

Global Dry Dog Foods Market Growth 2026-2032

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Abstracts

The global Dry Dog Foods market size is predicted to grow from US\$ 56207 million in 2025 to US\$ 74006 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, global production of dry dog foods is estimated at approximately 37.8 million tons, with an average selling price of about USD 1,520 per ton. Dry dog food refers to low-moisture dog food products made from meat ingredients, grains or tubers, fats, and functional nutritional additives, processed through extrusion, baking, or other dehydration-based technologies. It features long shelf life, convenient storage and transportation, stable nutritional structure, and suitability for long-term daily feeding. This category includes extruded dog food, baked dog food, and certain specialty dry formulations, representing the largest-volume, most widely used, and most extensively distributed segment of the global dog food market.

From a market perspective, dry dog food has long dominated the dog food market and remains the primary form of daily feeding for dogs worldwide. Although the overall market has entered a mature stage, internal structural upgrading continues, with slowing growth in low-end products and steady expansion of mid-to-high-end dry dog foods featuring high meat content, grain-free formulas, functional positioning, and segmentation by breed or life stage. Industry trends point toward higher nutrient retention, more precise functional fortification, and cleaner-label formulations, alongside increased emphasis on ingredient traceability and nutritional transparency. Market consensus suggests that despite faster growth in wet, air-dried, and freeze-dried segments, dry dog food will remain the backbone of the global dog food market due to its cost efficiency, supply stability, and scalability.

LP Information, Inc. (LPI) ' newest research report, the ?Dry Dog Foods Industry Forecast? looks at past sales and reviews total world Dry Dog Foods sales in 2025,

providing a comprehensive analysis by region and market sector of projected Dry Dog Foods sales for 2026 through 2032. With Dry Dog Foods sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dry Dog Foods industry.

This Insight Report provides a comprehensive analysis of the global Dry Dog Foods landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dry Dog Foods portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dry Dog Foods market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dry Dog Foods and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dry Dog Foods.

This report presents a comprehensive overview, market shares, and growth opportunities of Dry Dog Foods market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small Dogs

Medium Dogs

Large Dogs

Segmentation by Grain Formulation:

Grain-inclusive

Grain-free

Segmentation by Life Stage:

Kitten

Adult

Segmentation by Application:

Online Sales

Offline Sales

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Open Farm

The Honest Kitchen

ACANA

Orijen

Animonda

Stella & Chewy's

BIO BISCUIT

Hill's Pet Nutrition

Dalian Youchong

FUBEI (SHANGHAI)

Petpal Pet Nutrition Technology

Yantai China Pet Foods

Jasper Pet Care Products

PEPTIDO(Beijing) International Biotechnology

Guaibao Pet Food Group

Shanghai Bridge PetCare

Jiangsu JIA Pet Products

Shenzhen Freeze-Dried Pet Products

Shanghai Navarch Pet Products

Huaxing Pet Food

Xingtai Nuode Pet Products

Zhejiang Ji Chong Animal Nutrition Technology

Shanghai Yiyun Pet Products

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dry Dog Foods market?

What factors are driving Dry Dog Foods market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dry Dog Foods market opportunities vary by end market size?

How does Dry Dog Foods break out by Type, by Application?

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