

Global Drug Eluting Balloons (DEB) Market Growth 2024-2030

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Abstracts

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According to our LPI (LP Information) latest study, the global Drug Eluting Balloons (DEB) market size was valued at US\$ 571.3 million in 2023. With growing demand in downstream market, the Drug Eluting Balloons (DEB) is forecast to a readjusted size of US\$ 1393.9 million by 2030 with a CAGR of 13.6% during review period.

The research report highlights the growth potential of the global Drug Eluting Balloons (DEB) market. Drug Eluting Balloons (DEB) are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Drug Eluting Balloons (DEB). Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Drug Eluting Balloons (DEB) market.

A drug-eluting balloon is a non-stent technology in which the effective homogenous delivery of anti-proliferative drugs is processed by the vessel wall through an inflated balloon. This is done to restore luminal vascularity in order to treat atherosclerosis, in-stent restenosis and reduce the risk of late thrombosis without implanting a permanent foreign object. The balloon technology relies on the concept of targeted drug delivery, which helps in the rapid healing of the vessel wall and prevents the proliferation of smooth muscle cells.

Drug eluting balloon is a semi-compliant angioplasty balloon, coated with anti-proliferative medicine. The medicine is ejected to the vessel walls during the inflation of the balloon. The balloons are inflated through application of nominal pressure.

Global Drug Eluting Balloons (DEB) key players include B. Braun, Medtronic, Boston Scientific, BD, Yinyi, etc. Global top 5 manufacturers hold a share over 84%.

Europe is the largest market, with a share about 42%, followed by North America, and Asia-Pacific, both have a share about 52 percent.

In terms of product, Peripheral DEBs is the largest segment, with a share over 57%. And in terms of application, the largest application is Hospital, followed by Catheterization Laboratory, Others.

Key Features:

The report on Drug Eluting Balloons (DEB) market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Drug Eluting Balloons (DEB) market. It may include historical data, market segmentation by Type (e.g., Peripheral DEBs, Coronary DEBs), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Drug Eluting Balloons (DEB) market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Drug Eluting Balloons (DEB) market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Drug Eluting Balloons (DEB) industry. This include advancements in Drug Eluting Balloons (DEB) technology, Drug Eluting Balloons (DEB) new entrants, Drug Eluting Balloons (DEB) new investment, and other innovations that are shaping the future of Drug Eluting Balloons (DEB).

Downstream Procumbent Preference: The report can shed light on customer

procumbent behaviour and adoption trends in the Drug Eluting Balloons (DEB) market. It includes factors influencing customer ' purchasing decisions, preferences for Drug Eluting Balloons (DEB) product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Drug Eluting Balloons (DEB) market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Drug Eluting Balloons (DEB) market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Drug Eluting Balloons (DEB) market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Drug Eluting Balloons (DEB) industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Drug Eluting Balloons (DEB) market.

Market Segmentation:

Drug Eluting Balloons (DEB) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

Peripheral DEBs

Coronary DEBs

Segmentation by application

Catheterization Laboratory

Hospital

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

B. Braun

Medtronic

Boston Scientific

BD

Yinyi

Philips

Eurocor

Aachen Resonance

Biotronic

Key Questions Addressed in this Report

What is the 10-year outlook for the global Drug Eluting Balloons (DEB) market?

What factors are driving Drug Eluting Balloons (DEB) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Drug Eluting Balloons (DEB) market opportunities vary by end market size?

How does Drug Eluting Balloons (DEB) break out type, application?

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