

Global Drug of Abuse Test (Saliva) Device Market Growth 2026-2032

<https://marketpublishers.com/r/GFE5177E4AB2EN.html>

Date: May 2026

Pages: 151

Price: US\$ 3,660.00 (Single User License)

ID: GFE5177E4AB2EN

Abstracts

The global Drug of Abuse Test (Saliva) Device market size is predicted to grow from US\$ 174 million in 2025 to US\$ 230 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Drug of Abuse Test (Saliva) Device refers to a category of on-site testing devices that use oral fluid or saliva specimens to rapidly screen or preliminarily identify drugs of abuse such as cannabinoids, amphetamines, opiates, cocaine and its metabolites, benzodiazepines, and methadone. Typical product forms include integrated oral fluid test cassettes, collection swabs, buffer systems, and in some cases matching reader terminals. These devices are generally based on colloidal gold or other lateral flow immunoassay technologies, and offer advantages such as non-invasive sampling, observed collection, convenient operation, and suitability for rapid field screening. They are widely used in law enforcement and roadside screening, workplace testing, judicial and forensic settings, rehabilitation programs, and selected medical support scenarios. Upstream raw materials mainly include antibodies, antigens and other bioactive materials, nitrocellulose membranes, colloidal gold or latex particles, plastic injection-molded parts, collection swabs, buffer solutions, and packaging materials. Downstream customers mainly include police and traffic enforcement agencies, third-party drug testing service providers, corporate pre-employment and workplace screening departments, judicial institutions, rehabilitation centers, and professional distributors. On an ex-factory basis, global nominal capacity for Drug of Abuse Test (Saliva) Devices is estimated at about 42.0 million units in 2025, with sales volume of about 30.16 million units, an average ex-factory price of about US\$5.90 per unit, and an overall industry gross margin of around 44%-56%.

The market is still in a stage where rapid screening devices remain the mainstream,

while more system-based solutions are gradually gaining traction. Drug of Abuse Test (Saliva) Devices continue to attract attention because they offer non-invasive sampling, observed collection, convenient on-site operation, and stronger relevance for identifying recent drug use. Compared with traditional urine-based methods, saliva devices are better suited for immediate screening and field decision-making, which supports their growing use in roadside enforcement, safety-sensitive job management, judicial support screening, and selected workplace testing scenarios. As a result, competition is no longer limited to the test device itself, but is expanding toward sampling experience, testing stability, result consistency, operational convenience, and service support.

From a product and competitive perspective, the market is still led by integrated rapid screening devices, supported by collection components, buffer systems, and in some cases reader-linked solutions. As customers place greater emphasis on compliance, standardization, and traceability, products relying only on visual interpretation are facing higher expectations for performance and workflow control. At the same time, solutions that can connect with reader devices, data recording functions, and confirmation processes are becoming more attractive. Industry competition is therefore shifting from single-product comparison to broader solution capability covering device design, collection support, interpretation, confirmation linkage, and training service.

Looking ahead, Drug of Abuse Test (Saliva) Devices are likely to move further toward multi-panel design, easier operation, more standardized results, and stronger system compatibility. As users gain more practical experience, market expectations will continue to rise for sensitivity, specificity, interference resistance, and specimen stability. At the same time, products that fit more smoothly into reader systems, data workflows, and laboratory confirmation processes are likely to gain stronger market acceptance. Customer demand will increasingly focus not only on whether a device can detect, but also on whether it can deliver accurate, stable, and well-controlled screening performance.

The main growth drivers include stronger compliance requirements, rigid risk-control needs in safety-sensitive sectors, rising employer attention to testing efficiency and specimen authenticity, and the continued need to upgrade screening tools as drug-use patterns become more complex. At the same time, the market also faces clear barriers, including regulatory differences across regions, high requirements for confirmation testing and procedural compliance in formal settings, long customer validation cycles, meaningful switching costs, and increasing expectations for result stability and workflow discipline. Overall, demand remains clear, but the industry threshold is rising from

simple product supply toward broader capability in product performance, service execution, regulatory adaptation, and integrated delivery.

LP Information, Inc. (LPI) ' newest research report, the "Drug of Abuse Test (Saliva) Device Industry Forecast" looks at past sales and reviews total world Drug of Abuse Test (Saliva) Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Drug of Abuse Test (Saliva) Device sales for 2026 through 2032. With Drug of Abuse Test (Saliva) Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Drug of Abuse Test (Saliva) Device industry.

This Insight Report provides a comprehensive analysis of the global Drug of Abuse Test (Saliva) Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Drug of Abuse Test (Saliva) Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Drug of Abuse Test (Saliva) Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Drug of Abuse Test (Saliva) Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Drug of Abuse Test (Saliva) Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Drug of Abuse Test (Saliva) Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Consumables

Equipment

Segmentation by Sales Channels:

Online Sales

Offline Sales

Segmentation by Testing Item:

Single-Panel

Multi-Panel

Segmentation by Application:

Traffic Safety & Roadside Testing

Workplace Testing

Healthcare & Rehabilitation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Draeger

Abbott Laboratories

Securetec Detektions-Systeme

Thermo Fisher Scientific

Oranoxis

Premier Biotech

Healgen Scientific

Lin-Zhi International

Neogen Corporation

UCP Biosciences

American Screening Corp

Randox Laboratories

AccuBioTech

Assure Tech (Hangzhou)

Wondfo Biotech

Hangzhou Biotest Biotech

Dochekbio

Venture Biotechnology

Prometheus

Core Technology

Jiangsu Well Biotech Co., Ltd.

Shanghai Chemtron Biotech

Hangzhou Laihe Biotech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Drug of Abuse Test (Saliva) Device market?

What factors are driving Drug of Abuse Test (Saliva) Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Drug of Abuse Test (Saliva) Device market opportunities vary by end market size?

How does Drug of Abuse Test (Saliva) Device break out by Type, by Application?

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