

Global Drag Reducing Agent Market Growth 2026-2032

<https://marketpublishers.com/r/G41BA1B531AEN.html>

Date: July 2026

Pages: 120

Price: US\$ 3,660.00 (Single User License)

ID: G41BA1B531AEN

Abstracts

The global Drag Reducing Agent market size is predicted to grow from US\$ 650 million in 2025 to US\$ 1174 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

Drag reducers, also known as drag reducing agents (DRA) and flow improvers, are any material that reduces frictional pressure loss during fluid flow in a conduit or pipeline. Pressure loss reduction is achieved by reducing the level of turbulent motion in the flow. Using DRA allows increased flow using the same amount of energy or decreased pressure drop for the same flow rate of fluid in pipelines. In 2025, global Drag Reducing Agent production reached approximately 157 K MT.

A key driver of the Drag Reducing Agent (DRA) market is the need for pipeline operators to increase throughput without making major capital investments. DRAs reduce turbulence and frictional pressure loss inside pipelines, which lets operators move more crude oil, refined products, or other liquids through existing infrastructure. This is especially attractive when pipeline systems face bottlenecks, tariff pressure, or rising transport demand, because DRA injection can improve line performance faster and at far lower cost than building new pipeline capacity or adding major steel infrastructure.

Another major market driver is the growing focus on energy efficiency and operating cost reduction in pipeline transport. By lowering friction losses, DRAs can reduce the pressure required to move fluids, which in turn can cut pumping energy use, ease pressure-management challenges, and in some cases allow operators to bypass intermediate pump stations. These benefits are highly valuable in crude oil and refined-product systems where fuel, power, maintenance, and uptime directly affect transport economics. As operators look for ways to improve asset utilization and manage costs, DRA adoption becomes a practical operational lever.

A further driver is the widening use of DRAs across light-medium crude, heavy crude, multiphase flow, gasoline, and diesel pipelines. Suppliers now offer products designed for more challenging service conditions, including heavy-oil and multiphase applications that were historically harder to treat effectively. This broader technical applicability expands the addressable market and supports demand from operators handling more diverse hydrocarbon streams. As production systems become more complex and operators seek flow-assurance solutions that work across multiple pipeline conditions, the commercial relevance of DRAs continues to strengthen.

LP Information, Inc. (LPI) 's newest research report, the "Drag Reducing Agent Industry Forecast" looks at past sales and reviews total world Drag Reducing Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected Drag Reducing Agent sales for 2026 through 2032. With Drag Reducing Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Drag Reducing Agent industry.

This Insight Report provides a comprehensive analysis of the global Drag Reducing Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Drag Reducing Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Drag Reducing Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Drag Reducing Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Drag Reducing Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of Drag Reducing Agent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Oil-soluble Drag Reducing Agent

Water-soluble Drag Reducing Agent

Segmentation by Channel:

Online Sales

Offline Sales

Segmentation by Viscosity:

Low Viscosity Glue

High Viscosity Glue

Segmentation by Application:

Oil & Gas Industry

Chemical Transportation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LiquidPower / LSPI

Baker Hughes

Innospec

Flowchem

SLB / ChampionX

CNPC / Sino Oil King Shine

Zoranoc

Oil Flux Americas

Production Chemical Solutions

Pipeline Flow Chemicals

IRIS Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Drag Reducing Agent market?

What factors are driving Drag Reducing Agent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Drag Reducing Agent market opportunities vary by end market size?

How does Drag Reducing Agent break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Drag Reducing Agent Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Drag Reducing Agent by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Drag Reducing Agent by Country/Region, 2021, 2025 & 2032
- 2.2 Drag Reducing Agent Segment by Type
 - 2.2.1 Oil-soluble Drag Reducing Agent
 - 2.2.2 Water-soluble Drag Reducing Agent
 - 2.2.3 Drag Reducing Agent Sales by Type
 - 2.2.3.1 Global Drag Reducing Agent Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Drag Reducing Agent Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Drag Reducing Agent Sale Price by Type (2021-2026)
- 2.3 Drag Reducing Agent Segment by Channel
 - 2.3.1 Online Sales
 - 2.3.2 Offline Sales
 - 2.3.3 Drag Reducing Agent Sales by Channel
 - 2.3.3.1 Global Drag Reducing Agent Sales Market Share by Channel (2021-2026)
 - 2.3.3.2 Global Drag Reducing Agent Revenue and Market Share by Channel (2021-2026)
 - 2.3.3.3 Global Drag Reducing Agent Sale Price by Channel (2021-2026)
- 2.4 Drag Reducing Agent Segment by Viscosity
 - 2.4.1 Low Viscosity Glue

