

Global Double Vacuum Glass Market Growth 2026-2032

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Abstracts

The global Double Vacuum Glass market size is predicted to grow from US\$ 9128 million in 2025 to US\$ 14970 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

In 2024, global sales of double vacuum glass reached 128 million m², with an average selling price of US\$68 per m². Double vacuum glass is a highly insulating and transparent material made by creating a 0.1-0.3 mm vacuum layer between two 3-6 mm architectural-grade tempered glass panes, supplemented by micro-support structures and metal edge sealing. Its penetration rate is rapidly increasing due to the overall demand for energy conservation in modern buildings. Upstream raw materials include float glass, low-emissivity coating materials, metal sealing materials, and micro-support columns, with major suppliers concentrated in large global glass groups. Downstream markets primarily serve prefabricated buildings, passive house window systems, high-end home decoration window and door manufacturers, and rail transit window companies. The industry's total capacity is approximately 185 million m², with an average gross profit margin of approximately 21%-26%. Downstream consumption is comprised of building windows and doors (67%), curtain walls (23%), and rail transit and home appliances (approximately 10%) combined. Upstream material consumption includes glass (78%), coatings and sealing materials (12%), and support structures (approximately 10%). Demand and business opportunities stem from increasingly stringent building energy conservation regulations, energy-saving upgrades to replace insulated glass, urban renewal projects, and the continued expansion of demand for high-end home decoration insulation.

The market growth rate of double vacuum glass is accelerating, driven primarily by increasingly stringent global building energy efficiency regulations, higher requirements

for green certification systems (such as LEED and BREEAM), and the growing demand for high-performance building envelopes in commercial and residential buildings.

The current market exhibits clear characteristics of high-end development and regionalization: Europe, Japan, and coastal cities in China have the strongest demand for high-efficiency glass, while the North American market is rapidly expanding due to energy-saving retrofits of existing buildings. In terms of the supply chain, core technologies (micro-column support, vacuum sealing, and coating materials) are highly concentrated in a few companies, resulting in a competitive landscape characterized by high technological barriers, long certification cycles, and strong customer loyalty.

Meanwhile, downstream builders, window and door system companies, and integrated solution providers are driving the development of vacuum glass towards system integration, such as composite approaches that combine it with low-emissivity coatings, insulated structures, and sound-insulating interlayer materials.

Over the next five years, with the popularization of smart buildings and ultra-low energy buildings (NZEB), the expansion of demand for public building renovation, and the combination of building-integrated photovoltaics (BIPV) and photovoltaic window technologies, the double-glazed vacuum glass market is expected to enter a growth period characterized by simultaneous product expansion and cost reduction, featuring high energy efficiency, high added value, and long-term stable demand.

LP Information, Inc. (LPI) ' newest research report, the "Double Vacuum Glass Industry Forecast" looks at past sales and reviews total world Double Vacuum Glass sales in 2025, providing a comprehensive analysis by region and market sector of projected Double Vacuum Glass sales for 2026 through 2032. With Double Vacuum Glass sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Double Vacuum Glass industry.

This Insight Report provides a comprehensive analysis of the global Double Vacuum Glass landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Double Vacuum Glass portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Double Vacuum Glass market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Double Vacuum Glass and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Double Vacuum Glass.

This report presents a comprehensive overview, market shares, and growth opportunities of Double Vacuum Glass market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Tempered Glass

Float Glass

Others

Segmentation by Support Material:

Metal Support

Ceramic Support

Fiber Optic Support

Segmentation by Edge Sealing Technology:

Low-temperature Glass Powder Seal

Metal Brazing Seal

Organic Adhesive Composite Seal

Segmentation by Application:

Construction

Transportation

Agricultural

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

HaanGlas

Panasonic

LandVac

Pilkington

Vitro Architectural Glass

FINEO

YINJING

AA Glas

Guardian Glass

Migo Glass

Joy Shing Glass Co.,Ltd.

Nu.Gen Glass

Supertech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Double Vacuum Glass market?

