Global Dry-Type On-Load Tap-Changer Sales Market Share by Type (2021-2026)

Table 7. Global Dry-Type On-Load Tap-Changer Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Dry-Type On-Load Tap-Changer Revenue Market Share by Type (2021-2026)

Table 9. Global Dry-Type On-Load Tap-Changer Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Combined Type

Table 11. Major Players of Composite Type

Table 12. Global Dry-Type On-Load Tap-Changer Sales by Structural Forms (2021-2026) & (Units)

Table 13. Global Dry-Type On-Load Tap-Changer Sales Market Share by Structural Forms (2021-2026)

Table 14. Global Dry-Type On-Load Tap-Changer Revenue by Structural Forms (2021-2026) & (\$ million)

Table 15. Global Dry-Type On-Load Tap-Changer Revenue Market Share by Structural Forms (2021-2026)

Table 16. Global Dry-Type On-Load Tap-Changer Sale Price by Structural Forms (2021-2026) & (US\$/Unit)

Table 17. Major Players of Resistive Type

Table 18. Major Players of Reactive Type

Table 19. Global Dry-Type On-Load Tap-Changer Sales by Transition Impedance Method (2021-2026) & (Units)

Table 20. Global Dry-Type On-Load Tap-Changer Sales Market Share by Transition Impedance Method (2021-2026)

Table 21. Global Dry-Type On-Load Tap-Changer Revenue by Transition Impedance Method (2021-2026) & (\$ million)

Table 22. Global Dry-Type On-Load Tap-Changer Revenue Market Share by Transition Impedance Method (2021-2026)

Table 23. Global Dry-Type On-Load Tap-Changer Sale Price by Transition Impedance Method (2021-2026) & (US\$/Unit)

Table 24. Global Dry-Type On-Load Tap-Changer Sale by Application (2021-2026) & (Units)

Table 25. Global Dry-Type On-Load Tap-Changer Sale Market Share by Application (2021-2026)

Table 26. Global Dry-Type On-Load Tap-Changer Revenue by Application (2021-2026) & (\$ million)

Table 27. Global Dry-Type On-Load Tap-Changer Revenue Market Share by Application (2021-2026)

Table 28. Global Dry-Type On-Load Tap-Changer Sale Price by Application (2021-2026) & (US\$/Unit)

Table 29. Global Dry-Type On-Load Tap-Changer Sales by Company (2021-2026) & (Units)

Table 30. Global Dry-Type On-Load Tap-Changer Sales Market Share by Company (2021-2026)

Table 31. Global Dry-Type On-Load Tap-Changer Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Dry-Type On-Load Tap-Changer Revenue Market Share by Company (2021-2026)

Table 33. Global Dry-Type On-Load Tap-Changer Sale Price by Company (2021-2026) & (US\$/Unit)

Table 34. Key Manufacturers Dry-Type On-Load Tap-Changer Producing Area Distribution and Sales Area

Table 35. Players Dry-Type On-Load Tap-Changer Products Offered

Table 36. Dry-Type On-Load Tap-Changer Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global Dry-Type On-Load Tap-Changer Sales by Geographic Region (2021-2026) & (Units)

Table 40. Global Dry-Type On-Load Tap-Changer Sales Market Share Geographic Region (2021-2026)

Table 41. Global Dry-Type On-Load Tap-Changer Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global Dry-Type On-Load Tap-Changer Revenue Market Share by Geographic Region (2021-2026)

