

Global Drainage Bottle Market Growth 2026-2032

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Abstracts

The global Drainage Bottle market size is predicted to grow from US\$ 349 million in 2025 to US\$ 586 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

A drainage bottle is a medical collection device used to collect fluids discharged from body cavities, the pleural space, wounds or indwelling drainage catheters. Major forms include underwater-seal chest drainage bottles, vacuum drainage bottles, closed wound suction bottles, collection bottles in chest drainage systems and IPC pleural or peritoneal drainage bottles. The product must provide sterility, closed collection, anti-reflux protection, clear graduation, stable negative pressure, connector compatibility and biosafety, and is used in thoracic surgery, cardiothoracic surgery, trauma, post-operative wound management, pleural effusion, pneumothorax, ascites and long-term home drainage. In 2025, Global Drainage Bottle sales are estimated at about 85 million Units, with an average ex-works price of about 4.20 US\$/Unit.

The drainage bottle value chain includes upstream medical-grade PVC, PP, PE, silicone, valves, connectors, graduation printing materials and sterile packaging, followed by injection molding, blow molding, tubing assembly, valve assembly, leak testing, vacuum validation and EO or radiation sterilization, and finally serves thoracic surgery, ICU, operating rooms, oncology and home-care channels.

Demand is mainly driven by surgical volume, thoracic and cardiothoracic procedures, oncology-related pleural or peritoneal fluid management, trauma care and post-operative wound drainage. The shift from reusable devices to sterile disposables, stricter infection-control requirements, and the move from traditional underwater-seal bottles to integrated chest drainage systems and portable IPC drainage bottles are upgrading the product from a low-value consumable to a safer, more portable and more monitorable device. Hospital infrastructure expansion in emerging markets also

supports steady demand for basic chest drainage and closed wound suction bottles.

LP Information, Inc. (LPI) ' newest research report, the "Drainage Bottle Industry Forecast" looks at past sales and reviews total world Drainage Bottle sales in 2025, providing a comprehensive analysis by region and market sector of projected Drainage Bottle sales for 2026 through 2032. With Drainage Bottle sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Drainage Bottle industry.

This Insight Report provides a comprehensive analysis of the global Drainage Bottle landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Drainage Bottle portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Drainage Bottle market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Drainage Bottle and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Drainage Bottle.

This report presents a comprehensive overview, market shares, and growth opportunities of Drainage Bottle market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small Volume Below 300 ml

Medium Volume 300-600 ml

Large Volume Over 600 ml

Segmentation by Bottle Design:

Single-Bottle System

Double-Chamber System

Three-Chamber System

Segmentation by Drainage Mechanism:

Gravity Drainage

Underwater-Seal Drainage

Vacuum Drainage

Others

Segmentation by Application:

Thoracic Surgery

Cardiovascular Surgery

General Surgery

Home Care

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Teleflex

B. Braun

Rocket Medical

Redax

Poly Medicure

Romsons

Sterimed Group

BD

Cardinal Health

Medline Industries

Convatec

Bicakcilar

Well Lead Medical

Lexin

Merit Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Drainage Bottle market?

What factors are driving Drainage Bottle market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Drainage Bottle market opportunities vary by end market size?

How does Drainage Bottle break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Drainage Bottle Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Drainage Bottle by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Drainage Bottle by Country/Region, 2021, 2025 & 2032
- 2.2 Drainage Bottle Segment by Type
 - 2.2.1 Small Volume Below 300 ml
 - 2.2.2 Medium Volume 300?600 ml
 - 2.2.3 Large Volume Over 600 ml
 - 2.2.4 Drainage Bottle Sales by Type
 - 2.2.4.1 Global Drainage Bottle Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Drainage Bottle Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Drainage Bottle Sale Price by Type (2021-2026)
- 2.3 Drainage Bottle Segment by Bottle Design
 - 2.3.1 Single-Bottle System
 - 2.3.2 Double-Chamber System
 - 2.3.3 Three-Chamber System
 - 2.3.4 Drainage Bottle Sales by Bottle Design
 - 2.3.4.1 Global Drainage Bottle Sales Market Share by Bottle Design (2021-2026)
 - 2.3.4.2 Global Drainage Bottle Revenue and Market Share by Bottle Design (2021-2026)
 - 2.3.4.3 Global Drainage Bottle Sale Price by Bottle Design (2021-2026)
- 2.4 Drainage Bottle Segment by Drainage Mechanism

