

Global Driverless Trucks Market Growth 2026-2032

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Abstracts

The global Driverless Trucks market size is predicted to grow from US\$ 2477 million in 2025 to US\$ 4466 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

In 2025, the global production of driverless trucks reached approximately 7,230 units, with an average global market price of around US\$350,000 per unit. In the same year, the global total production capacity of driverless trucks reached 9,030 units. The industry average gross profit margin of this product reached 27%.

Driverless trucks are commercial freight vehicles equipped with an automated driving system (ADS), environmental perception sensors, high-precision positioning, an onboard computing platform, a drive-by-wire system, and a communication system. They are capable of automatically performing driving tasks such as perception, decision-making, planning, steering, braking, acceleration, and safety control in specific or open road environments. Their core perception equipment typically includes cameras, millimeter-wave radar, and lidar, combined with GNSS/high-precision maps, inertial navigation, artificial intelligence algorithms, and vehicle redundancy systems to achieve autonomous driving.

The upstream of the driverless trucks industry chain mainly includes suppliers of automotive chips and AI computing platforms, cameras, millimeter-wave radar, lidar, GNSS/inertial navigation equipment, high-precision maps, communication modules, brake-by-wire and steering-by-wire systems, power systems, chassis, and safety redundancy components. The midstream mainly consists of traditional commercial vehicle manufacturers, autonomous driving technology companies, and system integrators formed through collaboration between the two. These integrators are responsible for the design of the autonomous truck platform, the development of autonomous driving software and hardware, sensor fusion, decision-making and

planning algorithms, vehicle control, safety redundancy, testing and verification, and large-scale vehicle manufacturing, while gradually forming a comprehensive solution of "vehicle + autonomous driving system + remote operation platform." The downstream mainly serves customers such as logistics and transportation companies, freight platforms, retail and manufacturing companies, ports, mines, logistics parks, and large cargo owners.

The future development prospects of driverless trucks are broad, with growth driven primarily by cost reduction and efficiency improvement in the logistics and transportation industry, driver shortages, improved road transport safety, and the continued maturation of artificial intelligence, vehicle-to-everything (V2X) communication, and high-precision perception technologies. Compared to completely open urban roads, scenarios with relatively fixed routes and more standardized road environments, such as ports, mining areas, logistics parks, and trunk highways, are more suitable for the large-scale commercial application of driverless trucks. Port cargo handling, open-pit mine transportation, and highway logistics are expected to be key markets for this initial application. With the decreasing costs of LiDAR, millimeter-wave radar, cameras, domain controllers, high-precision maps, and positioning systems, coupled with the development of 5G/V2X, cloud-based dispatch platforms, and new energy heavy-duty truck technologies, the system and operating costs of driverless trucks are expected to gradually decrease, evolving from a driver-on-board model to remote supervision and higher levels of autonomous driving. In the long term, with the gradual improvement of autonomous driving regulations in various countries and the continued investment from leading logistics companies, vehicle manufacturers, and autonomous driving technology companies, driverless trucks are expected to further penetrate from closed and semi-closed scenarios to highway transportation, becoming an important component of smart logistics and intelligent transportation systems.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Driverless Trucks Industry Forecast" looks at past sales and reviews total world Driverless Trucks sales in 2025, providing a comprehensive analysis by region and market sector of projected Driverless Trucks sales for 2026 through 2032. With Driverless Trucks sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Driverless Trucks industry.

This Insight Report provides a comprehensive analysis of the global Driverless Trucks landscape and highlights key trends related to product segmentation, company

formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Driverless Trucks portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Driverless Trucks market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Driverless Trucks and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Driverless Trucks.

This report presents a comprehensive overview, market shares, and growth opportunities of Driverless Trucks market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Fuel-powered

Electric-powered

Hydrogen Fuel Cell

Others

Segmentation by Autonomous Driving Level:

Level 3 Conditionally Automated Trucks

Level 4 Highly Automated Trucks

Level 5 Fully Automated Trucks

Other

Segmentation by Load Capacity:

≤10 t

10–25 t

≥25 t

Segmentation by Application:

Trunk Line Logistics (Highway Freight, Inter-Regional Long-Distance Transportation, Transportation Between Logistics Hubs, etc.)

Port Transportation (Container Horizontal Transportation, Wharf and Yard Transshipment, Port Area Short-Haul Transportation, etc.)

Mining Area Transportation (Open-Pit Mine Transportation, Ore Transshipment, Transportation from Mining Area to Crushing Station, etc.)

Industrial Park Transportation (Factory Material Transportation, Warehouse and Production Line Transshipment, Intra-Park Distribution, etc.)

Urban Distribution (Last-Mile Urban Freight, Supermarket Distribution, Transportation from Warehousing and Distribution Centers to Stores, etc.)

Airport Logistics (Air Cargo Terminal Transportation, Airport Cargo Transshipment, On-Site Material Transportation, etc.)

Agricultural and Forestry Transportation (Agricultural Product Transportation, Intra-Farm Transportation, Timber and Forest Product Transportation, etc.)

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Daimler Truck

Volvo Group

FAW Jiefang

SINOTRUK

Kodiak Robotics

Westwell

Pony AI

Shaanxi Automobile Group

KargoBot

Einride

Scania

Hitachi Construction Machinery

XCMG

SANY

Key Questions Addressed in this Report

What is the 10-year outlook for the global Driverless Trucks market?

What factors are driving Driverless Trucks market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Driverless Trucks market opportunities vary by end market size?

How does Driverless Trucks break out by Type, by Application?

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