

Global Drawn Over Mandrel (DOM) Steel Pipe Market Growth 2026-2032

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Abstracts

The global Drawn Over Mandrel (DOM) Steel Pipe market size is predicted to grow from US\$ 6391 million in 2025 to US\$ 8804 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Drawn Over Mandrel (DOM) Steel Pipe is a cold drawn 1020/1026 electric resistance welded tube with all of the flash removed prior to cold drawing. In comparison to traditional electric welded tubing, DOM tubing is produced to extremely tight OD and ID tolerances.

The hot rolled steel pipe or ERW pipe is used as raw material and is precision machined through a cold drawing process with a mandrel (Mandrel) to control the inner diameter. During the cold drawing process, the steel pipe is stretched and passed through a die while the mandrel maintains the inner diameter size, making the tube wall uniform and the inner and outer surfaces smooth.

At a regional level, the Asia Pacific market is the main market, accounting for about 40% of the global market.

The production pattern of the Drawn Over Mandrel (DOM) Steel Pipe industry is relatively stable and concentrated. Major manufacturers include Marcegaglia, ArcelorMittal, Zekelman Industries, PTC Alliance, O'Neal Steel, Baowu Steel, Jiangsu Changbao and Plymouth Tube Company. Marcegaglia is the global market leader, accounting for 17% of the global revenue market share. Relying on cost and brand advantages, DOM steel pipe manufacturers extend to the downstream of the industrial chain through independent research and development or mergers and acquisitions, increase product added value, increase product sales channels, and seek performance

growth and production transformation.

Drawn Over Mandrel (DOM) Steel Pipe can be divided into carbon grade, alloy grade and others according to materials. Carbon grade accounts for the majority, mainly SAE 1020 and 1026, accounting for about 63% of the total market.

The application of Drawn Over Mandrel (DOM) Steel Pipe is mainly in the automotive industry, machinery manufacturing, hydraulic systems and others. Among them, the automotive industry is the main application, accounting for 46% of the total market.

LP Information, Inc. (LPI) ' newest research report, the "Drawn Over Mandrel (DOM) Steel Pipe Industry Forecast" looks at past sales and reviews total world Drawn Over Mandrel (DOM) Steel Pipe sales in 2025, providing a comprehensive analysis by region and market sector of projected Drawn Over Mandrel (DOM) Steel Pipe sales for 2026 through 2032. With Drawn Over Mandrel (DOM) Steel Pipe sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Drawn Over Mandrel (DOM) Steel Pipe industry.

This Insight Report provides a comprehensive analysis of the global Drawn Over Mandrel (DOM) Steel Pipe landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Drawn Over Mandrel (DOM) Steel Pipe portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Drawn Over Mandrel (DOM) Steel Pipe market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Drawn Over Mandrel (DOM) Steel Pipe and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Drawn Over Mandrel (DOM) Steel Pipe.

This report presents a comprehensive overview, market shares, and growth opportunities of Drawn Over Mandrel (DOM) Steel Pipe market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Carbon Grades

HSLA Grades

Alloy Grades

Others

Segmentation by Application:

Automotive Industry

Machinery Manufacturing

Hydraulic System

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ArcelorMittal

Plymouth Tube Company

Lapham-Hickey Steel

O'Neal Steel

Zekelman Industries

Marcegaglia

PTC Alliance

Coremark Metals

Karay Metals

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Drawn Over Mandrel (DOM) Steel Pipe market?

What factors are driving Drawn Over Mandrel (DOM) Steel Pipe market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Drawn Over Mandrel (DOM) Steel Pipe market opportunities vary by end market size?

How does Drawn Over Mandrel (DOM) Steel Pipe break out by Type, by Application?

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