- Table 43. Global Dry-Type On-Load Tap-Changer Sales by Country/Region (2021-2026) & (Units)
- Table 44. Global Dry-Type On-Load Tap-Changer Sales Market Share by Country/Region (2021-2026)
- Table 45. Global Dry-Type On-Load Tap-Changer Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 46. Global Dry-Type On-Load Tap-Changer Revenue Market Share by Country/Region (2021-2026)
- Table 47. Americas Dry-Type On-Load Tap-Changer Sales by Country (2021-2026) & (Units)
- Table 48. Americas Dry-Type On-Load Tap-Changer Sales Market Share by Country (2021-2026)
- Table 49. Americas Dry-Type On-Load Tap-Changer Revenue by Country (2021-2026) & (\$ millions)
- Table 50. Americas Dry-Type On-Load Tap-Changer Sales by Type (2021-2026) & (Units)
- Table 51. Americas Dry-Type On-Load Tap-Changer Sales by Application (2021-2026) & (Units)
- Table 52. APAC Dry-Type On-Load Tap-Changer Sales by Region (2021-2026) & (Units)
- Table 53. APAC Dry-Type On-Load Tap-Changer Sales Market Share by Region (2021-2026)
- Table 54. APAC Dry-Type On-Load Tap-Changer Revenue by Region (2021-2026) & (\$ millions)
- Table 55. APAC Dry-Type On-Load Tap-Changer Sales by Type (2021-2026) & (Units)
- Table 56. APAC Dry-Type On-Load Tap-Changer Sales by Application (2021-2026) & (Units)
- Table 57. Europe Dry-Type On-Load Tap-Changer Sales by Country (2021-2026) & (Units)
- Table 58. Europe Dry-Type On-Load Tap-Changer Revenue by Country (2021-2026) & (\$ millions)
- Table 59. Europe Dry-Type On-Load Tap-Changer Sales by Type (2021-2026) & (Units)
- Table 60. Europe Dry-Type On-Load Tap-Changer Sales by Application (2021-2026) & (Units)
- Table 61. Middle East & Africa Dry-Type On-Load Tap-Changer Sales by Country (2021-2026) & (Units)
- Table 62. Middle East & Africa Dry-Type On-Load Tap-Changer Revenue Market Share by Country (2021-2026)
- Table 63. Middle East & Africa Dry-Type On-Load Tap-Changer Sales by Type

(2021-2026) & (Units)

Table 64. Middle East & Africa Dry-Type On-Load Tap-Changer Sales by Application (2021-2026) & (Units)

Table 65. Key Market Drivers & Growth Opportunities of Dry-Type On-Load Tap-Changer

Table 66. Key Market Challenges & Risks of Dry-Type On-Load Tap-Changer

Table 67. Key Industry Trends of Dry-Type On-Load Tap-Changer

Table 68. Dry-Type On-Load Tap-Changer Raw Material

Table 69. Key Suppliers of Raw Materials

Table 70. Dry-Type On-Load Tap-Changer Distributors List

Table 71. Dry-Type On-Load Tap-Changer Customer List

Table 72. Global Dry-Type On-Load Tap-Changer Sales Forecast by Region (2027-2032) & (Units)

Table 73. Global Dry-Type On-Load Tap-Changer Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Americas Dry-Type On-Load Tap-Changer Sales Forecast by Country (2027-2032) & (Units)

Table 75. Americas Dry-Type On-Load Tap-Changer Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. APAC Dry-Type On-Load Tap-Changer Sales Forecast by Region (2027-2032) & (Units)

Table 77. APAC Dry-Type On-Load Tap-Changer Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Europe Dry-Type On-Load Tap-Changer Sales Forecast by Country (2027-2032) & (Units)

Table 79. Europe Dry-Type On-Load Tap-Changer Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Middle East & Africa Dry-Type On-Load Tap-Changer Sales Forecast by Country (2027-2032) & (Units)

Table 81. Middle East & Africa Dry-Type On-Load Tap-Changer Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global Dry-Type On-Load Tap-Changer Sales Forecast by Type (2027-2032) & (Units)

Table 83. Global Dry-Type On-Load Tap-Changer Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global Dry-Type On-Load Tap-Changer Sales Forecast by Application (2027-2032) & (Units)

Table 85. Global Dry-Type On-Load Tap-Changer Revenue Forecast by Application (2027-2032) & (\$ millions)

