

Global Dry Gel Conversion Precursor Market Growth 2026-2032

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Abstracts

The global Dry Gel Conversion Precursor market size is predicted to grow from US\$ 581 million in 2025 to US\$ 861 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Dry Gel Conversion precursor refers to a semi-solid or dry-state synthesis intermediate typically composed of silica, alumina, structure-directing agents (SDAs), and inorganic salts used in the production of crystalline materials such as zeolites or molecular sieves via the dry gel conversion method. In this process, the precursor is first prepared as a dried gel with controlled composition and porosity, then subjected to steam-assisted crystallization in an autoclave, enabling phase transformation into a well-defined crystalline framework without bulk liquid solvent. The supply chain of DGC precursors begins with upstream raw materials such as silicon sources (e.g., sodium silicate, TEOS), aluminum sources (e.g., aluminum isopropoxide), organic templates, and mineralizers, supplied by chemical companies; midstream involves formulation, aging, drying, and granulation of the gel precursor by specialty material or catalyst manufacturers; downstream, these precursors are converted into zeolites or advanced porous materials used in petrochemical catalysis, adsorption/separation, environmental remediation, and fine chemical synthesis industries, with strong integration between precursor suppliers and catalyst or adsorbent producers to ensure precise composition and crystallization performance. In 2025, global Dry Gel Conversion Precursor output was about 750,000 tons with 950,000 tons of capacity, average prices of USD 700-1,500 per ton, and gross margins around 22%.

United States market for Dry Gel Conversion Precursor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Dry Gel Conversion Precursor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Dry Gel Conversion Precursor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Dry Gel Conversion Precursor players cover BASF (Germany), W.R. Grace (USA), Honeywell (USA), Clariant (Switzerland), Tosoh (Japan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Dry Gel Conversion Precursor Industry Forecast" looks at past sales and reviews total world Dry Gel Conversion Precursor sales in 2025, providing a comprehensive analysis by region and market sector of projected Dry Gel Conversion Precursor sales for 2026 through 2032. With Dry Gel Conversion Precursor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dry Gel Conversion Precursor industry.

This Insight Report provides a comprehensive analysis of the global Dry Gel Conversion Precursor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dry Gel Conversion Precursor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dry Gel Conversion Precursor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dry Gel Conversion Precursor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dry Gel Conversion Precursor.

This report presents a comprehensive overview, market shares, and growth opportunities of Dry Gel Conversion Precursor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non-aged Gel Type

Aged Gel Type

Segmentation by Si/Al Ratio:

Low Si/Al (50)

Segmentation by Application:

Petrochemical

Environmental

Energy Storage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF (Germany)

W.R. Grace (USA)

Honeywell (USA)

Clariant (Switzerland)

Tosoh (Japan)

Arkema (France)

Zeochem (Switzerland)

Zeolyst (Netherlands)

Sinopec Catalyst (China)

Jalon New Materials (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dry Gel Conversion Precursor market?

What factors are driving Dry Gel Conversion Precursor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dry Gel Conversion Precursor market opportunities vary by end market size?

How does Dry Gel Conversion Precursor break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Dry Gel Conversion Precursor Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Dry Gel Conversion Precursor by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Dry Gel Conversion Precursor by Country/Region, 2021, 2025 & 2032
- 2.2 Dry Gel Conversion Precursor Segment by Type
 - 2.2.1 Non-aged Gel Type
 - 2.2.2 Aged Gel Type
 - 2.2.3 Dry Gel Conversion Precursor Sales by Type
 - 2.2.3.1 Global Dry Gel Conversion Precursor Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Dry Gel Conversion Precursor Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Dry Gel Conversion Precursor Sale Price by Type (2021-2026)
- 2.3 Dry Gel Conversion Precursor Segment by Si/Al Ratio
 - 2.3.1 Low Si/Al (50)
 - 2.3.4 Dry Gel Conversion Precursor Sales by Si/Al Ratio
 - 2.3.4.1 Global Dry Gel Conversion Precursor Sales Market Share by Si/Al Ratio (2021-2026)
 - 2.3.4.2 Global Dry Gel Conversion Precursor Revenue and Market Share by Si/Al Ratio (2021-2026)
 - 2.3.4.3 Global Dry Gel Conversion Precursor Sale Price by Si/Al Ratio (2021-2026)
- 2.4 Dry Gel Conversion Precursor Segment by Application

