

Global Double-Sided Ultra-Thin Lithium Battery Copper Foil Market Growth 2026-2032

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Abstracts

The global Double-Sided Ultra-Thin Lithium Battery Copper Foil market size is predicted to grow from US\$ 216 million in 2025 to US\$ 323 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2025, the global production volume of double-sided ultra-thin lithium battery copper foil reached 11,059 tons, with an average selling price of 20,000 USD per ton. The global annual production capacity of double-sided ultra-thin lithium battery copper foil is approximately 15,000 tons, and the gross profit margin is around 26.3%. Double-sided ultra-thin lithium battery copper foil generally refers to a copper foil material specifically used for lithium-ion battery electrodes. Double-sided ultra-thin lithium battery copper foil is a copper material with excellent electrical conductivity, a smooth surface, extremely thin thickness, and is specially designed for the negative electrode of lithium-ion batteries, aiming to improve battery performance and safety. The upstream of double-sided ultra-thin lithium battery copper foil includes electrolytic copper/copper wire, sulfuric acid, leveling agents, and others. The midstream consists of double-sided ultra-thin lithium battery copper foil manufacturers, while the downstream mainly covers industries such as new energy vehicles, photovoltaic power generation, and energy storage.

The current market for double-sided ultra-thin lithium battery copper foil is in a technology-driven phase of rapid upgrading, primarily benefiting from the sustained growth in demand for high-energy-density batteries in new energy vehicles, energy storage systems, and consumer electronics. As a key material for the negative electrode current collector in lithium-ion batteries, double-sided ultra-thin lithium battery copper foil, with its excellent electrical conductivity, extremely thin thickness, and smooth double-sided surface, effectively enhances battery energy density and cycle life

while reducing internal resistance and improving safety. As power batteries evolve toward higher energy density and thinner, lighter designs, market demands for process yield and consistency of ultra-thin copper foils are increasingly stringent, driving the industry toward more precise and efficient manufacturing. Overall, this market is entering a new phase of high-end and differentiated competition, where technical barriers and quality control capabilities have become core competitive factors.

LP Information, Inc. (LPI) ' newest research report, the "Double-Sided Ultra-Thin Lithium Battery Copper Foil Industry Forecast" looks at past sales and reviews total world Double-Sided Ultra-Thin Lithium Battery Copper Foil sales in 2025, providing a comprehensive analysis by region and market sector of projected Double-Sided Ultra-Thin Lithium Battery Copper Foil sales for 2026 through 2032. With Double-Sided Ultra-Thin Lithium Battery Copper Foil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Double-Sided Ultra-Thin Lithium Battery Copper Foil industry.

This Insight Report provides a comprehensive analysis of the global Double-Sided Ultra-Thin Lithium Battery Copper Foil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Double-Sided Ultra-Thin Lithium Battery Copper Foil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Double-Sided Ultra-Thin Lithium Battery Copper Foil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Double-Sided Ultra-Thin Lithium Battery Copper Foil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Double-Sided Ultra-Thin Lithium Battery Copper Foil.

This report presents a comprehensive overview, market shares, and growth opportunities of Double-Sided Ultra-Thin Lithium Battery Copper Foil market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Below 2?m

2-5?m

Segmentation by Tensile Strength:

Standard Strength Copper Foil

High Strength Copper Foil

Segmentation by Process:

Integrated Dual-Light Processing for Foil Production

Independent Dual-Light Processing

Segmentation by Application:

New Energy Vehicle

Photovoltaic Power Generation

Energy Storage

3C Digital

Mobile Power

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

JIMA Copper

CIVEN Metal

Far East Copper Foil

Mitsui Kinzoku

SK Nexilis

ILJIN Materials

Targray

Fukuda Metal Foil & Powder

Nippon Denkai

JX Advanced Metals Corp

Lotte Energy Materials

Nan Ya Plastics Corporation

Nuode New Materials

Guangdong Jia Yuan Technology

Shanghai Legion Compound Material

Guangzhou Fangbang Electronics

Tongling Huachuang New Material

Wenzhou Hongfeng Electrical Alloy

Longdian Wason

DEFU TECHNOLOGY

ZHONGYI TECHNOLOGY

Anhui Tongguan Copper Foil Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Double-Sided Ultra-Thin Lithium Battery Copper Foil market?

What factors are driving Double-Sided Ultra-Thin Lithium Battery Copper Foil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Double-Sided Ultra-Thin Lithium Battery Copper Foil market opportunities vary by end market size?

How does Double-Sided Ultra-Thin Lithium Battery Copper Foil break out by Type, by Application?

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