- Table 86. Reinhausen Basic Information, Dry-Type On-Load Tap-Changer Manufacturing Base, Sales Area and Its Competitors
- Table 87. Reinhausen Dry-Type On-Load Tap-Changer Product Portfolios and Specifications
- Table 88. Reinhausen Dry-Type On-Load Tap-Changer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 89. Reinhausen Main Business
- Table 90. Reinhausen Latest Developments
- Table 91. Prolec-GE Waukesha, Inc. Basic Information, Dry-Type On-Load Tap-Changer Manufacturing Base, Sales Area and Its Competitors
- Table 92. Prolec-GE Waukesha, Inc. Dry-Type On-Load Tap-Changer Product Portfolios and Specifications
- Table 93. Prolec-GE Waukesha, Inc. Dry-Type On-Load Tap-Changer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 94. Prolec-GE Waukesha, Inc. Main Business
- Table 95. Prolec-GE Waukesha, Inc. Latest Developments
- Table 96. Rockwill Basic Information, Dry-Type On-Load Tap-Changer Manufacturing Base, Sales Area and Its Competitors
- Table 97. Rockwill Dry-Type On-Load Tap-Changer Product Portfolios and Specifications
- Table 98. Rockwill Dry-Type On-Load Tap-Changer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 99. Rockwill Main Business
- Table 100. Rockwill Latest Developments
- Table 101. ZHOU XIN DIAN QI Basic Information, Dry-Type On-Load Tap-Changer Manufacturing Base, Sales Area and Its Competitors
- Table 102. ZHOU XIN DIAN QI Dry-Type On-Load Tap-Changer Product Portfolios and Specifications
- Table 103. ZHOU XIN DIAN QI Dry-Type On-Load Tap-Changer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 104. ZHOU XIN DIAN QI Main Business
- Table 105. ZHOU XIN DIAN QI Latest Developments
- Table 106. Huaming Basic Information, Dry-Type On-Load Tap-Changer Manufacturing Base, Sales Area and Its Competitors
- Table 107. Huaming Dry-Type On-Load Tap-Changer Product Portfolios and Specifications
- Table 108. Huaming Dry-Type On-Load Tap-Changer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 109. Huaming Main Business

- Table 110. Huaming Latest Developments
- Table 111. Hitachi Energy Basic Information, Dry-Type On-Load Tap-Changer Manufacturing Base, Sales Area and Its Competitors
- Table 112. Hitachi Energy Dry-Type On-Load Tap-Changer Product Portfolios and Specifications
- Table 113. Hitachi Energy Dry-Type On-Load Tap-Changer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 114. Hitachi Energy Main Business
- Table 115. Hitachi Energy Latest Developments
- Table 116. Elprom Heavy Industries Basic Information, Dry-Type On-Load Tap-Changer Manufacturing Base, Sales Area and Its Competitors
- Table 117. Elprom Heavy Industries Dry-Type On-Load Tap-Changer Product Portfolios and Specifications
- Table 118. Elprom Heavy Industries Dry-Type On-Load Tap-Changer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 119. Elprom Heavy Industries Main Business
- Table 120. Elprom Heavy Industries Latest Developments
- Table 121. CTR Manufacturing Industries Basic Information, Dry-Type On-Load Tap-Changer Manufacturing Base, Sales Area and Its Competitors
- Table 122. CTR Manufacturing Industries Dry-Type On-Load Tap-Changer Product Portfolios and Specifications
- Table 123. CTR Manufacturing Industries Dry-Type On-Load Tap-Changer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 124. CTR Manufacturing Industries Main Business
- Table 125. CTR Manufacturing Industries Latest Developments
- Table 126. Easun MR (EMR) Basic Information, Dry-Type On-Load Tap-Changer Manufacturing Base, Sales Area and Its Competitors
- Table 127. Easun MR (EMR) Dry-Type On-Load Tap-Changer Product Portfolios and Specifications
- Table 128. Easun MR (EMR) Dry-Type On-Load Tap-Changer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 129. Easun MR (EMR) Main Business
- Table 130. Easun MR (EMR) Latest Developments
- Table 131. Shandong Taikai Transformer Company Basic Information, Dry-Type On-Load Tap-Changer Manufacturing Base, Sales Area and Its Competitors
- Table 132. Shandong Taikai Transformer Company Dry-Type On-Load Tap-Changer Product Portfolios and Specifications
- Table 133. Shandong Taikai Transformer Company Dry-Type On-Load Tap-Changer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