What factors are driving Double Vacuum Glass market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Double Vacuum Glass market opportunities vary by end market size?

How does Double Vacuum Glass break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Double Vacuum Glass Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Double Vacuum Glass by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Double Vacuum Glass by Country/Region, 2021, 2025 & 2032
- 2.2 Double Vacuum Glass Segment by Type
 - 2.2.1 Tempered Glass
 - 2.2.2 Float Glass
 - 2.2.3 Others
 - 2.2.4 Double Vacuum Glass Sales by Type
 - 2.2.4.1 Global Double Vacuum Glass Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Double Vacuum Glass Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Double Vacuum Glass Sale Price by Type (2021-2026)
- 2.3 Double Vacuum Glass Segment by Support Material
 - 2.3.1 Metal Support
 - 2.3.2 Ceramic Support
 - 2.3.3 Fiber Optic Support
 - 2.3.4 Double Vacuum Glass Sales by Support Material
 - 2.3.4.1 Global Double Vacuum Glass Sales Market Share by Support Material (2021-2026)
 - 2.3.4.2 Global Double Vacuum Glass Revenue and Market Share by Support Material (2021-2026)

- 2.3.4.3 Global Double Vacuum Glass Sale Price by Support Material (2021-2026)
- 2.4 Double Vacuum Glass Segment by Edge Sealing Technology
 - 2.4.1 Low-temperature Glass Powder Seal
 - 2.4.2 Metal Brazing Seal
 - 2.4.3 Organic Adhesive Composite Seal
 - 2.4.4 Double Vacuum Glass Sales by Edge Sealing Technology
 - 2.4.4.1 Global Double Vacuum Glass Sales Market Share by Edge Sealing Technology (2021-2026)
 - 2.4.4.2 Global Double Vacuum Glass Revenue and Market Share by Edge Sealing Technology (2021-2026)
 - 2.4.4.3 Global Double Vacuum Glass Sale Price by Edge Sealing Technology (2021-2026)
- 2.5 Double Vacuum Glass Segment by Application
 - 2.5.1 Construction
 - 2.5.2 Transportation
 - 2.5.3 Agricultural
 - 2.5.4 Others
 - 2.5.5 Double Vacuum Glass Sales by Application
 - 2.5.5.1 Global Double Vacuum Glass Sale Market Share by Application (2021-2026)
 - 2.5.5.2 Global Double Vacuum Glass Revenue and Market Share by Application (2021-2026)
 - 2.5.5.3 Global Double Vacuum Glass Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Double Vacuum Glass Breakdown Data by Company
 - 3.1.1 Global Double Vacuum Glass Annual Sales by Company (2021-2026)
 - 3.1.2 Global Double Vacuum Glass Sales Market Share by Company (2021-2026)
- 3.2 Global Double Vacuum Glass Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Double Vacuum Glass Revenue by Company (2021-2026)
 - 3.2.2 Global Double Vacuum Glass Revenue Market Share by Company (2021-2026)
- 3.3 Global Double Vacuum Glass Sale Price by Company
- 3.4 Key Manufacturers Double Vacuum Glass Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Double Vacuum Glass Product Location Distribution
 - 3.4.2 Players Double Vacuum Glass Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DOUBLE VACUUM GLASS BY GEOGRAPHIC REGION

4.1 World Historic Double Vacuum Glass Market Size by Geographic Region (2021-2026)

4.1.1 Global Double Vacuum Glass Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Double Vacuum Glass Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Double Vacuum Glass Market Size by Country/Region (2021-2026)

