

Global Drone Silicon-Carbon Anode Market Growth 2026-2032

<https://marketpublishers.com/r/G542CED2CBC6EN.html>

Date: July 2026

Pages: 118

Price: US\$ 3,660.00 (Single User License)

ID: G542CED2CBC6EN

Abstracts

The global Drone Silicon-Carbon Anode market size is predicted to grow from US\$ 54.77 million in 2025 to US\$ 154 million in 2032; it is expected to grow at a CAGR of 16.1% from 2026 to 2032.

Drone Silicon-Carbon Anode is a high-energy-density lithium-ion battery anode material specifically engineered for unmanned aerial vehicle (UAV) applications. By incorporating nanoscale silicon into a carbon matrix, it significantly enhances specific capacity and energy density while maintaining structural stability and long cycle life. The material offers advantages such as lightweight structure, high energy density, and strong fast charge/discharge capability, enabling extended UAV flight duration and improved operational efficiency. Production in 2025 totaled 2,828 tons, with an average price of \$19,800 per ton. In 2025, the industry's capacity utilization rate reached 83%, while the average gross margin was approximately 28%. Upstream materials mainly include metallic silicon, silane, graphite, and porous carbon, with representative suppliers including Elkem, Hemlock Semiconductor, and Eastern Hope Group. The midstream segment focuses on processes such as nanosilicon doping, material blending, coating, and particle size control to ensure material uniformity, structural integrity, and electrochemical performance. Downstream applications are primarily in military UAVs and commercial UAVs, with representative customers including DJI, Northrop Grumman, and China Aerospace Science and Industry Corporation.

United States market for Drone Silicon-Carbon Anode is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Drone Silicon-Carbon Anode is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Drone Silicon-Carbon Anode is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Drone Silicon-Carbon Anode players cover Group14 Technologies (USA), Sila Nanotechnologies (USA), Amprius (USA), Zhide Battery (China), Nexeon (UK), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Drone Silicon-Carbon Anode Industry Forecast" looks at past sales and reviews total world Drone Silicon-Carbon Anode sales in 2025, providing a comprehensive analysis by region and market sector of projected Drone Silicon-Carbon Anode sales for 2026 through 2032. With Drone Silicon-Carbon Anode sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Drone Silicon-Carbon Anode industry.

This Insight Report provides a comprehensive analysis of the global Drone Silicon-Carbon Anode landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Drone Silicon-Carbon Anode portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Drone Silicon-Carbon Anode market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Drone Silicon-Carbon Anode and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Drone Silicon-Carbon Anode.

This report presents a comprehensive overview, market shares, and growth opportunities of Drone Silicon-Carbon Anode market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Nano Silicon

Micro Silicon

Silicon Oxide (SiOx)

Segmentation by Method:

Mechanical Ball Milling

Chemical Vapor Deposition(CVD)

Others

Segmentation by Specific Capacity:

Specific Capacity ? 1,000 mAh/g

Specific Capacity ? 1,000 mAh/g

Segmentation by Application:

Military Drone

Commercial Drone

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Group14 Technologies (USA)

Sila Nanotechnologies (USA)

Amprius (USA)

Zhide Battery (China)

Nexeon (UK)

Ningbo Shanshan (China)

Putailai (China)

BTR New Material Group (China)

SG Nano (China)

Tianmulake Excellent Anode Materials Co (China)

Shin Etsu Chemical (Japan)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Drone Silicon-Carbon Anode market?

What factors are driving Drone Silicon-Carbon Anode market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Drone Silicon-Carbon Anode market opportunities vary by end market size?

How does Drone Silicon-Carbon Anode break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Drone Silicon-Carbon Anode Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Drone Silicon-Carbon Anode by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Drone Silicon-Carbon Anode by Country/Region, 2021, 2025 & 2032
- 2.2 Drone Silicon-Carbon Anode Segment by Type
 - 2.2.1 Nano Silicon
 - 2.2.2 Micro Silicon
 - 2.2.3 Silicon Oxide (SiOx)
 - 2.2.4 Drone Silicon-Carbon Anode Sales by Type
 - 2.2.4.1 Global Drone Silicon-Carbon Anode Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Drone Silicon-Carbon Anode Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Drone Silicon-Carbon Anode Sale Price by Type (2021-2026)
- 2.3 Drone Silicon-Carbon Anode Segment by Method
 - 2.3.1 Mechanical Ball Milling
 - 2.3.2 Chemical Vapor Deposition(CVD)
 - 2.3.3 Others
 - 2.3.4 Drone Silicon-Carbon Anode Sales by Method
 - 2.3.4.1 Global Drone Silicon-Carbon Anode Sales Market Share by Method (2021-2026)
 - 2.3.4.2 Global Drone Silicon-Carbon Anode Revenue and Market Share by Method (2021-2026)