- Table 134. Shandong Taikai Transformer Company Main Business
- Table 135. Shandong Taikai Transformer Company Latest Developments
- Table 136. On Load Gears Basic Information, Dry-Type On-Load Tap-Changer Manufacturing Base, Sales Area and Its Competitors
- Table 137. On Load Gears Dry-Type On-Load Tap-Changer Product Portfolios and Specifications
- Table 138. On Load Gears Dry-Type On-Load Tap-Changer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 139. On Load Gears Main Business
- Table 140. On Load Gears Latest Developments
- Table 141. TENGLONG Basic Information, Dry-Type On-Load Tap-Changer Manufacturing Base, Sales Area and Its Competitors
- Table 142. TENGLONG Dry-Type On-Load Tap-Changer Product Portfolios and Specifications
- Table 143. TENGLONG Dry-Type On-Load Tap-Changer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 144. TENGLONG Main Business
- Table 145. TENGLONG Latest Developments
- Table 146. Liaoning Jinli Electric Power Basic Information, Dry-Type On-Load Tap-Changer Manufacturing Base, Sales Area and Its Competitors
- Table 147. Liaoning Jinli Electric Power Dry-Type On-Load Tap-Changer Product Portfolios and Specifications
- Table 148. Liaoning Jinli Electric Power Dry-Type On-Load Tap-Changer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 149. Liaoning Jinli Electric Power Main Business
- Table 150. Liaoning Jinli Electric Power Latest Developments
- Table 151. CHINA XD GROUP Basic Information, Dry-Type On-Load Tap-Changer Manufacturing Base, Sales Area and Its Competitors
- Table 152. CHINA XD GROUP Dry-Type On-Load Tap-Changer Product Portfolios and Specifications
- Table 153. CHINA XD GROUP Dry-Type On-Load Tap-Changer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 154. CHINA XD GROUP Main Business
- Table 155. CHINA XD GROUP Latest Developments
- Table 156. Krishna Power Industries Basic Information, Dry-Type On-Load Tap-Changer Manufacturing Base, Sales Area and Its Competitors
- Table 157. Krishna Power Industries Dry-Type On-Load Tap-Changer Product Portfolios and Specifications
- Table 158. Krishna Power Industries Dry-Type On-Load Tap-Changer Sales (Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Krishna Power Industries Main Business

Table 160. Krishna Power Industries Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Dry-Type On-Load Tap-Changer
- Figure 2. Dry-Type On-Load Tap-Changer Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Dry-Type On-Load Tap-Changer Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Dry-Type On-Load Tap-Changer Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Dry-Type On-Load Tap-Changer Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Dry-Type On-Load Tap-Changer Sales Market Share by Country/Region (2025)
- Figure 10. Dry-Type On-Load Tap-Changer Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Vacuum OLTC
- Figure 12. Product Picture of Conventional OLTC
- Figure 13. Global Dry-Type On-Load Tap-Changer Sales Market Share by Type in 2026
- Figure 14. Global Dry-Type On-Load Tap-Changer Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Combined Type
- Figure 16. Product Picture of Composite Type
- Figure 17. Global Dry-Type On-Load Tap-Changer Sales Market Share by Structural Forms in 2026
- Figure 18. Global Dry-Type On-Load Tap-Changer Revenue Market Share by Structural Forms (2021-2026)
- Figure 19. Product Picture of Resistive Type
- Figure 20. Product Picture of Reactive Type
- Figure 21. Global Dry-Type On-Load Tap-Changer Sales Market Share by Transition Impedance Method in 2026
- Figure 22. Global Dry-Type On-Load Tap-Changer Revenue Market Share by Transition Impedance Method (2021-2026)
- Figure 23. Dry-Type On-Load Tap-Changer Consumed in Electrical
- Figure 24. Global Dry-Type On-Load Tap-Changer Market: Electrical (2021-2026) & (Units)
- Figure 25. Dry-Type On-Load Tap-Changer Consumed in Photovoltaic

