

# Global Dry Coating Thickness Measurement System Market Growth 2026-2032

<https://marketpublishers.com/r/GF4E58FE6B28EN.html>

Date: July 2026

Pages: 129

Price: US\$ 3,660.00 (Single User License)

ID: GF4E58FE6B28EN

## Abstracts

The global Dry Coating Thickness Measurement System market size is predicted to grow from US\$ 539 million in 2025 to US\$ 837 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

A dry coating thickness measurement system refers to measurement equipment or a system used to determine the actual thickness of coatings, paints, powder coats, anti-corrosion layers, electroplated layers, or functional thin films after they have cured, dried, or formed a solid film. Its primary function is to rapidly acquire dry film thickness data without damaging either the substrate or the coating by employing measurement principles such as magnetic induction, eddy current, ultrasonics, optics, or lasers. This data is then used to verify whether the coating meets design standards, process requirements, and quality acceptance specifications. Widely applied in fields such as steel structure anti-corrosion, automotive painting, shipbuilding, bridge construction, pipeline maintenance, electronics manufacturing, PCB dry film processing, metalworking, and industrial quality control, this system serves as a critical piece of inspection equipment for coating quality assessment and process control.

The upstream segment of the dry coating thickness measurement system industry chain primarily comprises components such as sensors and probes, magnetic induction/eddy current coils, ultrasonic transducers, laser/optical measurement modules, precision electronic components, display and data acquisition modules, calibration/reference standards, precision-machined housings, and software algorithms. The midstream segment consists of manufacturers of dry film thickness gauges, coating thickness testers, in-line film thickness inspection systems, and laboratory-grade film thickness analysis equipment. The downstream segment encompasses major application areas including automotive painting, steel structure anti-corrosion, shipbuilding, bridge

construction, pipeline maintenance, powder coating, electroplating, PCB manufacturing, semiconductor thin films, and industrial quality inspection. Overall, this industry falls under the category of precision inspection instrumentation; hardware costs do not constitute an exceptionally high proportion of the total cost, and core competitiveness lies instead in the quality of probes, algorithms, calibration capabilities, brand certification, and channel services. Consequently, gross margins in this sector are typically higher than those for general-purpose hardware equipment: the gross margin for dry film thickness measurement systems stands at approximately 42%.

In 2025, the average price for a dry coating thickness measurement system is projected to be \$600 per unit, with sales volume reaching 918.3 k units and total production capacity standing at 1.3 million units.

United States market for Dry Coating Thickness Measurement System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Dry Coating Thickness Measurement System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Dry Coating Thickness Measurement System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Dry Coating Thickness Measurement System players cover Elcometer, DeFelsko, Helmut Fischer, Fischer Technology, BYK-Gardner, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Dry Coating Thickness Measurement System Industry Forecast" looks at past sales and reviews total world Dry Coating Thickness Measurement System sales in 2025, providing a comprehensive analysis by region and market sector of projected Dry Coating Thickness Measurement System sales for 2026 through 2032. With Dry Coating Thickness Measurement System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dry Coating Thickness Measurement System industry.

This Insight Report provides a comprehensive analysis of the global Dry Coating

Thickness Measurement System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dry Coating Thickness Measurement System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dry Coating Thickness Measurement System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dry Coating Thickness Measurement System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dry Coating Thickness Measurement System.

This report presents a comprehensive overview, market shares, and growth opportunities of Dry Coating Thickness Measurement System market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Coating Thickness (0-100 µm)

Coating Thickness (100-500 µm)

Coating Thickness (500-1000 µm)

#### Segmentation by Measurement Method:

Contact Measurement System

Non-Contact Measurement System

#### Segmentation by Data Function:

Basic Model

Data Storage Model

Smart Networked Model

#### Segmentation by Application:

Automotive

Industrial Corrosion Protection

Aerospace

Electronics & Semiconductors

Others

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Elcometer

DeFelsko

Helmut Fischer

Fischer Technology

BYK-Gardner

Industrial Physics

ElektroPhysik

Kett Electric Laboratory

PCE Instruments

SaluTron Messtechnik

Phase II

Landtek

KLA

Coatmaster AG

OptiSense

DJH Systems

Electromatic Equipment

Shenzhen Linshang Technology

Mitech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dry Coating Thickness Measurement System market?

What factors are driving Dry Coating Thickness Measurement System market growth,

globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dry Coating Thickness Measurement System market opportunities vary by end market size?

How does Dry Coating Thickness Measurement System break out by Type, by Application?

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