- 2.3.4.3 Global Drone Silicon-Carbon Anode Sale Price by Method (2021-2026)
- 2.4 Drone Silicon-Carbon Anode Segment by Specific Capacity
 - 2.4.1 Specific Capacity ? 1,000 mAh/g
 - 2.4.2 Specific Capacity ? 1,000 mAh/g
 - 2.4.3 Drone Silicon-Carbon Anode Sales by Specific Capacity
 - 2.4.3.1 Global Drone Silicon-Carbon Anode Sales Market Share by Specific Capacity (2021-2026)
 - 2.4.3.2 Global Drone Silicon-Carbon Anode Revenue and Market Share by Specific Capacity (2021-2026)
 - 2.4.3.3 Global Drone Silicon-Carbon Anode Sale Price by Specific Capacity (2021-2026)
- 2.5 Drone Silicon-Carbon Anode Segment by Application
 - 2.5.1 Military Drone
 - 2.5.2 Commercial Drone
 - 2.5.3 Drone Silicon-Carbon Anode Sales by Application
 - 2.5.3.1 Global Drone Silicon-Carbon Anode Sale Market Share by Application (2021-2026)
 - 2.5.3.2 Global Drone Silicon-Carbon Anode Revenue and Market Share by Application (2021-2026)
 - 2.5.3.3 Global Drone Silicon-Carbon Anode Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Drone Silicon-Carbon Anode Breakdown Data by Company
 - 3.1.1 Global Drone Silicon-Carbon Anode Annual Sales by Company (2021-2026)
 - 3.1.2 Global Drone Silicon-Carbon Anode Sales Market Share by Company (2021-2026)
- 3.2 Global Drone Silicon-Carbon Anode Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Drone Silicon-Carbon Anode Revenue by Company (2021-2026)
 - 3.2.2 Global Drone Silicon-Carbon Anode Revenue Market Share by Company (2021-2026)
- 3.3 Global Drone Silicon-Carbon Anode Sale Price by Company
- 3.4 Key Manufacturers Drone Silicon-Carbon Anode Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Drone Silicon-Carbon Anode Product Location Distribution
 - 3.4.2 Players Drone Silicon-Carbon Anode Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DRONE SILICON-CARBON ANODE BY GEOGRAPHIC REGION

4.1 World Historic Drone Silicon-Carbon Anode Market Size by Geographic Region (2021-2026)

4.1.1 Global Drone Silicon-Carbon Anode Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Drone Silicon-Carbon Anode Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Drone Silicon-Carbon Anode Market Size by Country/Region (2021-2026)

4.2.1 Global Drone Silicon-Carbon Anode Annual Sales by Country/Region (2021-2026)

4.2.2 Global Drone Silicon-Carbon Anode Annual Revenue by Country/Region (2021-2026)

4.3 Americas Drone Silicon-Carbon Anode Sales Growth

4.4 APAC Drone Silicon-Carbon Anode Sales Growth

4.5 Europe Drone Silicon-Carbon Anode Sales Growth

4.6 Middle East & Africa Drone Silicon-Carbon Anode Sales Growth

5 AMERICAS

5.1 Americas Drone Silicon-Carbon Anode Sales by Country

5.1.1 Americas Drone Silicon-Carbon Anode Sales by Country (2021-2026)

5.1.2 Americas Drone Silicon-Carbon Anode Revenue by Country (2021-2026)

5.2 Americas Drone Silicon-Carbon Anode Sales by Type (2021-2026)

5.3 Americas Drone Silicon-Carbon Anode Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Drone Silicon-Carbon Anode Sales by Region

