

Global Dry Brewing Yeast Market Growth 2026-2032

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Abstracts

The global Dry Brewing Yeast market size is predicted to grow from US\$ 1663 million in 2025 to US\$ 2636 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Dry Brewing Yeast is a high-viability, shelf-stable yeast format engineered for beer fermentation in commercial and homebrewing settings, delivering fast start-up, consistent attenuation, clean flavor control, and simplified cold-chain-free logistics. In 2025, production was 7,203 tons and the average price was USD 236,000 per ton. The industry's capacity utilization rate in 2025 was about 65% and the average gross margin was around 50%, indicating that winners can still protect profitability by scaling efficient propagation and drying, tightening contamination control, and differentiating through strain portfolios that raise customer switching costs. Upstream, molasses is the key feedstock, with representative suppliers such as Cargill, Tate & Lyle, and Wilmar International supporting stable carbohydrate supply and cost management. Midstream activities include strain selection and improvement, seed expansion and aerobic propagation, nutrient and oxygen management, controlled drying and stabilization, packaging and shelf-life validation, and batch-to-batch quality assurance, which jointly determine viability, fermentation performance, and unit cost. Downstream demand spans commercial breweries and beverage producers such as AB InBev, Heineken, and Carlsberg, as well as household homebrewers purchasing through retail and e-commerce channels including Amazon and Walmart.

United States market for Dry Brewing Yeast is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Dry Brewing Yeast is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Dry Brewing Yeast is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Dry Brewing Yeast players cover Lesaffre, Lallemand, Angel Yeast, Novonesis, AEB Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Dry Brewing Yeast Industry Forecast" looks at past sales and reviews total world Dry Brewing Yeast sales in 2025, providing a comprehensive analysis by region and market sector of projected Dry Brewing Yeast sales for 2026 through 2032. With Dry Brewing Yeast sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dry Brewing Yeast industry.

This Insight Report provides a comprehensive analysis of the global Dry Brewing Yeast landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dry Brewing Yeast portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dry Brewing Yeast market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dry Brewing Yeast and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dry Brewing Yeast.

This report presents a comprehensive overview, market shares, and growth opportunities of Dry Brewing Yeast market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Temperature Fermentation

Medium-High Temperature Fermentation

Segmentation by Sales Channel:

Wholesale

Retail

Segmentation by Viability:

90%?Viability?95%

Viability?95%

Others

Segmentation by Application:

Beer

Wine

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Lesaffre

Lallemand

Angel Yeast

Novonesis

AEB Group

White Labs

AB Mauri

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dry Brewing Yeast market?

What factors are driving Dry Brewing Yeast market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dry Brewing Yeast market opportunities vary by end market size?

How does Dry Brewing Yeast break out by Type, by Application?

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