- 2.4.1 Gravity Drainage
- 2.4.2 Underwater-Seal Drainage
- 2.4.3 Vacuum Drainage
- 2.4.4 Others
- 2.4.5 Drainage Bottle Sales by Drainage Mechanism
 - 2.4.5.1 Global Drainage Bottle Sales Market Share by Drainage Mechanism (2021-2026)
 - 2.4.5.2 Global Drainage Bottle Revenue and Market Share by Drainage Mechanism (2021-2026)
 - 2.4.5.3 Global Drainage Bottle Sale Price by Drainage Mechanism (2021-2026)
- 2.5 Drainage Bottle Segment by Application
 - 2.5.1 Thoracic Surgery
 - 2.5.2 Cardiovascular Surgery
 - 2.5.3 General Surgery
 - 2.5.4 Home Care
 - 2.5.5 Others
 - 2.5.6 Drainage Bottle Sales by Application
 - 2.5.6.1 Global Drainage Bottle Sale Market Share by Application (2021-2026)
 - 2.5.6.2 Global Drainage Bottle Revenue and Market Share by Application (2021-2026)
 - 2.5.6.3 Global Drainage Bottle Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Drainage Bottle Breakdown Data by Company
 - 3.1.1 Global Drainage Bottle Annual Sales by Company (2021-2026)
 - 3.1.2 Global Drainage Bottle Sales Market Share by Company (2021-2026)
- 3.2 Global Drainage Bottle Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Drainage Bottle Revenue by Company (2021-2026)
 - 3.2.2 Global Drainage Bottle Revenue Market Share by Company (2021-2026)
- 3.3 Global Drainage Bottle Sale Price by Company
- 3.4 Key Manufacturers Drainage Bottle Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Drainage Bottle Product Location Distribution
 - 3.4.2 Players Drainage Bottle Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DRAINAGE BOTTLE BY GEOGRAPHIC REGION

4.1 World Historic Drainage Bottle Market Size by Geographic Region (2021-2026)

4.1.1 Global Drainage Bottle Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Drainage Bottle Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Drainage Bottle Market Size by Country/Region (2021-2026)

4.2.1 Global Drainage Bottle Annual Sales by Country/Region (2021-2026)

4.2.2 Global Drainage Bottle Annual Revenue by Country/Region (2021-2026)

4.3 Americas Drainage Bottle Sales Growth

4.4 APAC Drainage Bottle Sales Growth

4.5 Europe Drainage Bottle Sales Growth

4.6 Middle East & Africa Drainage Bottle Sales Growth

5 AMERICAS

5.1 Americas Drainage Bottle Sales by Country

5.1.1 Americas Drainage Bottle Sales by Country (2021-2026)

5.1.2 Americas Drainage Bottle Revenue by Country (2021-2026)

5.2 Americas Drainage Bottle Sales by Type (2021-2026)

5.3 Americas Drainage Bottle Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Drainage Bottle Sales by Region

6.1.1 APAC Drainage Bottle Sales by Region (2021-2026)

6.1.2 APAC Drainage Bottle Revenue by Region (2021-2026)

6.2 APAC Drainage Bottle Sales by Type (2021-2026)

6.3 APAC Drainage Bottle Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Drainage Bottle by Country
 - 7.1.1 Europe Drainage Bottle Sales by Country (2021-2026)
 - 7.1.2 Europe Drainage Bottle Revenue by Country (2021-2026)
- 7.2 Europe Drainage Bottle Sales by Type (2021-2026)
- 7.3 Europe Drainage Bottle Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Drainage Bottle by Country
 - 8.1.1 Middle East & Africa Drainage Bottle Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Drainage Bottle Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Drainage Bottle Sales by Type (2021-2026)
- 8.3 Middle East & Africa Drainage Bottle Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Drainage Bottle

10.3 Manufacturing Process Analysis of Drainage Bottle

10.4 Industry Chain Structure of Drainage Bottle

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Drainage Bottle Distributors