4.2.1 Global Double Vacuum Glass Annual Sales by Country/Region (2021-2026)

4.2.2 Global Double Vacuum Glass Annual Revenue by Country/Region (2021-2026)

4.3 Americas Double Vacuum Glass Sales Growth

4.4 APAC Double Vacuum Glass Sales Growth

4.5 Europe Double Vacuum Glass Sales Growth

4.6 Middle East & Africa Double Vacuum Glass Sales Growth

5 AMERICAS

5.1 Americas Double Vacuum Glass Sales by Country

5.1.1 Americas Double Vacuum Glass Sales by Country (2021-2026)

5.1.2 Americas Double Vacuum Glass Revenue by Country (2021-2026)

5.2 Americas Double Vacuum Glass Sales by Type (2021-2026)

5.3 Americas Double Vacuum Glass Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Double Vacuum Glass Sales by Region

6.1.1 APAC Double Vacuum Glass Sales by Region (2021-2026)

6.1.2 APAC Double Vacuum Glass Revenue by Region (2021-2026)

6.2 APAC Double Vacuum Glass Sales by Type (2021-2026)

6.3 APAC Double Vacuum Glass Sales by Application (2021-2026)

6.4 China

- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Double Vacuum Glass by Country
 - 7.1.1 Europe Double Vacuum Glass Sales by Country (2021-2026)
 - 7.1.2 Europe Double Vacuum Glass Revenue by Country (2021-2026)
- 7.2 Europe Double Vacuum Glass Sales by Type (2021-2026)
- 7.3 Europe Double Vacuum Glass Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Double Vacuum Glass by Country
 - 8.1.1 Middle East & Africa Double Vacuum Glass Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Double Vacuum Glass Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Double Vacuum Glass Sales by Type (2021-2026)
- 8.3 Middle East & Africa Double Vacuum Glass Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Double Vacuum Glass
- 10.3 Manufacturing Process Analysis of Double Vacuum Glass
- 10.4 Industry Chain Structure of Double Vacuum Glass

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Double Vacuum Glass Distributors
- 11.3 Double Vacuum Glass Customer

12 WORLD FORECAST REVIEW FOR DOUBLE VACUUM GLASS BY GEOGRAPHIC REGION

- 12.1 Global Double Vacuum Glass Market Size Forecast by Region
 - 12.1.1 Global Double Vacuum Glass Forecast by Region (2027-2032)
 - 12.1.2 Global Double Vacuum Glass Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Double Vacuum Glass Forecast by Type (2027-2032)
- 12.7 Global Double Vacuum Glass Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 HaanGlas
 - 13.1.1 HaanGlas Company Information
 - 13.1.2 HaanGlas Double Vacuum Glass Product Portfolios and Specifications
 - 13.1.3 HaanGlas Double Vacuum Glass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 HaanGlas Main Business Overview
 - 13.1.5 HaanGlas Latest Developments
- 13.2 Panasonic

- 13.2.1 Panasonic Company Information
- 13.2.2 Panasonic Double Vacuum Glass Product Portfolios and Specifications
- 13.2.3 Panasonic Double Vacuum Glass Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Panasonic Main Business Overview
- 13.2.5 Panasonic Latest Developments
- 13.3 LandVac
 - 13.3.1 LandVac Company Information
 - 13.3.2 LandVac Double Vacuum Glass Product Portfolios and Specifications
 - 13.3.3 LandVac Double Vacuum Glass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 LandVac Main Business Overview
 - 13.3.5 LandVac Latest Developments
- 13.4 Pilkington
 - 13.4.1 Pilkington Company Information
 - 13.4.2 Pilkington Double Vacuum Glass Product Portfolios and Specifications
 - 13.4.3 Pilkington Double Vacuum Glass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Pilkington Main Business Overview
 - 13.4.5 Pilkington Latest Developments
- 13.5 Vitro Architectural Glass
 - 13.5.1 Vitro Architectural Glass Company Information
 - 13.5.2 Vitro Architectural Glass Double Vacuum Glass Product Portfolios and Specifications
 - 13.5.3 Vitro Architectural Glass Double Vacuum Glass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Vitro Architectural Glass Main Business Overview
 - 13.5.5 Vitro Architectural Glass Latest Developments
- 13.6 FINEO
 - 13.6.1 FINEO Company Information
 - 13.6.2 FINEO Double Vacuum Glass Product Portfolios and Specifications
 - 13.6.3 FINEO Double Vacuum Glass Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 FINEO Main Business Overview
 - 13.6.5 FINEO Latest Developments
- 13.7 YINJING
 - 13.7.1 YINJING Company Information
 - 13.7.2 YINJING Double Vacuum Glass Product Portfolios and Specifications
 - 13.7.3 YINJING Double Vacuum Glass Sales, Revenue, Price and Gross Margin

