

Global Drive Tray / Caddy Market Growth 2026-2032

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Abstracts

The global Drive Tray / Caddy market size is predicted to grow from US\$ 3346 million in 2025 to US\$ 5792 million in 2032; it is expected to grow at a CAGR of 8.2% from 2026 to 2032.

A Drive Tray (also called Drive Caddy) is a mechanical mounting enclosure used to hold, secure, and protect storage drives such as HDDs or SSDs inside servers, storage systems, workstations, and data center equipment. Its primary functions include enabling hot-swappable drive installation, ensuring mechanical stability, improving thermal management, and providing proper alignment and electrical connection with the storage backplane. Drive trays are commonly made of metal or engineered plastic and may include rails, locking mechanisms, ventilation structures, and LED indicator windows. They are designed to support various drive form factors such as 2.5-inch, 3.5-inch, and EDSFF drives. In 2025, global Hard Drive Tray / Drive Caddy production reached approximately 190.03 M units, with an average global market price of around US\$18 per unit. Annual production capacity is 205 M units. Gross Profit Margin: 29%. The hard drive tray / drive caddy industry sits within the broader data center hardware ecosystem. Upstream, it relies mainly on aluminum alloy, steel stamping, precision plastics, and basic mechanical components such as screws, latches, and EMI shielding parts. Midstream manufacturers include server OEMs (such as Dell, HPE, Lenovo) and ODMs (such as QCT, Wiwynn, Inventec), as well as specialized chassis and enclosure suppliers like Chenbro and AIC, who design and produce tray systems integrated with server platforms. Downstream demand is dominated by cloud service providers, enterprise data centers, telecom operators, and storage system vendors, where trays are typically bundled as part of server/storage deployments rather than sold as standalone products. This product is highly standardized but strategically important. Although each tray has a relatively low unit price, it plays a critical role in enabling high-density storage, hot-swap maintenance, and system reliability in modern data centers. Its market is closely tied to server shipment cycles and AI-driven storage expansion,

meaning growth is steady rather than explosive. In the long term, innovation will likely focus on higher-density designs (such as NVMe and EDSFF compatibility) and improved thermal/mechanical efficiency rather than fundamental product reinvention.

United States market for Drive Tray / Caddy is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Drive Tray / Caddy is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Drive Tray / Caddy is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Drive Tray / Caddy players cover Dell Technologies, Hewlett Packard Enterprise (HPE), Lenovo, Supermicro, IBM, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Drive Tray / Caddy Industry Forecast" looks at past sales and reviews total world Drive Tray / Caddy sales in 2025, providing a comprehensive analysis by region and market sector of projected Drive Tray / Caddy sales for 2026 through 2032. With Drive Tray / Caddy sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Drive Tray / Caddy industry.

This Insight Report provides a comprehensive analysis of the global Drive Tray / Caddy landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Drive Tray / Caddy portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Drive Tray / Caddy market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Drive Tray / Caddy and breaks down the forecast by Supported Drive Form Factor, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Drive Tray / Caddy.

This report presents a comprehensive overview, market shares, and growth opportunities of Drive Tray / Caddy market by product type, application, key manufacturers and key regions and countries.

Segmentation by Supported Drive Form Factor:

2.5-inch Drive Tray

3.5-inch Drive Tray

EDSFF Drive Tray

Multi-Form-Factor Drive Tray

Segmentation by Installation Method:

Hot-Swappable Drive Tray

Non-Hot-Swappable Drive Tray

Segmentation by Interface Compatibility:

SATA Drive Tray

SAS Drive Tray

NVMe/U.2 Drive Tray

Universal Interface Drive Tray

Segmentation by Application:

Hyperscale Cloud

Enterprise IT

Telecom & Edge

Storage OEM

HPC / AI Infrastructure

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dell Technologies

Hewlett Packard Enterprise (HPE)

Lenovo

Supermicro

IBM

Cisco Systems

Fujitsu

Inspur Electronic Information

Huawei Technologies

Quanta Cloud Technology (QCT)

Wiiwynn

Inventec Corporation

Chenbro Micom

AIC Inc.

ASUS

Gigabyte Technology

Tyan Computer

NetApp

Hitachi Vantara

Shenzhen Baoda Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Drive Tray / Caddy market?

What factors are driving Drive Tray / Caddy market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Drive Tray / Caddy market opportunities vary by end market size?

How does Drive Tray / Caddy break out by Supported Drive Form Factor, by Application?

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