

# Global Drilling & Tapping Equipment Market Growth 2026-2032

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## Abstracts

The global Drilling & Tapping Equipment market size is predicted to grow from US\$ 6065 million in 2025 to US\$ 8745 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, global drilling and tapping equipment production capacity reached approximately 320,000 units, while actual output was about 220,000 units. The average market price is around US\$ 28,000 per unit. Depending on automation level, precision grade, and application industry, gross margins typically range from 25% to 40%. Drilling and tapping equipment refers to machine tools designed to perform drilling, tapping, and related hole-making operations on metal or non-metal workpieces. These machines can be standalone units or integrated machining systems, ranging from manual and semi-automatic models to CNC-controlled, multi-spindle, and automated production-line equipment. They are widely used for creating threaded and non-threaded holes with high dimensional accuracy and process stability.

Upstream components include machine tool castings, linear guides, ball screws, spindles, servo motors, CNC systems, cutting tools, and electrical components. The midstream consists of equipment design, precision assembly, software integration, and accuracy testing, forming the core technical value. Downstream applications cover automotive parts, electronics, home appliances, hardware products, aerospace, medical devices, and general machinery manufacturing. The industry shows strong linkage with the overall machine tool sector and benefits from automation and intelligent manufacturing upgrades.

The drilling and tapping equipment market is driven by steady demand from manufacturing industries seeking higher efficiency, precision, and automation.

Automotive and electronics manufacturing remain the largest application segments, with increasing adoption of CNC and multi-function drilling-tapping centers to improve throughput and reduce labor dependence. The trend toward lightweight materials and complex part geometries further raises requirements for machining accuracy and process stability. In parallel, small and medium-sized manufacturers are gradually upgrading from manual or semi-automatic machines to CNC solutions. Emerging markets in Asia continue to show strong growth due to industrialization and supply chain localization. Overall, the market is evolving from basic hole-making equipment toward integrated, intelligent, and flexible machining solutions.

LP Information, Inc. (LPI) ' newest research report, the “Drilling & Tapping Equipment Industry Forecast” looks at past sales and reviews total world Drilling & Tapping Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Drilling & Tapping Equipment sales for 2026 through 2032. With Drilling & Tapping Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Drilling & Tapping Equipment industry.

This Insight Report provides a comprehensive analysis of the global Drilling & Tapping Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Drilling & Tapping Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Drilling & Tapping Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Drilling & Tapping Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Drilling & Tapping Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Drilling & Tapping Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Drilling Machine

Tapping Machine

Drilling & Tapping Center

Segmentation by Control Mode:

Manual / Conventional Equipment

CNC Drilling & Tapping Equipment

Segmentation by Application:

Mechanical Manufacturing

Automotive

Electronics & Semiconductor Equipment

Mold & Tooling

Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DMG MORI

Makino

Okuma

Mazak (Yamazaki Mazak)

Haas Automation

Brother Industries

DN Solutions

Hurco Companies

CHIRON Group

GF Machining Solutions

Nidec Machine Tool

R?ders TEC

Feeler

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Drilling & Tapping Equipment market?

What factors are driving Drilling & Tapping Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Drilling & Tapping Equipment market opportunities vary by end market size?

How does Drilling & Tapping Equipment break out by Type, by Application?

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