

# Global Drone Carbon Fiber Composite Structural Parts Market Growth 2025-2031

<https://marketpublishers.com/r/GE1B4C992E7FEN.html>

Date: August 2025

Pages: 173

Price: US\$ 3,660.00 (Single User License)

ID: GE1B4C992E7FEN

## Abstracts

The global Drone Carbon Fiber Composite Structural Parts market size is predicted to grow from US\$ 938 million in 2025 to US\$ 2027 million in 2031; it is expected to grow at a CAGR of 13.7% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Unmanned aerial vehicle (UAV) is abbreviated as 'unmanned aerial vehicle' (UAV), which uses radio remote control equipment and self-programmed control devices to control aircraft that are not manned, or operate independently by on-board computers completely or intermittently. As a new type of aircraft, drones have different usage requirements and mission missions than manned aircraft. UAVs usually have requirements such as low cost, light structure, high stealth, long flight time and high storage life, and also have high maneuverability and large overload requirements for unmanned combat aircraft. Since composite materials have the characteristics of high specific strength, large specific modulus, strong designability, strong fatigue resistance, can improve the body's stealth performance, long service life, and good shock absorption performance, most structures of drones use composite materials, such as fuselage, wings, flat tail, vertical tail, tail brace, rudder surface and landing gear. Composite materials can reduce weight by 20%-30% when applied to drone structures.

At present, the industry believes that the amount of composite materials has become one of the important indicators to measure the advanced level of a drone, and generally needs to reach about 60%-80%. However, there are drones in the United States that have reached a fully composite material structure (the amount of composite material

has reached more than 90%). The main bearing structure of medium and large drones uses metal, while the rest uses composite materials. Small and medium-sized drones use carbon fiber, glass fiber and their mixed materials. UAVs use carbon fiber composite materials, aramid fiber, etc. Small low-speed drones are made of carbon fiber, aramid fiber, paper honeycomb and wood materials. According to statistics, countries around the world are currently using advanced composite materials mainly based on carbon fiber composite materials on drones, accounting for 60%-80% of the total mass fraction of the structure; reducing the mass of the body by more than 25%. From the beginning of non-load-bearing structures, more and more load-bearing structures of drones have been designed and manufactured using carbon fiber composite structures.

With the unchanged space, the material of the UAV structural parts has become the key to increasing the load. Carbon fiber composite materials have now become the main material of UAVs, which can reduce the weight of the fuselage, increase the effective load, and improve flight safety. ? Lightweight and high strength. Miniaturization and lightweight have a great impact on the performance and efficiency of UAVs. The specific gravity of carbon fiber composite materials is only the weight of steel. 1/4, can reduce the overall weight and structural space occupied by the drone, and have excellent strength and stiffness; ? corrosion resistance, high chemical stability and not susceptible to corrosion, and can still maintain stability and safety in various corrosion environments, improve the service life of the drone, and reduce maintenance and replacement costs; ? high temperature resistance, can maintain good mechanical properties in high temperature environments, and small physical changes will not occur, so that the integrity and stability of the external structure of the aircraft can be guaranteed, and the life of the aircraft can be improved; ? Anti-electromagnetic interference, and the protection ability of electromagnetic interference is better than that of traditional metal materials, which can effectively improve the electromagnetic compatibility, stability and reliability of the drone.

United States market for Drone Carbon Fiber Composite Structural Parts is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Drone Carbon Fiber Composite Structural Parts is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Drone Carbon Fiber Composite Structural Parts is estimated to

increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Drone Carbon Fiber Composite Structural Parts players cover DragonPlate, Refitech, Tstar Composites, Anhui Jialiqi Advanced Composites Technology Co., Ltd, Mingde New Materials, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Drone Carbon Fiber Composite Structural Parts Industry Forecast” looks at past sales and reviews total world Drone Carbon Fiber Composite Structural Parts sales in 2024, providing a comprehensive analysis by region and market sector of projected Drone Carbon Fiber Composite Structural Parts sales for 2025 through 2031. With Drone Carbon Fiber Composite Structural Parts sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Drone Carbon Fiber Composite Structural Parts industry.

This Insight Report provides a comprehensive analysis of the global Drone Carbon Fiber Composite Structural Parts landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Drone Carbon Fiber Composite Structural Parts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Drone Carbon Fiber Composite Structural Parts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Drone Carbon Fiber Composite Structural Parts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Drone Carbon Fiber Composite Structural Parts.

This report presents a comprehensive overview, market shares, and growth opportunities of Drone Carbon Fiber Composite Structural Parts market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Drone Fuselage/Wing

Drone Main Beam

Propeller/Connection Parts

Segmentation by Application:

Military Drones

Consumer Drones

Industrial Drones

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DragonPlate

Refitech

Tstar Composites

Anhui Jialiqi Advanced Composites Technology Co., Ltd

Mingde New Materials

AH-UVA

Advanced Technik Composite Corp.

Nanjing Julong Science & Technology Co.,Ltd.

None-cf

JISDOM

Shandong Shuangyi Technology Co., Ltd.

Jiangsu Hengrui CARBON FIBER Technology Co., Ltd.

Boscfrp

Zhangzhou Tian'an Aviation Technology Co., Ltd.

Weihai Guangwei Composite Materials Co., Ltd.

Hunan Aerospace Huanyu Communication Technology Co., Ltd.

TEAT KOMBUCHA MACAO LTD.

Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd

Dongguan Action Composites Co., Ltd.

Zhongfu Shenying Carbon Fiber Co., Ltd.

Jiangsu Hengshen Co., Ltd.

Tianxun Innovation (Beijing) Technology Co., Ltd.

Aviation Industry Corporation of China

Shanhe Xinghang Industrial Co., Ltd.

Avic Aviation High-Technology Co., Ltd.

Huizhou HiLong New Material Technology Co.,Ltd.

Weihai Yantuo Composite Material Technology Co., Ltd

Dongguan Juli Composite Technology Co.,LTD

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Drone Carbon Fiber Composite Structural Parts market?

What factors are driving Drone Carbon Fiber Composite Structural Parts market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Drone Carbon Fiber Composite Structural Parts market opportunities vary by end market size?

How does Drone Carbon Fiber Composite Structural Parts break out by Type, by Application?

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