6.1.1 APAC Drone Silicon-Carbon Anode Sales by Region (2021-2026)

- 6.1.2 APAC Drone Silicon-Carbon Anode Revenue by Region (2021-2026)
- 6.2 APAC Drone Silicon-Carbon Anode Sales by Type (2021-2026)
- 6.3 APAC Drone Silicon-Carbon Anode Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Drone Silicon-Carbon Anode by Country
 - 7.1.1 Europe Drone Silicon-Carbon Anode Sales by Country (2021-2026)
 - 7.1.2 Europe Drone Silicon-Carbon Anode Revenue by Country (2021-2026)
- 7.2 Europe Drone Silicon-Carbon Anode Sales by Type (2021-2026)
- 7.3 Europe Drone Silicon-Carbon Anode Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Drone Silicon-Carbon Anode by Country
 - 8.1.1 Middle East & Africa Drone Silicon-Carbon Anode Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Drone Silicon-Carbon Anode Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Drone Silicon-Carbon Anode Sales by Type (2021-2026)
- 8.3 Middle East & Africa Drone Silicon-Carbon Anode Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Drone Silicon-Carbon Anode
- 10.3 Manufacturing Process Analysis of Drone Silicon-Carbon Anode
- 10.4 Industry Chain Structure of Drone Silicon-Carbon Anode

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Drone Silicon-Carbon Anode Distributors
- 11.3 Drone Silicon-Carbon Anode Customer

12 WORLD FORECAST REVIEW FOR DRONE SILICON-CARBON ANODE BY GEOGRAPHIC REGION

- 12.1 Global Drone Silicon-Carbon Anode Market Size Forecast by Region
 - 12.1.1 Global Drone Silicon-Carbon Anode Forecast by Region (2027-2032)
 - 12.1.2 Global Drone Silicon-Carbon Anode Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Drone Silicon-Carbon Anode Forecast by Type (2027-2032)
- 12.7 Global Drone Silicon-Carbon Anode Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Group14 Technologies (USA)
 - 13.1.1 Group14 Technologies (USA) Company Information
 - 13.1.2 Group14 Technologies (USA) Drone Silicon-Carbon Anode Product Portfolios

and Specifications

13.1.3 Group14 Technologies (USA) Drone Silicon-Carbon Anode Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Group14 Technologies (USA) Main Business Overview

13.1.5 Group14 Technologies (USA) Latest Developments

13.2 Sila Nanotechnologies (USA)

13.2.1 Sila Nanotechnologies (USA) Company Information

13.2.2 Sila Nanotechnologies (USA) Drone Silicon-Carbon Anode Product Portfolios and Specifications

13.2.3 Sila Nanotechnologies (USA) Drone Silicon-Carbon Anode Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Sila Nanotechnologies (USA) Main Business Overview

13.2.5 Sila Nanotechnologies (USA) Latest Developments

13.3 Amprius (USA)

13.3.1 Amprius (USA) Company Information

13.3.2 Amprius (USA) Drone Silicon-Carbon Anode Product Portfolios and Specifications

13.3.3 Amprius (USA) Drone Silicon-Carbon Anode Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Amprius (USA) Main Business Overview

13.3.5 Amprius (USA) Latest Developments

13.4 Zhide Battery (China)

13.4.1 Zhide Battery (China) Company Information

13.4.2 Zhide Battery (China) Drone Silicon-Carbon Anode Product Portfolios and Specifications

13.4.3 Zhide Battery (China) Drone Silicon-Carbon Anode Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Zhide Battery (China) Main Business Overview

13.4.5 Zhide Battery (China) Latest Developments

13.5 Nexeon (UK)

13.5.1 Nexeon (UK) Company Information

13.5.2 Nexeon (UK) Drone Silicon-Carbon Anode Product Portfolios and Specifications

13.5.3 Nexeon (UK) Drone Silicon-Carbon Anode Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Nexeon (UK) Main Business Overview

13.5.5 Nexeon (UK) Latest Developments

13.6 Ningbo Shanshan (China)

13.6.1 Ningbo Shanshan (China) Company Information

13.6.2 Ningbo Shanshan (China) Drone Silicon-Carbon Anode Product Portfolios and

Specifications

13.6.3 Ningbo Shanshan (China) Drone Silicon-Carbon Anode Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Ningbo Shanshan (China) Main Business Overview

13.6.5 Ningbo Shanshan (China) Latest Developments

13.7 Putailai (China)

13.7.1 Putailai (China) Company Information

13.7.2 Putailai (China) Drone Silicon-Carbon Anode Product Portfolios and

Specifications

13.7.3 Putailai (China) Drone Silicon-Carbon Anode Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Putailai (China) Main Business Overview