2.4.2 High Viscosity Glue

2.4.3 Drag Reducing Agent Sales by Viscosity

2.4.3.1 Global Drag Reducing Agent Sales Market Share by Viscosity (2021-2026)

2.4.3.2 Global Drag Reducing Agent Revenue and Market Share by Viscosity (2021-2026)

2.4.3.3 Global Drag Reducing Agent Sale Price by Viscosity (2021-2026)

2.5 Drag Reducing Agent Segment by Application

2.5.1 Oil & Gas Industry

2.5.2 Chemical Transportation

2.5.3 Others

2.5.4 Drag Reducing Agent Sales by Application

2.5.4.1 Global Drag Reducing Agent Sale Market Share by Application (2021-2026)

2.5.4.2 Global Drag Reducing Agent Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Drag Reducing Agent Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Drag Reducing Agent Breakdown Data by Company

3.1.1 Global Drag Reducing Agent Annual Sales by Company (2021-2026)

3.1.2 Global Drag Reducing Agent Sales Market Share by Company (2021-2026)

3.2 Global Drag Reducing Agent Annual Revenue by Company (2021-2026)

3.2.1 Global Drag Reducing Agent Revenue by Company (2021-2026)

3.2.2 Global Drag Reducing Agent Revenue Market Share by Company (2021-2026)

3.3 Global Drag Reducing Agent Sale Price by Company

3.4 Key Manufacturers Drag Reducing Agent Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Drag Reducing Agent Product Location Distribution

3.4.2 Players Drag Reducing Agent Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DRAG REDUCING AGENT BY GEOGRAPHIC REGION

4.1 World Historic Drag Reducing Agent Market Size by Geographic Region

(2021-2026)

4.1.1 Global Drag Reducing Agent Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Drag Reducing Agent Annual Revenue by Geographic Region

(2021-2026)

4.2 World Historic Drag Reducing Agent Market Size by Country/Region (2021-2026)

4.2.1 Global Drag Reducing Agent Annual Sales by Country/Region (2021-2026)

4.2.2 Global Drag Reducing Agent Annual Revenue by Country/Region (2021-2026)

4.3 Americas Drag Reducing Agent Sales Growth

4.4 APAC Drag Reducing Agent Sales Growth

4.5 Europe Drag Reducing Agent Sales Growth

4.6 Middle East & Africa Drag Reducing Agent Sales Growth

5 AMERICAS

5.1 Americas Drag Reducing Agent Sales by Country

5.1.1 Americas Drag Reducing Agent Sales by Country (2021-2026)

5.1.2 Americas Drag Reducing Agent Revenue by Country (2021-2026)

5.2 Americas Drag Reducing Agent Sales by Type (2021-2026)

5.3 Americas Drag Reducing Agent Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Drag Reducing Agent Sales by Region

6.1.1 APAC Drag Reducing Agent Sales by Region (2021-2026)

6.1.2 APAC Drag Reducing Agent Revenue by Region (2021-2026)

6.2 APAC Drag Reducing Agent Sales by Type (2021-2026)

6.3 APAC Drag Reducing Agent Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Drag Reducing Agent by Country

7.1.1 Europe Drag Reducing Agent Sales by Country (2021-2026)

7.1.2 Europe Drag Reducing Agent Revenue by Country (2021-2026)

7.2 Europe Drag Reducing Agent Sales by Type (2021-2026)

7.3 Europe Drag Reducing Agent Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Drag Reducing Agent by Country

8.1.1 Middle East & Africa Drag Reducing Agent Sales by Country (2021-2026)

8.1.2 Middle East & Africa Drag Reducing Agent Revenue by Country (2021-2026)

8.2 Middle East & Africa Drag Reducing Agent Sales by Type (2021-2026)

8.3 Middle East & Africa Drag Reducing Agent Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Drag Reducing Agent

10.3 Manufacturing Process Analysis of Drag Reducing Agent

10.4 Industry Chain Structure of Drag Reducing Agent

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Drag Reducing Agent Distributors