11.3 Drainage Bottle Customer

12 WORLD FORECAST REVIEW FOR DRAINAGE BOTTLE BY GEOGRAPHIC REGION

12.1 Global Drainage Bottle Market Size Forecast by Region

12.1.1 Global Drainage Bottle Forecast by Region (2027-2032)

12.1.2 Global Drainage Bottle Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Drainage Bottle Forecast by Type (2027-2032)

12.7 Global Drainage Bottle Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Teleflex

13.1.1 Teleflex Company Information

13.1.2 Teleflex Drainage Bottle Product Portfolios and Specifications

13.1.3 Teleflex Drainage Bottle Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Teleflex Main Business Overview

13.1.5 Teleflex Latest Developments

13.2 B. Braun

13.2.1 B. Braun Company Information

13.2.2 B. Braun Drainage Bottle Product Portfolios and Specifications

13.2.3 B. Braun Drainage Bottle Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 B. Braun Main Business Overview

13.2.5 B. Braun Latest Developments

13.3 Rocket Medical

13.3.1 Rocket Medical Company Information

13.3.2 Rocket Medical Drainage Bottle Product Portfolios and Specifications

13.3.3 Rocket Medical Drainage Bottle Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Rocket Medical Main Business Overview

13.3.5 Rocket Medical Latest Developments

13.4 Redax

13.4.1 Redax Company Information

13.4.2 Redax Drainage Bottle Product Portfolios and Specifications

13.4.3 Redax Drainage Bottle Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Redax Main Business Overview

13.4.5 Redax Latest Developments

13.5 Poly Medicure

13.5.1 Poly Medicure Company Information

13.5.2 Poly Medicure Drainage Bottle Product Portfolios and Specifications

13.5.3 Poly Medicure Drainage Bottle Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Poly Medicure Main Business Overview

13.5.5 Poly Medicure Latest Developments

13.6 Romsons

13.6.1 Romsons Company Information

13.6.2 Romsons Drainage Bottle Product Portfolios and Specifications

13.6.3 Romsons Drainage Bottle Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Romsons Main Business Overview

13.6.5 Romsons Latest Developments

13.7 Sterimed Group

13.7.1 Sterimed Group Company Information

13.7.2 Sterimed Group Drainage Bottle Product Portfolios and Specifications

13.7.3 Sterimed Group Drainage Bottle Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Sterimed Group Main Business Overview

13.7.5 Sterimed Group Latest Developments

13.8 BD

13.8.1 BD Company Information

13.8.2 BD Drainage Bottle Product Portfolios and Specifications

13.8.3 BD Drainage Bottle Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 BD Main Business Overview

13.8.5 BD Latest Developments

13.9 Cardinal Health

13.9.1 Cardinal Health Company Information

13.9.2 Cardinal Health Drainage Bottle Product Portfolios and Specifications

13.9.3 Cardinal Health Drainage Bottle Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Cardinal Health Main Business Overview

13.9.5 Cardinal Health Latest Developments

13.10 Medline Industries

13.10.1 Medline Industries Company Information

13.10.2 Medline Industries Drainage Bottle Product Portfolios and Specifications

13.10.3 Medline Industries Drainage Bottle Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Medline Industries Main Business Overview

13.10.5 Medline Industries Latest Developments

13.11 Convatec

13.11.1 Convatec Company Information

13.11.2 Convatec Drainage Bottle Product Portfolios and Specifications

13.11.3 Convatec Drainage Bottle Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Convatec Main Business Overview

13.11.5 Convatec Latest Developments

13.12 Bicakcilar

13.12.1 Bicakcilar Company Information

13.12.2 Bicakcilar Drainage Bottle Product Portfolios and Specifications

13.12.3 Bicakcilar Drainage Bottle Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Bicakcilar Main Business Overview

13.12.5 Bicakcilar Latest Developments

13.13 Well Lead Medical

13.13.1 Well Lead Medical Company Information

13.13.2 Well Lead Medical Drainage Bottle Product Portfolios and Specifications

13.13.3 Well Lead Medical Drainage Bottle Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Well Lead Medical Main Business Overview

13.13.5 Well Lead Medical Latest Developments

13.14 Lexin

13.14.1 Lexin Company Information

13.14.2 Lexin Drainage Bottle Product Portfolios and Specifications

13.14.3 Lexin Drainage Bottle Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Lexin Main Business Overview

13.14.5 Lexin Latest Developments

13.15 Merit Medical

13.15.1 Merit Medical Company Information

13.15.2 Merit Medical Drainage Bottle Product Portfolios and Specifications

13.15.3 Merit Medical Drainage Bottle Sales, Revenue, Price and Gross Margin
(2021-2026)

13.15.4 Merit Medical Main Business Overview

13.15.5 Merit Medical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Drainage Bottle Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Drainage Bottle Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Small Volume Below 300 ml