13.7.5 Putailai (China) Latest Developments

13.8 BTR New Material Group (China)

13.8.1 BTR New Material Group (China) Company Information

13.8.2 BTR New Material Group (China) Drone Silicon-Carbon Anode Product

Portfolios and Specifications

13.8.3 BTR New Material Group (China) Drone Silicon-Carbon Anode Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 BTR New Material Group (China) Main Business Overview

13.8.5 BTR New Material Group (China) Latest Developments

13.9 SG Nano (China)

13.9.1 SG Nano (China) Company Information

13.9.2 SG Nano (China) Drone Silicon-Carbon Anode Product Portfolios and

Specifications

13.9.3 SG Nano (China) Drone Silicon-Carbon Anode Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 SG Nano (China) Main Business Overview

13.9.5 SG Nano (China) Latest Developments

13.10 Tianmulake Excellent Anode Materials Co (China)

13.10.1 Tianmulake Excellent Anode Materials Co (China) Company Information

13.10.2 Tianmulake Excellent Anode Materials Co (China) Drone Silicon-Carbon Anode Product Portfolios and Specifications

13.10.3 Tianmulake Excellent Anode Materials Co (China) Drone Silicon-Carbon Anode Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Tianmulake Excellent Anode Materials Co (China) Main Business Overview

13.10.5 Tianmulake Excellent Anode Materials Co (China) Latest Developments

13.11 Shin Etsu Chemical (Japan)

13.11.1 Shin Etsu Chemical (Japan) Company Information

13.11.2 Shin Etsu Chemical (Japan) Drone Silicon-Carbon Anode Product Portfolios and Specifications

13.11.3 Shin Etsu Chemical (Japan) Drone Silicon-Carbon Anode Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Shin Etsu Chemical (Japan) Main Business Overview

13.11.5 Shin Etsu Chemical (Japan) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Drone Silicon-Carbon Anode Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Drone Silicon-Carbon Anode Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Nano Silicon

Table 4. Major Players of Micro Silicon

Table 5. Major Players of Silicon Oxide (SiO_x)

Table 6. Global Drone Silicon-Carbon Anode Sales by Type (2021-2026) & (Tons)

Table 7. Global Drone Silicon-Carbon Anode Sales Market Share by Type (2021-2026)

Table 8. Global Drone Silicon-Carbon Anode Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Drone Silicon-Carbon Anode Revenue Market Share by Type (2021-2026)

Table 10. Global Drone Silicon-Carbon Anode Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Mechanical Ball Milling

Table 12. Major Players of Chemical Vapor Deposition(CVD)

Table 13. Major Players of Others

Table 14. Global Drone Silicon-Carbon Anode Sales by Method (2021-2026) & (Tons)

Table 15. Global Drone Silicon-Carbon Anode Sales Market Share by Method (2021-2026)

Table 16. Global Drone Silicon-Carbon Anode Revenue by Method (2021-2026) & (\$ million)

Table 17. Global Drone Silicon-Carbon Anode Revenue Market Share by Method (2021-2026)

Table 18. Global Drone Silicon-Carbon Anode Sale Price by Method (2021-2026) & (US\$/Ton)

Table 19. Major Players of Specific Capacity ? 1,000 mAh/g

Table 20. Major Players of Specific Capacity ? 1,000 mAh/g

Table 21. Global Drone Silicon-Carbon Anode Sales by Specific Capacity (2021-2026) & (Tons)

Table 22. Global Drone Silicon-Carbon Anode Sales Market Share by Specific Capacity (2021-2026)

Table 23. Global Drone Silicon-Carbon Anode Revenue by Specific Capacity (2021-2026) & (\$ million)

Table 24. Global Drone Silicon-Carbon Anode Revenue Market Share by Specific Capacity (2021-2026)

Table 25. Global Drone Silicon-Carbon Anode Sale Price by Specific Capacity (2021-2026) & (US\$/Ton)

Table 26. Global Drone Silicon-Carbon Anode Sale by Application (2021-2026) & (Tons)

Table 27. Global Drone Silicon-Carbon Anode Sale Market Share by Application (2021-2026)

Table 28. Global Drone Silicon-Carbon Anode Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Drone Silicon-Carbon Anode Revenue Market Share by Application (2021-2026)

Table 30. Global Drone Silicon-Carbon Anode Sale Price by Application (2021-2026) & (US\$/Ton)