11.3 Drag Reducing Agent Customer

12 WORLD FORECAST REVIEW FOR DRAG REDUCING AGENT BY GEOGRAPHIC REGION

12.1 Global Drag Reducing Agent Market Size Forecast by Region

12.1.1 Global Drag Reducing Agent Forecast by Region (2027-2032)

12.1.2 Global Drag Reducing Agent Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Drag Reducing Agent Forecast by Type (2027-2032)

12.7 Global Drag Reducing Agent Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 LiquidPower / LSPI

13.1.1 LiquidPower / LSPI Company Information

13.1.2 LiquidPower / LSPI Drag Reducing Agent Product Portfolios and Specifications

13.1.3 LiquidPower / LSPI Drag Reducing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 LiquidPower / LSPI Main Business Overview

13.1.5 LiquidPower / LSPI Latest Developments

13.2 Baker Hughes

13.2.1 Baker Hughes Company Information

13.2.2 Baker Hughes Drag Reducing Agent Product Portfolios and Specifications

13.2.3 Baker Hughes Drag Reducing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Baker Hughes Main Business Overview

13.2.5 Baker Hughes Latest Developments

13.3 Innospec

13.3.1 Innospec Company Information

- 13.3.2 Innospec Drag Reducing Agent Product Portfolios and Specifications
- 13.3.3 Innospec Drag Reducing Agent Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Innospec Main Business Overview
- 13.3.5 Innospec Latest Developments
- 13.4 Flowchem
 - 13.4.1 Flowchem Company Information
 - 13.4.2 Flowchem Drag Reducing Agent Product Portfolios and Specifications
 - 13.4.3 Flowchem Drag Reducing Agent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Flowchem Main Business Overview
 - 13.4.5 Flowchem Latest Developments
- 13.5 SLB / ChampionX
 - 13.5.1 SLB / ChampionX Company Information
 - 13.5.2 SLB / ChampionX Drag Reducing Agent Product Portfolios and Specifications
 - 13.5.3 SLB / ChampionX Drag Reducing Agent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 SLB / ChampionX Main Business Overview
 - 13.5.5 SLB / ChampionX Latest Developments
- 13.6 CNPC / Sino Oil King Shine
 - 13.6.1 CNPC / Sino Oil King Shine Company Information
 - 13.6.2 CNPC / Sino Oil King Shine Drag Reducing Agent Product Portfolios and Specifications
 - 13.6.3 CNPC / Sino Oil King Shine Drag Reducing Agent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 CNPC / Sino Oil King Shine Main Business Overview
 - 13.6.5 CNPC / Sino Oil King Shine Latest Developments
- 13.7 Zoranoc
 - 13.7.1 Zoranoc Company Information
 - 13.7.2 Zoranoc Drag Reducing Agent Product Portfolios and Specifications
 - 13.7.3 Zoranoc Drag Reducing Agent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Zoranoc Main Business Overview
 - 13.7.5 Zoranoc Latest Developments
- 13.8 Oil Flux Americas
 - 13.8.1 Oil Flux Americas Company Information
 - 13.8.2 Oil Flux Americas Drag Reducing Agent Product Portfolios and Specifications
 - 13.8.3 Oil Flux Americas Drag Reducing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.8.4 Oil Flux Americas Main Business Overview
- 13.8.5 Oil Flux Americas Latest Developments
- 13.9 Production Chemical Solutions
 - 13.9.1 Production Chemical Solutions Company Information
 - 13.9.2 Production Chemical Solutions Drag Reducing Agent Product Portfolios and Specifications
 - 13.9.3 Production Chemical Solutions Drag Reducing Agent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Production Chemical Solutions Main Business Overview
 - 13.9.5 Production Chemical Solutions Latest Developments
- 13.10 Pipeline Flow Chemicals
 - 13.10.1 Pipeline Flow Chemicals Company Information
 - 13.10.2 Pipeline Flow Chemicals Drag Reducing Agent Product Portfolios and Specifications
 - 13.10.3 Pipeline Flow Chemicals Drag Reducing Agent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Pipeline Flow Chemicals Main Business Overview
 - 13.10.5 Pipeline Flow Chemicals Latest Developments
- 13.11 IRIS Tech
 - 13.11.1 IRIS Tech Company Information
 - 13.11.2 IRIS Tech Drag Reducing Agent Product Portfolios and Specifications
 - 13.11.3 IRIS Tech Drag Reducing Agent Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 IRIS Tech Main Business Overview
 - 13.11.5 IRIS Tech Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Drag Reducing Agent Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Drag Reducing Agent Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Oil-soluble Drag Reducing Agent
- Table 4. Major Players of Water-soluble Drag Reducing Agent
- Table 5. Global Drag Reducing Agent Sales by Type (2021-2026) & (Kilotons)
- Table 6. Global Drag Reducing Agent Sales Market Share by Type (2021-2026)
- Table 7. Global Drag Reducing Agent Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Drag Reducing Agent Revenue Market Share by Type (2021-2026)
- Table 9. Global Drag Reducing Agent Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 10. Major Players of Online Sales
- Table 11. Major Players of Offline Sales
- Table 12. Global Drag Reducing Agent Sales by Channel (2021-2026) & (Kilotons)
- Table 13. Global Drag Reducing Agent Sales Market Share by Channel (2021-2026)
- Table 14. Global Drag Reducing Agent Revenue by Channel (2021-2026) & (\$ million)
- Table 15. Global Drag Reducing Agent Revenue Market Share by Channel (2021-2026)
- Table 16. Global Drag Reducing Agent Sale Price by Channel (2021-2026) & (US\$/Ton)
- Table 17. Major Players of Low Viscosity Glue
- Table 18. Major Players of High Viscosity Glue
- Table 19. Global Drag Reducing Agent Sales by Viscosity (2021-2026) & (Kilotons)
- Table 20. Global Drag Reducing Agent Sales Market Share by Viscosity (2021-2026)
- Table 21. Global Drag Reducing Agent Revenue by Viscosity (2021-2026) & (\$ million)
- Table 22. Global Drag Reducing Agent Revenue Market Share by Viscosity (2021-2026)
- Table 23. Global Drag Reducing Agent Sale Price by Viscosity (2021-2026) & (US\$/Ton)
- Table 24. Global Drag Reducing Agent Sale by Application (2021-2026) & (Kilotons)
- Table 25. Global Drag Reducing Agent Sale Market Share by Application (2021-2026)
- Table 26. Global Drag Reducing Agent Revenue by Application (2021-2026) & (\$ million)
- Table 27. Global Drag Reducing Agent Revenue Market Share by Application (2021-2026)
- Table 28. Global Drag Reducing Agent Sale Price by Application (2021-2026) & (US\$/Ton)

