

# Global Dry Etching Machine Market Growth 2025-2031

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## Abstracts

The global Dry Etching Machine market size is predicted to grow from US\$ 11100 million in 2025 to US\$ 13660 million in 2031; it is expected to grow at a CAGR of 3.5% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Dry etching refers to the removal of material, typically a masked pattern of semiconductor material, by exposing the material to a bombardment of ions (usually a plasma of reactive gases such as fluorocarbons, oxygen, chlorine, boron trichloride; sometimes with addition of nitrogen, argon, helium and other gases) that dislodge portions of the material from the exposed surface.

Currently, global production of Dry Etching Equipment is concentrated. The top three manufacturers held 92.16% of the market, in terms of Dry Etching Equipment sales value in 2019.

As for the region, APAC is the largest consumption region, holding 76.07% sales revenue market share in 2019, followed by North America, with 13% market share.

LP Information, Inc. (LPI) ' newest research report, the "Dry Etching Machine Industry Forecast" looks at past sales and reviews total world Dry Etching Machine sales in 2024, providing a comprehensive analysis by region and market sector of projected Dry Etching Machine sales for 2025 through 2031. With Dry Etching Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dry Etching Machine industry.

This Insight Report provides a comprehensive analysis of the global Dry Etching Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dry Etching Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dry Etching Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dry Etching Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dry Etching Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Dry Etching Machine market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Conductor Etching

Dielectric Etching

Polysilicon Etching

#### Segmentation by Application:

Logic and Memory

MEMS

Power Device

RFID

CMOS Image Sensors

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Applied Materials (U.S)

Lam Research (U.S)

Hitachi High-Technologies Corporation (Japan)

Suzhou Delphi Laser Co. Ltd. (Japan)

EV Group (U.S)

DISCO Corporation (Japan)

Plasma-Therm, LLC (U.S)

Tokyo Electron Ltd. (Japan)

Advanced Dicing Technologies (Israel)

Panasonic Corporation (Japan)

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Dry Etching Machine market?

What factors are driving Dry Etching Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dry Etching Machine market opportunities vary by end market size?

How does Dry Etching Machine break out by Type, by Application?

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