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# Global Driverless USB-to-UART Bridge ICs Market Growth 2026-2032

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## Abstracts

The global Driverless USB-to-UART Bridge ICs market size is predicted to grow from US$ 88.04 million in 2025 to US$ 151 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

Driverless USB-to-UART Bridge ICs are interface conversion chips that translate USB signals into UART serial communication while supporting plug-and-play connection through built-in operating-system class drivers or pre-integrated driver compatibility, reducing the need for users to install dedicated vendor drivers. Compared with standard USB-to-UART bridge chips, this product definition emphasizes driverless recognition, virtual serial-port mapping, baud-rate control, data transmission, debugging access, system compatibility, and simplified deployment for development boards, instruments, and embedded devices. In 2025, production was 30 million units and the average price was USD 3 per unit. The industry’s capacity utilization rate in 2025 was about 70%, and the average gross margin was around 38%. Upstream, the key inputs mainly include silicon wafers, photoresists, electronic specialty gases, and packaging materials, with representative suppliers such as Shin-Etsu Chemical, JSR, and Air Liquide providing core semiconductor materials and process inputs. The midstream segment focuses on chip architecture design, USB protocol integration, UART communication logic, driverless enumeration, virtual COM-port compatibility, baud-rate generation, signal integrity optimization, power management, wafer fabrication, packaging, testing, and reliability validation, which together determine plug-and-play stability, transmission accuracy, operating-system compatibility, power efficiency, and cost competitiveness. Downstream, Driverless USB-to-UART Bridge ICs are mainly used in electronics manufacturing, industrial control, medical equipment, and automotive electronics, where they help development boards, test equipment, control modules, diagnostic instruments, and in-vehicle systems realize convenient serial communication through USB

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connectivity, with representative customers including Foxconn, Siemens, and BYD.

Driverless USB-to-UART Bridge ICs demand will be shaped by the need to reduce setup friction in embedded development, equipment maintenance, and field deployment. For electronics manufacturing, automatic recognition shortens test-station preparation and lowers driver-management cost. Industrial control users value stable virtual serial-port communication across long product lifecycles, while medical and automotive devices require predictable connection behavior for diagnostics, configuration, and service tools. As end users become less willing to install vendor-specific drivers, product value will shift from basic protocol conversion toward plug-and-play stability, operating-system compatibility, baud-rate accuracy, electrostatic protection, low power consumption, and mature driver-class implementation.

LP Information, Inc. (LPI) ' newest research report, the “Driverless USB-to-UART Bridge ICs Industry Forecast” looks at past sales and reviews total world Driverless USB-to-UART Bridge ICs sales in 2025, providing a comprehensive analysis by region and market sector of projected Driverless USB-to-UART Bridge ICs sales for 2026 through 2032. With Driverless USB-to-UART Bridge ICs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Driverless USB-to-UART Bridge ICs industry.

This Insight Report provides a comprehensive analysis of the global Driverless USB-to-UART Bridge ICs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Driverless USB-to-UART Bridge ICs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Driverless USB-to-UART Bridge ICs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Driverless USB-to-UART Bridge ICs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Driverless USB-to-UART Bridge ICs.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Driverless USB-to-UART Bridge ICs market by product type, application, key manufacturers and key regions and countries.

## Segmentation by Type:

4x4 mm

5x5 mm

Others

## Segmentation by Interface Standard:

USB 2.0

USB 3.0

Others

## Segmentation by Package:

QFN24

QFN28

Others

## Segmentation by Application:

Electronics Manufacturing

Industrial

Medical

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Automotive

Others

## This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

FTDI (UK)

Silicon Labs (USA)

TI (USA)

Fujitsu (Japan)

Infineon (Germany)

Silicon Motion (Taiwan)

ASMedia Technology (Taiwan)

JMicron Technology (Taiwan)

WCH (China)

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Sage Microelectronics (China)

Holtek (Taiwan)

MaxLinear (USA)

ASIX (Taiwan)

Microchip (USA)

Toshiba (Japan)

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Driverless USB-to-UART Bridge ICs market?

What factors are driving Driverless USB-to-UART Bridge ICs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Driverless USB-to-UART Bridge ICs market opportunities vary by end market size?

How does Driverless USB-to-UART Bridge ICs break out by Type, by Application?

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