- Figure 26. Global Dry-Type On-Load Tap-Changer Market: Photovoltaic (2021-2026) & (Units)
- Figure 27. Dry-Type On-Load Tap-Changer Consumed in HVDC Industry
- Figure 28. Global Dry-Type On-Load Tap-Changer Market: HVDC Industry (2021-2026) & (Units)
- Figure 29. Dry-Type On-Load Tap-Changer Consumed in Communications
- Figure 30. Global Dry-Type On-Load Tap-Changer Market: Communications (2021-2026) & (Units)
- Figure 31. Dry-Type On-Load Tap-Changer Consumed in Machinery
- Figure 32. Global Dry-Type On-Load Tap-Changer Market: Machinery (2021-2026) & (Units)
- Figure 33. Dry-Type On-Load Tap-Changer Consumed in Others
- Figure 34. Global Dry-Type On-Load Tap-Changer Market: Others (2021-2026) & (Units)
- Figure 35. Global Dry-Type On-Load Tap-Changer Sale Market Share by Application (2025)
- Figure 36. Global Dry-Type On-Load Tap-Changer Revenue Market Share by Application in 2025
- Figure 37. Dry-Type On-Load Tap-Changer Sales by Company in 2025 (Units)
- Figure 38. Global Dry-Type On-Load Tap-Changer Sales Market Share by Company in 2025
- Figure 39. Dry-Type On-Load Tap-Changer Revenue by Company in 2025 (\$ millions)
- Figure 40. Global Dry-Type On-Load Tap-Changer Revenue Market Share by Company in 2025
- Figure 41. Global Dry-Type On-Load Tap-Changer Sales Market Share by Geographic Region (2021-2026)
- Figure 42. Global Dry-Type On-Load Tap-Changer Revenue Market Share by Geographic Region in 2025
- Figure 43. Americas Dry-Type On-Load Tap-Changer Sales 2021-2026 (Units)
- Figure 44. Americas Dry-Type On-Load Tap-Changer Revenue 2021-2026 (\$ millions)
- Figure 45. APAC Dry-Type On-Load Tap-Changer Sales 2021-2026 (Units)
- Figure 46. APAC Dry-Type On-Load Tap-Changer Revenue 2021-2026 (\$ millions)
- Figure 47. Europe Dry-Type On-Load Tap-Changer Sales 2021-2026 (Units)
- Figure 48. Europe Dry-Type On-Load Tap-Changer Revenue 2021-2026 (\$ millions)
- Figure 49. Middle East & Africa Dry-Type On-Load Tap-Changer Sales 2021-2026 (Units)
- Figure 50. Middle East & Africa Dry-Type On-Load Tap-Changer Revenue 2021-2026 (\$ millions)
- Figure 51. Americas Dry-Type On-Load Tap-Changer Sales Market Share by Country in

2025

Figure 52. Americas Dry-Type On-Load Tap-Changer Revenue Market Share by Country (2021-2026)

Figure 53. Americas Dry-Type On-Load Tap-Changer Sales Market Share by Type (2021-2026)

Figure 54. Americas Dry-Type On-Load Tap-Changer Sales Market Share by Application (2021-2026)

Figure 55. United States Dry-Type On-Load Tap-Changer Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Dry-Type On-Load Tap-Changer Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Dry-Type On-Load Tap-Changer Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Dry-Type On-Load Tap-Changer Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Dry-Type On-Load Tap-Changer Sales Market Share by Region in 2025

