

Global Drone-Mounted LiDAR Market Growth 2026-2032

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Abstracts

The global Drone-Mounted LiDAR market size is predicted to grow from US\$ 318 million in 2025 to US\$ 443 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

Drone-Mounted LiDAR refers to an active three-dimensional sensing and mapping device installed on an unmanned aerial vehicle platform. It typically consists of a LiDAR sensor, GNSS/IMU positioning and orientation module, camera, data acquisition unit, mounting structure, and post-processing software. By emitting laser pulses and receiving reflected signals, the system captures high-precision 3D point cloud data of target surfaces. It is widely used in topographic mapping, forestry survey, power line inspection, mining measurement, construction engineering, and emergency assessment. Compared with conventional aerial survey equipment, Drone-Mounted LiDAR offers stronger mobility, higher operational efficiency, vegetation penetration capability, and better suitability for complex terrain and low-altitude detailed surveying. The mainstream price of Drone-Mounted LiDAR is around USD 30,000~80,000 per set, with high-end systems exceeding USD 150,000 per set, while current global annual sales are roughly several thousand units, at about 3,500~8,000 sets per year.

The upstream supply chain of Drone-Mounted LiDAR mainly includes laser emission and receiving modules, scanning mirrors or rotating mechanisms, optical components, GNSS/IMU modules, industrial cameras, embedded computing and storage units, batteries and power management modules, UAV platforms, and structural components. It also involves software for point cloud processing, flight planning, data fusion, and 3D modeling. Midstream participants include LiDAR sensor manufacturers, UAV payload integrators, surveying equipment companies, and drone manufacturers. Their competitiveness is mainly reflected in system integration capability, calibration

accuracy, operational stability, lightweight design, and software processing capability. Downstream customers are mainly from surveying and mapping, forestry, agriculture, power and energy, mining, transportation infrastructure, construction engineering, public safety, and research institutions, with purchasing decisions driven by accuracy, efficiency, platform compatibility, data processing capability, and after-sales support.

From a market perspective, Drone-Mounted LiDAR is evolving from a specialized surveying tool into a cross-industry digital infrastructure solution. With improvements in UAV payload capacity, LiDAR sensor miniaturization, GNSS/IMU accuracy, and point cloud processing software, the adoption threshold continues to decline, while applications are expanding from traditional topographic mapping to power inspection, forestry resource survey, mining management, infrastructure digitization, and disaster response. Future competition will no longer be driven solely by hardware specifications, but increasingly by system integration capability, data processing efficiency, industry-specific solutions, and service networks. Companies with high-precision measurement capability, stable UAV platform compatibility, and a complete software ecosystem are expected to maintain stronger competitiveness in the mid- to high-end market.

LP Information, Inc. (LPI) ' newest research report, the "Drone-Mounted LiDAR Industry Forecast" looks at past sales and reviews total world Drone-Mounted LiDAR sales in 2025, providing a comprehensive analysis by region and market sector of projected Drone-Mounted LiDAR sales for 2026 through 2032. With Drone-Mounted LiDAR sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Drone-Mounted LiDAR industry.

This Insight Report provides a comprehensive analysis of the global Drone-Mounted LiDAR landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Drone-Mounted LiDAR portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Drone-Mounted LiDAR market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Drone-Mounted LiDAR and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Drone-Mounted LiDAR.

This report presents a comprehensive overview, market shares, and growth opportunities of Drone-Mounted LiDAR market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Integrated

Modular

Lightweight

Segmentation by Surveying Accuracy:

Survey Grade

Industrial Inspection Grade

Consumer Grade

Segmentation by Distance Measurement Capability:

Short-Range LiDAR

Medium-Range LiDAR

Long-Range LiDAR

Segmentation by Application:

Mapping and Land Surveying

Forestry and Agriculture

Power and Infrastructure Inspection

Mining and Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

RIEGL

YellowScan

Phoenix LiDAR Systems

Teledyne Optech

Emesent

GeoLas Systems

Leica Geosystems

LiDARUSA

Routescene

SatLab Geosolutions

Rock Robotic

Microdrones

TOPODRONE

DJI

CHCNAV

Hi-Target

South Surveying

GreenValley

Geosun Navigation

SureStar

GeoCue

Inertial Labs

AEVEX

Balko Technologies

LidarSwiss Solutions

Aerial Precision

ASTRALiTe

Key Questions Addressed in this Report

What is the 10-year outlook for the global Drone-Mounted LiDAR market?

What factors are driving Drone-Mounted LiDAR market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Drone-Mounted LiDAR market opportunities vary by end market size?

How does Drone-Mounted LiDAR break out by Type, by Application?

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