

Global Dough Strengthening Enzymes Market Growth 2026-2032

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Abstracts

The global Dough Strengthening Enzymes market size is predicted to grow from US\$ 486 million in 2025 to US\$ 689 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Dough strengthening enzymes are a class of complex enzyme preparations or single enzymes with specific functions used in the baking industry. They work by acting on different components in dough (such as gluten proteins, starch, and non-starch polysaccharides) to comprehensively improve the physical properties, processing performance, and fermentation stability of the dough. Their core objective is to enhance the volume, texture, and quality of the final baked goods. Demand stems from the global baking and pasta industry's urgent pursuit of product standardization, production efficiency, and clean labeling. The core driving force is to address flour quality fluctuations, improve processing tolerance, and replace traditional chemical improvers to meet consumer demand for natural and healthy foods. The upstream sector consists of technology and raw material suppliers, including enzyme preparation manufacturers, biotechnology companies providing strains and fermentation technologies, and suppliers of related equipment and standard products. The downstream sector mainly includes flour processing enterprises, large-scale baking and pasta factories, compound food additive companies, and pre-made dough manufacturers. In 2025, the production of dough strengthening enzymes was approximately 71,000 tons, with an average price of approximately US\$7/kg, a gross profit margin of approximately 45%, and a single-line capacity of 600 tons/year.

United States market for Dough Strengthening Enzymes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Dough Strengthening Enzymes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Dough Strengthening Enzymes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Dough Strengthening Enzymes players cover Novonesis (Listed, Bagsv?rd Denmark), IFF (Listed, New York USA), DSM (Listed, Kaiseraugst Switzerland), Associated British Foods (Listed, London UK), Amano Enzyme Inc. (Listed, Nagoya Japan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Dough Strengthening Enzymes Industry Forecast" looks at past sales and reviews total world Dough Strengthening Enzymes sales in 2025, providing a comprehensive analysis by region and market sector of projected Dough Strengthening Enzymes sales for 2026 through 2032. With Dough Strengthening Enzymes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dough Strengthening Enzymes industry.

This Insight Report provides a comprehensive analysis of the global Dough Strengthening Enzymes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dough Strengthening Enzymes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dough Strengthening Enzymes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dough Strengthening Enzymes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dough Strengthening Enzymes.

This report presents a comprehensive overview, market shares, and growth opportunities of Dough Strengthening Enzymes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Enzyme

Compound Enzyme

Segmentation by Targeted Ingredients:

Oxidases

Transglutaminase

Amylases

Xylanases / Pentosanases

Lipoxygenase

Segmentation by Application:

Flour Processing Plant

Baking Food Factory

Prepared Food Factory

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Novonesis (Listed, Bagsv?rd Denmark)

IFF (Listed, New York USA)

DSM (Listed, Kaiseraugst Switzerland)

Associated British Foods (Listed, London UK)

Amano Enzyme Inc. (Listed, Nagoya Japan)

Solyve (Unlisted, Normandy France)

Biocatalysts Ltd. (Unlisted, Pontypridd UK)

Advanced Enzyme Technologies Ltd. (Listed, Thane India)

Kerry Group (Listed, Tralee Ireland)

Puratos Group (Unlisted, Groot-Bijgaarden Belgium)

Lesaffre Group (Unlisted, Marcq-en-Bar?ul France)

Lallemand Inc. (Private, Montreal Canada)

Tate & Lyle PLC (Listed, London United Kingdom)

Hunan Hongying Biological Technology Co., Ltd. (Unlisted, Hunan China)

Shandong Longkete Enzyme Preparation Co., Ltd. (Unlisted, Shandong China)

Sunson Industry Group Co., Ltd. (Unlisted, Xi'an China)

Vland Biotech Group Co., Ltd. (Unlisted, Qingdao China)

Maps Enzymes Ltd. (Unlisted, Noida India)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dough Strengthening Enzymes market?

What factors are driving Dough Strengthening Enzymes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dough Strengthening Enzymes market opportunities vary by end market size?

How does Dough Strengthening Enzymes break out by Type, by Application?

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