

Global Drum Brakes for Commercial Vehicles Market Growth 2026-2032

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Abstracts

The global Drum Brakes for Commercial Vehicles market size is predicted to grow from US\$ 7151 million in 2025 to US\$ 10031 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2025, global sales of Drum Brakes for Commercial Vehicles reached approximately 86 million units, with an average selling price of around \$85 per unit. Total global production capacity stood at approximately 105 million units per year, and the industry's average gross profit margin ranged from 25% to 35%. Drum brakes are mechanical braking devices that decelerate and stop vehicles by applying frictional force from brake shoes against the inner surface of a brake drum; they primarily consist of a brake drum, brake shoes, friction linings, a brake cam, an adjustment mechanism, springs, a backing plate, and pneumatic or hydraulic actuation components. They are widely used in trucks, buses, trailers, construction machinery, mining vehicles, and other heavy-duty transport equipment. Compared to disc brakes, drum brakes offer advantages such as high braking torque, structural durability, lower manufacturing costs, and suitability for high-load operating conditions, making them particularly ideal for rear-axle braking and heavy-duty commercial vehicles.

Upstream raw materials include gray cast iron, high-strength cast steel, ductile iron, steel plate, friction materials, lining materials, spring steel, aluminum alloys, and seals. The midstream sector comprises commercial vehicle brake system manufacturers responsible for product design, casting and machining, friction lining assembly, performance testing, and system integration, while the downstream market primarily supplies vehicle OEMs and the aftermarket for maintenance and replacement. Driven by the growth of global logistics, an expanding commercial vehicle fleet, and the development of new energy heavy-duty trucks, drum brakes will retain a significant

position in the heavy-duty vehicle sector. Future industry trends point toward high-strength lightweight materials, low-maintenance designs, intelligent brake monitoring systems, and compatibility with electronically controlled braking systems; furthermore, the market holds strong potential, fueled by commercial vehicle market expansion in developing countries and the demand for maintenance and replacement parts for existing fleets.

United States market for Drum Brakes for Commercial Vehicles is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Drum Brakes for Commercial Vehicles is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Drum Brakes for Commercial Vehicles is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Drum Brakes for Commercial Vehicles players cover AKEBONO BRAKE INDUSTRY, Bendix, Knorr-Bremse, Motor Wheel, ZF, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Drum Brakes for Commercial Vehicles Industry Forecast" looks at past sales and reviews total world Drum Brakes for Commercial Vehicles sales in 2025, providing a comprehensive analysis by region and market sector of projected Drum Brakes for Commercial Vehicles sales for 2026 through 2032. With Drum Brakes for Commercial Vehicles sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Drum Brakes for Commercial Vehicles industry.

This Insight Report provides a comprehensive analysis of the global Drum Brakes for Commercial Vehicles landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Drum Brakes for Commercial Vehicles portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Drum Brakes for Commercial Vehicles market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Drum Brakes for Commercial Vehicles and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Drum Brakes for Commercial Vehicles.

This report presents a comprehensive overview, market shares, and growth opportunities of Drum Brakes for Commercial Vehicles market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cam-operated Drum Brake

Wedge Drum Brake

Wheel Cylinder Drum Brake

Segmentation by Brake Drum Material:

Gray Cast Iron Brake Drum

Ductile Iron Brake Drum

Others

Segmentation by Braking Force:

Braking Force: <30 kN

Braking Force: 30–60 kN

Braking Force: 60–100 kN

Braking Force: >100 kN

Segmentation by Application:

Trucks

Trailers

Mining Vehicles

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AKEBONO BRAKE INDUSTRY

Bendix

Knorr-Bremse

Motor Wheel

ZF

Meritor

Amsted Industries

Ferodo

Haldex

Knott

FUHUA

Cummins

TBK

Hosei

LONGJI

TBP Auto

Key Questions Addressed in this Report

What is the 10-year outlook for the global Drum Brakes for Commercial Vehicles market?

What factors are driving Drum Brakes for Commercial Vehicles market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Drum Brakes for Commercial Vehicles market opportunities vary by end market size?

How does Drum Brakes for Commercial Vehicles break out by Type, by Application?

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