

Global Drone-based Agricultural Operation Services Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G7DE998A5E52EN.html>

Date: July 2026

Pages: 153

Price: US\$ 3,660.00 (Single User License)

ID: G7DE998A5E52EN

Abstracts

The global Drone-based Agricultural Operation Services market size is predicted to grow from US\$ 2544 million in 2025 to US\$ 3601 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Drone-based Agricultural Operation Services refer to agricultural service solutions delivered through drones, flight control systems, spraying or spreading devices, remote sensing sensors, positioning systems and agricultural data platforms. These services are used in fields, orchards, plantations, pastures and other farming scenarios for crop spraying, seeding, fertilizer spreading, crop monitoring, field mapping, pest and weed identification and agronomic decision support. The service is part of agricultural operation outsourcing and precision farming, aiming to improve operating efficiency, reduce labor dependence and optimize the use of pesticides, fertilizers, water and labor resources through unmanned, digital and precision-based methods. The pricing of Drone-based Agricultural Operation Services varies by service type and region, with crop spraying typically at USD 8?25 per acre, seeding and fertilizer spreading at USD 10?30 per acre, and field mapping or crop monitoring at USD 5?20 per acre or USD 500?1,500 per mission.

The upstream supply chain of Drone-based Agricultural Operation Services mainly includes agricultural drones, flight control and navigation systems, batteries and propulsion systems, spraying pumps, valves and nozzles, spreading devices, multispectral and thermal imaging sensors, RTK positioning modules, pesticides, fertilizers and agricultural software for mapping, AI recognition and agronomic analytics. The midstream is composed of drone service operators, crop protection teams, agricultural service platforms, machinery cooperatives and precision agriculture data service providers, which are responsible for equipment dispatching, pilot management,

field operation, data collection and service delivery. Downstream customers include field crop growers, cooperatives, farm owners, orchards, plantation companies, agrochemical distributors, agricultural insurers, government agricultural agencies and large farming groups, with demand mainly focused on cost reduction, efficiency improvement, pest control, precision application, crop growth management and digital farm management.

United States market for Drone-based Agricultural Operation Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Drone-based Agricultural Operation Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Drone-based Agricultural Operation Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Drone-based Agricultural Operation Services players cover DJI Agriculture, XAG, Sentera, Garuda Aerospace, Marut Drones / Marut Dronetech, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Drone-based Agricultural Operation Services Industry Forecast' looks at past sales and reviews total world Drone-based Agricultural Operation Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Drone-based Agricultural Operation Services sales for 2026 through 2032. With Drone-based Agricultural Operation Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Drone-based Agricultural Operation Services industry.

This Insight Report provides a comprehensive analysis of the global Drone-based Agricultural Operation Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Drone-based Agricultural Operation Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Drone-based

Agricultural Operation Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Drone-based Agricultural Operation Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Drone-based Agricultural Operation Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Drone-based Agricultural Operation Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Crop Spraying Services

Seeding and Fertilizer Spreading Services

Field Mapping and Crop Monitoring Services

Agricultural Data Analytics and Prescription Mapping Services

Other Agricultural Drone Services

Segmentation by Technical Capabilities:

Basic Aerial Scouting Services

Multispectral and Thermal Imaging Services

Precision Variable-rate Application Services

AI-based Agronomic Decision Services

Segmentation by Service Model:

On-demand Drone Services

Seasonal Managed Services

Platform-based Service Networks

Data Subscription Services

Segmentation by Application:

Field Crops

Orchards and Vineyards

Cash Crops and Plantations

Vegetables and Specialty Crops

Pasture, Forestry and Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

DJI Agriculture

XAG

Sentera

Garuda Aerospace

Marut Drones / Marut Dronetech

Terra Drone Agri

Taranis

HEMAV

Aerobotics

FlyGuys

Rantizo

AgroScout

Agremo

Drone Ag

Fly The Farm

FarmDronesUK

Field Master Systems

LyonAg Drone Solutions

Sky Tech Solutions

AcuSpray

Scout Applicators

Alpha Drones USA

Ag-Bee

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Drone-based Agricultural Operation Services Market Size (2021-2032)
 - 2.1.2 Drone-based Agricultural Operation Services Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Drone-based Agricultural Operation Services by Country/Region (2021, 2025 & 2032)
- 2.2 Drone-based Agricultural Operation Services Segment by Type
 - 2.2.1 Crop Spraying Services
 - 2.2.2 Seeding and Fertilizer Spreading Services
 - 2.2.3 Field Mapping and Crop Monitoring Services
 - 2.2.4 Agricultural Data Analytics and Prescription Mapping Services
 - 2.2.5 Other Agricultural Drone Services
 - 2.2.6 Drone-based Agricultural Operation Services Market Size by Type
 - 2.2.6.1 Drone-based Agricultural Operation Services Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.6.2 Global Drone-based Agricultural Operation Services Market Size Market Share by Type (2021-2026)
- 2.3 Drone-based Agricultural Operation Services Segment by Technical Capabilities
 - 2.3.1 Basic Aerial Scouting Services
 - 2.3.2 Multispectral and Thermal Imaging Services
 - 2.3.3 Precision Variable-rate Application Services
 - 2.3.4 AI-based Agronomic Decision Services
 - 2.3.5 Drone-based Agricultural Operation Services Market Size by Technical Capabilities

