

Global Double-Sided Storage Server Market Growth 2026-2032

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Abstracts

The global Double-Sided Storage Server market size is predicted to grow from US\$ 1389 million in 2025 to US\$ 2283 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

In 2025, global Double-Sided Storage Server production reached approximately 78,892 Units. The average price is approximately \$18,000. Double-Sided Storage Server, also referred to as a double-sided storage server, is a rackmount storage-compute platform designed for data centers, cloud infrastructure, object storage, software-defined storage, backup and archive, AI data lakes, video storage and large-scale media repositories.

Double-Sided Storage Server is best understood as a structural and deployment-oriented segment within the broader storage server market, rather than a completely standalone server category. Its defining feature is the use of front and rear, or otherwise dual-sided, drive access to increase drive density and serviceability within a standard rackmount footprint. The product is primarily used for capacity-driven workloads such as object storage, software-defined storage, backup and archive, cold and warm data repositories, video storage, cloud infrastructure and AI data lakes. Because vendor terminology is not fully standardized, this research consolidates the terms double-sided storage server, front/rear-loading storage server, dual-load storage chassis, double-access storage server chassis and front/rear drive-bay high-density storage server into a single narrow analytical scope.

From a supply-side perspective, the market is shaped by four major supplier groups: global branded server OEMs, Taiwan-based server chassis and barebone platform manufacturers, China-based server OEMs, and a smaller set of regional system

suppliers. Global branded server vendors have advantages in enterprise certification, sales channels, service networks and large customer relationships. Taiwan-based manufacturers play a central role in chassis, backplane, motherboard, barebone and ODM platform supply. China-based vendors are increasingly relevant in domestic cloud, government-enterprise, video storage, private cloud and cold-data applications. The difference between the broad longlist and the core formal list is important: many ODMs and regional suppliers may have manufacturing capabilities or private customer projects, but only companies with stronger public product evidence are treated as core formal suppliers in this report.

Demand growth is driven by the expansion of unstructured data, object storage, backup requirements, media content, surveillance data, AI training data sets and enterprise migration toward software-defined storage built on standard server hardware. Compared with conventional rack servers, front/rear-loading high-density storage servers provide higher capacity density, better drive serviceability and improved rack-level economics. Compared with JBOD shelves, they can function as complete storage-compute nodes and therefore fit distributed storage architectures more naturally. However, the segment also faces substitution pressure from top-loading ultra-dense storage servers, all-flash EDSFF systems, disaggregated storage architectures and hyperscale custom ODM platforms.

From a product roadmap perspective, the industry is moving from pure large-form-factor HDD platforms toward hybrid HDD + NVMe designs, front LFF capacity bays combined with rear SSD / NVMe / EDSFF bays, and more advanced backplane, thermal and power architectures. New product development is focused on higher drive density, easier rear-side service access, better airflow, more robust power delivery, PCIe expansion and remote manageability. Policy and infrastructure trends such as data sovereignty, cybersecurity, backup compliance, enterprise digitalization and energy efficiency requirements will indirectly support demand for local and enterprise storage infrastructure. At the same time, supply chains are likely to remain centered around Taiwan, China and global branded OEM ecosystems, with some manufacturing and assembly diversification into regional or Southeast Asian locations.

LP Information, Inc. (LPI) ' newest research report, the "Double-Sided Storage Server Industry Forecast" looks at past sales and reviews total world Double-Sided Storage Server sales in 2025, providing a comprehensive analysis by region and market sector of projected Double-Sided Storage Server sales for 2026 through 2032. With Double-Sided Storage Server sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Double-Sided Storage

Server industry.

This Insight Report provides a comprehensive analysis of the global Double-Sided Storage Server landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Double-Sided Storage Server portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Double-Sided Storage Server market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Double-Sided Storage Server and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Double-Sided Storage Server.

This report presents a comprehensive overview, market shares, and growth opportunities of Double-Sided Storage Server market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

2U Dual-Sided Storage Server

4U Dual-Sided Storage Server

6U and Larger Dual-Sided Storage Servers

Segmentation by Storage Media Type:

HDD (Hard Disk Drive) type

SSD (Solid-State Drive) type

Hybrid type

All-flash type

Segmentation by Number of Drive Bays:

24-Bay Dual-Sided Storage Server

36-Bay Dual-Sided Storage Server

48-Bay Dual-Sided Storage Server

60-Bay Dual-Sided Storage Server

Segmentation by Application:

Internet and Cloud Computing Industry

Artificial Intelligence and Big Data Industry

Financial Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Super Micro Computer, Inc.

Dell Technologies Inc.

HPE

Lenovo Group Ltd.

GIGABYTE Technology Co., Ltd.

QCT

ASUS

xFusion

Inspur

H3C

Chenbro

AIC Inc.

MiTAC

ASRock Rack

In Win

Aivres Systems Inc.

Shenzhen Toploong

Huawei Technologies Co., Ltd.

Zstor GmbH

Fujitsu Limited

NEC Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Double-Sided Storage Server market?

What factors are driving Double-Sided Storage Server market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Double-Sided Storage Server market opportunities vary by end market size?

How does Double-Sided Storage Server break out by Type, by Application?

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