- 2.4.1 Petrochemical
- 2.4.2 Environmental
- 2.4.3 Energy Storage
- 2.4.4 Others
- 2.4.5 Dry Gel Conversion Precursor Sales by Application
 - 2.4.5.1 Global Dry Gel Conversion Precursor Sale Market Share by Application (2021-2026)
 - 2.4.5.2 Global Dry Gel Conversion Precursor Revenue and Market Share by Application (2021-2026)
 - 2.4.5.3 Global Dry Gel Conversion Precursor Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Dry Gel Conversion Precursor Breakdown Data by Company
 - 3.1.1 Global Dry Gel Conversion Precursor Annual Sales by Company (2021-2026)
 - 3.1.2 Global Dry Gel Conversion Precursor Sales Market Share by Company (2021-2026)
- 3.2 Global Dry Gel Conversion Precursor Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Dry Gel Conversion Precursor Revenue by Company (2021-2026)
 - 3.2.2 Global Dry Gel Conversion Precursor Revenue Market Share by Company (2021-2026)
- 3.3 Global Dry Gel Conversion Precursor Sale Price by Company
- 3.4 Key Manufacturers Dry Gel Conversion Precursor Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Dry Gel Conversion Precursor Product Location Distribution
 - 3.4.2 Players Dry Gel Conversion Precursor Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DRY GEL CONVERSION PRECURSOR BY GEOGRAPHIC REGION

- 4.1 World Historic Dry Gel Conversion Precursor Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Dry Gel Conversion Precursor Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Dry Gel Conversion Precursor Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Dry Gel Conversion Precursor Market Size by Country/Region (2021-2026)

4.2.1 Global Dry Gel Conversion Precursor Annual Sales by Country/Region (2021-2026)

4.2.2 Global Dry Gel Conversion Precursor Annual Revenue by Country/Region (2021-2026)

4.3 Americas Dry Gel Conversion Precursor Sales Growth

4.4 APAC Dry Gel Conversion Precursor Sales Growth

4.5 Europe Dry Gel Conversion Precursor Sales Growth

4.6 Middle East & Africa Dry Gel Conversion Precursor Sales Growth

5 AMERICAS

5.1 Americas Dry Gel Conversion Precursor Sales by Country

5.1.1 Americas Dry Gel Conversion Precursor Sales by Country (2021-2026)

5.1.2 Americas Dry Gel Conversion Precursor Revenue by Country (2021-2026)

5.2 Americas Dry Gel Conversion Precursor Sales by Type (2021-2026)

5.3 Americas Dry Gel Conversion Precursor Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Dry Gel Conversion Precursor Sales by Region

6.1.1 APAC Dry Gel Conversion Precursor Sales by Region (2021-2026)

6.1.2 APAC Dry Gel Conversion Precursor Revenue by Region (2021-2026)

6.2 APAC Dry Gel Conversion Precursor Sales by Type (2021-2026)

6.3 APAC Dry Gel Conversion Precursor Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Dry Gel Conversion Precursor by Country

7.1.1 Europe Dry Gel Conversion Precursor Sales by Country (2021-2026)

7.1.2 Europe Dry Gel Conversion Precursor Revenue by Country (2021-2026)

7.2 Europe Dry Gel Conversion Precursor Sales by Type (2021-2026)

7.3 Europe Dry Gel Conversion Precursor Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Dry Gel Conversion Precursor by Country

8.1.1 Middle East & Africa Dry Gel Conversion Precursor Sales by Country (2021-2026)

8.1.2 Middle East & Africa Dry Gel Conversion Precursor Revenue by Country (2021-2026)

8.2 Middle East & Africa Dry Gel Conversion Precursor Sales by Type (2021-2026)

8.3 Middle East & Africa Dry Gel Conversion Precursor Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

- 10.2 Manufacturing Cost Structure Analysis of Dry Gel Conversion Precursor
- 10.3 Manufacturing Process Analysis of Dry Gel Conversion Precursor
- 10.4 Industry Chain Structure of Dry Gel Conversion Precursor

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Dry Gel Conversion Precursor Distributors
- 11.3 Dry Gel Conversion Precursor Customer

