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Global Double-Station Blow Moulding Machine Market Growth 2026-2032

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Abstracts

The global Double-Station Blow Moulding Machine market size is predicted to grow from US$ 579 million in 2025 to US$ 762 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

In 2024, global production of dual-station blow molding machines reached 5,249 units, with an average selling price of $108,500 per unit.

A dual-station blow molding machine is an automated device that integrates two independent processing units. Its core design is based on parallel process logic, allowing two stations to collaboratively complete the entire blow molding process. In a typical configuration, the first station is responsible for preheating and transferring the preform, using infrared penetrating heating technology to precisely control the softening zone of the bottle body (90-120°C) while maintaining the bottle neck cool and set. The second station performs high-pressure stretch blow molding (3.0-3.5 MPa), aligning the PET molecular chains through bidirectional axial and radial stretching, resulting in a high-strength, transparent bottle. The dual-station architecture shortens the single-bottle production cycle by overlapping processes (heating and blow molding occur simultaneously). The theoretical production capacity can reach 1.7-2.0 times that of single-station equipment. This makes it suitable for the efficient production of large batches of standard bottle shapes (such as 500ml beverage bottles), while retaining the ability to independently adjust the stations to accommodate slight differences in bottle shape.

The upstream segment of two-station blow molding machines includes raw materials and core components (plastic resin, alloy steel, hydraulic systems, servo motors, and precision molds). Representative companies include BASF (engineering plastics),

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Baosteel (mold steel), Siemens (control systems), and Parker Hannifin (hydraulic components). The midstream segment includes equipment integration and manufacturing (dual-station mainframes, intelligent control systems, and quick mold changers). Global leaders include Krones, SIPA, and Sidel, while domestic companies include Tech-Long, Newamstar, and Tongda Machinery. The downstream segment serves high-precision packaging applications such as beverage packaging (Coca-Cola, Nongfu Spring), daily chemicals (Procter & Gamble, Unilever), pharmaceuticals (Hengrui Medicine, CSPC Pharmaceutical Group), and new energy battery casings.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Double-Station Blow Moulding Machine Industry Forecast” looks at past sales and reviews total world Double-Station Blow Moulding Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Double-Station Blow Moulding Machine sales for 2026 through 2032. With Double-Station Blow Moulding Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Double-Station Blow Moulding Machine industry.

This Insight Report provides a comprehensive analysis of the global Double-Station Blow Moulding Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Double-Station Blow Moulding Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Double-Station Blow Moulding Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Double-Station Blow Moulding Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Double-Station Blow Moulding Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Double-Station Blow Moulding Machine market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Parallel

Rotary

Segmentation by Application:

Packaging Industry

Pharmaceutical Industry

Automotive Parts

Chemical Containers

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Tetra Laval

Krones

KHS

Bekum

Sacmi

SIPA

Aoki Technical Laboratory

Nissei ASB Machine

Uniloy Milacron

Mauser

SMF Maschinenfabrik

Chumpower

BBM Maschinenbau

Graham Engineering

Husky Injection Molding

Urola

Jomar Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Double-Station Blow Moulding

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Machine market?

What factors are driving Double-Station Blow Moulding Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Double-Station Blow Moulding Machine market opportunities vary by end market size?

How does Double-Station Blow Moulding Machine break out by Type, by Application?

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