

Global Dry Film Market Growth 2026-2032

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Abstracts

The global Dry Film market size is predicted to grow from US\$ 1134 million in 2025 to US\$ 1510 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

In 2025, global dry film production reached 1.207 billion square meters, with an average selling price of 960 US dollars per thousand square meters. Global annual production capacity for dry film is approximately 2.0 billion square meters, and the gross profit margin is approximately 20.2%. Dry film is a prefabricated photosensitive polymer film, typically composed of a polyester substrate coated with a layer of photoresist, and is widely used in image transfer processes in electronics manufacturing. Its core function is to undergo a chemical reaction upon exposure to ultraviolet light, forming an image pattern, which is then developed, etched, and processed to achieve precise circuit patterning. Compared with liquid photoresists, dry film offers advantages such as uniform thickness, ease of handling, reduced contamination, and high image resolution. It plays a critical role in printed circuit board (PCB) manufacturing, semiconductor packaging, IC substrates, microelectronic device fabrication, and other related fields, and is particularly suitable for producing high-precision, high-density circuits. The upstream supply chain for dry film includes polyester films, polyethylene, and photoinitiators. The midstream segment consists of dry film manufacturers, while the downstream applications are primarily in printed circuit board manufacturing and semiconductor packaging.

Currently, the global dry film market has entered a mature stage of development, with technical competition centering on continuous improvements in resolution, adhesion, and the ability to process fine circuits. As printed circuit boards evolve toward high-density interconnect (HDI), IC substrates, and advanced packaging applications, the demand for dry film products with high resolution, excellent hole-filling capability, and good development latitude is increasing among downstream manufacturers. Driven by trends in smart manufacturing and automated production, dry film producers continue to

optimize their products' performance in fine-line etching, plating uniformity, and lamination process stability. Meanwhile, stricter environmental regulations are also pushing dry film formulations toward halogen-free, low-volatility, and easier-to-process solutions. Overall, the dry film market is moving toward higher-end and finer-feature directions, and the ability to consistently supply dry film suitable for fine line widths, fine line spacings, and complex stack-up designs has become an important measure of a supplier's technical capability.

LP Information, Inc. (LPI) ' newest research report, the "Dry Film Industry Forecast" looks at past sales and reviews total world Dry Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Dry Film sales for 2026 through 2032. With Dry Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dry Film industry.

This Insight Report provides a comprehensive analysis of the global Dry Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dry Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dry Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dry Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dry Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Dry Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Thickness <20µm

Thickness: 21-29µm

Thickness: 30-39µm

Thickness: ≥40µm

Segmentation by Development Methods:

Solvent-based Dry Film

Water-based Dry Film

Segmentation by Photoresist Properties:

Negative Photoresist Dry Film

Positive Photoresist Dry Film

Segmentation by Application:

PCB

Semiconductor Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Resonac

Asahi Kasei

Eternal

KOLON Industries

DuPont

Changchun Group

Mitsubishi

Elga Europe

Nagase ChemteX America

Hunan Initial New Materials

BREADY

Hangzhou First Electronic Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dry Film market?

What factors are driving Dry Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dry Film market opportunities vary by end market size?

How does Dry Film break out by Type, by Application?

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