12 WORLD FORECAST REVIEW FOR DRY GEL CONVERSION PRECURSOR BY GEOGRAPHIC REGION

- 12.1 Global Dry Gel Conversion Precursor Market Size Forecast by Region
 - 12.1.1 Global Dry Gel Conversion Precursor Forecast by Region (2027-2032)
 - 12.1.2 Global Dry Gel Conversion Precursor Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Dry Gel Conversion Precursor Forecast by Type (2027-2032)
- 12.7 Global Dry Gel Conversion Precursor Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 BASF (Germany)
 - 13.1.1 BASF (Germany) Company Information
 - 13.1.2 BASF (Germany) Dry Gel Conversion Precursor Product Portfolios and Specifications
 - 13.1.3 BASF (Germany) Dry Gel Conversion Precursor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 BASF (Germany) Main Business Overview
 - 13.1.5 BASF (Germany) Latest Developments
- 13.2 W.R. Grace (USA)
 - 13.2.1 W.R. Grace (USA) Company Information
 - 13.2.2 W.R. Grace (USA) Dry Gel Conversion Precursor Product Portfolios and

Specifications

13.2.3 W.R. Grace (USA) Dry Gel Conversion Precursor Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 W.R. Grace (USA) Main Business Overview

13.2.5 W.R. Grace (USA) Latest Developments

13.3 Honeywell (USA)

13.3.1 Honeywell (USA) Company Information

13.3.2 Honeywell (USA) Dry Gel Conversion Precursor Product Portfolios and Specifications

13.3.3 Honeywell (USA) Dry Gel Conversion Precursor Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Honeywell (USA) Main Business Overview

13.3.5 Honeywell (USA) Latest Developments

13.4 Clariant (Switzerland)

13.4.1 Clariant (Switzerland) Company Information

13.4.2 Clariant (Switzerland) Dry Gel Conversion Precursor Product Portfolios and Specifications

13.4.3 Clariant (Switzerland) Dry Gel Conversion Precursor Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Clariant (Switzerland) Main Business Overview

13.4.5 Clariant (Switzerland) Latest Developments

13.5 Tosoh (Japan)

13.5.1 Tosoh (Japan) Company Information

13.5.2 Tosoh (Japan) Dry Gel Conversion Precursor Product Portfolios and Specifications

13.5.3 Tosoh (Japan) Dry Gel Conversion Precursor Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Tosoh (Japan) Main Business Overview

13.5.5 Tosoh (Japan) Latest Developments

13.6 Arkema (France)

13.6.1 Arkema (France) Company Information

13.6.2 Arkema (France) Dry Gel Conversion Precursor Product Portfolios and Specifications

13.6.3 Arkema (France) Dry Gel Conversion Precursor Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Arkema (France) Main Business Overview

13.6.5 Arkema (France) Latest Developments

13.7 Zeochem (Switzerland)

13.7.1 Zeochem (Switzerland) Company Information

13.7.2 Zeochem (Switzerland) Dry Gel Conversion Precursor Product Portfolios and Specifications

13.7.3 Zeochem (Switzerland) Dry Gel Conversion Precursor Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Zeochem (Switzerland) Main Business Overview

13.7.5 Zeochem (Switzerland) Latest Developments

13.8 Zeolyst (Netherlands)

13.8.1 Zeolyst (Netherlands) Company Information

13.8.2 Zeolyst (Netherlands) Dry Gel Conversion Precursor Product Portfolios and Specifications

13.8.3 Zeolyst (Netherlands) Dry Gel Conversion Precursor Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Zeolyst (Netherlands) Main Business Overview

13.8.5 Zeolyst (Netherlands) Latest Developments

13.9 Sinopec Catalyst (China)

13.9.1 Sinopec Catalyst (China) Company Information

13.9.2 Sinopec Catalyst (China) Dry Gel Conversion Precursor Product Portfolios and Specifications

13.9.3 Sinopec Catalyst (China) Dry Gel Conversion Precursor Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Sinopec Catalyst (China) Main Business Overview

13.9.5 Sinopec Catalyst (China) Latest Developments

13.10 Jalon New Materials (China)

13.10.1 Jalon New Materials (China) Company Information

13.10.2 Jalon New Materials (China) Dry Gel Conversion Precursor Product Portfolios and Specifications

13.10.3 Jalon New Materials (China) Dry Gel Conversion Precursor Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Jalon New Materials (China) Main Business Overview

13.10.5 Jalon New Materials (China) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Dry Gel Conversion Precursor Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Dry Gel Conversion Precursor Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Non-aged Gel Type

Table 4. Major Players of Aged Gel Type

Table 5. Global Dry Gel Conversion Precursor Sales by Type (2021-2026) & (Kilotons)

