

Global Dry Cleaning and Ashing Equipment for Semiconductor Processes Market Growth 2026-2032

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Abstracts

The global Dry Cleaning and Ashing Equipment for Semiconductor Processes market size is predicted to grow from US\$ 1330 million in 2025 to US\$ 2037 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2025, the shipment volume of semiconductor dry ashing equipment reached approximately 1,530 units, with an average selling price of about 560,000 US dollars per unit. The average selling price of dry cleaning equipment was 2.8 million US dollars per unit, and the average gross profit margin of the industry was approximately 40%. Dry Cleaning and Ashing Equipment for Semiconductor Processes is core dry-process equipment for wafer fabrication and advanced packaging. It uses plasma, UV, or microwave-excited reactive gases to perform high-efficiency, non-damaging treatment on silicon and compound semiconductor wafers in a vacuum environment. It mainly completes key processes including photoresist ashing and removal, surface organic cleaning, chamber cleaning, post-implant annealing (IPA), low- κ film modification, and wafer surface activation. Featuring high uniformity, low particle contamination, and precise process controllability, it is widely applied in logic chips, memory chips, power devices, and advanced packaging, meeting strict cleanliness, uniformity, and yield requirements for advanced processes at 7nm and below.

Dry Cleaning and Ashing Equipment for Semiconductor Processes is critical process equipment for wafer fabrication and advanced packaging. The industry features high technical barriers and long qualification cycles, resulting in a concentrated market structure. Driven by advanced process scaling, the rapid adoption of third-generation semiconductors and advanced packaging, demand for low-damage, high-uniformity, and high-cleanliness dry processes keeps rising. Equipment is upgrading toward high throughput, high compatibility, intelligence, and green production. The sector offers

huge potential for domestic substitution and represents a high-growth segment in the semiconductor equipment industry.

LP Information, Inc. (LPI) ' newest research report, the "Dry Cleaning and Ashing Equipment for Semiconductor Processes Industry Forecast" looks at past sales and reviews total world Dry Cleaning and Ashing Equipment for Semiconductor Processes sales in 2025, providing a comprehensive analysis by region and market sector of projected Dry Cleaning and Ashing Equipment for Semiconductor Processes sales for 2026 through 2032. With Dry Cleaning and Ashing Equipment for Semiconductor Processes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dry Cleaning and Ashing Equipment for Semiconductor Processes industry.

This Insight Report provides a comprehensive analysis of the global Dry Cleaning and Ashing Equipment for Semiconductor Processes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dry Cleaning and Ashing Equipment for Semiconductor Processes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dry Cleaning and Ashing Equipment for Semiconductor Processes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dry Cleaning and Ashing Equipment for Semiconductor Processes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dry Cleaning and Ashing Equipment for Semiconductor Processes.

This report presents a comprehensive overview, market shares, and growth opportunities of Dry Cleaning and Ashing Equipment for Semiconductor Processes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Asher

Dry Cleaning Equipment

Segmentation by Wafer Processing Mode:

Single-wafer

Batch

Cluster?

Segmentation by Application:

200mm Wafer

300mm Wafer

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NAURA Technology Group Co., Ltd

Beijing E-Town Semiconductor Technology Co., LTD

Shanghai Bangxin Semi Technology Co., Ltd

Wuxi Yiwen Electronic Technology Co., Ltd

Wisdom Semiconductor Technology Co., Ltd

JET PLASMA

Dongguan SINDIN Precision Instrument Co.,Ltd

Shenzhen Naen Tech Co.,Ltd

PSK Inc

Tokyo Electron

Canon Inc

ULVAC

Shibaura Machine Co., Ltd

Jesagi Hankook Ltd

Plasma-Therm

Trion Technology

PVA TePla America

Plasma Etch

Yield Engineering Systems

Allwin21 Corp

Nano-Master

Alpha Plasma

Trymax

SEMES

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dry Cleaning and Ashing Equipment for Semiconductor Processes market?

What factors are driving Dry Cleaning and Ashing Equipment for Semiconductor Processes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dry Cleaning and Ashing Equipment for Semiconductor Processes market opportunities vary by end market size?

How does Dry Cleaning and Ashing Equipment for Semiconductor Processes break out by Type, by Application?

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