(2021-2026)

13.7.4 YINJING Main Business Overview

13.7.5 YINJING Latest Developments

13.8 AA Glas

13.8.1 AA Glas Company Information

13.8.2 AA Glas Double Vacuum Glass Product Portfolios and Specifications

13.8.3 AA Glas Double Vacuum Glass Sales, Revenue, Price and Gross Margin

(2021-2026)

13.8.4 AA Glas Main Business Overview

13.8.5 AA Glas Latest Developments

13.9 Guardian Glass

13.9.1 Guardian Glass Company Information

13.9.2 Guardian Glass Double Vacuum Glass Product Portfolios and Specifications

13.9.3 Guardian Glass Double Vacuum Glass Sales, Revenue, Price and Gross

Margin (2021-2026)

13.9.4 Guardian Glass Main Business Overview

13.9.5 Guardian Glass Latest Developments

13.10 Migo Glass

13.10.1 Migo Glass Company Information

13.10.2 Migo Glass Double Vacuum Glass Product Portfolios and Specifications

13.10.3 Migo Glass Double Vacuum Glass Sales, Revenue, Price and Gross Margin

(2021-2026)

13.10.4 Migo Glass Main Business Overview

13.10.5 Migo Glass Latest Developments

13.11 Joy Shing Glass Co.,Ltd.

13.11.1 Joy Shing Glass Co.,Ltd. Company Information

13.11.2 Joy Shing Glass Co.,Ltd. Double Vacuum Glass Product Portfolios and Specifications

13.11.3 Joy Shing Glass Co.,Ltd. Double Vacuum Glass Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Joy Shing Glass Co.,Ltd. Main Business Overview

13.11.5 Joy Shing Glass Co.,Ltd. Latest Developments

13.12 Nu.Gen Glass

13.12.1 Nu.Gen Glass Company Information

13.12.2 Nu.Gen Glass Double Vacuum Glass Product Portfolios and Specifications

13.12.3 Nu.Gen Glass Double Vacuum Glass Sales, Revenue, Price and Gross

Margin (2021-2026)

13.12.4 Nu.Gen Glass Main Business Overview

13.12.5 Nu.Gen Glass Latest Developments

13.13 Supertech

13.13.1 Supertech Company Information

13.13.2 Supertech Double Vacuum Glass Product Portfolios and Specifications

13.13.3 Supertech Double Vacuum Glass Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Supertech Main Business Overview

13.13.5 Supertech Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Double Vacuum Glass Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Double Vacuum Glass Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Tempered Glass

Table 4. Major Players of Float Glass

Table 5. Major Players of Others

Table 6. Global Double Vacuum Glass Sales by Type (2021-2026) & (K Sqm)

Table 7. Global Double Vacuum Glass Sales Market Share by Type (2021-2026)

Table 8. Global Double Vacuum Glass Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Double Vacuum Glass Revenue Market Share by Type (2021-2026)

Table 10. Global Double Vacuum Glass Sale Price by Type (2021-2026) & (US\$/Sq m)

Table 11. Major Players of Metal Support

Table 12. Major Players of Ceramic Support

Table 13. Major Players of Fiber Optic Support

Table 14. Global Double Vacuum Glass Sales by Support Material (2021-2026) & (K Sqm)

Table 15. Global Double Vacuum Glass Sales Market Share by Support Material (2021-2026)

Table 16. Global Double Vacuum Glass Revenue by Support Material (2021-2026) & (\$ million)

Table 17. Global Double Vacuum Glass Revenue Market Share by Support Material (2021-2026)

Table 18. Global Double Vacuum Glass Sale Price by Support Material (2021-2026) & (US\$/Sq m)