Table 6. Global Dry Gel Conversion Precursor Sales Market Share by Type (2021-2026)

Table 7. Global Dry Gel Conversion Precursor Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Dry Gel Conversion Precursor Revenue Market Share by Type (2021-2026)

Table 9. Global Dry Gel Conversion Precursor Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of Low Si/Al (50)

Table 13. Global Dry Gel Conversion Precursor Sales by Si/Al Ratio (2021-2026) & (Kilotons)

Table 14. Global Dry Gel Conversion Precursor Sales Market Share by Si/Al Ratio (2021-2026)

Table 15. Global Dry Gel Conversion Precursor Revenue by Si/Al Ratio (2021-2026) & (\$ million)

Table 16. Global Dry Gel Conversion Precursor Revenue Market Share by Si/Al Ratio (2021-2026)

Table 17. Global Dry Gel Conversion Precursor Sale Price by Si/Al Ratio (2021-2026) & (US\$/Ton)

Table 18. Global Dry Gel Conversion Precursor Sale by Application (2021-2026) & (Kilotons)

Table 19. Global Dry Gel Conversion Precursor Sale Market Share by Application (2021-2026)

Table 20. Global Dry Gel Conversion Precursor Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Dry Gel Conversion Precursor Revenue Market Share by Application (2021-2026)

Table 22. Global Dry Gel Conversion Precursor Sale Price by Application (2021-2026) &

(US\$/Ton)

Table 23. Global Dry Gel Conversion Precursor Sales by Company (2021-2026) & (Kilotons)

Table 24. Global Dry Gel Conversion Precursor Sales Market Share by Company (2021-2026)

Table 25. Global Dry Gel Conversion Precursor Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Dry Gel Conversion Precursor Revenue Market Share by Company (2021-2026)

Table 27. Global Dry Gel Conversion Precursor Sale Price by Company (2021-2026) & (US\$/Ton)

Table 28. Key Manufacturers Dry Gel Conversion Precursor Producing Area Distribution and Sales Area

Table 29. Players Dry Gel Conversion Precursor Products Offered

Table 30. Dry Gel Conversion Precursor Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global Dry Gel Conversion Precursor Sales by Geographic Region (2021-2026) & (Kilotons)

Table 34. Global Dry Gel Conversion Precursor Sales Market Share Geographic Region (2021-2026)

Table 35. Global Dry Gel Conversion Precursor Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global Dry Gel Conversion Precursor Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global Dry Gel Conversion Precursor Sales by Country/Region (2021-2026) & (Kilotons)

Table 38. Global Dry Gel Conversion Precursor Sales Market Share by Country/Region (2021-2026)

Table 39. Global Dry Gel Conversion Precursor Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Dry Gel Conversion Precursor Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Dry Gel Conversion Precursor Sales by Country (2021-2026) & (Kilotons)

Table 42. Americas Dry Gel Conversion Precursor Sales Market Share by Country (2021-2026)

Table 43. Americas Dry Gel Conversion Precursor Revenue by Country (2021-2026) &

(\$ millions)

Table 44. Americas Dry Gel Conversion Precursor Sales by Type (2021-2026) & (Kilotons)

Table 45. Americas Dry Gel Conversion Precursor Sales by Application (2021-2026) & (Kilotons)

Table 46. APAC Dry Gel Conversion Precursor Sales by Region (2021-2026) & (Kilotons)

Table 47. APAC Dry Gel Conversion Precursor Sales Market Share by Region (2021-2026)

Table 48. APAC Dry Gel Conversion Precursor Revenue by Region (2021-2026) & (\$ millions)

Table 49. APAC Dry Gel Conversion Precursor Sales by Type (2021-2026) & (Kilotons)

Table 50. APAC Dry Gel Conversion Precursor Sales by Application (2021-2026) & (Kilotons)

Table 51. Europe Dry Gel Conversion Precursor Sales by Country (2021-2026) & (Kilotons)

Table 52. Europe Dry Gel Conversion Precursor Revenue by Country (2021-2026) & (\$ millions)

Table 53. Europe Dry Gel Conversion Precursor Sales by Type (2021-2026) & (Kilotons)

Table 54. Europe Dry Gel Conversion Precursor Sales by Application (2021-2026) & (Kilotons)

Table 55. Middle East & Africa Dry Gel Conversion Precursor Sales by Country (2021-2026) & (Kilotons)

