

Global Dried Fruits and Edible Nuts Market Growth 2026-2032

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Abstracts

The global Dried Fruits and Edible Nuts market size is predicted to grow from US\$ 4821 million in 2025 to US\$ 7594 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Dried fruits and nuts are food products made from nuts or fruits through dehydration, drying, or roasting. They are characterized by long shelf life, high nutrient content, and portability, and are rich in plant protein, dietary fiber, and healthy fats. They are widely used in snack foods, baking ingredients, and functional foods.

The upstream sector mainly includes nut and fruit cultivation, agricultural inputs (seedlings, fertilizers), and primary harvesting; the downstream sector mainly targets snack food consumption, baking and food processing, catering channels, e-commerce and retail terminals, as well as health and nutrition and gift consumption scenarios.

In 2025, the global market price for dried fruits and nuts was US\$2,674 per ton, with sales of approximately 1.843 million tons, a global annual production capacity of approximately 2 million tons, and an industry profit margin of 25%.

Global Market Future Development Trends

As global consumers increasingly value healthy eating and plant-based nutrition, dried fruits and nuts, due to their ?natural, minimally processed, and highly nutritious? attributes, have become an important part of healthy snacks. Cardiovascular health, weight management, and functional nutrition demands continue to drive per capita consumption of nuts and dried fruits, maintaining steady market demand growth.

The future market will shift from bulk raw material consumption to branded, refined products. Small-package ready-to-eat foods, mixed nuts, and low-sugar or additive-free formulas are becoming increasingly diverse, meeting the needs of multiple scenarios and age groups. Simultaneously, brands are enhancing their pricing power through flavor innovation, functional claims, and channel operations, driving industry structural upgrades.

Against the backdrop of climate change and fluctuating raw material prices, companies are placing greater emphasis on production location and supply chain resilience. Meanwhile, the increasing purchasing power of emerging markets such as the Asia-Pacific, Middle East, and Latin America is becoming a significant source of global demand growth. Origin certification, sustainable farming, and traceability systems will further influence the competitive landscape, driving the industry towards standardization and consolidation.

LP Information, Inc. (LPI) ' newest research report, the "Dried Fruits and Edible Nuts Industry Forecast" looks at past sales and reviews total world Dried Fruits and Edible Nuts sales in 2025, providing a comprehensive analysis by region and market sector of projected Dried Fruits and Edible Nuts sales for 2026 through 2032. With Dried Fruits and Edible Nuts sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dried Fruits and Edible Nuts industry.

This Insight Report provides a comprehensive analysis of the global Dried Fruits and Edible Nuts landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dried Fruits and Edible Nuts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dried Fruits and Edible Nuts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dried Fruits and Edible Nuts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dried Fruits and Edible Nuts.

This report presents a comprehensive overview, market shares, and growth

opportunities of Dried Fruits and Edible Nuts market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dried Fruits

Edible Nuts

Segmentation by Processing and Handling Methods:

Original Flavor (Unprocessed)

Baked

Fried

Candied Fruit

Segmentation by Packaging Forms:

Bulk

Pre-packaged Small-sized Snacks

Large Family Packs

Individually Sachets (Ready-to-Eat)

Segmentation by Application:

Commercial

Household

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Olam Group

Blue Diamond Growers

Wonderful Pistachios

John B. Sanfilippo & Son

Hormel Foods

Mariani Packing Company

Sun-Maid Growers

Hines Nut Company

Sahale Snacks

Archer Daniels Midland

Barry Callebaut

Borges Agricultural & Industrial Nuts

Besana

Intersnack Group

Three Squirrels

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dried Fruits and Edible Nuts market?

What factors are driving Dried Fruits and Edible Nuts market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dried Fruits and Edible Nuts market opportunities vary by end market size?

How does Dried Fruits and Edible Nuts break out by Type, by Application?

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