Table 31. Global Drone Silicon-Carbon Anode Sales by Company (2021-2026) & (Tons)

Table 32. Global Drone Silicon-Carbon Anode Sales Market Share by Company (2021-2026)

Table 33. Global Drone Silicon-Carbon Anode Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Drone Silicon-Carbon Anode Revenue Market Share by Company (2021-2026)

Table 35. Global Drone Silicon-Carbon Anode Sale Price by Company (2021-2026) & (US\$/Ton)

Table 36. Key Manufacturers Drone Silicon-Carbon Anode Producing Area Distribution and Sales Area

Table 37. Players Drone Silicon-Carbon Anode Products Offered

Table 38. Drone Silicon-Carbon Anode Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Drone Silicon-Carbon Anode Sales by Geographic Region (2021-2026) & (Tons)

Table 42. Global Drone Silicon-Carbon Anode Sales Market Share Geographic Region (2021-2026)

Table 43. Global Drone Silicon-Carbon Anode Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Drone Silicon-Carbon Anode Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Drone Silicon-Carbon Anode Sales by Country/Region (2021-2026) & (Tons)

Table 46. Global Drone Silicon-Carbon Anode Sales Market Share by Country/Region (2021-2026)

Table 47. Global Drone Silicon-Carbon Anode Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Drone Silicon-Carbon Anode Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Drone Silicon-Carbon Anode Sales by Country (2021-2026) & (Tons)

Table 50. Americas Drone Silicon-Carbon Anode Sales Market Share by Country (2021-2026)

Table 51. Americas Drone Silicon-Carbon Anode Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Drone Silicon-Carbon Anode Sales by Type (2021-2026) & (Tons)

Table 53. Americas Drone Silicon-Carbon Anode Sales by Application (2021-2026) & (Tons)

Table 54. APAC Drone Silicon-Carbon Anode Sales by Region (2021-2026) & (Tons)

Table 55. APAC Drone Silicon-Carbon Anode Sales Market Share by Region (2021-2026)

Table 56. APAC Drone Silicon-Carbon Anode Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Drone Silicon-Carbon Anode Sales by Type (2021-2026) & (Tons)

Table 58. APAC Drone Silicon-Carbon Anode Sales by Application (2021-2026) & (Tons)

Table 59. Europe Drone Silicon-Carbon Anode Sales by Country (2021-2026) & (Tons)

Table 60. Europe Drone Silicon-Carbon Anode Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Drone Silicon-Carbon Anode Sales by Type (2021-2026) & (Tons)

Table 62. Europe Drone Silicon-Carbon Anode Sales by Application (2021-2026) & (Tons)

Table 63. Middle East & Africa Drone Silicon-Carbon Anode Sales by Country (2021-2026) & (Tons)

Table 64. Middle East & Africa Drone Silicon-Carbon Anode Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Drone Silicon-Carbon Anode Sales by Type (2021-2026) & (Tons)

Table 66. Middle East & Africa Drone Silicon-Carbon Anode Sales by Application (2021-2026) & (Tons)

Table 67. Key Market Drivers & Growth Opportunities of Drone Silicon-Carbon Anode