Table 56. Middle East & Africa Dry Gel Conversion Precursor Revenue Market Share by Country (2021-2026)

Table 57. Middle East & Africa Dry Gel Conversion Precursor Sales by Type (2021-2026) & (Kilotons)

Table 58. Middle East & Africa Dry Gel Conversion Precursor Sales by Application (2021-2026) & (Kilotons)

Table 59. Key Market Drivers & Growth Opportunities of Dry Gel Conversion Precursor

Table 60. Key Market Challenges & Risks of Dry Gel Conversion Precursor

Table 61. Key Industry Trends of Dry Gel Conversion Precursor

Table 62. Dry Gel Conversion Precursor Raw Material

Table 63. Key Suppliers of Raw Materials

Table 64. Dry Gel Conversion Precursor Distributors List

Table 65. Dry Gel Conversion Precursor Customer List

Table 66. Global Dry Gel Conversion Precursor Sales Forecast by Region (2027-2032) & (Kilotons)

Table 67. Global Dry Gel Conversion Precursor Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 68. Americas Dry Gel Conversion Precursor Sales Forecast by Country (2027-2032) & (Kilotons)

Table 69. Americas Dry Gel Conversion Precursor Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 70. APAC Dry Gel Conversion Precursor Sales Forecast by Region (2027-2032) & (Kilotons)

Table 71. APAC Dry Gel Conversion Precursor Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 72. Europe Dry Gel Conversion Precursor Sales Forecast by Country (2027-2032) & (Kilotons)

Table 73. Europe Dry Gel Conversion Precursor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 74. Middle East & Africa Dry Gel Conversion Precursor Sales Forecast by Country (2027-2032) & (Kilotons)

Table 75. Middle East & Africa Dry Gel Conversion Precursor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Global Dry Gel Conversion Precursor Sales Forecast by Type (2027-2032) & (Kilotons)

Table 77. Global Dry Gel Conversion Precursor Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 78. Global Dry Gel Conversion Precursor Sales Forecast by Application (2027-2032) & (Kilotons)

Table 79. Global Dry Gel Conversion Precursor Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 80. BASF (Germany) Basic Information, Dry Gel Conversion Precursor Manufacturing Base, Sales Area and Its Competitors

Table 81. BASF (Germany) Dry Gel Conversion Precursor Product Portfolios and Specifications

Table 82. BASF (Germany) Dry Gel Conversion Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 83. BASF (Germany) Main Business

Table 84. BASF (Germany) Latest Developments

Table 85. W.R. Grace (USA) Basic Information, Dry Gel Conversion Precursor Manufacturing Base, Sales Area and Its Competitors

Table 86. W.R. Grace (USA) Dry Gel Conversion Precursor Product Portfolios and Specifications

Table 87. W.R. Grace (USA) Dry Gel Conversion Precursor Sales (Kilotons), Revenue

(\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 88. W.R. Grace (USA) Main Business

Table 89. W.R. Grace (USA) Latest Developments

Table 90. Honeywell (USA) Basic Information, Dry Gel Conversion Precursor Manufacturing Base, Sales Area and Its Competitors

Table 91. Honeywell (USA) Dry Gel Conversion Precursor Product Portfolios and Specifications

Table 92. Honeywell (USA) Dry Gel Conversion Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. Honeywell (USA) Main Business

Table 94. Honeywell (USA) Latest Developments

Table 95. Clariant (Switzerland) Basic Information, Dry Gel Conversion Precursor Manufacturing Base, Sales Area and Its Competitors

Table 96. Clariant (Switzerland) Dry Gel Conversion Precursor Product Portfolios and Specifications

Table 97. Clariant (Switzerland) Dry Gel Conversion Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. Clariant (Switzerland) Main Business

Table 99. Clariant (Switzerland) Latest Developments

Table 100. Tosoh (Japan) Basic Information, Dry Gel Conversion Precursor Manufacturing Base, Sales Area and Its Competitors

Table 101. Tosoh (Japan) Dry Gel Conversion Precursor Product Portfolios and Specifications

Table 102. Tosoh (Japan) Dry Gel Conversion Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Tosoh (Japan) Main Business

Table 104. Tosoh (Japan) Latest Developments

Table 105. Arkema (France) Basic Information, Dry Gel Conversion Precursor Manufacturing Base, Sales Area and Its Competitors

Table 106. Arkema (France) Dry Gel Conversion Precursor Product Portfolios and Specifications