Table 4. Major Players of Medium Volume 300?600 ml

Table 5. Major Players of Large Volume Over 600 ml

Table 6. Global Drainage Bottle Sales by Type (2021-2026) & (million Units)

Table 7. Global Drainage Bottle Sales Market Share by Type (2021-2026)

Table 8. Global Drainage Bottle Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Drainage Bottle Revenue Market Share by Type (2021-2026)

Table 10. Global Drainage Bottle Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Single-Bottle System

Table 12. Major Players of Double-Chamber System

Table 13. Major Players of Three-Chamber System

Table 14. Global Drainage Bottle Sales by Bottle Design (2021-2026) & (million Units)

Table 15. Global Drainage Bottle Sales Market Share by Bottle Design (2021-2026)

Table 16. Global Drainage Bottle Revenue by Bottle Design (2021-2026) & (\$ million)

Table 17. Global Drainage Bottle Revenue Market Share by Bottle Design (2021-2026)

Table 18. Global Drainage Bottle Sale Price by Bottle Design (2021-2026) & (US\$/Unit)

Table 19. Major Players of Gravity Drainage

Table 20. Major Players of Underwater-Seal Drainage

Table 21. Major Players of Vacuum Drainage

Table 22. Major Players of Others

Table 23. Global Drainage Bottle Sales by Drainage Mechanism (2021-2026) & (million Units)

Table 24. Global Drainage Bottle Sales Market Share by Drainage Mechanism (2021-2026)

Table 25. Global Drainage Bottle Revenue by Drainage Mechanism (2021-2026) & (\$ million)

Table 26. Global Drainage Bottle Revenue Market Share by Drainage Mechanism (2021-2026)

Table 27. Global Drainage Bottle Sale Price by Drainage Mechanism (2021-2026) & (US\$/Unit)

Table 28. Global Drainage Bottle Sale by Application (2021-2026) & (million Units)

Table 29. Global Drainage Bottle Sale Market Share by Application (2021-2026)
Table 30. Global Drainage Bottle Revenue by Application (2021-2026) & (\$ million)
Table 31. Global Drainage Bottle Revenue Market Share by Application (2021-2026)
Table 32. Global Drainage Bottle Sale Price by Application (2021-2026) & (US\$/Unit)
Table 33. Global Drainage Bottle Sales by Company (2021-2026) & (million Units)
Table 34. Global Drainage Bottle Sales Market Share by Company (2021-2026)
Table 35. Global Drainage Bottle Revenue by Company (2021-2026) & (\$ millions)
Table 36. Global Drainage Bottle Revenue Market Share by Company (2021-2026)
Table 37. Global Drainage Bottle Sale Price by Company (2021-2026) & (US\$/Unit)
Table 38. Key Manufacturers Drainage Bottle Producing Area Distribution and Sales Area
Table 39. Players Drainage Bottle Products Offered
Table 40. Drainage Bottle Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 41. New Products and Potential Entrants
Table 42. Market M&A Activity & Strategy
Table 43. Global Drainage Bottle Sales by Geographic Region (2021-2026) & (million Units)
Table 44. Global Drainage Bottle Sales Market Share Geographic Region (2021-2026)
Table 45. Global Drainage Bottle Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 46. Global Drainage Bottle Revenue Market Share by Geographic Region (2021-2026)
Table 47. Global Drainage Bottle Sales by Country/Region (2021-2026) & (million Units)
Table 48. Global Drainage Bottle Sales Market Share by Country/Region (2021-2026)
Table 49. Global Drainage Bottle Revenue by Country/Region (2021-2026) & (\$ millions)
Table 50. Global Drainage Bottle Revenue Market Share by Country/Region (2021-2026)
Table 51. Americas Drainage Bottle Sales by Country (2021-2026) & (million Units)
Table 52. Americas Drainage Bottle Sales Market Share by Country (2021-2026)
Table 53. Americas Drainage Bottle Revenue by Country (2021-2026) & (\$ millions)
Table 54. Americas Drainage Bottle Sales by Type (2021-2026) & (million Units)
Table 55. Americas Drainage Bottle Sales by Application (2021-2026) & (million Units)
Table 56. APAC Drainage Bottle Sales by Region (2021-2026) & (million Units)
Table 57. APAC Drainage Bottle Sales Market Share by Region (2021-2026)
Table 58. APAC Drainage Bottle Revenue by Region (2021-2026) & (\$ millions)
Table 59. APAC Drainage Bottle Sales by Type (2021-2026) & (million Units)
Table 60. APAC Drainage Bottle Sales by Application (2021-2026) & (million Units)
Table 61. Europe Drainage Bottle Sales by Country (2021-2026) & (million Units)