2.3.5.1 Drone-based Agricultural Operation Services Market Size CAGR by Technical Capabilities (2021 VS 2025 VS 2032)

2.3.5.2 Global Drone-based Agricultural Operation Services Market Size Market Share by Technical Capabilities (2021-2026)

2.4 Drone-based Agricultural Operation Services Segment by Service Model

2.4.1 On-demand Drone Services

2.4.2 Seasonal Managed Services

2.4.3 Platform-based Service Networks

2.4.4 Data Subscription Services

2.4.5 Drone-based Agricultural Operation Services Market Size by Service Model

2.4.5.1 Drone-based Agricultural Operation Services Market Size CAGR by Service Model (2021 VS 2025 VS 2032)

2.4.5.2 Global Drone-based Agricultural Operation Services Market Size Market Share by Service Model (2021-2026)

2.5 Drone-based Agricultural Operation Services Segment by Application

2.5.1 Field Crops

2.5.2 Orchards and Vineyards

2.5.3 Cash Crops and Plantations

2.5.4 Vegetables and Specialty Crops

2.5.5 Pasture, Forestry and Others

2.5.6 Drone-based Agricultural Operation Services Market Size by Application

2.5.6.1 Drone-based Agricultural Operation Services Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.6.2 Global Drone-based Agricultural Operation Services Market Size Market Share by Application (2021-2026)

3 DRONE-BASED AGRICULTURAL OPERATION SERVICES MARKET SIZE BY PLAYER

3.1 Drone-based Agricultural Operation Services Market Size Market Share by Player

3.1.1 Global Drone-based Agricultural Operation Services Revenue by Player (2021-2026)

3.1.2 Global Drone-based Agricultural Operation Services Revenue Market Share by Player (2021-2026)

3.2 Global Drone-based Agricultural Operation Services Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 DRONE-BASED AGRICULTURAL OPERATION SERVICES BY REGION

4.1 Drone-based Agricultural Operation Services Market Size by Region (2021-2026)

4.2 Global Drone-based Agricultural Operation Services Annual Revenue by Country/Region (2021-2026)

4.3 Americas Drone-based Agricultural Operation Services Market Size Growth (2021-2026)

4.4 APAC Drone-based Agricultural Operation Services Market Size Growth (2021-2026)

4.5 Europe Drone-based Agricultural Operation Services Market Size Growth (2021-2026)

4.6 Middle East & Africa Drone-based Agricultural Operation Services Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Drone-based Agricultural Operation Services Market Size by Country (2021-2026)

5.2 Americas Drone-based Agricultural Operation Services Market Size by Type (2021-2026)

5.3 Americas Drone-based Agricultural Operation Services Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Drone-based Agricultural Operation Services Market Size by Region (2021-2026)

6.2 APAC Drone-based Agricultural Operation Services Market Size by Type (2021-2026)

6.3 APAC Drone-based Agricultural Operation Services Market Size by Application (2021-2026)

6.4 China

- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Drone-based Agricultural Operation Services Market Size by Country (2021-2026)
- 7.2 Europe Drone-based Agricultural Operation Services Market Size by Type (2021-2026)
- 7.3 Europe Drone-based Agricultural Operation Services Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Drone-based Agricultural Operation Services by Region (2021-2026)
- 8.2 Middle East & Africa Drone-based Agricultural Operation Services Market Size by Type (2021-2026)
- 8.3 Middle East & Africa Drone-based Agricultural Operation Services Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL DRONE-BASED AGRICULTURAL OPERATION SERVICES MARKET FORECAST