Figure 60. APAC Dry-Type On-Load Tap-Changer Revenue Market Share by Region (2021-2026)

Figure 61. APAC Dry-Type On-Load Tap-Changer Sales Market Share by Type (2021-2026)

Figure 62. APAC Dry-Type On-Load Tap-Changer Sales Market Share by Application (2021-2026)

Figure 63. China Dry-Type On-Load Tap-Changer Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Dry-Type On-Load Tap-Changer Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea Dry-Type On-Load Tap-Changer Revenue Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia Dry-Type On-Load Tap-Changer Revenue Growth 2021-2026 (\$ millions)

Figure 67. India Dry-Type On-Load Tap-Changer Revenue Growth 2021-2026 (\$ millions)

Figure 68. Australia Dry-Type On-Load Tap-Changer Revenue Growth 2021-2026 (\$ millions)

Figure 69. China Taiwan Dry-Type On-Load Tap-Changer Revenue Growth 2021-2026 (\$ millions)

Figure 70. Europe Dry-Type On-Load Tap-Changer Sales Market Share by Country in 2025

Figure 71. Europe Dry-Type On-Load Tap-Changer Revenue Market Share by Country (2021-2026)

Figure 72. Europe Dry-Type On-Load Tap-Changer Sales Market Share by Type (2021-2026)

Figure 73. Europe Dry-Type On-Load Tap-Changer Sales Market Share by Application (2021-2026)

Figure 74. Germany Dry-Type On-Load Tap-Changer Revenue Growth 2021-2026 (\$ millions)

Figure 75. France Dry-Type On-Load Tap-Changer Revenue Growth 2021-2026 (\$ millions)

Figure 76. UK Dry-Type On-Load Tap-Changer Revenue Growth 2021-2026 (\$ millions)

Figure 77. Italy Dry-Type On-Load Tap-Changer Revenue Growth 2021-2026 (\$ millions)

Figure 78. Russia Dry-Type On-Load Tap-Changer Revenue Growth 2021-2026 (\$ millions)

Figure 79. Middle East & Africa Dry-Type On-Load Tap-Changer Sales Market Share by Country (2021-2026)

Figure 80. Middle East & Africa Dry-Type On-Load Tap-Changer Sales Market Share by Type (2021-2026)

Figure 81. Middle East & Africa Dry-Type On-Load Tap-Changer Sales Market Share by Application (2021-2026)

Figure 82. Egypt Dry-Type On-Load Tap-Changer Revenue Growth 2021-2026 (\$ millions)

Figure 83. South Africa Dry-Type On-Load Tap-Changer Revenue Growth 2021-2026 (\$ millions)

Figure 84. Israel Dry-Type On-Load Tap-Changer Revenue Growth 2021-2026 (\$ millions)

Figure 85. Turkey Dry-Type On-Load Tap-Changer Revenue Growth 2021-2026 (\$ millions)

Figure 86. GCC Countries Dry-Type On-Load Tap-Changer Revenue Growth 2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of Dry-Type On-Load Tap-Changer in 2026

Figure 88. Manufacturing Process Analysis of Dry-Type On-Load Tap-Changer

Figure 89. Industry Chain Structure of Dry-Type On-Load Tap-Changer

Figure 90. Channels of Distribution

Figure 91. Global Dry-Type On-Load Tap-Changer Sales Market Forecast by Region (2027-2032)

Figure 92. Global Dry-Type On-Load Tap-Changer Revenue Market Share Forecast by

Region (2027-2032)

Figure 93. Global Dry-Type On-Load Tap-Changer Sales Market Share Forecast by Type (2027-2032)

Figure 94. Global Dry-Type On-Load Tap-Changer Revenue Market Share Forecast by Type (2027-2032)

Figure 95. Global Dry-Type On-Load Tap-Changer Sales Market Share Forecast by Application (2027-2032)

Figure 96. Global Dry-Type On-Load Tap-Changer Revenue Market Share Forecast by Application (2027-2032)

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