Table 68. Key Market Challenges & Risks of Drone Silicon-Carbon Anode

Table 69. Key Industry Trends of Drone Silicon-Carbon Anode
Table 70. Drone Silicon-Carbon Anode Raw Material
Table 71. Key Suppliers of Raw Materials
Table 72. Drone Silicon-Carbon Anode Distributors List
Table 73. Drone Silicon-Carbon Anode Customer List
Table 74. Global Drone Silicon-Carbon Anode Sales Forecast by Region (2027-2032) & (Tons)
Table 75. Global Drone Silicon-Carbon Anode Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 76. Americas Drone Silicon-Carbon Anode Sales Forecast by Country (2027-2032) & (Tons)
Table 77. Americas Drone Silicon-Carbon Anode Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 78. APAC Drone Silicon-Carbon Anode Sales Forecast by Region (2027-2032) & (Tons)
Table 79. APAC Drone Silicon-Carbon Anode Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 80. Europe Drone Silicon-Carbon Anode Sales Forecast by Country (2027-2032) & (Tons)
Table 81. Europe Drone Silicon-Carbon Anode Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 82. Middle East & Africa Drone Silicon-Carbon Anode Sales Forecast by Country (2027-2032) & (Tons)
Table 83. Middle East & Africa Drone Silicon-Carbon Anode Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 84. Global Drone Silicon-Carbon Anode Sales Forecast by Type (2027-2032) & (Tons)
Table 85. Global Drone Silicon-Carbon Anode Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 86. Global Drone Silicon-Carbon Anode Sales Forecast by Application (2027-2032) & (Tons)
Table 87. Global Drone Silicon-Carbon Anode Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 88. Group14 Technologies (USA) Basic Information, Drone Silicon-Carbon Anode Manufacturing Base, Sales Area and Its Competitors
Table 89. Group14 Technologies (USA) Drone Silicon-Carbon Anode Product Portfolios and Specifications
Table 90. Group14 Technologies (USA) Drone Silicon-Carbon Anode Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. Group14 Technologies (USA) Main Business
Table 92. Group14 Technologies (USA) Latest Developments
Table 93. Sila Nanotechnologies (USA) Basic Information, Drone Silicon-Carbon Anode Manufacturing Base, Sales Area and Its Competitors
Table 94. Sila Nanotechnologies (USA) Drone Silicon-Carbon Anode Product Portfolios and Specifications
Table 95. Sila Nanotechnologies (USA) Drone Silicon-Carbon Anode Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 96. Sila Nanotechnologies (USA) Main Business
Table 97. Sila Nanotechnologies (USA) Latest Developments
Table 98. Amprius (USA) Basic Information, Drone Silicon-Carbon Anode Manufacturing Base, Sales Area and Its Competitors
Table 99. Amprius (USA) Drone Silicon-Carbon Anode Product Portfolios and Specifications
Table 100. Amprius (USA) Drone Silicon-Carbon Anode Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 101. Amprius (USA) Main Business
Table 102. Amprius (USA) Latest Developments
Table 103. Zhide Battery (China) Basic Information, Drone Silicon-Carbon Anode Manufacturing Base, Sales Area and Its Competitors
Table 104. Zhide Battery (China) Drone Silicon-Carbon Anode Product Portfolios and Specifications
Table 105. Zhide Battery (China) Drone Silicon-Carbon Anode Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 106. Zhide Battery (China) Main Business
Table 107. Zhide Battery (China) Latest Developments
Table 108. Nexeon (UK) Basic Information, Drone Silicon-Carbon Anode Manufacturing Base, Sales Area and Its Competitors
Table 109. Nexeon (UK) Drone Silicon-Carbon Anode Product Portfolios and Specifications
Table 110. Nexeon (UK) Drone Silicon-Carbon Anode Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 111. Nexeon (UK) Main Business
Table 112. Nexeon (UK) Latest Developments
Table 113. Ningbo Shanshan (China) Basic Information, Drone Silicon-Carbon Anode Manufacturing Base, Sales Area and Its Competitors
Table 114. Ningbo Shanshan (China) Drone Silicon-Carbon Anode Product Portfolios and Specifications
Table 115. Ningbo Shanshan (China) Drone Silicon-Carbon Anode Sales (Tons),

Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. Ningbo Shanshan (China) Main Business

Table 117. Ningbo Shanshan (China) Latest Developments

Table 118. Putailai (China) Basic Information, Drone Silicon-Carbon Anode Manufacturing Base, Sales Area and Its Competitors

Table 119. Putailai (China) Drone Silicon-Carbon Anode Product Portfolios and Specifications

Table 120. Putailai (China) Drone Silicon-Carbon Anode Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 121. Putailai (China) Main Business

Table 122. Putailai (China) Latest Developments

Table 123. BTR New Material Group (China) Basic Information, Drone Silicon-Carbon Anode Manufacturing Base, Sales Area and Its Competitors

Table 124. BTR New Material Group (China) Drone Silicon-Carbon Anode Product Portfolios and Specifications

Table 125. BTR New Material Group (China) Drone Silicon-Carbon Anode Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 126. BTR New Material Group (China) Main Business

Table 127. BTR New Material Group (China) Latest Developments

Table 128. SG Nano (China) Basic Information, Drone Silicon-Carbon Anode Manufacturing Base, Sales Area and Its Competitors

Table 129. SG Nano (China) Drone Silicon-Carbon Anode Product Portfolios and Specifications

Table 130. SG Nano (China) Drone Silicon-Carbon Anode Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 131. SG Nano (China) Main Business

