

Global Drug-Eluting Resorbable Scaffold for Below-the-Knee Arteries Market Growth 2026-2032

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Abstracts

The global Drug-Eluting Resorbable Scaffold for Below-the-Knee Arteries market size is predicted to grow from US\$ 66.06 million in 2025 to US\$ 787 million in 2032; it is expected to grow at a CAGR of 31.4% from 2026 to 2032.

A Drug-Eluting Resorbable Scaffold for Below-the-Knee (BTK) Arteries is an advanced bioresorbable vascular implant specifically developed to treat stenotic or occlusive lesions in below-the-knee arteries, particularly in patients with chronic limb-threatening ischemia (CLTI), severe peripheral artery disease and diabetes-related vascular complications. Delivered via balloon-expandable catheter technology, the scaffold provides temporary mechanical support to maintain vessel patency while locally releasing antiproliferative drugs, such as sirolimus or everolimus, to inhibit neointimal hyperplasia and reduce restenosis. After vascular healing and remodeling are completed, the scaffold gradually degrades and is absorbed by the body, eliminating the long-term presence of permanent metallic implants and potentially restoring more natural vascular physiology. A typical system consists of a bioresorbable scaffold platform, a drug-eluting coating, biodegradable polymer matrices and a dedicated delivery catheter. By integrating temporary vascular support, controlled drug release and bioresorption into a single platform, these devices represent one of the most innovative developments in peripheral vascular intervention, combining advances in biomaterials, drug-delivery technology and endovascular engineering. In 2025, global Drug-Eluting Resorbable Scaffold for Below-the-Knee (BTK) Arteries production reached approximately 32.1 k units.

The increasing prevalence of diabetes, rapid population aging and the growing burden of chronic limb-threatening ischemia are reshaping the global peripheral vascular intervention market. Compared with conventional balloon angioplasty and permanent

metallic stents, drug-eluting bioresorbable scaffolds provide temporary vessel support while avoiding the long-term limitations associated with permanent implants, making them particularly attractive for small-caliber below-the-knee arteries. Government initiatives focused on diabetic foot management, updated vascular disease treatment guidelines and continuous investment by leading medical device companies in bioresorbable materials, controlled drug-delivery systems and next-generation scaffold technologies are accelerating innovation. As healthcare systems place greater emphasis on limb preservation, long-term vessel restoration and improved patient quality of life, BTK drug-eluting resorbable scaffolds are emerging as one of the most promising growth segments in peripheral vascular intervention.

Below-the-knee arteries present unique anatomical and pathological challenges, including small vessel diameters, diffuse calcification, long lesion lengths and complex bifurcation anatomy. Consequently, bioresorbable scaffolds must achieve an optimal balance between radial strength, flexibility, degradation kinetics and long-term safety. Maintaining sufficient mechanical support during vascular healing while ensuring predictable degradation without structural failure remains a significant engineering challenge. In addition, patients with CLTI frequently present with diabetes, renal insufficiency and multiple cardiovascular comorbidities, making clinical outcomes more difficult to evaluate and increasing the need for robust long-term clinical evidence. Market expansion is also influenced by regulatory approval pathways, reimbursement policies, physician training requirements and institutional procedural capabilities. Furthermore, competition from drug-coated balloons, drug-eluting metallic stents, covered stents and emerging vessel-restoration technologies will continue to shape the competitive landscape.

Clinical demand is evolving beyond immediate vessel recanalization toward comprehensive long-term vascular restoration, sustained limb salvage and reduced repeat interventions. Multidisciplinary collaboration among vascular surgeons, interventional cardiologists, interventional radiologists and diabetic foot specialists is becoming increasingly common, driving more standardized treatment pathways for complex below-the-knee disease. Future demand will favor integrated therapeutic platforms combining procedural simplicity, scaffold flexibility, controlled drug release and reliable bioresorption rather than focusing solely on acute technical success. Advances in intravascular imaging, artificial intelligence-assisted lesion assessment and precision endovascular planning are expected to further expand the role of drug-eluting bioresorbable scaffolds in treating complex lesions and high-risk patient populations, strengthening their position within the evolving peripheral vascular intervention market.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Drug-Eluting Resorbable Scaffold for Below-the-Knee Arteries Industry Forecast” looks at past sales and reviews total world Drug-Eluting Resorbable Scaffold for Below-the-Knee Arteries sales in 2025, providing a comprehensive analysis by region and market sector of projected Drug-Eluting Resorbable Scaffold for Below-the-Knee Arteries sales for 2026 through 2032. With Drug-Eluting Resorbable Scaffold for Below-the-Knee Arteries sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Drug-Eluting Resorbable Scaffold for Below-the-Knee Arteries industry.

This Insight Report provides a comprehensive analysis of the global Drug-Eluting Resorbable Scaffold for Below-the-Knee Arteries landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Drug-Eluting Resorbable Scaffold for Below-the-Knee Arteries portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Drug-Eluting Resorbable Scaffold for Below-the-Knee Arteries market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Drug-Eluting Resorbable Scaffold for Below-the-Knee Arteries and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Drug-Eluting Resorbable Scaffold for Below-the-Knee Arteries.

This report presents a comprehensive overview, market shares, and growth opportunities of Drug-Eluting Resorbable Scaffold for Below-the-Knee Arteries market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polylactic Acid-Based Resorbable Scaffolds

Tyrosine-Derived Polycarbonate Scaffolds

Composite Resorbable Scaffolds

Other

Segmentation by Drug Coating:

Sirolimus-eluting

Everolimus-eluting

Paclitaxel-eluting

Other

Segmentation by Resorption Mechanism:

Hydrolytically Degradable Polymer Scaffolds

Corrosion-Based Metallic Scaffolds

Enzymatically Degradable Scaffolds

Combined Hydrolytic and Enzymatic Resorption

Other

Segmentation by Application:

Critical Limb-threatening Ischemia

Below-the-knee Revascularization

Diabetic Foot Vascular Treatment

Peripheral Artery Disease

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Abbott

BIOTRONIK

REVA Medical

Elixir Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Drug-Eluting Resorbable Scaffold for Below-the-Knee Arteries market?

What factors are driving Drug-Eluting Resorbable Scaffold for Below-the-Knee Arteries market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Drug-Eluting Resorbable Scaffold for Below-the-Knee Arteries market opportunities vary by end market size?

How does Drug-Eluting Resorbable Scaffold for Below-the-Knee Arteries break out by Type, by Application?

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