

# Global Double-Station Solventless Laminating Machine Market Growth 2026-2032

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## Abstracts

The global Double-Station Solventless Laminating Machine market size is predicted to grow from US\$ 145 million in 2025 to US\$ 184 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

Double-Station Solventless Laminating Machine is an environmentally friendly flexible packaging laminating equipment that efficiently laminates substrates such as films, paper, and aluminum foil using solventless adhesives. It features a dual-station configuration for automatic roll changes without stopping, effectively reducing lamination bubbles and improving the processing efficiency of special materials like nylon film. Compared to traditional lamination methods, it is more environmentally friendly and cost-effective.

The upstream segment primarily involves high-precision mechanical components (such as precision rollers and servo drive systems), automation control systems, and core adhesive mixing and dispensing devices. The precision of these components directly determines the registration accuracy and operational stability of the equipment.

In 2025, global sales are projected to be approximately 530 units, with equipment performance and configuration being the main factors influencing product price. The average market price per unit is around US\$280,000. The industry's gross profit margin is in the range of 25%-40%.

Solvent-free lamination technology has become a necessity for building green factories due to its complete elimination of VOC emissions and the elimination of energy consumption associated with drying tunnels. At the same time, the upgrading of safety standards for food and pharmaceutical packaging has directly benefited solvent-free

technology, as its solvent-free physical properties inherently avoid compliance risks associated with excessive residue levels. With the normalization of environmental regulations, this equipment, which offers high production flexibility, has become a core component in the flexible packaging industry, replacing dry lamination and enabling energy saving and emission reduction.

LP Information, Inc. (LPI) ' newest research report, the "Double-Station Solventless Laminating Machine Industry Forecast" looks at past sales and reviews total world Double-Station Solventless Laminating Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Double-Station Solventless Laminating Machine sales for 2026 through 2032. With Double-Station Solventless Laminating Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Double-Station Solventless Laminating Machine industry.

This Insight Report provides a comprehensive analysis of the global Double-Station Solventless Laminating Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Double-Station Solventless Laminating Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Double-Station Solventless Laminating Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Double-Station Solventless Laminating Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Double-Station Solventless Laminating Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Double-Station Solventless Laminating Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

400m/min

500m/min

Others

#### Segmentation by Automation Level:

Semi-Automatic

Fully Automatic

#### Segmentation by Layer Number:

Two Layers

Multiple Layers

#### Segmentation by Application:

Food and Beverage

Drug

Daily Chemical

Others

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nordmecanica

BOBST

Uteco

Comexi

Karlville

Pelican Rotoflex

DCM ATN

Kete Machinery

KYMC

Kingsun Machinery

Rotoflexo

SINOMECH

Shaanxi Beiren Printing Machinery

Zhejiang Fangbang Machinery

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Double-Station Solventless Laminating Machine market?

What factors are driving Double-Station Solventless Laminating Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Double-Station Solventless Laminating Machine market opportunities vary by end market size?

How does Double-Station Solventless Laminating Machine break out by Type, by Application?

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