10.1 Global Drone-based Agricultural Operation Services Forecast by Region (2027-2032)

10.1.1 Global Drone-based Agricultural Operation Services Forecast by Region (2027-2032)

10.1.2 Americas Drone-based Agricultural Operation Services Forecast

10.1.3 APAC Drone-based Agricultural Operation Services Forecast

10.1.4 Europe Drone-based Agricultural Operation Services Forecast

10.1.5 Middle East & Africa Drone-based Agricultural Operation Services Forecast

10.2 Americas Drone-based Agricultural Operation Services Forecast by Country (2027-2032)

10.2.1 United States Market Drone-based Agricultural Operation Services Forecast

10.2.2 Canada Market Drone-based Agricultural Operation Services Forecast

10.2.3 Mexico Market Drone-based Agricultural Operation Services Forecast

10.2.4 Brazil Market Drone-based Agricultural Operation Services Forecast

10.3 APAC Drone-based Agricultural Operation Services Forecast by Region (2027-2032)

10.3.1 China Drone-based Agricultural Operation Services Market Forecast

10.3.2 Japan Market Drone-based Agricultural Operation Services Forecast

10.3.3 Korea Market Drone-based Agricultural Operation Services Forecast

10.3.4 Southeast Asia Market Drone-based Agricultural Operation Services Forecast

10.3.5 India Market Drone-based Agricultural Operation Services Forecast

10.3.6 Australia Market Drone-based Agricultural Operation Services Forecast

10.4 Europe Drone-based Agricultural Operation Services Forecast by Country (2027-2032)

10.4.1 Germany Market Drone-based Agricultural Operation Services Forecast

10.4.2 France Market Drone-based Agricultural Operation Services Forecast

10.4.3 UK Market Drone-based Agricultural Operation Services Forecast

10.4.4 Italy Market Drone-based Agricultural Operation Services Forecast

10.4.5 Russia Market Drone-based Agricultural Operation Services Forecast

10.5 Middle East & Africa Drone-based Agricultural Operation Services Forecast by Region (2027-2032)

10.5.1 Egypt Market Drone-based Agricultural Operation Services Forecast

10.5.2 South Africa Market Drone-based Agricultural Operation Services Forecast

10.5.3 Israel Market Drone-based Agricultural Operation Services Forecast

10.5.4 Turkey Market Drone-based Agricultural Operation Services Forecast

10.6 Global Drone-based Agricultural Operation Services Forecast by Type (2027-2032)

10.7 Global Drone-based Agricultural Operation Services Forecast by Application (2027-2032)

10.7.1 GCC Countries Market Drone-based Agricultural Operation Services Forecast

11 KEY PLAYERS ANALYSIS

11.1 DJI Agriculture

11.1.1 DJI Agriculture Company Information

11.1.2 DJI Agriculture Drone-based Agricultural Operation Services Product Offered

11.1.3 DJI Agriculture Drone-based Agricultural Operation Services Revenue, Gross Margin and Market Share (2021-2026)

11.1.4 DJI Agriculture Main Business Overview

11.1.5 DJI Agriculture Latest Developments

11.2 XAG

11.2.1 XAG Company Information

11.2.2 XAG Drone-based Agricultural Operation Services Product Offered

11.2.3 XAG Drone-based Agricultural Operation Services Revenue, Gross Margin and Market Share (2021-2026)

11.2.4 XAG Main Business Overview

11.2.5 XAG Latest Developments

11.3 Sentera

11.3.1 Sentera Company Information

11.3.2 Sentera Drone-based Agricultural Operation Services Product Offered

11.3.3 Sentera Drone-based Agricultural Operation Services Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 Sentera Main Business Overview

11.3.5 Sentera Latest Developments

11.4 Garuda Aerospace

11.4.1 Garuda Aerospace Company Information

11.4.2 Garuda Aerospace Drone-based Agricultural Operation Services Product Offered

11.4.3 Garuda Aerospace Drone-based Agricultural Operation Services Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 Garuda Aerospace Main Business Overview

11.4.5 Garuda Aerospace Latest Developments

11.5 Marut Drones / Marut Dronetech

11.5.1 Marut Drones / Marut Dronetech Company Information

11.5.2 Marut Drones / Marut Dronetech Drone-based Agricultural Operation Services

Product Offered

11.5.3 Marut Drones / Marut Dronetech Drone-based Agricultural Operation Services Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 Marut Drones / Marut Dronetech Main Business Overview

11.5.5 Marut Drones / Marut Dronetech Latest Developments

11.6 Terra Drone Agri

11.6.1 Terra Drone Agri Company Information

11.6.2 Terra Drone Agri Drone-based Agricultural Operation Services Product Offered

11.6.3 Terra Drone Agri Drone-based Agricultural Operation Services Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 Terra Drone Agri Main Business Overview

11.6.5 Terra Drone Agri Latest Developments

11.7 Taranis

11.7.1 Taranis Company Information

11.7.2 Taranis Drone-based Agricultural Operation Services Product Offered

11.7.3 Taranis Drone-based Agricultural Operation Services Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 Taranis Main Business Overview

11.7.5 Taranis Latest Developments

11.8 HEMAV

11.8.1 HEMAV Company Information

11.8.2 HEMAV Drone-based Agricultural Operation Services Product Offered

11.8.3 HEMAV Drone-based Agricultural Operation Services Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 HEMAV Main Business Overview

11.8.5 HEMAV Latest Developments

11.9 Aerobotics

11.9.1 Aerobotics Company Information

11.9.2 Aerobotics Drone-based Agricultural Operation Services Product Offered

11.9.3 Aerobotics Drone-based Agricultural Operation Services Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 Aerobotics Main Business Overview

11.9.5 Aerobotics Latest Developments

11.10 FlyGuys

11.10.1 FlyGuys Company Information

11.10.2 FlyGuys Drone-based Agricultural Operation Services Product Offered

11.10.3 FlyGuys Drone-based Agricultural Operation Services Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 FlyGuys Main Business Overview

- 11.10.5 FlyGuys Latest Developments
- 11.11 Rantizo
 - 11.11.1 Rantizo Company Information
 - 11.11.2 Rantizo Drone-based Agricultural Operation Services Product Offered
 - 11.11.3 Rantizo Drone-based Agricultural Operation Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 Rantizo Main Business Overview
 - 11.11.5 Rantizo Latest Developments
- 11.12 AgroScout
 - 11.12.1 AgroScout Company Information
 - 11.12.2 AgroScout Drone-based Agricultural Operation Services Product Offered
 - 11.12.3 AgroScout Drone-based Agricultural Operation Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 AgroScout Main Business Overview
 - 11.12.5 AgroScout Latest Developments
- 11.13 Agremo
 - 11.13.1 Agremo Company Information
 - 11.13.2 Agremo Drone-based Agricultural Operation Services Product Offered
 - 11.13.3 Agremo Drone-based Agricultural Operation Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 Agremo Main Business Overview
 - 11.13.5 Agremo Latest Developments
- 11.14 Drone Ag
 - 11.14.1 Drone Ag Company Information
 - 11.14.2 Drone Ag Drone-based Agricultural Operation Services Product Offered
 - 11.14.3 Drone Ag Drone-based Agricultural Operation Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Drone Ag Main Business Overview
 - 11.14.5 Drone Ag Latest Developments
- 11.15 Fly The Farm
 - 11.15.1 Fly The Farm Company Information
 - 11.15.2 Fly The Farm Drone-based Agricultural Operation Services Product Offered
 - 11.15.3 Fly The Farm Drone-based Agricultural Operation Services Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 Fly The Farm Main Business Overview
 - 11.15.5 Fly The Farm Latest Developments
- 11.16 FarmDronesUK
 - 11.16.1 FarmDronesUK Company Information
 - 11.16.2 FarmDronesUK Drone-based Agricultural Operation Services Product Offered