Table 29. Global Drag Reducing Agent Sales by Company (2021-2026) & (Kilotons)

Table 30. Global Drag Reducing Agent Sales Market Share by Company (2021-2026)

Table 31. Global Drag Reducing Agent Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Drag Reducing Agent Revenue Market Share by Company (2021-2026)

Table 33. Global Drag Reducing Agent Sale Price by Company (2021-2026) & (US\$/Ton)

Table 34. Key Manufacturers Drag Reducing Agent Producing Area Distribution and Sales Area

Table 35. Players Drag Reducing Agent Products Offered

Table 36. Drag Reducing Agent Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global Drag Reducing Agent Sales by Geographic Region (2021-2026) & (Kilotons)

Table 40. Global Drag Reducing Agent Sales Market Share Geographic Region (2021-2026)

Table 41. Global Drag Reducing Agent Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global Drag Reducing Agent Revenue Market Share by Geographic Region (2021-2026)

Table 43. Global Drag Reducing Agent Sales by Country/Region (2021-2026) & (Kilotons)

Table 44. Global Drag Reducing Agent Sales Market Share by Country/Region (2021-2026)

Table 45. Global Drag Reducing Agent Revenue by Country/Region (2021-2026) & (\$ millions)

Table 46. Global Drag Reducing Agent Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas Drag Reducing Agent Sales by Country (2021-2026) & (Kilotons)

Table 48. Americas Drag Reducing Agent Sales Market Share by Country (2021-2026)

Table 49. Americas Drag Reducing Agent Revenue by Country (2021-2026) & (\$ millions)

Table 50. Americas Drag Reducing Agent Sales by Type (2021-2026) & (Kilotons)

Table 51. Americas Drag Reducing Agent Sales by Application (2021-2026) & (Kilotons)

Table 52. APAC Drag Reducing Agent Sales by Region (2021-2026) & (Kilotons)

Table 53. APAC Drag Reducing Agent Sales Market Share by Region (2021-2026)