Table 62. Europe Drainage Bottle Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Drainage Bottle Sales by Type (2021-2026) & (million Units)

Table 64. Europe Drainage Bottle Sales by Application (2021-2026) & (million Units)

Table 65. Middle East & Africa Drainage Bottle Sales by Country (2021-2026) & (million Units)

Table 66. Middle East & Africa Drainage Bottle Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Drainage Bottle Sales by Type (2021-2026) & (million Units)

Table 68. Middle East & Africa Drainage Bottle Sales by Application (2021-2026) & (million Units)

Table 69. Key Market Drivers & Growth Opportunities of Drainage Bottle

Table 70. Key Market Challenges & Risks of Drainage Bottle

Table 71. Key Industry Trends of Drainage Bottle

Table 72. Drainage Bottle Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Drainage Bottle Distributors List

Table 75. Drainage Bottle Customer List

Table 76. Global Drainage Bottle Sales Forecast by Region (2027-2032) & (million Units)

Table 77. Global Drainage Bottle Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Drainage Bottle Sales Forecast by Country (2027-2032) & (million Units)

Table 79. Americas Drainage Bottle Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Drainage Bottle Sales Forecast by Region (2027-2032) & (million Units)

Table 81. APAC Drainage Bottle Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Drainage Bottle Sales Forecast by Country (2027-2032) & (million Units)

Table 83. Europe Drainage Bottle Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Drainage Bottle Sales Forecast by Country (2027-2032) & (million Units)

Table 85. Middle East & Africa Drainage Bottle Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Drainage Bottle Sales Forecast by Type (2027-2032) & (million Units)

Table 87. Global Drainage Bottle Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Drainage Bottle Sales Forecast by Application (2027-2032) & (million Units)

Table 89. Global Drainage Bottle Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Teleflex Basic Information, Drainage Bottle Manufacturing Base, Sales Area and Its Competitors

Table 91. Teleflex Drainage Bottle Product Portfolios and Specifications

Table 92. Teleflex Drainage Bottle Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Teleflex Main Business

Table 94. Teleflex Latest Developments

Table 95. B. Braun Basic Information, Drainage Bottle Manufacturing Base, Sales Area and Its Competitors

Table 96. B. Braun Drainage Bottle Product Portfolios and Specifications

Table 97. B. Braun Drainage Bottle Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. B. Braun Main Business

Table 99. B. Braun Latest Developments

Table 100. Rocket Medical Basic Information, Drainage Bottle Manufacturing Base, Sales Area and Its Competitors

Table 101. Rocket Medical Drainage Bottle Product Portfolios and Specifications

Table 102. Rocket Medical Drainage Bottle Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Rocket Medical Main Business

Table 104. Rocket Medical Latest Developments

Table 105. Redax Basic Information, Drainage Bottle Manufacturing Base, Sales Area and Its Competitors

Table 106. Redax Drainage Bottle Product Portfolios and Specifications

Table 107. Redax Drainage Bottle Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Redax Main Business

Table 109. Redax Latest Developments

Table 110. Poly Medicure Basic Information, Drainage Bottle Manufacturing Base, Sales Area and Its Competitors

Table 111. Poly Medicure Drainage Bottle Product Portfolios and Specifications

Table 112. Poly Medicure Drainage Bottle Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Poly Medicure Main Business

Table 114. Poly Medicure Latest Developments

Table 115. Romsons Basic Information, Drainage Bottle Manufacturing Base, Sales Area and Its Competitors

Table 116. Romsons Drainage Bottle Product Portfolios and Specifications

Table 117. Romsons Drainage Bottle Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Romsons Main Business