11.16.3 FarmDronesUK Drone-based Agricultural Operation Services Revenue, Gross Margin and Market Share (2021-2026)

11.16.4 FarmDronesUK Main Business Overview

11.16.5 FarmDronesUK Latest Developments

11.17 Field Master Systems

11.17.1 Field Master Systems Company Information

11.17.2 Field Master Systems Drone-based Agricultural Operation Services Product Offered

11.17.3 Field Master Systems Drone-based Agricultural Operation Services Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 Field Master Systems Main Business Overview

11.17.5 Field Master Systems Latest Developments

11.18 LyonAg Drone Solutions

11.18.1 LyonAg Drone Solutions Company Information

11.18.2 LyonAg Drone Solutions Drone-based Agricultural Operation Services Product Offered

11.18.3 LyonAg Drone Solutions Drone-based Agricultural Operation Services Revenue, Gross Margin and Market Share (2021-2026)

11.18.4 LyonAg Drone Solutions Main Business Overview

11.18.5 LyonAg Drone Solutions Latest Developments

11.19 Sky Tech Solutions

11.19.1 Sky Tech Solutions Company Information

11.19.2 Sky Tech Solutions Drone-based Agricultural Operation Services Product Offered

11.19.3 Sky Tech Solutions Drone-based Agricultural Operation Services Revenue, Gross Margin and Market Share (2021-2026)

11.19.4 Sky Tech Solutions Main Business Overview

11.19.5 Sky Tech Solutions Latest Developments

11.20 AcuSpray

11.20.1 AcuSpray Company Information

11.20.2 AcuSpray Drone-based Agricultural Operation Services Product Offered

11.20.3 AcuSpray Drone-based Agricultural Operation Services Revenue, Gross Margin and Market Share (2021-2026)

11.20.4 AcuSpray Main Business Overview

11.20.5 AcuSpray Latest Developments

11.21 Scout Applicators

11.21.1 Scout Applicators Company Information

11.21.2 Scout Applicators Drone-based Agricultural Operation Services Product Offered

11.21.3 Scout Applicators Drone-based Agricultural Operation Services Revenue, Gross Margin and Market Share (2021-2026)

11.21.4 Scout Applicators Main Business Overview

11.21.5 Scout Applicators Latest Developments

11.22 Alpha Drones USA

11.22.1 Alpha Drones USA Company Information

11.22.2 Alpha Drones USA Drone-based Agricultural Operation Services Product Offered

11.22.3 Alpha Drones USA Drone-based Agricultural Operation Services Revenue, Gross Margin and Market Share (2021-2026)

11.22.4 Alpha Drones USA Main Business Overview

11.22.5 Alpha Drones USA Latest Developments

11.23 Ag-Bee

11.23.1 Ag-Bee Company Information

11.23.2 Ag-Bee Drone-based Agricultural Operation Services Product Offered

11.23.3 Ag-Bee Drone-based Agricultural Operation Services Revenue, Gross Margin and Market Share (2021-2026)

11.23.4 Ag-Bee Main Business Overview

11.23.5 Ag-Bee Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Drone-based Agricultural Operation Services Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Drone-based Agricultural Operation Services Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Crop Spraying Services

Table 4. Major Players of Seeding and Fertilizer Spreading Services

Table 5. Major Players of Field Mapping and Crop Monitoring Services

Table 6. Major Players of Agricultural Data Analytics and Prescription Mapping Services

Table 7. Major Players of Other Agricultural Drone Services

Table 8. Drone-based Agricultural Operation Services Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 9. Global Drone-based Agricultural Operation Services Market Size by Type (2021-2026) & (\$ millions)

Table 10. Global Drone-based Agricultural Operation Services Market Size Market Share by Type (2021-2026)

Table 11. Major Players of Basic Aerial Scouting Services

Table 12. Major Players of Multispectral and Thermal Imaging Services

Table 13. Major Players of Precision Variable-rate Application Services

Table 14. Major Players of AI-based Agronomic Decision Services

Table 15. Drone-based Agricultural Operation Services Market Size CAGR by Technical Capabilities (2021 VS 2025 VS 2032) & (\$ millions)

Table 16. Global Drone-based Agricultural Operation Services Market Size by Technical Capabilities (2021-2026) & (\$ millions)

Table 17. Global Drone-based Agricultural Operation Services Market Size Market Share by Technical Capabilities (2021-2026)