Table 19. Major Players of Low-temperature Glass Powder Seal

Table 20. Major Players of Metal Brazing Seal

Table 21. Major Players of Organic Adhesive Composite Seal

Table 22. Global Double Vacuum Glass Sales by Edge Sealing Technology (2021-2026) & (K Sqm)

Table 23. Global Double Vacuum Glass Sales Market Share by Edge Sealing Technology (2021-2026)

Table 24. Global Double Vacuum Glass Revenue by Edge Sealing Technology (2021-2026) & (\$ million)

Table 25. Global Double Vacuum Glass Revenue Market Share by Edge Sealing

Technology (2021-2026)

Table 26. Global Double Vacuum Glass Sale Price by Edge Sealing Technology (2021-2026) & (US\$/Sq m)

Table 27. Global Double Vacuum Glass Sale by Application (2021-2026) & (K Sqm)

Table 28. Global Double Vacuum Glass Sale Market Share by Application (2021-2026)

Table 29. Global Double Vacuum Glass Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Double Vacuum Glass Revenue Market Share by Application (2021-2026)

Table 31. Global Double Vacuum Glass Sale Price by Application (2021-2026) & (US\$/Sq m)

Table 32. Global Double Vacuum Glass Sales by Company (2021-2026) & (K Sqm)

Table 33. Global Double Vacuum Glass Sales Market Share by Company (2021-2026)

Table 34. Global Double Vacuum Glass Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Double Vacuum Glass Revenue Market Share by Company (2021-2026)

Table 36. Global Double Vacuum Glass Sale Price by Company (2021-2026) & (US\$/Sq m)

Table 37. Key Manufacturers Double Vacuum Glass Producing Area Distribution and Sales Area

Table 38. Players Double Vacuum Glass Products Offered

Table 39. Double Vacuum Glass Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Double Vacuum Glass Sales by Geographic Region (2021-2026) & (K Sqm)

Table 43. Global Double Vacuum Glass Sales Market Share Geographic Region (2021-2026)

Table 44. Global Double Vacuum Glass Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Double Vacuum Glass Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Double Vacuum Glass Sales by Country/Region (2021-2026) & (K Sqm)

Table 47. Global Double Vacuum Glass Sales Market Share by Country/Region (2021-2026)

Table 48. Global Double Vacuum Glass Revenue by Country/Region (2021-2026) & (\$

millions)

Table 49. Global Double Vacuum Glass Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Double Vacuum Glass Sales by Country (2021-2026) & (K Sqm)

Table 51. Americas Double Vacuum Glass Sales Market Share by Country (2021-2026)

Table 52. Americas Double Vacuum Glass Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Double Vacuum Glass Sales by Type (2021-2026) & (K Sqm)

Table 54. Americas Double Vacuum Glass Sales by Application (2021-2026) & (K Sqm)

Table 55. APAC Double Vacuum Glass Sales by Region (2021-2026) & (K Sqm)

Table 56. APAC Double Vacuum Glass Sales Market Share by Region (2021-2026)

Table 57. APAC Double Vacuum Glass Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Double Vacuum Glass Sales by Type (2021-2026) & (K Sqm)

Table 59. APAC Double Vacuum Glass Sales by Application (2021-2026) & (K Sqm)

Table 60. Europe Double Vacuum Glass Sales by Country (2021-2026) & (K Sqm)

Table 61. Europe Double Vacuum Glass Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Double Vacuum Glass Sales by Type (2021-2026) & (K Sqm)

Table 63. Europe Double Vacuum Glass Sales by Application (2021-2026) & (K Sqm)

Table 64. Middle East & Africa Double Vacuum Glass Sales by Country (2021-2026) & (K Sqm)

Table 65. Middle East & Africa Double Vacuum Glass Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Double Vacuum Glass Sales by Type (2021-2026) & (K Sqm)

Table 67. Middle East & Africa Double Vacuum Glass Sales by Application (2021-2026) & (K Sqm)

