

Global Dry Etching Equipment for Semiconductor Market Growth 2026-2032

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Abstracts

The global Dry Etching Equipment for Semiconductor market size is predicted to grow from US\$ 21510 million in 2025 to US\$ 35590 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

Dry etching equipment is a type of semiconductor manufacturing tool used to remove material from a wafer surface using plasma or reactive gases, rather than liquid chemicals. This process enables precise pattern transfer with high anisotropy, critical for advanced semiconductor fabrication. Common techniques include reactive ion etching (RIE), inductively coupled plasma (ICP) etching, and deep reactive ion etching (DRIE). Dry etching systems are essential for producing microelectronic devices with fine features, such as logic chips, memory, and MEMS structures, offering superior control, selectivity, and uniformity compared to wet etching methods.

The semiconductor dry etching equipment market is primarily driven by the continuous advancement of advanced-node chips and the widespread adoption of emerging technologies. The rapid development of 5G, artificial intelligence (AI), high-performance computing (HPC), and the Internet of Things (IoT) has increased demand for higher precision and smaller feature sizes, pushing dry etching technology toward finer and more controllable processes. Additionally, the semiconductor industry's stringent requirements for production capacity and yield, along with the rise of 3D NAND, advanced logic chips, and third-generation semiconductors (e.g., SiC/GaN), further stimulate market demand for dry etching equipment.

The dry etching equipment market currently exhibits three major trends: First, increasing process precision, as the adoption of extreme ultraviolet (EUV) lithography drives etching processes toward higher accuracy. Second, equipment intelligence, with AI and

big data analytics being integrated to optimize etching processes, improving stability and production efficiency. Third, application diversification, as dry etching expands beyond traditional silicon-based semiconductors into advanced packaging, MEMS, and power devices. Furthermore, the localization trend in the global semiconductor supply chain is accelerating domestic R&D and production capacity expansion for etching equipment in regions like China and South Korea.

LP Information, Inc. (LPI) ' newest research report, the “Dry Etching Equipment for Semiconductor Industry Forecast” looks at past sales and reviews total world Dry Etching Equipment for Semiconductor sales in 2025, providing a comprehensive analysis by region and market sector of projected Dry Etching Equipment for Semiconductor sales for 2026 through 2032. With Dry Etching Equipment for Semiconductor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dry Etching Equipment for Semiconductor industry.

This Insight Report provides a comprehensive analysis of the global Dry Etching Equipment for Semiconductor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dry Etching Equipment for Semiconductor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dry Etching Equipment for Semiconductor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dry Etching Equipment for Semiconductor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dry Etching Equipment for Semiconductor.

This report presents a comprehensive overview, market shares, and growth opportunities of Dry Etching Equipment for Semiconductor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Inductively Coupled Plasma (ICP)

Capacitive Coupled Plasma (CCP)

Reactive Ion Etching (RIE)

Deep Reactive Ion Etching (DRIE)

Others

Segmentation by Application:

Logic and Memory

Power Device

MEMS

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lam Research

Tokyo Electron Limited

Applied Materials

Hitachi High-Tech

SEMES

AMEC

NAURA

SPTS Technologies (KLA)

Oxford Instruments

ULVAC

Plasma-Therm

GigaLane

VM

Jusung Engineering

SAMCO

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dry Etching Equipment for Semiconductor market?

What factors are driving Dry Etching Equipment for Semiconductor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dry Etching Equipment for Semiconductor market opportunities vary by end market size?

How does Dry Etching Equipment for Semiconductor break out by Type, by Application?

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