Table 18. Major Players of On-demand Drone Services

Table 19. Major Players of Seasonal Managed Services

Table 20. Major Players of Platform-based Service Networks

Table 21. Major Players of Data Subscription Services

Table 22. Drone-based Agricultural Operation Services Market Size CAGR by Service Model (2021 VS 2025 VS 2032) & (\$ millions)

Table 23. Global Drone-based Agricultural Operation Services Market Size by Service Model (2021-2026) & (\$ millions)

Table 24. Global Drone-based Agricultural Operation Services Market Size Market Share by Service Model (2021-2026)

Table 25. Drone-based Agricultural Operation Services Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 26. Global Drone-based Agricultural Operation Services Market Size by Application (2021-2026) & (\$ millions)

Table 27. Global Drone-based Agricultural Operation Services Market Size Market Share by Application (2021-2026)

Table 28. Global Drone-based Agricultural Operation Services Revenue by Player (2021-2026) & (\$ millions)

Table 29. Global Drone-based Agricultural Operation Services Revenue Market Share by Player (2021-2026)

Table 30. Drone-based Agricultural Operation Services Key Players Head office and Products Offered

Table 31. Drone-based Agricultural Operation Services Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Mergers & Acquisitions, Expansion

Table 34. Global Drone-based Agricultural Operation Services Market Size by Region (2021-2026) & (\$ millions)

Table 35. Global Drone-based Agricultural Operation Services Market Size Market Share by Region (2021-2026)

Table 36. Global Drone-based Agricultural Operation Services Revenue by Country/Region (2021-2026) & (\$ millions)

Table 37. Global Drone-based Agricultural Operation Services Revenue Market Share by Country/Region (2021-2026)

Table 38. Americas Drone-based Agricultural Operation Services Market Size by Country (2021-2026) & (\$ millions)

Table 39. Americas Drone-based Agricultural Operation Services Market Size Market Share by Country (2021-2026)

Table 40. Americas Drone-based Agricultural Operation Services Market Size by Type (2021-2026) & (\$ millions)

Table 41. Americas Drone-based Agricultural Operation Services Market Size Market Share by Type (2021-2026)

Table 42. Americas Drone-based Agricultural Operation Services Market Size by Application (2021-2026) & (\$ millions)

Table 43. Americas Drone-based Agricultural Operation Services Market Size Market Share by Application (2021-2026)

Table 44. APAC Drone-based Agricultural Operation Services Market Size by Region (2021-2026) & (\$ millions)

Table 45. APAC Drone-based Agricultural Operation Services Market Size Market

Share by Region (2021-2026)

Table 46. APAC Drone-based Agricultural Operation Services Market Size by Type (2021-2026) & (\$ millions)

Table 47. APAC Drone-based Agricultural Operation Services Market Size by Application (2021-2026) & (\$ millions)

Table 48. Europe Drone-based Agricultural Operation Services Market Size by Country (2021-2026) & (\$ millions)

Table 49. Europe Drone-based Agricultural Operation Services Market Size Market Share by Country (2021-2026)

Table 50. Europe Drone-based Agricultural Operation Services Market Size by Type (2021-2026) & (\$ millions)

Table 51. Europe Drone-based Agricultural Operation Services Market Size by Application (2021-2026) & (\$ millions)

Table 52. Middle East & Africa Drone-based Agricultural Operation Services Market Size by Region (2021-2026) & (\$ millions)

Table 53. Middle East & Africa Drone-based Agricultural Operation Services Market Size by Type (2021-2026) & (\$ millions)

Table 54. Middle East & Africa Drone-based Agricultural Operation Services Market Size by Application (2021-2026) & (\$ millions)

Table 55. Key Market Drivers & Growth Opportunities of Drone-based Agricultural Operation Services

Table 56. Key Market Challenges & Risks of Drone-based Agricultural Operation Services

Table 57. Key Industry Trends of Drone-based Agricultural Operation Services

Table 58. Global Drone-based Agricultural Operation Services Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 59. Global Drone-based Agricultural Operation Services Market Size Market Share Forecast by Region (2027-2032)

Table 60. Global Drone-based Agricultural Operation Services Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 61. Global Drone-based Agricultural Operation Services Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 62. DJI Agriculture Details, Company Type, Drone-based Agricultural Operation Services Area Served and Its Competitors

Table 63. DJI Agriculture Drone-based Agricultural Operation Services Product Offered

Table 64. DJI Agriculture Drone-based Agricultural Operation Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 65. DJI Agriculture Main Business

Table 66. DJI Agriculture Latest Developments

Table 67. XAG Details, Company Type, Drone-based Agricultural Operation Services Area Served and Its Competitors

Table 68. XAG Drone-based Agricultural Operation Services Product Offered

Table 69. XAG Drone-based Agricultural Operation Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 70. XAG Main Business

Table 71. XAG Latest Developments

Table 72. Sentera Details, Company Type, Drone-based Agricultural Operation Services Area Served and Its Competitors

Table 73. Sentera Drone-based Agricultural Operation Services Product Offered

Table 74. Sentera Drone-based Agricultural Operation Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 75. Sentera Main Business

Table 76. Sentera Latest Developments

Table 77. Garuda Aerospace Details, Company Type, Drone-based Agricultural Operation Services Area Served and Its Competitors