Table 68. Key Market Drivers & Growth Opportunities of Double Vacuum Glass

Table 69. Key Market Challenges & Risks of Double Vacuum Glass

Table 70. Key Industry Trends of Double Vacuum Glass

Table 71. Double Vacuum Glass Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Double Vacuum Glass Distributors List

Table 74. Double Vacuum Glass Customer List

Table 75. Global Double Vacuum Glass Sales Forecast by Region (2027-2032) & (K Sqm)

Table 76. Global Double Vacuum Glass Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Double Vacuum Glass Sales Forecast by Country (2027-2032) & (K

Sqm)

Table 78. Americas Double Vacuum Glass Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Double Vacuum Glass Sales Forecast by Region (2027-2032) & (K Sqm)

Table 80. APAC Double Vacuum Glass Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Double Vacuum Glass Sales Forecast by Country (2027-2032) & (K Sqm)

Table 82. Europe Double Vacuum Glass Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Double Vacuum Glass Sales Forecast by Country (2027-2032) & (K Sqm)

Table 84. Middle East & Africa Double Vacuum Glass Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Double Vacuum Glass Sales Forecast by Type (2027-2032) & (K Sqm)

Table 86. Global Double Vacuum Glass Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Double Vacuum Glass Sales Forecast by Application (2027-2032) & (K Sqm)

Table 88. Global Double Vacuum Glass Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. HaanGlas Basic Information, Double Vacuum Glass Manufacturing Base, Sales Area and Its Competitors

Table 90. HaanGlas Double Vacuum Glass Product Portfolios and Specifications

Table 91. HaanGlas Double Vacuum Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 92. HaanGlas Main Business

Table 93. HaanGlas Latest Developments

Table 94. Panasonic Basic Information, Double Vacuum Glass Manufacturing Base, Sales Area and Its Competitors

Table 95. Panasonic Double Vacuum Glass Product Portfolios and Specifications

Table 96. Panasonic Double Vacuum Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 97. Panasonic Main Business

Table 98. Panasonic Latest Developments

Table 99. LandVac Basic Information, Double Vacuum Glass Manufacturing Base, Sales Area and Its Competitors

Table 100. LandVac Double Vacuum Glass Product Portfolios and Specifications

Table 101. LandVac Double Vacuum Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 102. LandVac Main Business

Table 103. LandVac Latest Developments

Table 104. Pilkington Basic Information, Double Vacuum Glass Manufacturing Base, Sales Area and Its Competitors

Table 105. Pilkington Double Vacuum Glass Product Portfolios and Specifications

Table 106. Pilkington Double Vacuum Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 107. Pilkington Main Business

Table 108. Pilkington Latest Developments

Table 109. Vitro Architectural Glass Basic Information, Double Vacuum Glass Manufacturing Base, Sales Area and Its Competitors

Table 110. Vitro Architectural Glass Double Vacuum Glass Product Portfolios and Specifications

Table 111. Vitro Architectural Glass Double Vacuum Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 112. Vitro Architectural Glass Main Business

Table 113. Vitro Architectural Glass Latest Developments

Table 114. FINEO Basic Information, Double Vacuum Glass Manufacturing Base, Sales Area and Its Competitors

Table 115. FINEO Double Vacuum Glass Product Portfolios and Specifications

Table 116. FINEO Double Vacuum Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 117. FINEO Main Business

Table 118. FINEO Latest Developments

Table 119. YINJING Basic Information, Double Vacuum Glass Manufacturing Base, Sales Area and Its Competitors

Table 120. YINJING Double Vacuum Glass Product Portfolios and Specifications

Table 121. YINJING Double Vacuum Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 122. YINJING Main Business

Table 123. YINJING Latest Developments

Table 124. AA Glas Basic Information, Double Vacuum Glass Manufacturing Base, Sales Area and Its Competitors

Table 125. AA Glas Double Vacuum Glass Product Portfolios and Specifications

Table 126. AA Glas Double Vacuum Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 127. AA Glas Main Business

