

Global Dry Scroll Vacuum Pumps Market Growth 2026-2032

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Abstracts

The global Dry Scroll Vacuum Pumps market size is predicted to grow from US\$ 1080 million in 2025 to US\$ 1625 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Dry Scroll Vacuum Pumps are oil-free positive-displacement vacuum pumps that use a fixed scroll and an orbiting scroll to create moving compression pockets for gas intake, compression, and discharge. As the pumping chamber does not require lubricating oil, these pumps offer clean operation, low noise, low vibration, reduced maintenance, and direct start-up from atmospheric pressure. They are mainly used in rough and medium vacuum applications and are widely adopted as clean alternatives to oil-sealed rotary vane pumps, as well as backing pumps for turbomolecular pumps, mass spectrometers, leak detectors, electron microscopes, freeze dryers, vacuum drying systems, and laboratory vacuum systems. Major production and supply regions include Japan, the United States, Germany, Sweden, the United Kingdom, and China. Japanese, American, and European suppliers maintain strong positions in high-end laboratory, analytical instrument, and clean vacuum applications, while Chinese manufacturers are gaining share in laboratory-grade, general industrial, and import-substitution segments. In this report, Dry Scroll Vacuum Pumps include only complete dry or oil-free scroll vacuum pump units, excluding dry screw pumps, dry claw pumps, diaphragm vacuum pumps, oil-sealed rotary vane pumps, turbomolecular pumps, complete vacuum pumping stations, and standalone aftermarket consumables.

In 2025, global Dry Scroll Vacuum Pumps production reached approximately 215,000 to 255,000 units, with mainstream factory-gate prices ranging from about USD 4,300 to USD 5,400 per unit. Driven by the expansion of analytical instrument installations, laboratory oil-free vacuum conversion, rising demand from mass spectrometry and leak

detection equipment, and import substitution in Asian manufacturing markets, the global market is expected to maintain mid-single-digit growth from 2026 to 2032, while average prices are expected to decline mildly and premium models with intelligent control, low-noise design, and chemical-resistant configurations continue to command higher price premiums.

The global Dry Scroll Vacuum Pumps market is expanding from clean laboratory vacuum applications into analytical instruments, semiconductor auxiliary processes, life science equipment, and industrial clean pumping scenarios. Growth in mass spectrometry, leak detection, vacuum drying, electronic material testing, vacuum heat treatment, and research infrastructure is strengthening demand for oil-free, low-contamination, low-maintenance, and low-noise vacuum sources. Compared with oil-sealed rotary vane pumps, dry scroll pumps help reduce oil mist emissions, oil replacement, waste-oil handling, and sample cross-contamination risks, supporting wider adoption across academic research, pharmaceutical testing, environmental monitoring, food safety, semiconductor testing, and advanced manufacturing.

The market still faces several structural constraints. First, dry scroll pumps generally have a higher initial purchase price than oil-sealed rotary vane pumps and some diaphragm pumps, making low-cost substitutes attractive for price-sensitive laboratories and industrial users. Second, scroll tip seals remain key wear components, and long-term maintenance cost and downtime management remain important purchasing considerations. Third, in high-capacity, dusty, corrosive, or heavy-duty industrial processes, dry screw pumps, dry claw pumps, and Roots pump combinations often provide better process adaptability. Overall, dry scroll pumps will not replace all dry vacuum pump technologies, but they are expected to maintain high market relevance in clean, quiet, small-to-medium pumping speed, instrument-integrated, and continuous laboratory operation scenarios.

LP Information, Inc. (LPI) ' newest research report, the "Dry Scroll Vacuum Pumps Industry Forecast" looks at past sales and reviews total world Dry Scroll Vacuum Pumps sales in 2025, providing a comprehensive analysis by region and market sector of projected Dry Scroll Vacuum Pumps sales for 2026 through 2032. With Dry Scroll Vacuum Pumps sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dry Scroll Vacuum Pumps industry.

This Insight Report provides a comprehensive analysis of the global Dry Scroll Vacuum Pumps landscape and highlights key trends related to product segmentation, company

formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dry Scroll Vacuum Pumps portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dry Scroll Vacuum Pumps market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dry Scroll Vacuum Pumps and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dry Scroll Vacuum Pumps.

This report presents a comprehensive overview, market shares, and growth opportunities of Dry Scroll Vacuum Pumps market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Stage Scroll Pump

Two-Stage Scroll Pump

Others

Segmentation by Pumping Speed:

Below 10 Cubic Meters Per Hour

10 to 20 Cubic Meters Per Hour

20 to 40 Cubic Meters Per Hour

Above 40 Cubic Meters Per Hour

Segmentation by Ultimate Pressure:

Below 0.01 Millibar

0.01 to 0.05 Millibar

0.05 to 0.1 Millibar

Above 0.1 Millibar

Segmentation by Scroll Design:

Single Sided Scroll Design

Double Sided Scroll Design

Others

Segmentation by Application:

Analytical Instrumentation

Academic and Government Research

Semiconductor and Electronics

Pharmaceutical and Life Sciences

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Atlas Copco AB

Busch SE

Agilent Technologies, Inc.

ULVAC, Inc.

ANEST IWATA Corporation

ORION Machinery Co., Ltd.

Osaka Vacuum, Ltd.

Ingersoll Rand Inc.

Air Squared, Inc.

Kurt J. Lesker Company

GEOWELL Vacuum Co., Ltd.

SKY Technology Development Co., Ltd. Chinese Academy of Sciences

Ningbo Baosi Energy Equipment Co., Ltd.

Advanced Scroll Technologies (Hangzhou) Inc.

Shanghai EVP Vacuum Technology Co., Ltd.

Dinesh High Vacuum Engineering

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dry Scroll Vacuum Pumps market?

What factors are driving Dry Scroll Vacuum Pumps market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dry Scroll Vacuum Pumps market opportunities vary by end market size?

How does Dry Scroll Vacuum Pumps break out by Type, by Application?

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