Table 78. Garuda Aerospace Drone-based Agricultural Operation Services Product Offered

Table 79. Garuda Aerospace Drone-based Agricultural Operation Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 80. Garuda Aerospace Main Business

Table 81. Garuda Aerospace Latest Developments

Table 82. Marut Drones / Marut Dronetech Details, Company Type, Drone-based Agricultural Operation Services Area Served and Its Competitors

Table 83. Marut Drones / Marut Dronetech Drone-based Agricultural Operation Services Product Offered

Table 84. Marut Drones / Marut Dronetech Drone-based Agricultural Operation Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 85. Marut Drones / Marut Dronetech Main Business

Table 86. Marut Drones / Marut Dronetech Latest Developments

Table 87. Terra Drone Agri Details, Company Type, Drone-based Agricultural Operation Services Area Served and Its Competitors

Table 88. Terra Drone Agri Drone-based Agricultural Operation Services Product Offered

Table 89. Terra Drone Agri Drone-based Agricultural Operation Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 90. Terra Drone Agri Main Business

Table 91. Terra Drone Agri Latest Developments

Table 92. Taranis Details, Company Type, Drone-based Agricultural Operation Services

Area Served and Its Competitors

Table 93. Taranis Drone-based Agricultural Operation Services Product Offered

Table 94. Taranis Drone-based Agricultural Operation Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 95. Taranis Main Business

Table 96. Taranis Latest Developments

Table 97. HEMAV Details, Company Type, Drone-based Agricultural Operation Services Area Served and Its Competitors

Table 98. HEMAV Drone-based Agricultural Operation Services Product Offered

Table 99. HEMAV Drone-based Agricultural Operation Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 100. HEMAV Main Business

Table 101. HEMAV Latest Developments

Table 102. Aerobotics Details, Company Type, Drone-based Agricultural Operation Services Area Served and Its Competitors

Table 103. Aerobotics Drone-based Agricultural Operation Services Product Offered

Table 104. Aerobotics Drone-based Agricultural Operation Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 105. Aerobotics Main Business

Table 106. Aerobotics Latest Developments

Table 107. FlyGuys Details, Company Type, Drone-based Agricultural Operation Services Area Served and Its Competitors

Table 108. FlyGuys Drone-based Agricultural Operation Services Product Offered

Table 109. FlyGuys Drone-based Agricultural Operation Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 110. FlyGuys Main Business

Table 111. FlyGuys Latest Developments

Table 112. Rantizo Details, Company Type, Drone-based Agricultural Operation Services Area Served and Its Competitors

Table 113. Rantizo Drone-based Agricultural Operation Services Product Offered

Table 114. Rantizo Drone-based Agricultural Operation Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 115. Rantizo Main Business

Table 116. Rantizo Latest Developments

Table 117. AgroScout Details, Company Type, Drone-based Agricultural Operation Services Area Served and Its Competitors

Table 118. AgroScout Drone-based Agricultural Operation Services Product Offered

Table 119. AgroScout Drone-based Agricultural Operation Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 120. AgroScout Main Business

Table 121. AgroScout Latest Developments

Table 122. Agremo Details, Company Type, Drone-based Agricultural Operation Services Area Served and Its Competitors

Table 123. Agremo Drone-based Agricultural Operation Services Product Offered

Table 124. Agremo Drone-based Agricultural Operation Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 125. Agremo Main Business

Table 126. Agremo Latest Developments

Table 127. Drone Ag Details, Company Type, Drone-based Agricultural Operation Services Area Served and Its Competitors

Table 128. Drone Ag Drone-based Agricultural Operation Services Product Offered

Table 129. Drone Ag Drone-based Agricultural Operation Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 130. Drone Ag Main Business

Table 131. Drone Ag Latest Developments

Table 132. Fly The Farm Details, Company Type, Drone-based Agricultural Operation Services Area Served and Its Competitors

Table 133. Fly The Farm Drone-based Agricultural Operation Services Product Offered

Table 134. Fly The Farm Drone-based Agricultural Operation Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 135. Fly The Farm Main Business

Table 136. Fly The Farm Latest Developments

Table 137. FarmDronesUK Details, Company Type, Drone-based Agricultural Operation Services Area Served and Its Competitors

Table 138. FarmDronesUK Drone-based Agricultural Operation Services Product Offered

Table 139. FarmDronesUK Drone-based Agricultural Operation Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 140. FarmDronesUK Main Business

Table 141. FarmDronesUK Latest Developments

Table 142. Field Master Systems Details, Company Type, Drone-based Agricultural Operation Services Area Served and Its Competitors

Table 143. Field Master Systems Drone-based Agricultural Operation Services Product Offered

Table 144. Field Master Systems Drone-based Agricultural Operation Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 145. Field Master Systems Main Business

Table 146. Field Master Systems Latest Developments

Table 147. LyonAg Drone Solutions Details, Company Type, Drone-based Agricultural Operation Services Area Served and Its Competitors

Table 148. LyonAg Drone Solutions Drone-based Agricultural Operation Services Product Offered

Table 149. LyonAg Drone Solutions Drone-based Agricultural Operation Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 150. LyonAg Drone Solutions Main Business

Table 151. LyonAg Drone Solutions Latest Developments

Table 152. Sky Tech Solutions Details, Company Type, Drone-based Agricultural Operation Services Area Served and Its Competitors