Table 54. APAC Drag Reducing Agent Revenue by Region (2021-2026) & (\$ millions)
Table 55. APAC Drag Reducing Agent Sales by Type (2021-2026) & (Kilotons)
Table 56. APAC Drag Reducing Agent Sales by Application (2021-2026) & (Kilotons)
Table 57. Europe Drag Reducing Agent Sales by Country (2021-2026) & (Kilotons)
Table 58. Europe Drag Reducing Agent Revenue by Country (2021-2026) & (\$ millions)
Table 59. Europe Drag Reducing Agent Sales by Type (2021-2026) & (Kilotons)
Table 60. Europe Drag Reducing Agent Sales by Application (2021-2026) & (Kilotons)
Table 61. Middle East & Africa Drag Reducing Agent Sales by Country (2021-2026) & (Kilotons)
Table 62. Middle East & Africa Drag Reducing Agent Revenue Market Share by Country (2021-2026)
Table 63. Middle East & Africa Drag Reducing Agent Sales by Type (2021-2026) & (Kilotons)
Table 64. Middle East & Africa Drag Reducing Agent Sales by Application (2021-2026) & (Kilotons)
Table 65. Key Market Drivers & Growth Opportunities of Drag Reducing Agent
Table 66. Key Market Challenges & Risks of Drag Reducing Agent
Table 67. Key Industry Trends of Drag Reducing Agent
Table 68. Drag Reducing Agent Raw Material
Table 69. Key Suppliers of Raw Materials
Table 70. Drag Reducing Agent Distributors List
Table 71. Drag Reducing Agent Customer List
Table 72. Global Drag Reducing Agent Sales Forecast by Region (2027-2032) & (Kilotons)
Table 73. Global Drag Reducing Agent Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 74. Americas Drag Reducing Agent Sales Forecast by Country (2027-2032) & (Kilotons)
Table 75. Americas Drag Reducing Agent Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 76. APAC Drag Reducing Agent Sales Forecast by Region (2027-2032) & (Kilotons)
Table 77. APAC Drag Reducing Agent Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 78. Europe Drag Reducing Agent Sales Forecast by Country (2027-2032) & (Kilotons)
Table 79. Europe Drag Reducing Agent Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 80. Middle East & Africa Drag Reducing Agent Sales Forecast by Country

(2027-2032) & (Kilotons)

Table 81. Middle East & Africa Drag Reducing Agent Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global Drag Reducing Agent Sales Forecast by Type (2027-2032) & (Kilotons)

Table 83. Global Drag Reducing Agent Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global Drag Reducing Agent Sales Forecast by Application (2027-2032) & (Kilotons)

Table 85. Global Drag Reducing Agent Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. LiquidPower / LSPI Basic Information, Drag Reducing Agent Manufacturing Base, Sales Area and Its Competitors

Table 87. LiquidPower / LSPI Drag Reducing Agent Product Portfolios and Specifications

Table 88. LiquidPower / LSPI Drag Reducing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 89. LiquidPower / LSPI Main Business

Table 90. LiquidPower / LSPI Latest Developments

Table 91. Baker Hughes Basic Information, Drag Reducing Agent Manufacturing Base, Sales Area and Its Competitors

Table 92. Baker Hughes Drag Reducing Agent Product Portfolios and Specifications

Table 93. Baker Hughes Drag Reducing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 94. Baker Hughes Main Business

Table 95. Baker Hughes Latest Developments

Table 96. Innospec Basic Information, Drag Reducing Agent Manufacturing Base, Sales Area and Its Competitors

Table 97. Innospec Drag Reducing Agent Product Portfolios and Specifications

Table 98. Innospec Drag Reducing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 99. Innospec Main Business

Table 100. Innospec Latest Developments

Table 101. Flowchem Basic Information, Drag Reducing Agent Manufacturing Base, Sales Area and Its Competitors

Table 102. Flowchem Drag Reducing Agent Product Portfolios and Specifications

Table 103. Flowchem Drag Reducing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 104. Flowchem Main Business