Table 128. AA Glas Latest Developments
Table 129. Guardian Glass Basic Information, Double Vacuum Glass Manufacturing Base, Sales Area and Its Competitors
Table 130. Guardian Glass Double Vacuum Glass Product Portfolios and Specifications
Table 131. Guardian Glass Double Vacuum Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)
Table 132. Guardian Glass Main Business
Table 133. Guardian Glass Latest Developments
Table 134. Migo Glass Basic Information, Double Vacuum Glass Manufacturing Base, Sales Area and Its Competitors
Table 135. Migo Glass Double Vacuum Glass Product Portfolios and Specifications
Table 136. Migo Glass Double Vacuum Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)
Table 137. Migo Glass Main Business
Table 138. Migo Glass Latest Developments
Table 139. Joy Shing Glass Co.,Ltd. Basic Information, Double Vacuum Glass Manufacturing Base, Sales Area and Its Competitors
Table 140. Joy Shing Glass Co.,Ltd. Double Vacuum Glass Product Portfolios and Specifications
Table 141. Joy Shing Glass Co.,Ltd. Double Vacuum Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)
Table 142. Joy Shing Glass Co.,Ltd. Main Business
Table 143. Joy Shing Glass Co.,Ltd. Latest Developments
Table 144. Nu.Gen Glass Basic Information, Double Vacuum Glass Manufacturing Base, Sales Area and Its Competitors
Table 145. Nu.Gen Glass Double Vacuum Glass Product Portfolios and Specifications
Table 146. Nu.Gen Glass Double Vacuum Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)
Table 147. Nu.Gen Glass Main Business
Table 148. Nu.Gen Glass Latest Developments
Table 149. Supertech Basic Information, Double Vacuum Glass Manufacturing Base, Sales Area and Its Competitors
Table 150. Supertech Double Vacuum Glass Product Portfolios and Specifications
Table 151. Supertech Double Vacuum Glass Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)
Table 152. Supertech Main Business
Table 153. Supertech Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Double Vacuum Glass
- Figure 2. Double Vacuum Glass Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Double Vacuum Glass Sales Growth Rate 2021-2032 (K Sqm)
- Figure 7. Global Double Vacuum Glass Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Double Vacuum Glass Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Double Vacuum Glass Sales Market Share by Country/Region (2025)
- Figure 10. Double Vacuum Glass Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Tempered Glass
- Figure 12. Product Picture of Float Glass
- Figure 13. Product Picture of Others
- Figure 14. Global Double Vacuum Glass Sales Market Share by Type in 2026
- Figure 15. Global Double Vacuum Glass Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Metal Support
- Figure 17. Product Picture of Ceramic Support
- Figure 18. Product Picture of Fiber Optic Support
- Figure 19. Global Double Vacuum Glass Sales Market Share by Support Material in 2026
- Figure 20. Global Double Vacuum Glass Revenue Market Share by Support Material (2021-2026)
- Figure 21. Product Picture of Low-temperature Glass Powder Seal
- Figure 22. Product Picture of Metal Brazing Seal
- Figure 23. Product Picture of Organic Adhesive Composite Seal
- Figure 24. Global Double Vacuum Glass Sales Market Share by Edge Sealing Technology in 2026
- Figure 25. Global Double Vacuum Glass Revenue Market Share by Edge Sealing Technology (2021-2026)
- Figure 26. Double Vacuum Glass Consumed in Construction
- Figure 27. Global Double Vacuum Glass Market: Construction (2021-2026) & (K Sqm)
- Figure 28. Double Vacuum Glass Consumed in Transportation
- Figure 29. Global Double Vacuum Glass Market: Transportation (2021-2026) & (K Sqm)