Table 153. Sky Tech Solutions Drone-based Agricultural Operation Services Product Offered

Table 154. Sky Tech Solutions Drone-based Agricultural Operation Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 155. Sky Tech Solutions Main Business

Table 156. Sky Tech Solutions Latest Developments

Table 157. AcuSpray Details, Company Type, Drone-based Agricultural Operation Services Area Served and Its Competitors

Table 158. AcuSpray Drone-based Agricultural Operation Services Product Offered

Table 159. AcuSpray Drone-based Agricultural Operation Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 160. AcuSpray Main Business

Table 161. AcuSpray Latest Developments

Table 162. Scout Applicators Details, Company Type, Drone-based Agricultural Operation Services Area Served and Its Competitors

Table 163. Scout Applicators Drone-based Agricultural Operation Services Product Offered

Table 164. Scout Applicators Drone-based Agricultural Operation Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 165. Scout Applicators Main Business

Table 166. Scout Applicators Latest Developments

Table 167. Alpha Drones USA Details, Company Type, Drone-based Agricultural Operation Services Area Served and Its Competitors

Table 168. Alpha Drones USA Drone-based Agricultural Operation Services Product Offered

Table 169. Alpha Drones USA Drone-based Agricultural Operation Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 170. Alpha Drones USA Main Business

Table 171. Alpha Drones USA Latest Developments

Table 172. Ag-Bee Details, Company Type, Drone-based Agricultural Operation Services Area Served and Its Competitors

Table 173. Ag-Bee Drone-based Agricultural Operation Services Product Offered

Table 174. Ag-Bee Drone-based Agricultural Operation Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 175. Ag-Bee Main Business

Table 176. Ag-Bee Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Drone-based Agricultural Operation Services Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Drone-based Agricultural Operation Services Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Drone-based Agricultural Operation Services Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Drone-based Agricultural Operation Services Sales Market Share by Country/Region (2025)

Figure 8. Drone-based Agricultural Operation Services Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Drone-based Agricultural Operation Services Market Size Market Share by Type in 2025

Figure 10. Global Drone-based Agricultural Operation Services Market Size Market Share by Technical Capabilities in 2025

Figure 11. Global Drone-based Agricultural Operation Services Market Size Market Share by Service Model in 2025

Figure 12. Drone-based Agricultural Operation Services in Field Crops

Figure 13. Global Drone-based Agricultural Operation Services Market: Field Crops (2021-2026) & (\$ millions)

Figure 14. Drone-based Agricultural Operation Services in Orchards and Vineyards

Figure 15. Global Drone-based Agricultural Operation Services Market: Orchards and Vineyards (2021-2026) & (\$ millions)

Figure 16. Drone-based Agricultural Operation Services in Cash Crops and Plantations

Figure 17. Global Drone-based Agricultural Operation Services Market: Cash Crops and Plantations (2021-2026) & (\$ millions)

Figure 18. Drone-based Agricultural Operation Services in Vegetables and Specialty Crops

Figure 19. Global Drone-based Agricultural Operation Services Market: Vegetables and Specialty Crops (2021-2026) & (\$ millions)

Figure 20. Drone-based Agricultural Operation Services in Pasture, Forestry and Others

Figure 21. Global Drone-based Agricultural Operation Services Market: Pasture, Forestry and Others (2021-2026) & (\$ millions)

Figure 22. Global Drone-based Agricultural Operation Services Market Size Market

Share by Application in 2025

Figure 23. Global Drone-based Agricultural Operation Services Revenue Market Share by Player in 2025

Figure 24. Global Drone-based Agricultural Operation Services Market Size Market Share by Region (2021-2026)

Figure 25. Americas Drone-based Agricultural Operation Services Market Size 2021-2026 (\$ millions)

Figure 26. APAC Drone-based Agricultural Operation Services Market Size 2021-2026 (\$ millions)

Figure 27. Europe Drone-based Agricultural Operation Services Market Size 2021-2026 (\$ millions)

Figure 28. Middle East & Africa Drone-based Agricultural Operation Services Market Size 2021-2026 (\$ millions)

Figure 29. Americas Drone-based Agricultural Operation Services Value Market Share by Country in 2025

Figure 30. United States Drone-based Agricultural Operation Services Market Size Growth 2021-2026 (\$ millions)

Figure 31. Canada Drone-based Agricultural Operation Services Market Size Growth 2021-2026 (\$ millions)

Figure 32. Mexico Drone-based Agricultural Operation Services Market Size Growth 2021-2026 (\$ millions)

Figure 33. Brazil Drone-based Agricultural Operation Services Market Size Growth 2021-2026 (\$ millions)

Figure 34. APAC Drone-based Agricultural Operation Services Market Size Market Share by Region in 2025

Figure 35. APAC Drone-based Agricultural Operation Services Market Size Market Share by Type (2021-2026)

Figure 36. APAC Drone-based Agricultural Operation Services Market Size Market Share by Application (2021-2026)

Figure 37. China Drone-based Agricultural Operation Services Market Size Growth 2021-2026 (\$ millions)

Figure 38. Japan Drone-based Agricultural Operation Services Market Size Growth 2021-2026 (\$ millions)