Table 105. Flowchem Latest Developments
Table 106. SLB / ChampionX Basic Information, Drag Reducing Agent Manufacturing Base, Sales Area and Its Competitors
Table 107. SLB / ChampionX Drag Reducing Agent Product Portfolios and Specifications
Table 108. SLB / ChampionX Drag Reducing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 109. SLB / ChampionX Main Business
Table 110. SLB / ChampionX Latest Developments
Table 111. CNPC / Sino Oil King Shine Basic Information, Drag Reducing Agent Manufacturing Base, Sales Area and Its Competitors
Table 112. CNPC / Sino Oil King Shine Drag Reducing Agent Product Portfolios and Specifications
Table 113. CNPC / Sino Oil King Shine Drag Reducing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 114. CNPC / Sino Oil King Shine Main Business
Table 115. CNPC / Sino Oil King Shine Latest Developments
Table 116. Zoranoc Basic Information, Drag Reducing Agent Manufacturing Base, Sales Area and Its Competitors
Table 117. Zoranoc Drag Reducing Agent Product Portfolios and Specifications
Table 118. Zoranoc Drag Reducing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 119. Zoranoc Main Business
Table 120. Zoranoc Latest Developments
Table 121. Oil Flux Americas Basic Information, Drag Reducing Agent Manufacturing Base, Sales Area and Its Competitors
Table 122. Oil Flux Americas Drag Reducing Agent Product Portfolios and Specifications
Table 123. Oil Flux Americas Drag Reducing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 124. Oil Flux Americas Main Business
Table 125. Oil Flux Americas Latest Developments
Table 126. Production Chemical Solutions Basic Information, Drag Reducing Agent Manufacturing Base, Sales Area and Its Competitors
Table 127. Production Chemical Solutions Drag Reducing Agent Product Portfolios and Specifications
Table 128. Production Chemical Solutions Drag Reducing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 129. Production Chemical Solutions Main Business

Table 130. Production Chemical Solutions Latest Developments

Table 131. Pipeline Flow Chemicals Basic Information, Drag Reducing Agent Manufacturing Base, Sales Area and Its Competitors

Table 132. Pipeline Flow Chemicals Drag Reducing Agent Product Portfolios and Specifications

Table 133. Pipeline Flow Chemicals Drag Reducing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 134. Pipeline Flow Chemicals Main Business

Table 135. Pipeline Flow Chemicals Latest Developments

Table 136. IRIS Tech Basic Information, Drag Reducing Agent Manufacturing Base, Sales Area and Its Competitors

Table 137. IRIS Tech Drag Reducing Agent Product Portfolios and Specifications

Table 138. IRIS Tech Drag Reducing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 139. IRIS Tech Main Business

Table 140. IRIS Tech Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Drag Reducing Agent
- Figure 2. Drag Reducing Agent Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Drag Reducing Agent Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Drag Reducing Agent Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Drag Reducing Agent Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Drag Reducing Agent Sales Market Share by Country/Region (2025)
- Figure 10. Drag Reducing Agent Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Oil-soluble Drag Reducing Agent
- Figure 12. Product Picture of Water-soluble Drag Reducing Agent
- Figure 13. Global Drag Reducing Agent Sales Market Share by Type in 2026
- Figure 14. Global Drag Reducing Agent Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Online Sales
- Figure 16. Product Picture of Offline Sales
- Figure 17. Global Drag Reducing Agent Sales Market Share by Channel in 2026
- Figure 18. Global Drag Reducing Agent Revenue Market Share by Channel (2021-2026)
- Figure 19. Product Picture of Low Viscosity Glue
- Figure 20. Product Picture of High Viscosity Glue
- Figure 21. Global Drag Reducing Agent Sales Market Share by Viscosity in 2026
- Figure 22. Global Drag Reducing Agent Revenue Market Share by Viscosity (2021-2026)
- Figure 23. Drag Reducing Agent Consumed in Oil & Gas Industry
- Figure 24. Global Drag Reducing Agent Market: Oil & Gas Industry (2021-2026) & (Kilotons)
- Figure 25. Drag Reducing Agent Consumed in Chemical Transportation
- Figure 26. Global Drag Reducing Agent Market: Chemical Transportation (2021-2026) & (Kilotons)
- Figure 27. Drag Reducing Agent Consumed in Others
- Figure 28. Global Drag Reducing Agent Market: Others (2021-2026) & (Kilotons)
- Figure 29. Global Drag Reducing Agent Sale Market Share by Application (2025)

Figure 30. Global Drag Reducing Agent Revenue Market Share by Application in 2025

Figure 31. Drag Reducing Agent Sales by Company in 2025 (Kilotons)

