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Global Dry Electrode Calenders Market Growth 2026-2032

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Abstracts

The global Dry Electrode Calenders market size is predicted to grow from US$ 186 million in 2025 to US$ 688 million in 2032; it is expected to grow at a CAGR of 20.3% from 2026 to 2032.

In 2025, global Dry Electrode Calenders production reached approximately 380 units, with an average global market price of around USD 500000 per unit.

The gross profit margin of major companies in the industry was approximately 28%–45%.

In 2025, global production capacity of Dry Electrode Calenders was approximately 480 units.

Dry Electrode Calenders are specialized battery manufacturing machines used to compress, densify, and form dry electrode materials into controlled-thickness electrode films without conventional solvent-based slurry coating. The equipment provides precise pressure, roll-gap, temperature, tension, and thickness control and may support continuous film formation and lamination processes. It is primarily used in dry-process lithium-ion, solid-state, and emerging battery electrode production and pilot manufacturing lines.

The industrial chain of Dry Electrode Calenders includes upstream precision rolls, bearings, servo systems, drives, sensors, temperature-control components, frames, and automation systems; midstream covers mechanical design, precision machining, equipment assembly, control integration, calibration, and process validation; downstream applications mainly include battery manufacturers, electrode producers,

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pilot production lines, solid-state battery development, and battery research facilities.

United States market for Dry Electrode Calenders is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Dry Electrode Calenders is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Dry Electrode Calenders is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Dry Electrode Calenders players cover K?rber Technologies GmbH, D?rr Systems AG, ANDRITZ AG, B?hler AG, Hirano Tecseed Co., Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Dry Electrode Calenders Industry Forecast” looks at past sales and reviews total world Dry Electrode Calenders sales in 2025, providing a comprehensive analysis by region and market sector of projected Dry Electrode Calenders sales for 2026 through 2032. With Dry Electrode Calenders sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Dry Electrode Calenders industry.

This Insight Report provides a comprehensive analysis of the global Dry Electrode Calenders landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dry Electrode Calenders portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Dry Electrode Calenders market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dry Electrode Calenders and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

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view of the current state and future trajectory in the global Dry Electrode Calenders.

This report presents a comprehensive overview, market shares, and growth opportunities of Dry Electrode Calenders market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Two-roll Calenders

Three-roll Calenders

Multi-roll Calenders

Segmentation by Roll Temperature Control:

Unheated Calenders

Electric-heated Calenders

Fluid-heated Calenders

Segmentation by Effective Roll Width:

Narrow-width??500 mm?

Medium-width??500–1,000 mm?

Wide-width??1,000 mm?

Segmentation by Application:

Dry Electrode Film Formation

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Electrode Film Densification

Electrode Film–Current Collector Lamination

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

K?rber Technologies GmbH

D?rr Systems AG

ANDRITZ AG

B?hler AG

Hirano Tecseed Co., Ltd.

Toray Engineering Co., Ltd.

PNT Co., Ltd.

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CIS Co., Ltd.

Sovema Group S.p.A.

Wuxi Lead Intelligent Equipment Co., Ltd.

Shenzhen Yinghe Technology Co., Ltd.

Jiangsu Katop Automation Co., Ltd.

Shenzhen Geesun Intelligent Technology Co., Ltd.

Dongguan Hongbao Automation Co., Ltd.

Zhuhai Higrand Technology Co., Ltd.

Foshan Golden Milky Way Intelligent Equipment Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dry Electrode Calenders market?

What factors are driving Dry Electrode Calenders market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dry Electrode Calenders market opportunities vary by end market size?

How does Dry Electrode Calenders break out by Type, by Application?

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