Table 132. SG Nano (China) Latest Developments

Table 133. Tianmulake Excellent Anode Materials Co (China) Basic Information, Drone Silicon-Carbon Anode Manufacturing Base, Sales Area and Its Competitors

Table 134. Tianmulake Excellent Anode Materials Co (China) Drone Silicon-Carbon Anode Product Portfolios and Specifications

Table 135. Tianmulake Excellent Anode Materials Co (China) Drone Silicon-Carbon Anode Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 136. Tianmulake Excellent Anode Materials Co (China) Main Business

Table 137. Tianmulake Excellent Anode Materials Co (China) Latest Developments

Table 138. Shin Etsu Chemical (Japan) Basic Information, Drone Silicon-Carbon Anode Manufacturing Base, Sales Area and Its Competitors

Table 139. Shin Etsu Chemical (Japan) Drone Silicon-Carbon Anode Product Portfolios

and Specifications

Table 140. Shin Etsu Chemical (Japan) Drone Silicon-Carbon Anode Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 141. Shin Etsu Chemical (Japan) Main Business

Table 142. Shin Etsu Chemical (Japan) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Drone Silicon-Carbon Anode
- Figure 2. Drone Silicon-Carbon Anode Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Drone Silicon-Carbon Anode Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Drone Silicon-Carbon Anode Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Drone Silicon-Carbon Anode Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Drone Silicon-Carbon Anode Sales Market Share by Country/Region (2025)
- Figure 10. Drone Silicon-Carbon Anode Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Nano Silicon
- Figure 12. Product Picture of Micro Silicon
- Figure 13. Product Picture of Silicon Oxide (SiOx)
- Figure 14. Global Drone Silicon-Carbon Anode Sales Market Share by Type in 2026
- Figure 15. Global Drone Silicon-Carbon Anode Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Mechanical Ball Milling
- Figure 17. Product Picture of Chemical Vapor Deposition(CVD)
- Figure 18. Product Picture of Others
- Figure 19. Global Drone Silicon-Carbon Anode Sales Market Share by Method in 2026
- Figure 20. Global Drone Silicon-Carbon Anode Revenue Market Share by Method (2021-2026)
- Figure 21. Product Picture of Specific Capacity ? 1,000 mAh/g
- Figure 22. Product Picture of Specific Capacity ? 1,000 mAh/g
- Figure 23. Global Drone Silicon-Carbon Anode Sales Market Share by Specific Capacity in 2026
- Figure 24. Global Drone Silicon-Carbon Anode Revenue Market Share by Specific Capacity (2021-2026)
- Figure 25. Drone Silicon-Carbon Anode Consumed in Military Drone
- Figure 26. Global Drone Silicon-Carbon Anode Market: Military Drone (2021-2026) & (Tons)
- Figure 27. Drone Silicon-Carbon Anode Consumed in Commercial Drone

Figure 28. Global Drone Silicon-Carbon Anode Market: Commercial Drone (2021-2026) & (Tons)

Figure 29. Global Drone Silicon-Carbon Anode Sale Market Share by Application (2025)

Figure 30. Global Drone Silicon-Carbon Anode Revenue Market Share by Application in 2025

Figure 31. Drone Silicon-Carbon Anode Sales by Company in 2025 (Tons)

Figure 32. Global Drone Silicon-Carbon Anode Sales Market Share by Company in 2025

Figure 33. Drone Silicon-Carbon Anode Revenue by Company in 2025 (\$ millions)

Figure 34. Global Drone Silicon-Carbon Anode Revenue Market Share by Company in 2025

Figure 35. Global Drone Silicon-Carbon Anode Sales Market Share by Geographic Region (2021-2026)

Figure 36. Global Drone Silicon-Carbon Anode Revenue Market Share by Geographic Region in 2025

Figure 37. Americas Drone Silicon-Carbon Anode Sales 2021-2026 (Tons)

Figure 38. Americas Drone Silicon-Carbon Anode Revenue 2021-2026 (\$ millions)

Figure 39. APAC Drone Silicon-Carbon Anode Sales 2021-2026 (Tons)

Figure 40. APAC Drone Silicon-Carbon Anode Revenue 2021-2026 (\$ millions)

Figure 41. Europe Drone Silicon-Carbon Anode Sales 2021-2026 (Tons)

Figure 42. Europe Drone Silicon-Carbon Anode Revenue 2021-2026 (\$ millions)

