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Global Double-sided 2D AOI Market Growth 2025-2031

https://marketpublishers.com/r/G1474FED292AEN.html
Date: August 2025
Pages: 146
Price: US$ 3,660.00 (Single User License)
ID: G1474FED292AEN

Abstracts

The global Double-sided 2D AOI market size is predicted to grow from US$ 127 million in 2025 to US$ 180 million in 2031; it is expected to grow at a CAGR of 6.0% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Double-sided 2D AOI is an automatic optical inspection device that integrates upper and lower dual optical imaging systems. It can simultaneously collect and analyze high-resolution images of both the front and back sides of the PCB during the electronic assembly process. The device combines multi-angle ring light sources, industrial cameras and intelligent recognition algorithms to effectively detect common problems such as solder joint defects (such as cold solder joints, continuous solder joints, insufficient tin), reverse polarity installation, offset, and missing components. It is suitable for fully automatic inspection after processes such as wave soldering, DIP plug-ins, and double-sided mounting.

United States market for Double-sided 2D AOI is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Double-sided 2D AOI is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Double-sided 2D AOI is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Double-sided 2D AOI players cover Viscom, Nordson Corporation,

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Orbotech, Omron, SAKI Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Double-sided 2D AOI Industry Forecast” looks at past sales and reviews total world Double-sided 2D AOI sales in 2024, providing a comprehensive analysis by region and market sector of projected Double-sided 2D AOI sales for 2025 through 2031. With Double-sided 2D AOI sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Double-sided 2D AOI industry.

This Insight Report provides a comprehensive analysis of the global Double-sided 2D AOI landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Double-sided 2D AOI portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Double-sided 2D AOI market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Double-sided 2D AOI and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Double-sided 2D AOI.

This report presents a comprehensive overview, market shares, and growth opportunities of Double-sided 2D AOI market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Online

Offline

Segmentation by Application:

Consumer Electronics

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- Automotive
- Industrial Equipment
- Communication Equipment
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Viscom

Nordson Corporation

Orbotech

Omron

SAKI Corporation

Mirtec Co., Ltd.

Utechzone

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Test Research, Inc

Koh Young

Camtek

ViTrox

Jutze Technologies

Dezhong Laser Intelligent Technology

iHorry Machines

Jet Technology

Yao Li Technology

Top-leading Intelligent

HTGD Intelligent Equipment

SK Engineering Technology

SINIC-TEK Intelligent Technology

Truteck

Key Questions Addressed in this Report

What is the 10-year outlook for the global Double-sided 2D AOI market?
What factors are driving Double-sided 2D AOI market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Double-sided 2D AOI market opportunities vary by end market size?
How does Double-sided 2D AOI break out by Type, by Application?

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