

Global Doubly Fed Wind Power Converter Market Growth 2026-2032

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Abstracts

The global Doubly Fed Wind Power Converter market size is predicted to grow from US\$ 442 million in 2025 to US\$ 592 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

In 2025, the global production volume of doubly fed wind power converters is projected to reach 22,609.5 MW, with an average selling price of \$20 per kilowatt. The global annual production capacity for doubly fed wind power converters stands at approximately 35,000 MW, with a gross margin of approximately 27.2%. Doubly fed wind power converters are critical power electronic devices within Doubly Fed Induction Generator (DFIG) wind power systems; they serve to enable variable-speed constant-frequency operation, maximum power point tracking, and grid-connection control for wind turbines. The upstream segment of the doubly fed wind power converter industry comprises components such as IGBT modules, IGBT driver chips, and SiC devices. The midstream segment consists of the manufacturers of these converters, while the downstream segment primarily encompasses sectors such as offshore and onshore wind power.

The market for doubly fed wind power converters is currently in a phase characterized by the dominance of mature technologies, yet marked by a profound reshaping of the competitive landscape. In this sector, leveraging advantages in cost and efficiency, domestic manufacturers have established a dominant position within the onshore wind market, successfully breaking the monopoly previously held by international brands. However, the market is now confronting significant pressure regarding technological pathways: as the wind power industry continues its shift toward high-power turbines and offshore wind farms, full-power converters—which offer superior compatibility and grid-friendliness—are gradually eroding the traditional market share of doubly fed technology.

This trend compels players in the doubly fed converter segment to actively address the challenges posed by technological iteration and to seek new avenues for differentiated competition, all while simultaneously consolidating their existing advantages in the onshore market.

LP Information, Inc. (LPI) ' newest research report, the "Doubly Fed Wind Power Converter Industry Forecast" looks at past sales and reviews total world Doubly Fed Wind Power Converter sales in 2025, providing a comprehensive analysis by region and market sector of projected Doubly Fed Wind Power Converter sales for 2026 through 2032. With Doubly Fed Wind Power Converter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Doubly Fed Wind Power Converter industry.

This Insight Report provides a comprehensive analysis of the global Doubly Fed Wind Power Converter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Doubly Fed Wind Power Converter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Doubly Fed Wind Power Converter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Doubly Fed Wind Power Converter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Doubly Fed Wind Power Converter.

This report presents a comprehensive overview, market shares, and growth opportunities of Doubly Fed Wind Power Converter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Air-Cooled

Liquid-Cooled

Segmentation by Control:

PWM-Type Doubly Fed Converter

Direct-Conversion Doubly Fed Converter

Segmentation by Power:

?100kW

100kW-1000kW

?1000kW

Segmentation by Application:

Offshore Wind Power

Onshore Wind Power

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sungrow

ABB

Delta

Siemens

GE

Emerson

CRRC Times Elec

Zhejiang HRV Electric

Hopewind

Vertiv

HITE Electric Technology

XJ Electric

NARI Technology

JIUZHOU GROUP

CHN ENERGY Tech & Env

Key Questions Addressed in this Report

What is the 10-year outlook for the global Doubly Fed Wind Power Converter market?

What factors are driving Doubly Fed Wind Power Converter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Doubly Fed Wind Power Converter market opportunities vary by end market size?

How does Doubly Fed Wind Power Converter break out by Type, by Application?

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