Table 119. Romsons Latest Developments

Table 120. Sterimed Group Basic Information, Drainage Bottle Manufacturing Base, Sales Area and Its Competitors

Table 121. Sterimed Group Drainage Bottle Product Portfolios and Specifications

Table 122. Sterimed Group Drainage Bottle Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Sterimed Group Main Business

Table 124. Sterimed Group Latest Developments

Table 125. BD Basic Information, Drainage Bottle Manufacturing Base, Sales Area and Its Competitors

Table 126. BD Drainage Bottle Product Portfolios and Specifications

Table 127. BD Drainage Bottle Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. BD Main Business

Table 129. BD Latest Developments

Table 130. Cardinal Health Basic Information, Drainage Bottle Manufacturing Base, Sales Area and Its Competitors

Table 131. Cardinal Health Drainage Bottle Product Portfolios and Specifications

Table 132. Cardinal Health Drainage Bottle Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Cardinal Health Main Business

Table 134. Cardinal Health Latest Developments

Table 135. Medline Industries Basic Information, Drainage Bottle Manufacturing Base, Sales Area and Its Competitors

Table 136. Medline Industries Drainage Bottle Product Portfolios and Specifications

Table 137. Medline Industries Drainage Bottle Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Medline Industries Main Business

Table 139. Medline Industries Latest Developments

Table 140. Convatec Basic Information, Drainage Bottle Manufacturing Base, Sales Area and Its Competitors

Table 141. Convatec Drainage Bottle Product Portfolios and Specifications

Table 142. Convatec Drainage Bottle Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Convatec Main Business

Table 144. Convatec Latest Developments

Table 145. Bicakcilar Basic Information, Drainage Bottle Manufacturing Base, Sales Area and Its Competitors

Table 146. Bicakcilar Drainage Bottle Product Portfolios and Specifications

Table 147. Bicakcilar Drainage Bottle Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Bicakcilar Main Business

Table 149. Bicakcilar Latest Developments

Table 150. Well Lead Medical Basic Information, Drainage Bottle Manufacturing Base, Sales Area and Its Competitors

Table 151. Well Lead Medical Drainage Bottle Product Portfolios and Specifications

Table 152. Well Lead Medical Drainage Bottle Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. Well Lead Medical Main Business

Table 154. Well Lead Medical Latest Developments

Table 155. Lexin Basic Information, Drainage Bottle Manufacturing Base, Sales Area and Its Competitors

Table 156. Lexin Drainage Bottle Product Portfolios and Specifications

Table 157. Lexin Drainage Bottle Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. Lexin Main Business

Table 159. Lexin Latest Developments

Table 160. Merit Medical Basic Information, Drainage Bottle Manufacturing Base, Sales Area and Its Competitors

Table 161. Merit Medical Drainage Bottle Product Portfolios and Specifications

Table 162. Merit Medical Drainage Bottle Sales (million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. Merit Medical Main Business

Table 164. Merit Medical Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Drainage Bottle
- Figure 2. Drainage Bottle Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Drainage Bottle Sales Growth Rate 2021-2032 (million Units)
- Figure 7. Global Drainage Bottle Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Drainage Bottle Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Drainage Bottle Sales Market Share by Country/Region (2025)
- Figure 10. Drainage Bottle Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Small Volume Below 300 ml
- Figure 12. Product Picture of Medium Volume 300?600 ml
- Figure 13. Product Picture of Large Volume Over 600 ml
- Figure 14. Global Drainage Bottle Sales Market Share by Type in 2026
- Figure 15. Global Drainage Bottle Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Single-Bottle System
- Figure 17. Product Picture of Double-Chamber System
- Figure 18. Product Picture of Three-Chamber System
- Figure 19. Global Drainage Bottle Sales Market Share by Bottle Design in 2026
- Figure 20. Global Drainage Bottle Revenue Market Share by Bottle Design (2021-2026)
- Figure 21. Product Picture of Gravity Drainage
- Figure 22. Product Picture of Underwater-Seal Drainage
- Figure 23. Product Picture of Vacuum Drainage
- Figure 24. Product Picture of Others
- Figure 25. Global Drainage Bottle Sales Market Share by Drainage Mechanism in 2026
- Figure 26. Global Drainage Bottle Revenue Market Share by Drainage Mechanism (2021-2026)
- Figure 27. Drainage Bottle Consumed in Thoracic Surgery
- Figure 28. Global Drainage Bottle Market: Thoracic Surgery (2021-2026) & (million Units)
- Figure 29. Drainage Bottle Consumed in Cardiovascular Surgery
- Figure 30. Global Drainage Bottle Market: Cardiovascular Surgery (2021-2026) & (million Units)
- Figure 31. Drainage Bottle Consumed in General Surgery

