

Global Drone Battery Recycling Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Drone Battery Recycling market size is predicted to grow from US\$ 215 million in 2025 to US\$ 24633 million in 2032; it is expected to grow at a CAGR of 99.6% from 2026 to 2032.

The global drone battery recycling market has a potential value of approximately \$2 billion in 2025, but due to a recycling rate of only about 15%, the actual market size is only \$220 million, a difference of nearly 10 times. However, with the continued growth of the drone battery market (approximately \$8.1 billion in 2024) and the gradual emergence of the 2-3 year retirement cycle of industrial drone batteries, the recycling rate will further improve, and the market size is expected to reach \$3 billion by 2030, corresponding to a CAGR of 96%. Drone battery recycling refers to the systematic process of collecting, evaluating, classifying, and reprocessing end-of-life or degraded batteries used in drones?primarily high-rate lithium-based batteries such as lithium polymer (LiPo)?with the objective of maximizing residual value and recovering critical materials. The process typically consists of three core stages: (1) collection and logistics, where dispersed batteries are aggregated through OEM programs, distribution channels, or third-party recyclers; (2) diagnostics and grading, where battery health (e.g., state of health, SOH) is assessed using battery management system (BMS) data or dedicated testing to determine the appropriate pathway (second-life utilization or material recovery); and (3) downstream processing, where viable batteries are repurposed for secondary applications, while end-of-life units are dismantled and processed via metallurgical methods to recover valuable materials such as lithium, cobalt, and nickel. Compared to EV battery recycling, drone battery recycling is characterized by smaller unit size, higher discharge rates, faster degradation, and lack of standardization, which increases complexity in collection efficiency, second-life feasibility, and large-scale processing.

Drone battery recycling typically consists of three core stages: (1) collection and logistics, where dispersed batteries are aggregated through OEM programs, distribution channels, or third-party recyclers; (2) diagnostics and grading, where battery health (e.g., state of health, SOH) is assessed using battery management system (BMS) data or dedicated testing to determine the appropriate pathway (second-life utilization or material recovery); and (3) downstream processing, where viable batteries are repurposed for secondary applications, while end-of-life units are dismantled and processed via metallurgical methods to recover valuable materials such as lithium, cobalt, and nickel. Compared to EV battery recycling, drone battery recycling is characterized by smaller unit size, higher discharge rates, faster degradation, and lack of standardization, which increases complexity in collection efficiency, second-life feasibility, and large-scale processing.

Current processing capacity largely relies on the broader lithium-ion battery recycling infrastructure, which exceeds one million tons globally, while dedicated facilities for drone batteries remain limited and are typically handled through integrated processing streams.

The industry remains at an early stage, characterized by small scale, fragmentation, and lack of standardization. From a classification perspective, it can be divided based on value realization pathways into second-life utilization, material recycling, and energy recovery, with material recycling currently dominating and second-life utilization constrained by the fast degradation of high-rate batteries but holding future potential. In terms of applications, second-life batteries are mainly used in energy storage, low-power devices, and backup systems, while recycled materials feed into battery manufacturing, electric vehicles, and the broader critical minerals supply chain.

Upstream includes battery manufacturers and drone OEMs, midstream consists of collection, testing, and recycling players, and downstream connects to material producers and energy applications, with value currently concentrated in material recovery. Overall, drone battery recycling represents a high-growth, early-stage segment that is expected to evolve from a sub-sector of lithium battery recycling into a standalone market, driven by industrial drone adoption, OEM-led closed-loop systems, and regulatory support.

A significant gap exists between the theoretical and actual market size in drone battery recycling, primarily due to low collection rates and an underdeveloped recycling infrastructure. Although this disparity is expected to narrow with the development of

OEM-led closed-loop systems, regulatory frameworks, and new business models, structural factors such as small battery size and decentralized ownership will likely sustain a persistent gap over the long term.

The impact of solid-state batteries on the drone battery recycling industry is expected to be limited in the near term. Due to the inherent lag in recycling markets, batteries entering the recycling stream between 2026 and 2030 will still be predominantly conventional lithium-ion and lithium polymer types, with solid-state batteries accounting for only a small share. As such, their influence on market size and processing technologies will remain marginal. Over the longer term (post-2030), the gradual commercialization of solid-state batteries may introduce structural changes in material composition, recycling processes, and value recovery, but a meaningful industry transformation is unlikely before 2035.

LPI (LP Information)' newest research report, the "Drone Battery Recycling Industry Forecast" looks at past sales and reviews total world Drone Battery Recycling sales in 2025, providing a comprehensive analysis by region and market sector of projected Drone Battery Recycling sales for 2026 through 2032. With Drone Battery Recycling sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Drone Battery Recycling industry.

This Insight Report provides a comprehensive analysis of the global Drone Battery Recycling landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Drone Battery Recycling portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Drone Battery Recycling market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Drone Battery Recycling and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Drone Battery Recycling.

This report presents a comprehensive overview, market shares, and growth opportunities of Drone Battery Recycling market by product type, application, key players and key regions and countries.

Segmentation by Type:

OEM Closed-loop

Third-party Recycling

Channel-based Collection

Distributed Recycling

Segmentation by Field:

Consumer Drones

Industrial Drones

Segmentation by Application:

Battery Materials

EV / ESS

Metals Supply

IoT Devices

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

GEM

Brunp

Ganfeng Lithium

Seen Recycle

Zhejiang New Era Zhongneng

ATRenew

DJI

Grepow

Ascend Elements

SungEel HiTech

Redwood Materials

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