Figure 39. South Korea Drone-based Agricultural Operation Services Market Size Growth 2021-2026 (\$ millions)

Figure 40. Southeast Asia Drone-based Agricultural Operation Services Market Size Growth 2021-2026 (\$ millions)

Figure 41. India Drone-based Agricultural Operation Services Market Size Growth 2021-2026 (\$ millions)

Figure 42. Australia Drone-based Agricultural Operation Services Market Size Growth 2021-2026 (\$ millions)

Figure 43. Europe Drone-based Agricultural Operation Services Market Size Market Share by Country in 2025

Figure 44. Europe Drone-based Agricultural Operation Services Market Size Market Share by Type (2021-2026)

Figure 45. Europe Drone-based Agricultural Operation Services Market Size Market Share by Application (2021-2026)

Figure 46. Germany Drone-based Agricultural Operation Services Market Size Growth 2021-2026 (\$ millions)

Figure 47. France Drone-based Agricultural Operation Services Market Size Growth 2021-2026 (\$ millions)

Figure 48. UK Drone-based Agricultural Operation Services Market Size Growth 2021-2026 (\$ millions)

Figure 49. Italy Drone-based Agricultural Operation Services Market Size Growth 2021-2026 (\$ millions)

Figure 50. Russia Drone-based Agricultural Operation Services Market Size Growth 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Drone-based Agricultural Operation Services Market Size Market Share by Region (2021-2026)

Figure 52. Middle East & Africa Drone-based Agricultural Operation Services Market Size Market Share by Type (2021-2026)

Figure 53. Middle East & Africa Drone-based Agricultural Operation Services Market Size Market Share by Application (2021-2026)

Figure 54. Egypt Drone-based Agricultural Operation Services Market Size Growth 2021-2026 (\$ millions)

Figure 55. South Africa Drone-based Agricultural Operation Services Market Size Growth 2021-2026 (\$ millions)

Figure 56. Israel Drone-based Agricultural Operation Services Market Size Growth 2021-2026 (\$ millions)

Figure 57. Turkey Drone-based Agricultural Operation Services Market Size Growth 2021-2026 (\$ millions)

Figure 58. GCC Countries Drone-based Agricultural Operation Services Market Size Growth 2021-2026 (\$ millions)

Figure 59. Americas Drone-based Agricultural Operation Services Market Size 2027-2032 (\$ millions)

Figure 60. APAC Drone-based Agricultural Operation Services Market Size 2027-2032 (\$ millions)

Figure 61. Europe Drone-based Agricultural Operation Services Market Size 2027-2032

(\$ millions)

Figure 62. Middle East & Africa Drone-based Agricultural Operation Services Market Size 2027-2032 (\$ millions)

Figure 63. United States Drone-based Agricultural Operation Services Market Size 2027-2032 (\$ millions)

Figure 64. Canada Drone-based Agricultural Operation Services Market Size 2027-2032 (\$ millions)

Figure 65. Mexico Drone-based Agricultural Operation Services Market Size 2027-2032 (\$ millions)

Figure 66. Brazil Drone-based Agricultural Operation Services Market Size 2027-2032 (\$ millions)

Figure 67. China Drone-based Agricultural Operation Services Market Size 2027-2032 (\$ millions)

Figure 68. Japan Drone-based Agricultural Operation Services Market Size 2027-2032 (\$ millions)

Figure 69. Korea Drone-based Agricultural Operation Services Market Size 2027-2032 (\$ millions)

Figure 70. Southeast Asia Drone-based Agricultural Operation Services Market Size 2027-2032 (\$ millions)

Figure 71. India Drone-based Agricultural Operation Services Market Size 2027-2032 (\$ millions)

Figure 72. Australia Drone-based Agricultural Operation Services Market Size 2027-2032 (\$ millions)

Figure 73. Germany Drone-based Agricultural Operation Services Market Size 2027-2032 (\$ millions)

Figure 74. France Drone-based Agricultural Operation Services Market Size 2027-2032 (\$ millions)

Figure 75. UK Drone-based Agricultural Operation Services Market Size 2027-2032 (\$ millions)

Figure 76. Italy Drone-based Agricultural Operation Services Market Size 2027-2032 (\$ millions)

Figure 77. Russia Drone-based Agricultural Operation Services Market Size 2027-2032 (\$ millions)

Figure 78. Egypt Drone-based Agricultural Operation Services Market Size 2027-2032 (\$ millions)

Figure 79. South Africa Drone-based Agricultural Operation Services Market Size 2027-2032 (\$ millions)

Figure 80. Israel Drone-based Agricultural Operation Services Market Size 2027-2032 (\$ millions)

Figure 81. Turkey Drone-based Agricultural Operation Services Market Size 2027-2032 (\$ millions)

Figure 82. Global Drone-based Agricultural Operation Services Market Size Market Share Forecast by Type (2027-2032)

Figure 83. Global Drone-based Agricultural Operation Services Market Size Market Share Forecast by Application (2027-2032)

Figure 84. GCC Countries Drone-based Agricultural Operation Services Market Size 2027-2032 (\$ millions)

I would like to order

Product name: Global Drone-based Agricultural Operation Services Market Growth (Status and Outlook) 2026-2032

Product link: <https://marketpublishers.com/r/G7DE998A5E52EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G7DE998A5E52EN.html>