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Global Dry Lamination Adhesive for Flexible Packaging Market Growth 2026-2032

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Abstracts

The global Dry Lamination Adhesive for Flexible Packaging market size is predicted to grow from US$ 507 million in 2025 to US$ 717 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Dry lamination adhesive for flexible packaging is an adhesive system that bonds substrates by solvent evaporation, creating a strong adhesive layer between plastic films, foils, and paper. It provides heat resistance, chemical stability, flexibility, and clarity, ensuring packaging integrity and safety. The market is supported by rising demand for high-performance and eco-friendly solutions, showing steady growth. In 2024, the production of dry lamination adhesive for flexible packaging was 225,000 tons, with an average price of 2,200 USD per ton. The industry chain of dry lamination adhesives for flexible packaging includes upstream supply of chemical raw materials such as isocyanates, acrylic monomers, solvents, and additives. The midstream stage focuses on adhesive synthesis, formulation optimization, and coating process control to ensure bonding strength and safety. Downstream applications are in food packaging and medical packaging, where hygiene, durability, and sustainability are critical. In 2024, a single production line of dry lamination adhesives for flexible packaging had an annual capacity of about 10,00 tons, with an average gross margin of around 15%.

United States market for Dry Lamination Adhesive for Flexible Packaging is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Dry Lamination Adhesive for Flexible Packaging is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Dry Lamination Adhesive for Flexible Packaging is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Dry Lamination Adhesive for Flexible Packaging players cover Henkel, Bostik, Dow, Toyochem, Ashland, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Dry Lamination Adhesive for Flexible Packaging Industry Forecast” looks at past sales and reviews total world Dry Lamination Adhesive for Flexible Packaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Dry Lamination Adhesive for Flexible Packaging sales for 2026 through 2032. With Dry Lamination Adhesive for Flexible Packaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Dry Lamination Adhesive for Flexible Packaging industry.

This Insight Report provides a comprehensive analysis of the global Dry Lamination Adhesive for Flexible Packaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dry Lamination Adhesive for Flexible Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Dry Lamination Adhesive for Flexible Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dry Lamination Adhesive for Flexible Packaging and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dry Lamination Adhesive for Flexible Packaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Dry Lamination Adhesive for Flexible Packaging market by product

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type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

One Component

Two Component

Segmentation by Application:

Food Packaging

Medical Packaging

Industrial Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Henkel

Bostik

Dow

Toyochem

Ashland

BOBST

DIC

H.B. Fuller

Mitsui Chemicals

Chemline

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dry Lamination Adhesive for Flexible Packaging market?

What factors are driving Dry Lamination Adhesive for Flexible Packaging market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dry Lamination Adhesive for Flexible Packaging market opportunities vary by end market size?

How does Dry Lamination Adhesive for Flexible Packaging break out by Type, by Application?

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