Table 107. Arkema (France) Dry Gel Conversion Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Arkema (France) Main Business

Table 109. Arkema (France) Latest Developments

Table 110. Zeochem (Switzerland) Basic Information, Dry Gel Conversion Precursor Manufacturing Base, Sales Area and Its Competitors

Table 111. Zeochem (Switzerland) Dry Gel Conversion Precursor Product Portfolios and Specifications

Table 112. Zeochem (Switzerland) Dry Gel Conversion Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Zeochem (Switzerland) Main Business

Table 114. Zeochem (Switzerland) Latest Developments

Table 115. Zeolyst (Netherlands) Basic Information, Dry Gel Conversion Precursor Manufacturing Base, Sales Area and Its Competitors

Table 116. Zeolyst (Netherlands) Dry Gel Conversion Precursor Product Portfolios and Specifications

Table 117. Zeolyst (Netherlands) Dry Gel Conversion Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. Zeolyst (Netherlands) Main Business

Table 119. Zeolyst (Netherlands) Latest Developments

Table 120. Sinopec Catalyst (China) Basic Information, Dry Gel Conversion Precursor Manufacturing Base, Sales Area and Its Competitors

Table 121. Sinopec Catalyst (China) Dry Gel Conversion Precursor Product Portfolios and Specifications

Table 122. Sinopec Catalyst (China) Dry Gel Conversion Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. Sinopec Catalyst (China) Main Business

Table 124. Sinopec Catalyst (China) Latest Developments

Table 125. Jalon New Materials (China) Basic Information, Dry Gel Conversion Precursor Manufacturing Base, Sales Area and Its Competitors

Table 126. Jalon New Materials (China) Dry Gel Conversion Precursor Product Portfolios and Specifications

Table 127. Jalon New Materials (China) Dry Gel Conversion Precursor Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Jalon New Materials (China) Main Business

Table 129. Jalon New Materials (China) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Dry Gel Conversion Precursor
- Figure 2. Dry Gel Conversion Precursor Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Dry Gel Conversion Precursor Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Dry Gel Conversion Precursor Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Dry Gel Conversion Precursor Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Dry Gel Conversion Precursor Sales Market Share by Country/Region (2025)
- Figure 10. Dry Gel Conversion Precursor Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Non-aged Gel Type
- Figure 12. Product Picture of Aged Gel Type
- Figure 13. Global Dry Gel Conversion Precursor Sales Market Share by Type in 2026
- Figure 14. Global Dry Gel Conversion Precursor Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Low Si/Al (50)
- Figure 18. Global Dry Gel Conversion Precursor Sales Market Share by Si/Al Ratio in 2026
- Figure 19. Global Dry Gel Conversion Precursor Revenue Market Share by Si/Al Ratio (2021-2026)
- Figure 20. Dry Gel Conversion Precursor Consumed in Petrochemical
- Figure 21. Global Dry Gel Conversion Precursor Market: Petrochemical (2021-2026) & (Kilotons)
- Figure 22. Dry Gel Conversion Precursor Consumed in Environmental
- Figure 23. Global Dry Gel Conversion Precursor Market: Environmental (2021-2026) & (Kilotons)
- Figure 24. Dry Gel Conversion Precursor Consumed in Energy Storage
- Figure 25. Global Dry Gel Conversion Precursor Market: Energy Storage (2021-2026) & (Kilotons)
- Figure 26. Dry Gel Conversion Precursor Consumed in Others
- Figure 27. Global Dry Gel Conversion Precursor Market: Others (2021-2026) & (Kilotons)

Figure 28. Global Dry Gel Conversion Precursor Sale Market Share by Application (2025)

Figure 29. Global Dry Gel Conversion Precursor Revenue Market Share by Application in 2025

Figure 30. Dry Gel Conversion Precursor Sales by Company in 2025 (Kilotons)

Figure 31. Global Dry Gel Conversion Precursor Sales Market Share by Company in 2025

Figure 32. Dry Gel Conversion Precursor Revenue by Company in 2025 (\$ millions)

Figure 33. Global Dry Gel Conversion Precursor Revenue Market Share by Company in 2025

Figure 34. Global Dry Gel Conversion Precursor Sales Market Share by Geographic Region (2021-2026)

Figure 35. Global Dry Gel Conversion Precursor Revenue Market Share by Geographic Region in 2025