Figure 32. Global Drainage Bottle Market: General Surgery (2021-2026) & (million Units)

Figure 33. Drainage Bottle Consumed in Home Care

Figure 34. Global Drainage Bottle Market: Home Care (2021-2026) & (million Units)

Figure 35. Drainage Bottle Consumed in Others

Figure 36. Global Drainage Bottle Market: Others (2021-2026) & (million Units)

Figure 37. Global Drainage Bottle Sale Market Share by Application (2025)

Figure 38. Global Drainage Bottle Revenue Market Share by Application in 2025

Figure 39. Drainage Bottle Sales by Company in 2025 (million Units)

Figure 40. Global Drainage Bottle Sales Market Share by Company in 2025

Figure 41. Drainage Bottle Revenue by Company in 2025 (\$ millions)

Figure 42. Global Drainage Bottle Revenue Market Share by Company in 2025

Figure 43. Global Drainage Bottle Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global Drainage Bottle Revenue Market Share by Geographic Region in 2025

Figure 45. Americas Drainage Bottle Sales 2021-2026 (million Units)

Figure 46. Americas Drainage Bottle Revenue 2021-2026 (\$ millions)

Figure 47. APAC Drainage Bottle Sales 2021-2026 (million Units)

Figure 48. APAC Drainage Bottle Revenue 2021-2026 (\$ millions)

Figure 49. Europe Drainage Bottle Sales 2021-2026 (million Units)

Figure 50. Europe Drainage Bottle Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Drainage Bottle Sales 2021-2026 (million Units)

Figure 52. Middle East & Africa Drainage Bottle Revenue 2021-2026 (\$ millions)

Figure 53. Americas Drainage Bottle Sales Market Share by Country in 2025

Figure 54. Americas Drainage Bottle Revenue Market Share by Country (2021-2026)

Figure 55. Americas Drainage Bottle Sales Market Share by Type (2021-2026)

Figure 56. Americas Drainage Bottle Sales Market Share by Application (2021-2026)

Figure 57. United States Drainage Bottle Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Drainage Bottle Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Drainage Bottle Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Drainage Bottle Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Drainage Bottle Sales Market Share by Region in 2025

Figure 62. APAC Drainage Bottle Revenue Market Share by Region (2021-2026)

Figure 63. APAC Drainage Bottle Sales Market Share by Type (2021-2026)

Figure 64. APAC Drainage Bottle Sales Market Share by Application (2021-2026)

Figure 65. China Drainage Bottle Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Drainage Bottle Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Drainage Bottle Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Drainage Bottle Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Drainage Bottle Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Drainage Bottle Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Drainage Bottle Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Drainage Bottle Sales Market Share by Country in 2025

Figure 73. Europe Drainage Bottle Revenue Market Share by Country (2021-2026)

Figure 74. Europe Drainage Bottle Sales Market Share by Type (2021-2026)

Figure 75. Europe Drainage Bottle Sales Market Share by Application (2021-2026)

Figure 76. Germany Drainage Bottle Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Drainage Bottle Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Drainage Bottle Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Drainage Bottle Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Drainage Bottle Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Drainage Bottle Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Drainage Bottle Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Drainage Bottle Sales Market Share by Application (2021-2026)

Figure 84. Egypt Drainage Bottle Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Drainage Bottle Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Drainage Bottle Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Drainage Bottle Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Drainage Bottle Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Drainage Bottle in 2026

Figure 90. Manufacturing Process Analysis of Drainage Bottle

Figure 91. Industry Chain Structure of Drainage Bottle

Figure 92. Channels of Distribution

Figure 93. Global Drainage Bottle Sales Market Forecast by Region (2027-2032)

Figure 94. Global Drainage Bottle Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Drainage Bottle Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Drainage Bottle Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Drainage Bottle Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Drainage Bottle Revenue Market Share Forecast by Application (2027-2032)

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