Figure 32. Global Drag Reducing Agent Sales Market Share by Company in 2025

Figure 33. Drag Reducing Agent Revenue by Company in 2025 (\$ millions)

Figure 34. Global Drag Reducing Agent Revenue Market Share by Company in 2025

Figure 35. Global Drag Reducing Agent Sales Market Share by Geographic Region (2021-2026)

Figure 36. Global Drag Reducing Agent Revenue Market Share by Geographic Region in 2025

Figure 37. Americas Drag Reducing Agent Sales 2021-2026 (Kilotons)

Figure 38. Americas Drag Reducing Agent Revenue 2021-2026 (\$ millions)

Figure 39. APAC Drag Reducing Agent Sales 2021-2026 (Kilotons)

Figure 40. APAC Drag Reducing Agent Revenue 2021-2026 (\$ millions)

Figure 41. Europe Drag Reducing Agent Sales 2021-2026 (Kilotons)

Figure 42. Europe Drag Reducing Agent Revenue 2021-2026 (\$ millions)

Figure 43. Middle East & Africa Drag Reducing Agent Sales 2021-2026 (Kilotons)

Figure 44. Middle East & Africa Drag Reducing Agent Revenue 2021-2026 (\$ millions)

Figure 45. Americas Drag Reducing Agent Sales Market Share by Country in 2025

Figure 46. Americas Drag Reducing Agent Revenue Market Share by Country (2021-2026)

Figure 47. Americas Drag Reducing Agent Sales Market Share by Type (2021-2026)

Figure 48. Americas Drag Reducing Agent Sales Market Share by Application (2021-2026)

Figure 49. United States Drag Reducing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 50. Canada Drag Reducing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 51. Mexico Drag Reducing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 52. Brazil Drag Reducing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC Drag Reducing Agent Sales Market Share by Region in 2025

Figure 54. APAC Drag Reducing Agent Revenue Market Share by Region (2021-2026)

Figure 55. APAC Drag Reducing Agent Sales Market Share by Type (2021-2026)

Figure 56. APAC Drag Reducing Agent Sales Market Share by Application (2021-2026)

Figure 57. China Drag Reducing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan Drag Reducing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea Drag Reducing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 60. Southeast Asia Drag Reducing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 61. India Drag Reducing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Drag Reducing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan Drag Reducing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe Drag Reducing Agent Sales Market Share by Country in 2025

Figure 65. Europe Drag Reducing Agent Revenue Market Share by Country
(2021-2026)

Figure 66. Europe Drag Reducing Agent Sales Market Share by Type (2021-2026)

Figure 67. Europe Drag Reducing Agent Sales Market Share by Application
(2021-2026)

Figure 68. Germany Drag Reducing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 69. France Drag Reducing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK Drag Reducing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy Drag Reducing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia Drag Reducing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa Drag Reducing Agent Sales Market Share by Country
(2021-2026)

Figure 74. Middle East & Africa Drag Reducing Agent Sales Market Share by Type
(2021-2026)

Figure 75. Middle East & Africa Drag Reducing Agent Sales Market Share by
Application (2021-2026)

Figure 76. Egypt Drag Reducing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa Drag Reducing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel Drag Reducing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey Drag Reducing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries Drag Reducing Agent Revenue Growth 2021-2026 (\$
millions)

Figure 81. Manufacturing Cost Structure Analysis of Drag Reducing Agent in 2026

Figure 82. Manufacturing Process Analysis of Drag Reducing Agent

Figure 83. Industry Chain Structure of Drag Reducing Agent

Figure 84. Channels of Distribution

Figure 85. Global Drag Reducing Agent Sales Market Forecast by Region (2027-2032)

Figure 86. Global Drag Reducing Agent Revenue Market Share Forecast by Region
(2027-2032)

Figure 87. Global Drag Reducing Agent Sales Market Share Forecast by Type
(2027-2032)

Figure 88. Global Drag Reducing Agent Revenue Market Share Forecast by Type
(2027-2032)

Figure 89. Global Drag Reducing Agent Sales Market Share Forecast by Application
(2027-2032)

Figure 90. Global Drag Reducing Agent Revenue Market Share Forecast by Application
(2027-2032)

I would like to order

Product name: Global Drag Reducing Agent Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G41BA1B531AEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G41BA1B531AEN.html>