Figure 43. Middle East & Africa Drone Silicon-Carbon Anode Sales 2021-2026 (Tons)

Figure 44. Middle East & Africa Drone Silicon-Carbon Anode Revenue 2021-2026 (\$ millions)

Figure 45. Americas Drone Silicon-Carbon Anode Sales Market Share by Country in 2025

Figure 46. Americas Drone Silicon-Carbon Anode Revenue Market Share by Country (2021-2026)

Figure 47. Americas Drone Silicon-Carbon Anode Sales Market Share by Type (2021-2026)

Figure 48. Americas Drone Silicon-Carbon Anode Sales Market Share by Application (2021-2026)

Figure 49. United States Drone Silicon-Carbon Anode Revenue Growth 2021-2026 (\$ millions)

Figure 50. Canada Drone Silicon-Carbon Anode Revenue Growth 2021-2026 (\$ millions)

Figure 51. Mexico Drone Silicon-Carbon Anode Revenue Growth 2021-2026 (\$ millions)

Figure 52. Brazil Drone Silicon-Carbon Anode Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC Drone Silicon-Carbon Anode Sales Market Share by Region in 2025

Figure 54. APAC Drone Silicon-Carbon Anode Revenue Market Share by Region (2021-2026)

Figure 55. APAC Drone Silicon-Carbon Anode Sales Market Share by Type (2021-2026)

Figure 56. APAC Drone Silicon-Carbon Anode Sales Market Share by Application (2021-2026)

Figure 57. China Drone Silicon-Carbon Anode Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan Drone Silicon-Carbon Anode Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea Drone Silicon-Carbon Anode Revenue Growth 2021-2026 (\$ millions)

Figure 60. Southeast Asia Drone Silicon-Carbon Anode Revenue Growth 2021-2026 (\$ millions)

Figure 61. India Drone Silicon-Carbon Anode Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Drone Silicon-Carbon Anode Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan Drone Silicon-Carbon Anode Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe Drone Silicon-Carbon Anode Sales Market Share by Country in 2025

Figure 65. Europe Drone Silicon-Carbon Anode Revenue Market Share by Country (2021-2026)

Figure 66. Europe Drone Silicon-Carbon Anode Sales Market Share by Type (2021-2026)

Figure 67. Europe Drone Silicon-Carbon Anode Sales Market Share by Application (2021-2026)

Figure 68. Germany Drone Silicon-Carbon Anode Revenue Growth 2021-2026 (\$ millions)

Figure 69. France Drone Silicon-Carbon Anode Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK Drone Silicon-Carbon Anode Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy Drone Silicon-Carbon Anode Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia Drone Silicon-Carbon Anode Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa Drone Silicon-Carbon Anode Sales Market Share by Country (2021-2026)

Figure 74. Middle East & Africa Drone Silicon-Carbon Anode Sales Market Share by Type (2021-2026)

Figure 75. Middle East & Africa Drone Silicon-Carbon Anode Sales Market Share by Application (2021-2026)

Figure 76. Egypt Drone Silicon-Carbon Anode Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa Drone Silicon-Carbon Anode Revenue Growth 2021-2026 (\$ millions)

- Figure 78. Israel Drone Silicon-Carbon Anode Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Turkey Drone Silicon-Carbon Anode Revenue Growth 2021-2026 (\$ millions)
- Figure 80. GCC Countries Drone Silicon-Carbon Anode Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Manufacturing Cost Structure Analysis of Drone Silicon-Carbon Anode in 2026
- Figure 82. Manufacturing Process Analysis of Drone Silicon-Carbon Anode
- Figure 83. Industry Chain Structure of Drone Silicon-Carbon Anode
- Figure 84. Channels of Distribution
- Figure 85. Global Drone Silicon-Carbon Anode Sales Market Forecast by Region (2027-2032)
- Figure 86. Global Drone Silicon-Carbon Anode Revenue Market Share Forecast by Region (2027-2032)
- Figure 87. Global Drone Silicon-Carbon Anode Sales Market Share Forecast by Type (2027-2032)
- Figure 88. Global Drone Silicon-Carbon Anode Revenue Market Share Forecast by Type (2027-2032)
- Figure 89. Global Drone Silicon-Carbon Anode Sales Market Share Forecast by Application (2027-2032)
- Figure 90. Global Drone Silicon-Carbon Anode Revenue Market Share Forecast by Application (2027-2032)

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