- Figure 30. Double Vacuum Glass Consumed in Agricultural
- Figure 31. Global Double Vacuum Glass Market: Agricultural (2021-2026) & (K Sqm)
- Figure 32. Double Vacuum Glass Consumed in Others
- Figure 33. Global Double Vacuum Glass Market: Others (2021-2026) & (K Sqm)
- Figure 34. Global Double Vacuum Glass Sale Market Share by Application (2025)
- Figure 35. Global Double Vacuum Glass Revenue Market Share by Application in 2026
- Figure 36. Double Vacuum Glass Sales by Company in 2026 (K Sqm)
- Figure 37. Global Double Vacuum Glass Sales Market Share by Company in 2026
- Figure 38. Double Vacuum Glass Revenue by Company in 2026 (\$ millions)
- Figure 39. Global Double Vacuum Glass Revenue Market Share by Company in 2026
- Figure 40. Global Double Vacuum Glass Sales Market Share by Geographic Region (2021-2026)
- Figure 41. Global Double Vacuum Glass Revenue Market Share by Geographic Region in 2026
- Figure 42. Americas Double Vacuum Glass Sales 2021-2026 (K Sqm)
- Figure 43. Americas Double Vacuum Glass Revenue 2021-2026 (\$ millions)
- Figure 44. APAC Double Vacuum Glass Sales 2021-2026 (K Sqm)
- Figure 45. APAC Double Vacuum Glass Revenue 2021-2026 (\$ millions)
- Figure 46. Europe Double Vacuum Glass Sales 2021-2026 (K Sqm)
- Figure 47. Europe Double Vacuum Glass Revenue 2021-2026 (\$ millions)
- Figure 48. Middle East & Africa Double Vacuum Glass Sales 2021-2026 (K Sqm)
- Figure 49. Middle East & Africa Double Vacuum Glass Revenue 2021-2026 (\$ millions)
- Figure 50. Americas Double Vacuum Glass Sales Market Share by Country in 2026
- Figure 51. Americas Double Vacuum Glass Revenue Market Share by Country (2021-2026)
- Figure 52. Americas Double Vacuum Glass Sales Market Share by Type (2021-2026)
- Figure 53. Americas Double Vacuum Glass Sales Market Share by Application (2021-2026)
- Figure 54. United States Double Vacuum Glass Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Canada Double Vacuum Glass Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Mexico Double Vacuum Glass Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Brazil Double Vacuum Glass Revenue Growth 2021-2026 (\$ millions)
- Figure 58. APAC Double Vacuum Glass Sales Market Share by Region in 2026
- Figure 59. APAC Double Vacuum Glass Revenue Market Share by Region (2021-2026)
- Figure 60. APAC Double Vacuum Glass Sales Market Share by Type (2021-2026)
- Figure 61. APAC Double Vacuum Glass Sales Market Share by Application (2021-2026)
- Figure 62. China Double Vacuum Glass Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Japan Double Vacuum Glass Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Double Vacuum Glass Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Double Vacuum Glass Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Double Vacuum Glass Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Double Vacuum Glass Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Double Vacuum Glass Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Double Vacuum Glass Sales Market Share by Country in 2026

Figure 70. Europe Double Vacuum Glass Revenue Market Share by Country (2021-2026)

Figure 71. Europe Double Vacuum Glass Sales Market Share by Type (2021-2026)

Figure 72. Europe Double Vacuum Glass Sales Market Share by Application (2021-2026)

Figure 73. Germany Double Vacuum Glass Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Double Vacuum Glass Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Double Vacuum Glass Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Double Vacuum Glass Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Double Vacuum Glass Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Double Vacuum Glass Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Double Vacuum Glass Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Double Vacuum Glass Sales Market Share by Application (2021-2026)

Figure 81. Egypt Double Vacuum Glass Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Double Vacuum Glass Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Double Vacuum Glass Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Double Vacuum Glass Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Double Vacuum Glass Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Double Vacuum Glass in 2026

Figure 87. Manufacturing Process Analysis of Double Vacuum Glass

Figure 88. Industry Chain Structure of Double Vacuum Glass

Figure 89. Channels of Distribution

Figure 90. Global Double Vacuum Glass Sales Market Forecast by Region (2027-2032)

Figure 91. Global Double Vacuum Glass Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Double Vacuum Glass Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Double Vacuum Glass Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Double Vacuum Glass Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Double Vacuum Glass Revenue Market Share Forecast by Application (2027-2032)

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