Figure 36. Americas Dry Gel Conversion Precursor Sales 2021-2026 (Kilotons)

Figure 37. Americas Dry Gel Conversion Precursor Revenue 2021-2026 (\$ millions)

Figure 38. APAC Dry Gel Conversion Precursor Sales 2021-2026 (Kilotons)

Figure 39. APAC Dry Gel Conversion Precursor Revenue 2021-2026 (\$ millions)

Figure 40. Europe Dry Gel Conversion Precursor Sales 2021-2026 (Kilotons)

Figure 41. Europe Dry Gel Conversion Precursor Revenue 2021-2026 (\$ millions)

Figure 42. Middle East & Africa Dry Gel Conversion Precursor Sales 2021-2026 (Kilotons)

Figure 43. Middle East & Africa Dry Gel Conversion Precursor Revenue 2021-2026 (\$ millions)

Figure 44. Americas Dry Gel Conversion Precursor Sales Market Share by Country in 2025

Figure 45. Americas Dry Gel Conversion Precursor Revenue Market Share by Country (2021-2026)

Figure 46. Americas Dry Gel Conversion Precursor Sales Market Share by Type (2021-2026)

Figure 47. Americas Dry Gel Conversion Precursor Sales Market Share by Application (2021-2026)

Figure 48. United States Dry Gel Conversion Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 49. Canada Dry Gel Conversion Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 50. Mexico Dry Gel Conversion Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 51. Brazil Dry Gel Conversion Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 52. APAC Dry Gel Conversion Precursor Sales Market Share by Region in 2025

Figure 53. APAC Dry Gel Conversion Precursor Revenue Market Share by Region (2021-2026)

Figure 54. APAC Dry Gel Conversion Precursor Sales Market Share by Type (2021-2026)

Figure 55. APAC Dry Gel Conversion Precursor Sales Market Share by Application (2021-2026)

Figure 56. China Dry Gel Conversion Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 57. Japan Dry Gel Conversion Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 58. South Korea Dry Gel Conversion Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 59. Southeast Asia Dry Gel Conversion Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 60. India Dry Gel Conversion Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 61. Australia Dry Gel Conversion Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 62. China Taiwan Dry Gel Conversion Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 63. Europe Dry Gel Conversion Precursor Sales Market Share by Country in 2025

Figure 64. Europe Dry Gel Conversion Precursor Revenue Market Share by Country (2021-2026)

Figure 65. Europe Dry Gel Conversion Precursor Sales Market Share by Type (2021-2026)

Figure 66. Europe Dry Gel Conversion Precursor Sales Market Share by Application (2021-2026)

Figure 67. Germany Dry Gel Conversion Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 68. France Dry Gel Conversion Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 69. UK Dry Gel Conversion Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 70. Italy Dry Gel Conversion Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 71. Russia Dry Gel Conversion Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 72. Middle East & Africa Dry Gel Conversion Precursor Sales Market Share by Country (2021-2026)

Figure 73. Middle East & Africa Dry Gel Conversion Precursor Sales Market Share by Type (2021-2026)

Figure 74. Middle East & Africa Dry Gel Conversion Precursor Sales Market Share by Application (2021-2026)

Figure 75. Egypt Dry Gel Conversion Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 76. South Africa Dry Gel Conversion Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 77. Israel Dry Gel Conversion Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 78. Turkey Dry Gel Conversion Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 79. GCC Countries Dry Gel Conversion Precursor Revenue Growth 2021-2026 (\$ millions)

Figure 80. Manufacturing Cost Structure Analysis of Dry Gel Conversion Precursor in 2026

Figure 81. Manufacturing Process Analysis of Dry Gel Conversion Precursor

Figure 82. Industry Chain Structure of Dry Gel Conversion Precursor

Figure 83. Channels of Distribution

Figure 84. Global Dry Gel Conversion Precursor Sales Market Forecast by Region (2027-2032)

Figure 85. Global Dry Gel Conversion Precursor Revenue Market Share Forecast by Region (2027-2032)

Figure 86. Global Dry Gel Conversion Precursor Sales Market Share Forecast by Type (2027-2032)

Figure 87. Global Dry Gel Conversion Precursor Revenue Market Share Forecast by Type (2027-2032)

Figure 88. Global Dry Gel Conversion Precursor Sales Market Share Forecast by Application (2027-2032)

Figure 89. Global Dry Gel Conversion Precursor Revenue Market Share Forecast by Application (2027-2032)

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