

Global Dry-Process Li-ion Battery Separators Market Growth 2026-2032

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Abstracts

The global Dry-Process Li-ion Battery Separators market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

A dry lithium-ion battery diaphragm is a key component used in lithium-ion batteries to isolate the positive and negative electrodes, preventing direct contact between the electrolytes while allowing the passage of ions. It is typically made of a polymer material with a microporous structure that allows lithium ions to travel freely through the battery during charging and discharging. Dry diaphragms typically have excellent thermal and chemical stability and ion transport properties, ensuring safety, stability and efficient performance of the battery.

According to public data, in 2022 global new energy vehicle sales reached 10.82 million, an increase of 61.6%. 2022 China's new energy vehicle sales reached 6.884 million, the proportion of the global growth to 63.6%. 2022 Q4, China's new energy vehicle sales penetration rate of 27%, while the global average penetration rate of only 15%, of which Europe penetrated 19%, North America permeability of only 6%. North America penetration rate of only 6%, lithium battery will fully benefit from the high growth of downstream demand. China's Ministry of Industry and Information Technology released data, in 2022 China's lithium-ion battery production reached 50GWh, an increase of more than 130%. One of the energy storage lithium battery production exceeded 100GWh, the industry's total output value exceeded 1.2 trillion yuan. The industry application of lithium batteries is also growing rapidly, the national new energy vehicle power battery installed volume of about 295 GWh in 2022, the national new energy vehicle power battery installed volume of about 295 GWh. According to the Company's research data, the global lithium-ion batteries in 2022, the overall shipments of 957

GWh, a year-on-year growth of 70%. Global automotive power battery (EV LIB) shipments were 680 GWh, up 84% year-on-year; energy storage battery (ESS LIB) shipments were 159 GWh, up 140% year-on-year.

LP Information, Inc. (LPI) ' newest research report, the "Dry-Process Li-ion Battery Separators Industry Forecast" looks at past sales and reviews total world Dry-Process Li-ion Battery Separators sales in 2025, providing a comprehensive analysis by region and market sector of projected Dry-Process Li-ion Battery Separators sales for 2026 through 2032. With Dry-Process Li-ion Battery Separators sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dry-Process Li-ion Battery Separators industry.

This Insight Report provides a comprehensive analysis of the global Dry-Process Li-ion Battery Separators landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dry-Process Li-ion Battery Separators portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dry-Process Li-ion Battery Separators market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dry-Process Li-ion Battery Separators and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dry-Process Li-ion Battery Separators.

This report presents a comprehensive overview, market shares, and growth opportunities of Dry-Process Li-ion Battery Separators market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polymer Separators

Ceramic Separators

Composite Separators

Others

Segmentation by Application:

Automotive

Consumer Electronics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Toray Industries

Asahi Kasei

SKI

W-SCOPE

UBE Corporation

Senior Technology Material

SEMCORP

Sinoma Science & Technology

ZIMT

Huiqiang New Material

Zhongke Science & Technology

Gellec New Energy

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dry-Process Li-ion Battery Separators market?

What factors are driving Dry-Process Li-ion Battery Separators market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dry-Process Li-ion Battery Separators market opportunities vary by end market size?

How does Dry-Process Li-ion Battery Separators break out by Type, by Application?

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